

SYSPRO Installer

Release Date: September 2023

Version: 1.0.0.61



CONTENTS

SYSPRO Installer (Ver. 1.0.0.61 | September 2023)

Exploring	1
Starting	10
Solving	12
Using	56
Referencing	291


SYSPRO Installer (Ver. 1.0.0.61 | September 2023)

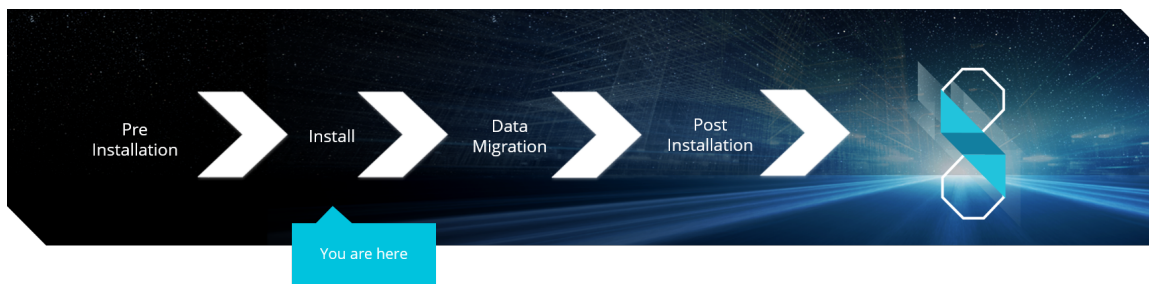
Exploring

Where it fits in?



App Version: 1.0.0.61 **Release date:** September 2023

With each incremental release of the **SYSPRO Installer Application**, the focus is on including new capabilities and features as well as an improved user experience. You can view a quick summary of this new functionality by selecting the **What's New** flag () from the top right-hand corner.



What is the SYSPRO Installer?

The **SYSPRO Installer Application** lets you install **SYSPRO 8** and its required software components, as well as deploy hotfixes.

The application establishes what software is already installed and prompts you to install any missing components. **InfoZone** credentials are used to help manage the software availability and licenses, and download the installation components on-demand.



What is a Deployment Group?

A deployment group comprises a complete SYSPRO environment: from the application server, through all the necessary services, to any client machines that connect to the various servers in order to run a specific version of SYSPRO, together with any relevant hotfixes.

Deployment groups examples include:

- **Live environment:**

Where SYSPRO is used for every facet of running a business.

- **Test environment:**

Where new software is configured and evaluated in order to find the best way of applying it in the live environment.

- **Disaster Recovery environment:**

Where the software is configured exactly as it is in the live environment, with backups from the live server restored on a daily basis. This ensures the minimum downtime should the live environment encounter a hardware failure.



Benefits

- **It's smart**

The **SYSPRO Installer Application** provides a rich capability of installing a modern ERP product and all its components in the correct installation sequence.

- **It's up-to-date**

Whether you're updating or installing, the **SYSPRO Installer Application** always ensures that you get the latest releases.

- **It's flexible**

With the ability to setup and manage multiple deployment groups (environments such as Live, Test and Disaster Recovery) all using the same application, the **SYSPRO Installer Application** provides you with the flexibility required.

In addition, with the capability of using the **Windows Repair and Uninstall** capability, you have the power to view and control exactly what state your system is in.

- **It's simple**

The application is designed to make the install process as smooth and pain-free as possible for you, and prompts you for all install-time properties in a single user interface.

- **It's proactive**

The application verifies your system against all dependencies and prerequisites required for the products you select to install and prompts you on any missing components.

- **It's tiny**

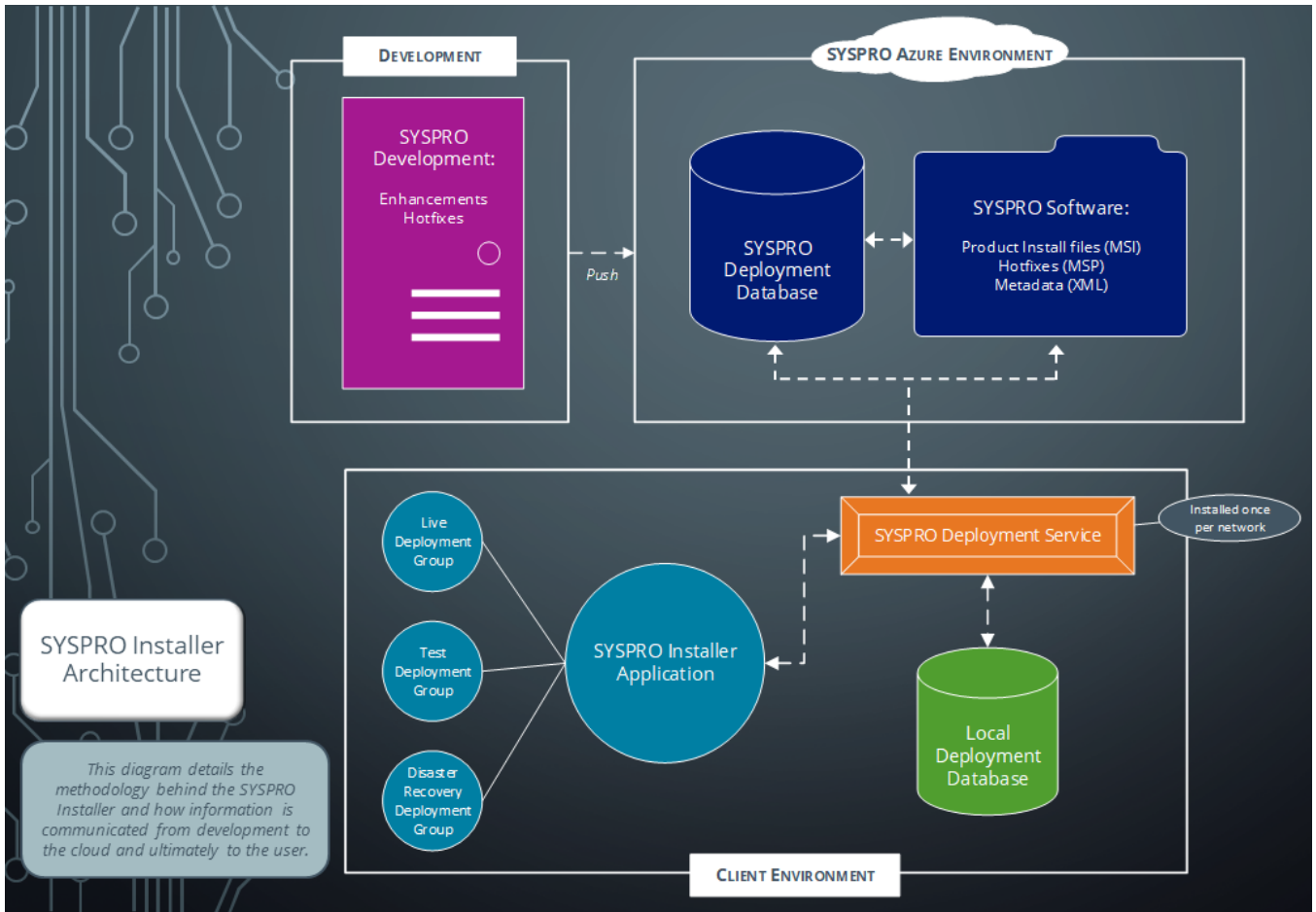
The download size of the **SYSPRO Installer Application** is just a few MB.

