# Installation - Upgrade to MOM R2 SP1

Manufacturing Operations Management | Technical

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### **Overview**

This guide explains how to apply the service pack 1 (SP1) update to SYSPRO Manufacturing Operations Management (MOM). SP1 should be applied to all features of the application and where the application is already installed in a test or production environment.

Features of Manufacturing Operations Management:

| Feature                                      | Description   |
|--|---|
| Manufacturing Operations Management Web site | Web based application consisting of the modules Planning Manager, Workforce Manager and Factory Manager.          |
| Visual APS                                   | Desktop application as part of Planning Manager.  |
| Smart LYNQ Website                           | Web based application used for managing the integration to SYSPRO MOM and Document Management in Factory Manager. |

The SP1 update is managed through the Product Updater. The Product Updater must be run manually on the web server to install the web components and from all desktop computers where the Planning Manager Visual APS component is installed. Unattended installs and deployment of the Planning Manager Visual APS component via group policy is not currently supported in this version.

Note: Periodically, improvements are made to the Product Updater and you may be requested to download a new version of this file.

SYSPRO Manufacturing Operations Management Service Pack 1 consists of the following builds.

| Feature                                      | Version  |
|--|----------|
| Manufacturing Operations Management Web site | 3.36.0.0 |
| Visual APS                                   | 9.27.0.0 |
| Smart LYNQ                                   | 5.19.0.0 |

## Software version prerequisites

Prior to commencing the upgrade of SYSPRO MOM to SP1 you must be running the following versions of the software as a minimum.

| Feature                                      | Version |
|--|---------|
| Visual APS                                   | 9.7.0.0 |
| Manufacturing Operations Management Web site | 3.8.0.0 |
| Smart LYNQ                                   | 5.4.0.0 |



To perform the update of SYSPRO MOM, you will be requested for the SYSPRO MOM license name.

This may not be the name of your SYSPRO Company license.

## **Upgrading to R2 SP1**

It is recommended that an upgrade of a test environment is performed before upgrading your live production environment. This will allow you to estimate the actual time the upgrade will take to complete and whether the live upgrade should be scheduled outside of business hours. The time the upgrade will take to perform depends on:

- The version you are upgrading from
- How much historical data there is within the Smart Manager database(s)
- Whether you have customizations that will need to be re-applied after the upgrade
- The number of Visual APS Desktop installations that need to be upgraded

#### Note:

The R2 SP1 upgrade process will create **new** versions of these SQL views:

- All LYNQ SQL Views in the SYSPRO database
- [Lynq\_ME\_IntegrationActivityView] in the Smart Manager Data Database

R2 SP1 ceases usage of these SQL views:

- [Lynq\_ME\_SummaryExtendedView] in the Smart Manager database
- [Lynq\_ME\_DailySummary] in the Smart Manager database

The SQL Views will remain in the database to prevent any potentials crashes with 3 <sup>rd</sup> party customizations.

Prior to completing the upgrade of SYSPRO MOM, ensure that a full backup of the SYSPRO and MOM databases have been taken.

Before starting the update you **MUST** clock all employees and equipment out of the Workbench by selecting **End Day/Turn Off**. Allow 5 to 30 minutes for transactions to be generated and posted to SYSPRO before commencing with the upgrade. Whilst the applications are being upgraded, please do not allow any users to logon.

**Note:** Please ensure you update the features in the following order:

- Visual APS
- Manufacturing Operations Management (Smart Manager)
- Smart LYNQ

## **Downloading the latest Product Updater**

The following steps describe how to download the latest product updater.

- Prior to installing R2 SP1, make a note of the versions you are upgrading from. You will need to complete the post upgrade steps relative to the versions you upgrade from.
  - 1. Logon to the **Web Server** where SYSPRO MOM is installed with an account with **Administrator rights**.

The SYSPRO MOM Landing page is displayed.



- download the latest version of the Product Updater program.
  Click on the Help and select Check on Updates from the About section. Download the latest version and then Unzip the file.
- 3. Run the **Product Updater** with **Administrator rights**.

The *Product Updater* window is displayed.



- 4. Enter your **License name** and scroll down to the bottom of the **License Agreement** to accept the terms and conditions.
- 5. Select **Next** to continue.

The **Product Updater** window is displayed showing the features that need to be updated.



## **Upgrading Visual APS**

The following steps describe how to upgrade Visual APS to R2 SP1.