- **It provides visibility to SYSPRO**

The power of the application and the deployment methodology permits SYSPRO visibility on each install and thus analyze common installation scenarios to improve the product in the future.

It also allows you to be notified of any mandatory hotfixes that have been published by SYSPRO since you last ran the **SYSPRO Installer Application**. This allows us to provide you with the most up-to-date and stable environment, including security updates.

SYSPRO Installer Architecture



Development

This is the area in which the SYSPRO teams develop the product with enhancements and hotfixes required for the current SYSPRO version.

The following are produced in this area and pushed through to the SYSPRO Azure environment:

- Product install files (MSI)
- Hotfixes (MSP)
- Metadata definition files (XML)

SYSPRO Azure environment

The SYSPRO Azure environment comprises:

- SYSPRO Deployment Database
- SYSPRO Software



SYSPRO Deployment Database

This SYSPRO Azure database contains information about all SYSPRO products and hotfixes available.

SYSPRO Software

The MSI, MSP and XML files developed by SYSPRO are available here for download through the **SYSPRO Deployment Service** to the **SYSPRO Installer Application**.

Client environment

The Client environment comprises:

- The **SYSPRO Deployment Service** enables communication (i.e. retrieving and downloading information and files) from the SYSPRO Azure environment to the client's local environment.

This service is installed once per network and must be installed on a discoverable machine that is on 24/7 and which has constant Internet connectivity.

- The **Local Deployment Database** is created when the **SYSPRO Installer Application** is first run and contains a list of all software and files available in the SYSPRO Azure environment.
- The **SYSPRO Installer Application** is used for installing all required deployment groups with the relevant products.



Installation types

There are a number of installation permutations that you can use. Some of the common scenarios include:

Standalone installation

The following is installed on the same machine:

- SYSPRO Application Server software
- Microsoft SQL Server software
- Data Client screens



This type of installation is typically used for demonstration and/or development purposes.

2-tier installation: Client/Server

The SYSPRO client software resides on each client machine.

The following reside on the server:

- SYSPRO Application Server software
- Microsoft SQL Server software
- Data
- SYSPRO Communications Service (allowing clients to connect)



3-tier installation: Client/Server

The SYSPRO client software resides on each client machine.

The SYSPRO Application Server software resides on the dedicated SYSPRO server, together with the SYSPRO Communications Service (allowing clients to connect).

Microsoft SQL Server software and data reside on the dedicated database server.



All credentials in this environment must be SQL Server Authentication.

Windows Authentication is unable to move credentials across two levels of architecture (i.e. client to server and then server to database server).

Terminal Server installation

There are various configurations that could be used for a Terminal Server environment:

- It could act as a dedicated server. Instead of running the SYSPRO client software, you would run the standalone SYSPRO shortcut.
- It could act as a dedicated client machine where the SYSPRO client software is installed. The application may be published under terminal server providing a SYSPRO icon to each user's workstation. Clicking the icon runs the SYSPRO client.
- It could host both the client and server portions of the SYSPRO Software on the same machine. This provides a lockdown method of the SYSPRO working and data Files, giving users access via the client side software only.

Live Application vs Support Version

There are two versions of the **SYSPRO Installer Application** and two corresponding versions of the **SYSPRO Deployment Service**:

SYSPRO Installer Application	Deployment Service
SYSPRO Installer Application	SYSPRO Deployment Service
SYSPRO Installer Support	SYSPRO Deployment Support Service



The **SYSPRO Installer Application** cannot connect to **SYSPRO Deployment Support Service**.

The **SYSPRO Installer Support** application cannot connect to the **SYSPRO Deployment Service**.

SYSPRO Installer

The **SYSPRO Installer Application** allows for the discovery of the **SYSPRO Deployment Service** (local service) and creates a central database.

If you run the **SYSPRO Installer Application** from multiple machines it should then always find the **SYSPRO Deployment Service**, and retrieve (or update) information in the central database.



This is the version to be used at all customer sites.

SYSPRO Installer Support

The **SYSPRO Installer Support** application has no notion of discovery and therefore cannot accidentally find the **SYSPRO Deployment Service** as described above.



This version must be used by support personnel when setting up test environments, to prevent accidentally connecting to and changing real customer installations.



When using the support version of the application, you will need to enter the endpoint address manually during start up:

- To locate this endpoint address, open the relevant configuration file and view the `baseAddress` entry:

```
C:\Program Files\SYSPRO\SYSPRO Deployment Support  
Service\SYSPRODeployServiceHost.exe
```

- Select the **Insert default Endpoint** icon inside the **Endpoint Address** text block to populate the block with the current machine DNS name and default Deployment Service SOAP Port.

When to use which application?

- Use the **SYSPRO Installer Application** if you want to install **SYSPRO 8** at a customer site, on either a Live or Test server (or any other environment/deployment group at a customer site).
- Use the **SYSPRO Installer Support** application if you are a support person (working at SYSPRO or for a SYSPRO Partner) and you are not installing SYSPRO to use it to run a business, but rather want to:
 - Test the SYSPRO 8 install, or
 - Conduct multiple installs for various reasons, or
 - Develop and verify your custom applications.

Navigation

After you have applied for **SYSPRO 8** you will receive a notification email confirming your registration.

After your registration has been approved and the applicable license generated, you will receive an email with your new **SYSPRO 8** license XML file and a link to the **SYSPRO Installer Application** download.

A 6-digit pin is included in your license file and in the email, which will be used when logging into your customer code within the Installer application.



Starting

Prerequisites

The following prerequisites are required to run the **SYSPRO Installer Application**:

- Valid **InfoZone** login credentials on www.syspro.com.
- Microsoft .NET Framework 4.8
- Admin privileges on the computer(s) that will be used.
- The deployment service is installed once per network and must be installed on a discoverable machine that is on 24/7 and which has constant Internet connectivity.

Warnings

Please take note of the following important warnings:

- At any stage during the installation, you may be required to reboot your system to complete the installation.

If there are pending reboots, a Toast Message informing you of this is displayed upon starting the app.

- When installing hotfixes, the app stops the following services to prevent any problems arising:
 - SYSPRO 8 e.net Communications Load Balancer
This includes any additional SYSPRO 8 e.net Communications Load Balancer services installed.
 - SYSPRO 8 Communications Service
 - SYSPRO 8 Avanti Initialization Service

Once the hotfixes are installed, the app will try to start the services again.