- Download the latest Product Updater.
  - From the Product Updater, select to update Visual APS for SYSPRO.
    The Select Version window is displayed.

| Product               | Release     | Build    | Revision | Created Comments |  |
|-----------------------|-------------|----------|----------|------------------|--|
| Visual APS for SYSPRO | 2016 R2 SP1 | 9.27.0.0 |          | 19 October 2018  |  |
| Visual APS for SYSPRO | 2016 R2 SP1 | 9.24.0.0 |          | 08 October 2018  |  |
| Visual APS for SYSPRO | 2016 R2 SP1 | 9.18.0.0 |          | 29 March 2018    |  |
| Visual APS for SYSPRO | 2016 R2 SP1 | 9.16.0.0 |          | 29 January 2018  |  |
|                       | 2046 02     | 0740     |          | 20.0 1 2017      |  |

- 2. Highlight the first line shown and select **OK** to continue.
- 3. Once the update is complete launch Visual APS.

The **DB Version Update** window is displayed.

| DB Version | n Update  | x |
|------------|---|---|
| *          | [(local)]/[SysproCompanyMom]<br>Database needs to be updated from version [9.16.0.0] to [9.27.0.0] otherwise company will not be opened.<br>Do you want to update the database?<br>Yes No |   |

Note: You must use the Product Updater to update Visual APS on all computers where this application is installed.

## Upgrading Manufacturing Operations Management

The following steps describe how to upgrade Smart Manager (Manufacturing Operations Management) to R2 SP1.

▲ Visual APS must be upgraded before Smart Manager.

1. From the Product Updater, select to update Smart Manager

The **Select Version** window is displayed.

| Select Version |             |          |          |                  |          |   |
|----------------|-------------|----------|----------|------------------|----------|---|
| Product        | Release     | Build    | Revision | Created          | Comments |   |
| Smart Manager  | 2016 R2 SP1 | 3.36.0.0 |          | 02 November 2018 |          | 8 |
| Smart Manager  | 2016 R2 SP1 | 3.34.0.0 |          | 26 October 2018  |          |   |
| Smart Manager  | 2016 R2 SP1 | 3.33.0.0 |          | 24 October 2018  |          |   |
| Smart Manager  | 2016 R2 SP1 | 3.32.0.0 |          | 19 October 2018  |          |   |
| e              | 2046 02 604 | 224.0.0  |          | 45.0.1. 2040     |          |   |

2. Highlight the first line shown and select **OK** to continue.

The *Manufacturing Operations Manager Configurator* window is displayed

3. Select the option to Use Smart Manager Live Statistics and then Ok to continue.

Select or enter the Server name.

Select to Copy from Data.

The database name, in our example, will be **MOM\_EDU1\_Data\_Live**.

Accept the SQL User of **thinklynqservice** and its password.

Select to Create the Database as well as Create User.

4. Once the update is complete open the **Manufacturing Operations Management** Website.

As this is the first time you have opened the website you will be prompted to update the database.

| DB Version | n Update  | x |
|------------|---|---|
| *          | [(local)]/[SysproCompanyMom]<br>Database needs to be updated from version [9.16.0.0] to [9.27.0.0] otherwise company will not be opened.<br>Do you want to update the database?<br>Yes No |   |

5. Select Yes.

## **Upgrading SmartLYNQ**

The following steps describe how to upgrade SmartLYNQ R2 SP1.

- You must upgrade Smart Manager before upgrading SmartLYNQ.
  - From the Product Updater, select to update SmartLYNQ The Select Version window is displayed.

| Select Version |             |          |          |                 |          |       |
|----------------|-------------|----------|----------|-----------------|----------|-------|
| Product        | Release     | Build    | Revision | Created         | Comments |       |
| Smart Lynq     | 2016 R2 SP1 | 5.19.0.0 |          | 26 October 2018 |          | -     |
| Smart Lynq     | 2016 R2 SP1 | 5.18.0.0 |          | 24 October 2018 |          |       |
| Smart Lynq     | 2016 R2 SP1 | 5.17.0.0 |          | 19 October 2018 |          |       |
| Smart Lyng     | 2016 R2     | 5.16.0.0 |          | 12 October 2018 |          |       |
|                | 2016 02     |          |          | 20.0.1.2010     |          | •     |
|                |             |          |          |                 | Ok       | Close |

2. Highlight the first line shown and select **OK** to continue.

The Smart LYNQ Configurator window is displayed.

| ė                               | SMARTL           | YNQ Configurator                | _ 🗆 X     |
|---------------------------------|------------------|---------------------------------|-----------|
| Internet Information Services ( | IIS) Version 8.5 |                                 |           |
| Site Name                       | SmartLYNQ        | ]                               |           |
| Database Configurat             | tion             | Application Pool Recyl          | ling      |
| Server                          | (local)          | Shutdown Time Limit (seconds)   | 300 🗘     |
| Database                        | SmartLYNQ        | Regular Time Interval (minutes) | 0         |
| SQL User                        | thinklyngservice | Specific Recycle Time           | ✓ 01:00   |
| Password                        |                  | ]                               |           |
| Create Database                 |                  |                                 |           |
| Create User                     |                  |                                 |           |
| Site Configuration              |                  |                                 |           |
| Last Connections Count          | 1                |                                 |           |
| Administrator (separator ":")   | trainingadmin    | ]                               |           |
|                                 |                  |                                 |           |
|                                 |                  | 🗌 Run ste                       | OK Cancel |

- 3. It is recommended to set the Application Pool Recycling settings as follows:
  - a) Enter 300 in the Shutdown Time Limit (seconds) field.
  - b) Deselect the option Regular Time Interval (minutes).
  - c) Select **Specific Recycle Time** and set the value to 01:00.
  - d) Select **OK**.

The SMARTLYNQ.services application pool may need to be manually restarted.

- 4. Once the update is complete open the **SmartLYNQ** Website. As this is the first time you have opened the website you will be prompted to update the database.
- 5. Select **Update** to update the database.

Database needs to be updated from version [5.4.0.0] to [5.19.0.0] additional SQL tables will be created.

Do you want to update the database? If not application will be stoped.



## Post upgrade steps (MOM Site)

Complete the following post upgrade steps for the Manufacturing Operations Management Website.

## Post upgrade steps: from MOM from 3.8\*

The following steps describe what needs to be done post an upgrade.

#### **Updating Analytical Statistics**

The following steps describe how to update Analytical Statistics.

- 1. From the MOM home page select **Settings** and **System Insights**.
- 2. Select Recalculate.

(Do NOT refresh the page once the recalculate has started, the page will automatically refresh every 30 seconds)

| Analytics                         |                      |
|-----------------------------------|----------------------|
| Recalculate analytical statistics | 🔲 For last 30 🌻 days |
|                                   | Recalculate          |
| Transactions general log          | 150 892              |
| Unprocessed analytical statistics | 0                    |
| Expected processing time          | 0                    |
| Analytical statistics             | 149 804              |
| Analytical statistics cache       | 20                   |
| Analytical statistics cache       | 20                   |

3. Once the recalculate has completed and there are zero unprocessed analytical statistics, close the page.

#### **Updating custom production issues**

The following steps describe how to update current production issues.

Your current profile has been updated to R2 SP1 functions.

- 1. From the MOM home page select **Settings** and **Advanced Settings**.
- 2. Select **Definitions**.
- 3. Select Issues.
- 4. All default **Production Issues** that were shipped with the 3.8 profile will be converted to the R2 AP1 format as explained in the table below.

If any custom Production Issues were created since applying the 3.8 profile, the Production Issues should be edited and set to the relevant type and category.

| Туре         | Category   | Classification | Description |
|--------------|------------|----------------|-------------|
| Availability | Breakdowns | Breakdowns     | Breakdowns  |

| Туре        | Category              | Classification          | Description             |
|-------------|-----------------------|-------------------------|-------------------------|
|             | Setup and Adjustments | Setup and Adjustments   | Setup and Adjustments   |
| Custom      | Health and Safety     | Accident                | Accident                |
|             |                       | Near Miss               | Near Miss               |
| Performance | Minor Setups          | Cleaning/Checking       | Cleaning/Checking       |
|             |                       | Component Jams          | Component Jams          |
|             |                       | Delivery Blocked        | Delivery Blocked        |
|             |                       | Equipment Wear          | Equipment Wear          |
|             |                       | Obstructed Product Flow | Obstructed Product Flow |
|             |                       | Sensor Blocked          | Sensor Blocked          |
|             | Reduced Speed         | Operator Inefficiency   | Operator Inefficiency   |
|             |                       | Rough Running           | Rough Running           |
|             |                       | Under Design Capacity   | Under Design Capacity   |
| Quality     | Rejects               | Production Rejects      | Production Rejects      |
|             |                       | Startup Rejects         | Startup Rejects         |

## Post upgrade steps: from MOM from 3.17\*

The following steps describe what needs to be done post an upgrade.

### **Updating Analytical Statistics**

The following steps describe how to update Analytical Statistics.

- 1. From the MOM home page select **Settings** and **System Insights**.
- 2. Select Recalculate.

(Do NOT refresh the page once the recalculate has started, the page will automatically refresh every 30 seconds)

| Analytics                         |                      |  |
|-----------------------------------|----------------------|--|
| Recalculate analytical statistics | 🔲 For last 30 🌻 days |  |
|                                   | Recalculate          |  |
| Transactions general log          | 150 892              |  |
| Unprocessed analytical statistics | 0                    |  |
| Expected processing time          | 0                    |  |
| Analytical statistics             | 149 804              |  |
| Analytical statistics cache       | 20                   |  |
|                                   |                      |  |

3. Once the recalculate has completed and there are zero unprocessed analytical statistics, close the page.