Restrictions and Limits

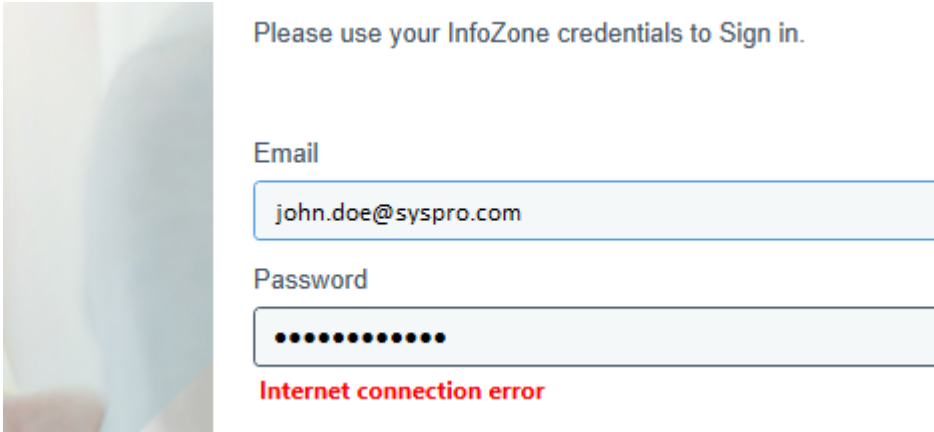
- A maximum of 127 hotfixes can be installed per release (Microsoft limitation). Therefore, ensure that you only install hotfixes that you require. Alternatively, install a consolidated hotfix.
- Hotfixes are only displayed when running the **SYSPRO Installer Application** on the server to which the **SYSPRO 8 Server** component has been installed.
- You cannot run the **SYSPRO Installer Application** on a machine for which **Federal Information Processing Standard** (FIPS) has been enabled.
- You can't perform a release update if any Diagnostic Hotfixes are detected on your machine. Therefore, Diagnostic Hotfixes must be uninstalled before attempting to update to the latest release of **SYSPRO 8**.

Solving

System messages

Error messages

Internet connection error



Cause

The `Internet Connection Error` occurs when you attempt to login to the **SYSPRO Installer Application** if one of the following applies:

- Your internet connection is currently unavailable
- You don't have **Microsoft .NET Framework 4.8** installed

To confirm if the latter is the source of the error, view the **Application Event log**.

If the following exception message is found within the log, then the cause for the error is due to you not having all of the **SYSPRO Installer Application** prerequisites installed:

```
SDS Service: [ERROR] [TestInternetConnectivity(29750)] EXCEPTION: Could not load file or assembly 'System.Net.Http, Version=4.2.0.0, Culture=neutral, PublicKeyToken=b03f5f7f11d50a3a' or one of its dependencies. The system cannot find the file specified
```



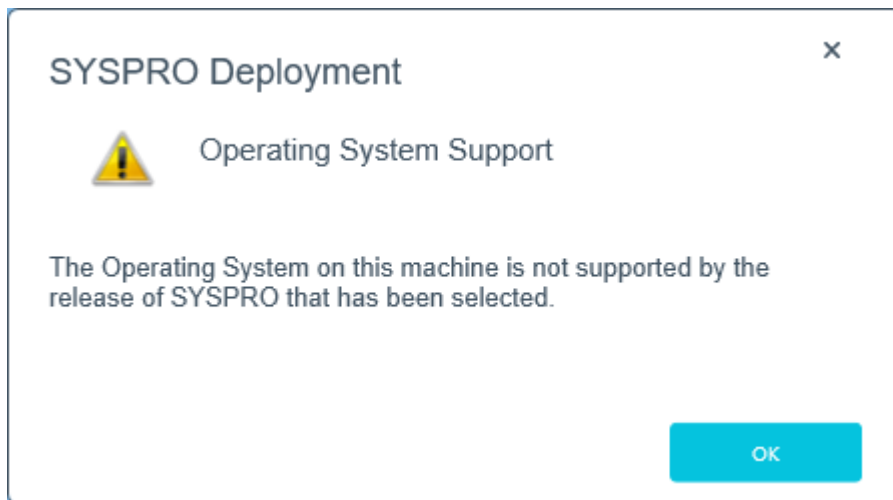
The **SYSPRO Installer Application** requires **Microsoft .NET Framework 4.8** as part of its prerequisites.

Solution

Ensure that your internet connection is stable and that you have **Microsoft .NET Framework 4.8** installed, prior to running the **SYSPRO Installer Application**.



Operating System Support



Cause

This message is displayed if you attempt to install a SYSPRO release that doesn't support your current operating system.

Only 64-bit operating systems are supported from ***SYSPRO 8 2021 R2*** onwards (particularly for the **SYSPRO 8 Reporting Host Service** and **Additional Reporting Software 2020**).

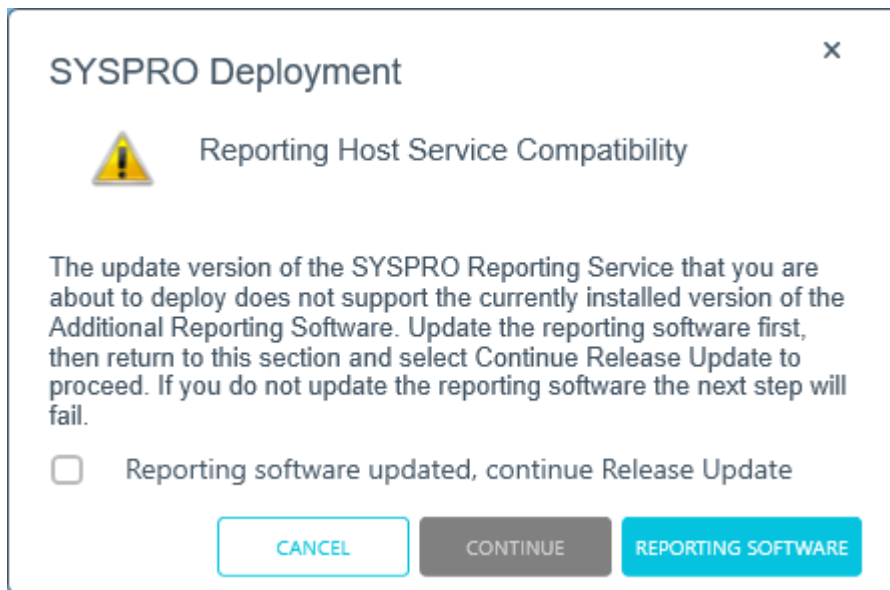
The following indicates the lowest OS supported for ***SYSPRO 8 2021 R2*** and later releases:

- Windows Server 2012 R2
- Windows Server 2016
- Windows Server 2019
- Windows 8.1
- Windows 10
- Windows 11

Solution

Ensure that your operating system is higher than **Windows 8**.

Reporting Host Service Compatibility



Cause

This message is displayed during the update to a later SYSPRO 8 release if the **SYSPRO 8 Reporting Host Service** is already installed, or if the app detects an installed version of **SYSPRO Reporting Software** that is not supported by the selected SYSPRO 8 release (or if its unable to detect the current version).

This is because the **SYSPRO Reporting Software** options available depend on which release of **SYSPRO 8** you are updating to:

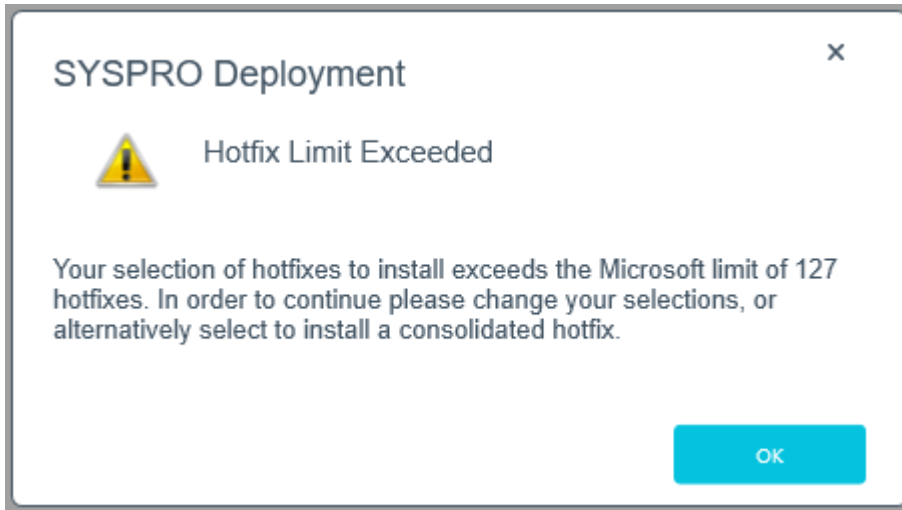
- Additional Reporting Software 2013 (i.e. SAP Crystal Reports 2013):
Applies to **SYSPRO 8 2020 R1** and prior versions.
- Additional Reporting Software 2016 (i.e. SAP Crystal Reports 2016):
Applies to **SYSPRO 8 2020 R2**, **SYSPRO 8 2021 R1** and **SYSPRO 8 2021 R2**.
- Additional Reporting Software 2020 (i.e. SAP Crystal Reports 2020):
Applies to **SYSPRO 8 2021 R2** and later versions.

Solution

Select the **Reporting Software** option to access the **Reporting Software** screen, from where you can uninstall your current Reporting Software and install the correct version as required.

Once you have ensured that you have the correct version of Reporting Software installed, enable the **Reporting software updated, continue Release Update** option within this message box and select the **Continue** function to proceed with the release update.

Hotfix Limit Exceeded



Synopsis

This error is displayed when your selection of hotfixes to install exceeds the Microsoft limit.

Cause

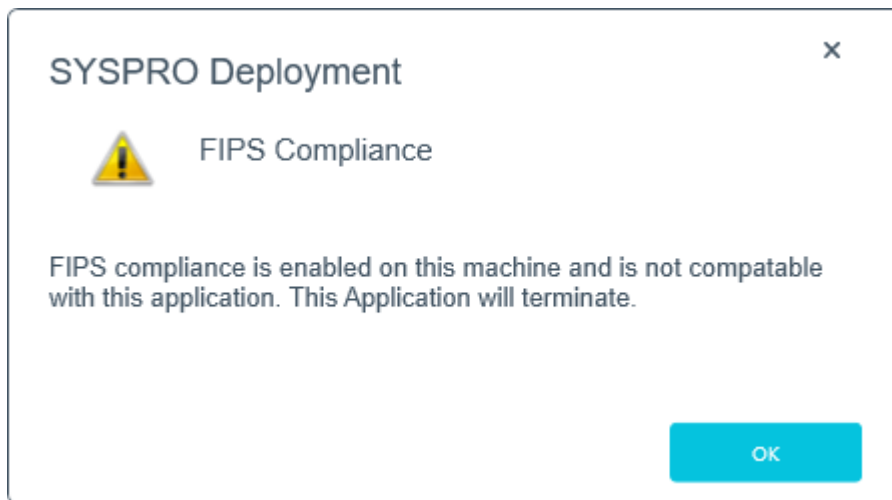
A maximum of 127 hotfixes can be installed per release (Microsoft limitation).

Solution

Either deselect hotfixes which you may not need, or alternatively select to install a consolidated hotfix which only counts as 1 hotfix but includes a roll-up of previously released hotfixes.

If you select to install a consolidated hotfix, the previously installed hotfixes are uninstalled and your number of hotfixes installed then decreases accordingly.

FIPS Compliance



Synopsis

Federal Information Processing Standard (FIPS) are a set of standards that describe document processing, encryption algorithms and other information technology standards, where only certain encryption algorithms can be used.

You cannot run the **SYSPRO Installer Application** on a machine for which **Federal Information Processing Standard** (FIPS) has been enabled.

This is because the algorithms used in the **SYSPRO Installer** application are not FIPS compliant.

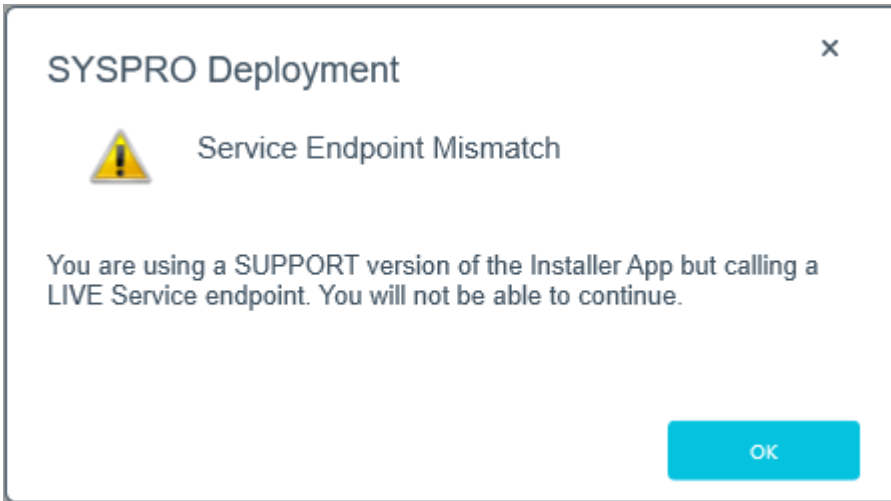
Cause

Upon start up of the **SYSPRO Installer**, if the app detects that FIPS is enabled in the operating system it will display this error message and cease to continue.

Solution

FIPS can be disabled in the registry, or by using the Local Group policies (which sets the registry flag).

Service Endpoint Mismatch



Cause

This message is displayed if you are using the Support version of the Application and are trying to connect to the Live **SYSPRO Deployment Service**.

Solution

The **SYSPRO Installer** App cannot connect to **SYSPRO Deployment Support Service**.

The **SYSPRO Installer Support** App cannot connect to the **SYSPRO Deployment Service**.



Deployment Service - Machine Name Reconfiguration (Configuration failed)

Deployment Service Configuration ×

A machine name change was detected on the Deployment Server and configuration changes were started but not completed. Please review the log file for any reported errors.

Show Log File OK

Deployment Service Configuration ×

A machine name change was detected on the Deployment Server but configuration changes were not started. Please review the log file for any reported errors.

Show Log File OK

Deployment Service Configuration ×

A machine name change was detected on the Deployment Server and configuration changes were started but failed. Please review the log file for any reported errors.

Show Log File OK



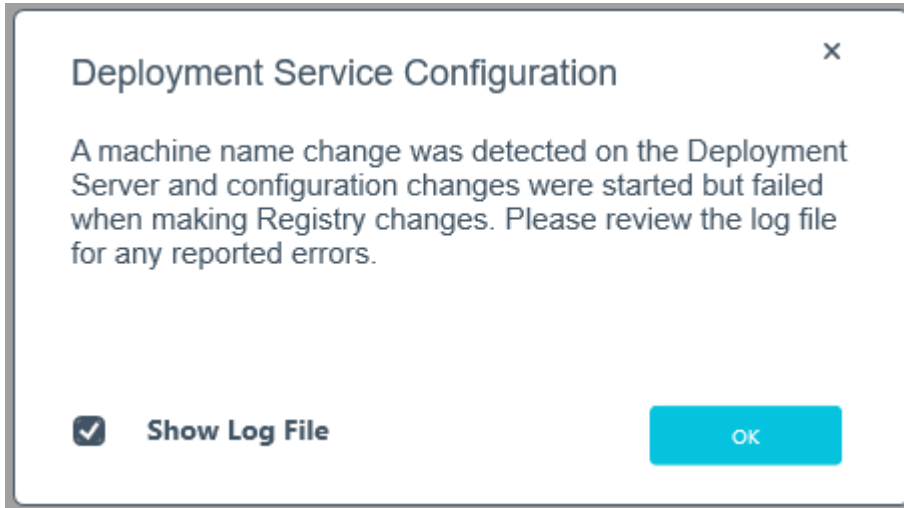
Cause

One of the above messages are displayed after your machine name has been changed and the machine name reconfiguration process failed while making configuration changes.

Solution

View the log file to establish what needs to be actioned before starting the app again.

Deployment Service - Machine Name Reconfiguration (Registry changes)



Cause

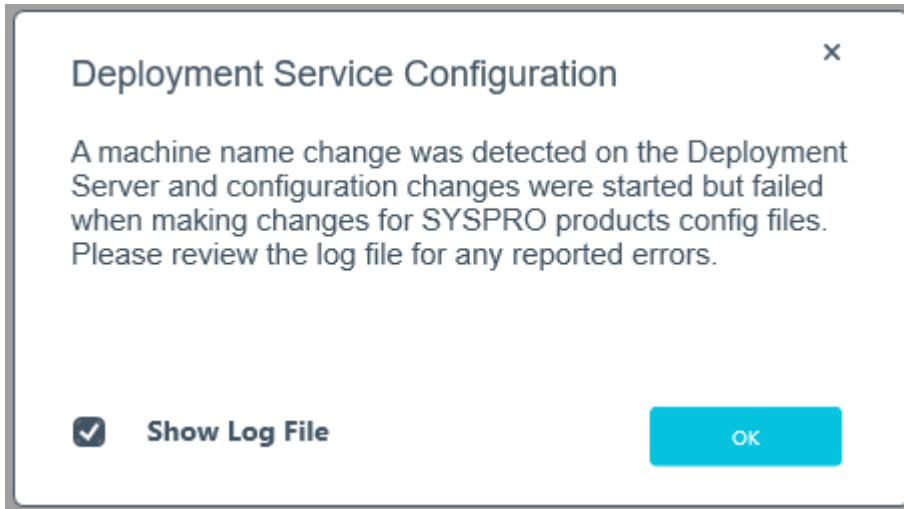
This message is displayed after your machine name has been changed and the machine name reconfiguration process failed while making Registry changes.

Solution

View the log file to establish what needs to be actioned before starting the app again.



Deployment Service - Machine Name Reconfiguration (Product config files)



Cause

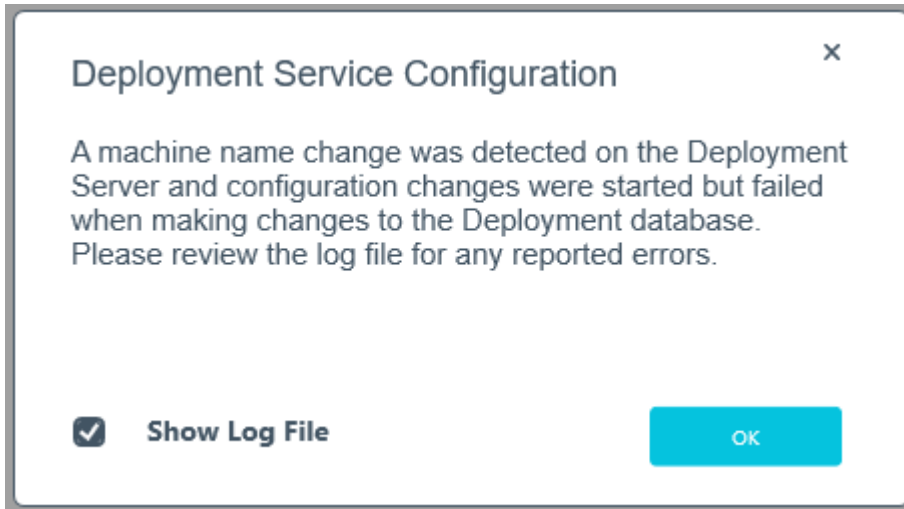
This message is displayed after your machine name has been changed and the machine name reconfiguration process failed while making changes to the SYSPRO product configuration files.

Solution

View the log file to establish what needs to be actioned before starting the app again.



Deployment Service - Machine Name Reconfiguration (Deployment database)



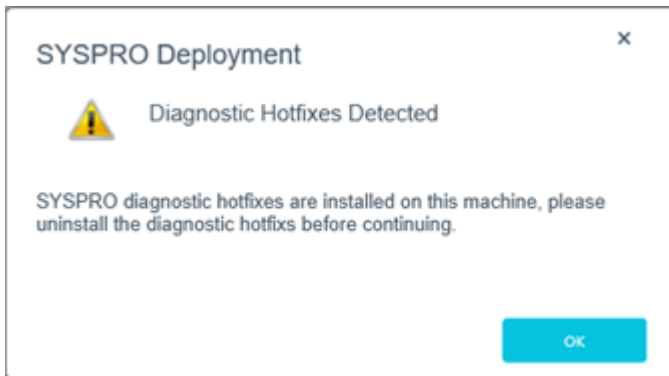
Cause

This message is displayed after your machine name has been changed and the machine name reconfiguration process failed while making changes to the Deployment database.

Solution

View the log file to establish what needs to be actioned before starting the app again.

Diagnostic Hotfixes Detected



Cause

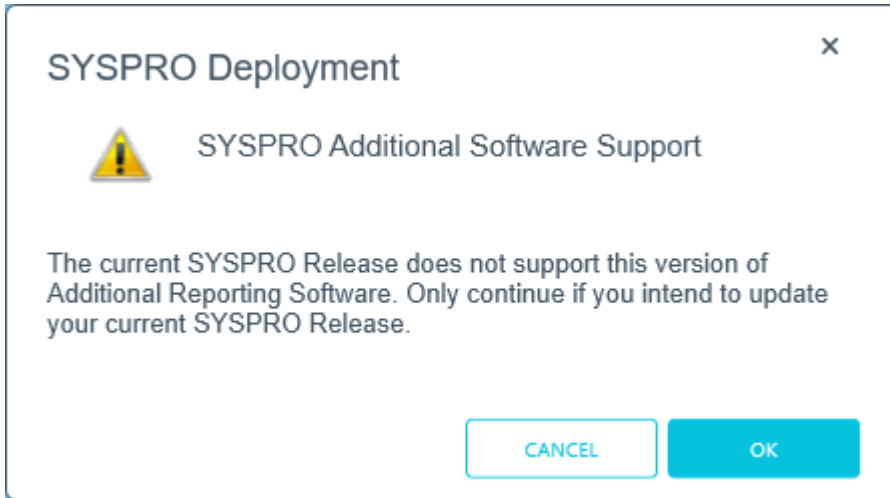
This error message is displayed during the release update process if the application detects any Diagnostic Hotfixes on your machine.

Solution

You can't perform a release update if any Diagnostic Hotfixes are detected on your machine. Ensure to uninstall Diagnostic Hotfixes before proceeding with the **SYSPRO 8** release update.

Warning messages

SYSPRO Additional Software Support



Cause

This message is displayed when you select one of the **Additional Reporting Software** options (from the **SYSPRO Reporting Software** screen) if the version selected is not supported by your currently installed SYSPRO 8 release.

The reporting software installs are supported as follows:

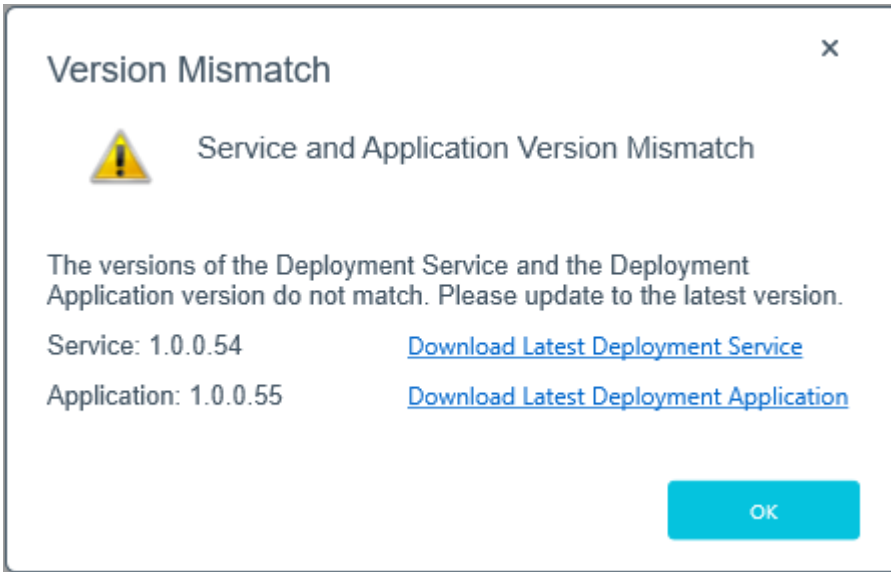
- Additional Reporting Software 2013 (i.e. SAP Crystal Reports 2013):
Applies to **SYSPRO 8 2020 R1** and prior versions.
- Additional Reporting Software 2016 (i.e. SAP Crystal Reports 2016):
Applies to **SYSPRO 8 2020 R2**, **SYSPRO 8 2021 R1** and **SYSPRO 8 2021 R2**.
- Additional Reporting Software 2020 (i.e. SAP Crystal Reports 2020):
Applies to **SYSPRO 8 2021 R2** and later versions.

Solution

Select **OK** to continue with the reporting software install and then update your **SYSPRO 8** release accordingly.

Alternatively, select **Cancel** to return to the selection page and change your reporting software selection.

Version Mismatch



Cause

This message is displayed upon launching the **SYSPRO Installer Application** if the app detects that the version of your **SYSPRO Deployment Service** doesn't match that of your deployment application.

Solution

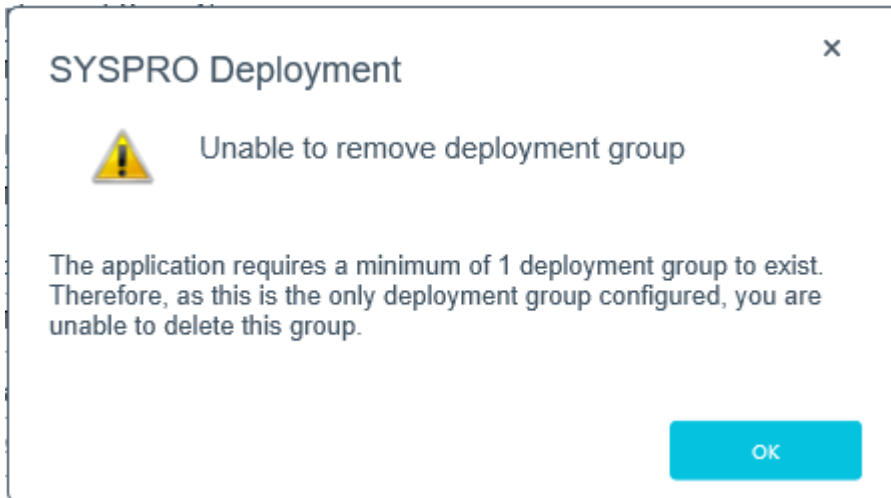
Use the download links to access the latest version and update your system accordingly.



The **SYSPRO Deployment Service** download link is only available if your current machine has the service installed. This is to prevent users on other machines from simply clicking the link and installing a duplicate service.



Unable to remove deployment group



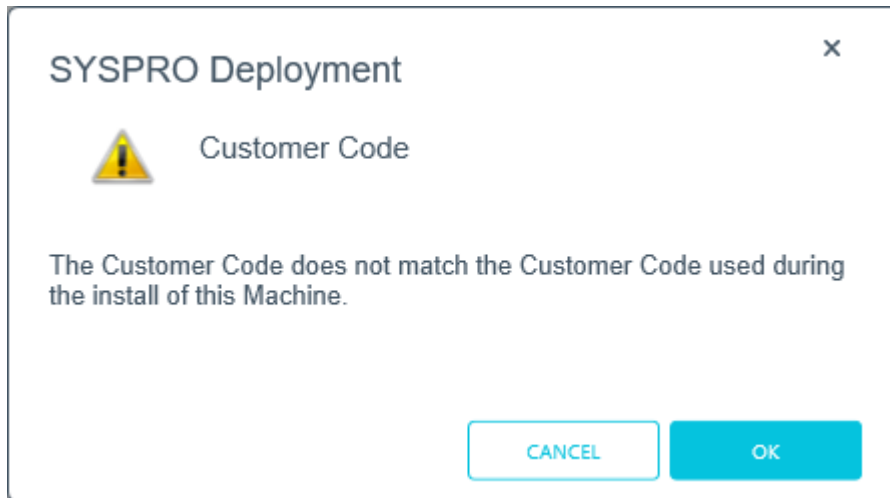
Cause

You have attempted to delete the last remaining deployment group, but the application requires at least one group to exist in the system.

Solution

Ensure that at least 1 deployment group exists.

Customer Code



Cause

This message appears on the login screen if you attempt to login using a Customer ID which does not match the code used for the original install.

Solution

Select **Cancel** to return to the login screen and change the Customer ID entry.

Alternatively, select **OK** to continue with the new Customer ID.



If you proceed with a different Customer ID than the one used for the original install, the **Save Customer Details** option is disabled and the new code is not written into the Registry.

Informational messages

WCF Endpoint Updated



Synopsis

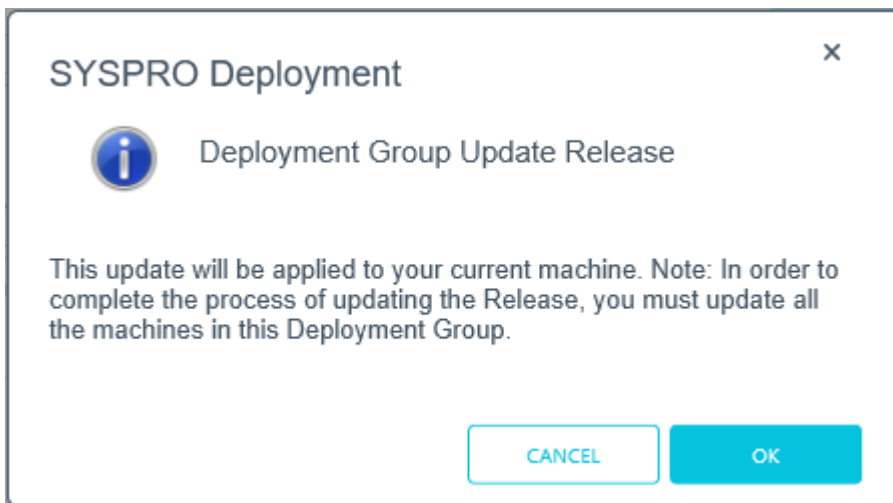
This message is informational, informing you that your change of the port number has been applied.

Cause

This message appears when you change the port number under the **SYSPRO 8 e.net Communications Load Balancer** parameters.

This only applies if you have other products that use this endpoint.

Deployment Group Update Release



Synopsis

This message is informational, informing you that (in order to complete the update for the deployment group) you need to ensure that all machines belonging to the group are updated.

Cause

This message appears when you select to update the release for a deployment group.

Debugging and Diagnostics



The following information is only applicable to the **SYSPRO Installer Application** version 1.0.0.34 and later.

This section explains how to enable log files which output diagnostic information in the event of an error. Using this method results in debug information being written to a text file without the need for the **DebugViewer**. In addition, you can control when these messages are produced.

This is useful in troubleshooting errors that may be encountered when running the **SYSPRO Installer Application** or **SYSPRO Deployment Service**.

Debug keys and output

There are 3 types of outputs which are written to different locations. Therefore, the `Custom.config` file contains the following debug keys and valid values are `true` or `false`.

- **Debug/Trace output**

This is the same type of information that can be written and viewed via the **DebugViewer**.



Key:

DebugOutputOn

Code:

```
<add key="DebugOutputOn" value="true" />
```

Prior to version 1.0.0.34 of the **SYSPRO Installer**, the debug output option was always produced but to access it, you had to capture it using **DebugViewer**.

From version 1.0.0.34, this option can now be added to your `Custom.config` file and if the key is set to `true`, debug information is still produced as before.

If the key is set to `false`, Debug and Info messages are not produced. Only Exception, Error and Warn messages are produced.

- **Daily Log file**

This is the same type of information that can be written and viewed via the **DebugViewer**, however it is written into the `ProgramData` folder instead.



Key:

DebugToFile

Code:

```
<add key="DebugToFile" value="true" />
```

- To enable the system to create the `SYSPRODeploymentApplicationLog_YYYYMMDD.txt` file in the `ProgramData` folder, the value must be set to `true`.

If set to `false`, the text file will not be created. The only way to access the debug log then would be via the **DebugViewer**.

- **Rolling log file**

This forces diagnostic information to be written to the local Program Data folder (i.e. the directory that serves as a common repository for application-specific data used by all users).



Key:

`UseRollingFile`

Code:

```
<add key="UseRollingFile" value="false" />
```

Setting this value to `true` will create a rolling text file and all errors will be appended to the same file.

This log file is saved in the local `ProgramData` folder, with the name `SYSPRODeploymentLog.txt`.

- This log file will only record Error, Exception, and Warn messages.
- The file is limited to 2MB.

If this limit is reached, the file is renamed and appends `_1.txt` to the original file name, and a new `SYSPRODeploymentLog.txt` file is created.

This process can continue until the highest possible file is created with `_5.txt`. If more files are needed, the oldest file is deleted.



Configuration

The following steps explain how to setup this function:

1. Navigate to the `SYSPRO Deployment` folder where the **SYSPRO Installer Application** is located.
2. Create a file named `Custom.config`.

For this, we recommend that you make a copy of the sample file provided (`SYSPRO.Deployment.Service.Example.Custom.config`) and rename it `Custom.config`.

3. Open the newly created `Custom.config` file in edit mode and enter the following code:

```
<?xml version="1.0" encoding="utf-8" ?>
<configuration>
  <startup>
    <supportedRuntime version="v4.0" sku=".NETFramework,Version=v4.6.1" />
  </startup>
  </appSettings>
  <add key="DebugOutputOn" value="true" />
  <add key="DebugToFile" value="true" />
  <add key="UseRollingFile" value="false" />
</appSettings>
</configuration>
```



If any of these keys are not included in the `Custom.config` file, their value is set to `false`.

4. Save the file.
5. Launch the **SYSPRO Installer Application**.

Information will immediately start to populate into a text file in the `ProgramData` folder.

The file will be named `SYSPRODeploymentApplicationLog_YYYYMMDD.txt`, where the `YYYYDDMM` indicates the date that the file was created.



FAQs

General

Where is the SYSPRO software published?

SYSPRO Software is published to the Azure Content Delivery Network (CDN). Downloading software is optimized to obtain software based on point-of-presence (POP). The benefits of this include:

- Software is always current
- Local downloads result in faster speed and higher performance
- Large file support
- Available 24/7 (If one region should fail for any reason, the software is then sourced from another POP.)
- No more DVD installs

Why are existing web views not appearing in SYSPRO after updating to the latest release?

Prior to **SYSPRO 8 2019 R1**, any customized web view by operator or role surfaced in both SYSPRO and **SYSPRO Web UI (Avanti)**.

From **SYSPRO 8 2019 R1** onwards you must explicitly state whether a web view is targeted for SYSPRO or **SYSPRO Web UI (Avanti)**.

Because any pre-existing web view is assumed to be for **SYSPRO Web UI (Avanti)**, if you want existing SYSPRO web views to appear in later versions of SYSPRO, you must rename the .JSON file to include a `_SYSPRO` extension (e.g. `UX_OperatorCode_ProgramLZ_SYSPRO.JSON`).

The .JSON file resides in your `\Base\Settings` folder (or the `Role_XXX` folder if the user interface is configured by role).

You can also rename the file using the **Save as** function from within the **Visual Designer¹**. You will be prompted to indicate the type of web view you want to save (i.e. **Avanti** or **SYSPRO Client**).

¹Program: IMPFRZ



Where can I find a log of run time exceptions?

This depends on the version of **SYSPRO 8** that you are running:

- **SYSPRO 8 2021 R1** onwards:

When the underlying **SYSPRO Server Run Time System (RTS)** detects an unexpected problem, the RTS diagnostic files are written to the `\Work\Diagnostics` folder using a new naming convention that includes the date and time, and the current contents of the black box are appended to the existing log, providing a trace of the events leading up to the RTS error.

- **SYSPRO 8 2020 R2** and prior:

When the underlying **SYSPRO Server Run Time System (RTS)** detects an unexpected problem, SYSPRO records a message in the `_SYSPRO64_DLL_Exceptions.txt` diagnostic log within the `\Base\Settings` folder.

Client Roll-out

How do I roll-out SYSPRO software for client machines?

For client machines, you can roll-out the SYSPRO software using one of the following options:

- Run the **SYSPRO Installer Application** app on each client machine to install the SYSPRO client.



Best practice: Access the **SYSPRO Installer Application** from the SYSPRO Deployment Shared folder.

- Use the **Export** function of the app.

Once you have completed your export, all items exported are downloaded from Azure to the SYSPRO Deployment Shared folder and a text file is created which you can then use for rolling out to your clients.

Install related

Is there a way to speed up the installation process?

SYSPRO Installer Application version 1.0.0.44 onwards:

You can speed up the installation process by first downloading the installation files to a folder that the **SYSPRO Installer Application** can use.

Use the **Product File Downloads** function within the app.



View the **Product File Downloads** task within the **Using** section of this guide for more information.

SYSPRO Installer Application version 1.0.0.44 and prior:

You can speed up the installation process by copying previously downloaded installation files to a folder that the **SYSPRO Installer Application** can use.

Copy the latest files `C:\SYSPRO_Deployment\SYSPRO_Release*` from a computer which has already downloaded the installs, to the target computer folder with the same name.



Each file has an executable file (`EXE`, `MSI` or `MSP`) and an accompanying XML file with the same naming convention. Files are checked in these *sets* to ensure that they are valid.

What happens when I have multiple application servers for one site?

If you need to update software or deploy hotfixes, but have multiple application servers for the same site, you have to run the **SYSPRO Installer Application** on each machine that has the Application Server installed. This is because hotfixes must be applied directly to the Application Server.

Where do I install the SYSPRO Deployment Service?

SYSPRO ERP needs access to the **SYSPRO Deployment Service** and the **SYSPRO Deployment Service** needs access to the internet 24/7 and **Microsoft SQL Server**.

Best practice guidelines for installing the **SYSPRO Deployment Service**:

- Don't install the service on the SYSPRO Application server, unless absolutely necessary.

The reasons for this recommendation include:



- □ You may not want to unnecessarily expose your application server to the internet.
- You can't move the **SYSPRO Deployment Service** without uninstalling *all* SYSPRO Software.

This would also break your SYSPRO Client Deployment Service Endpoints, which would require visiting each Client PC and manually updating the endpoint.

- Ideally, you should always run the **SYSPRO Deployment Service** under a service account.

This makes it easier to control internet access security as the Deployment Service is not proxy server aware, so security must be managed by the service account.



If the SYSPRO Application servers are on the same network, then you should only be using one **SYSPRO Deployment Service** to avoid ending up with crosstalk.

If you require two Deployment services, ensure that they are located on isolated networks.

- The machine on which you install the service must be visible to all SYSPRO machines involved.
- The machine must have permanent internet access to communicate with the **SYSPRO Content Delivery Network (CDN)** and services.
- Don't install the service on a customer laptop or standalone PC that could potentially be removed from the network.
- Testing servers should ideally not be able to see the Production server.

One of the reasons behind this guideline is that if you restore the Production SYSPRO Databases directly on a test server and start to use it without making other crucial changes, you will inadvertently be updating the Production Data.

FOR EXAMPLE:

The address of the **SYSPRO 8 e.net Communications Load Balancer** on a restore within a test server would be pointing to the Production server until you change it.

Therefore, if the test server can't see the production server, you reduce the risk of problems occurring later.



The SYSPRO Deployment Server should be a small server as it requires hardly any CPU and only a small SQL database. You can then create a similar one for a Test environment.



Why can't I see the SYSPRO 8 runtime installed under Programs and Features?

The **SYSPRO 8** runtime uses Micro Focus installation software and is therefore listed as `Micro Focus COBOL Server` within the **Program and Features** function of your Windows **Control Panel** application.

What security is in place regarding the downloadable files?

Each installation file has a corresponding XML file which provides a security `checksum` that is validated against the install.

If the `checksum` doesn't match, the install will not continue until it has been resolved.

In addition, every installation has been digitally signed by SYSPRO from `EXEs` to `MSIs`. Therefore, the digital signature is broken as soon as a file is edited and re-saved in any way.

Why must SYSPRO 8 be installed on a 64-bit server?

SYSPRO 8 must be installed on a 64-bit server because all the SYSPRO services are now 64-bit.

Can the SYSPRO 8 Client Component be installed on a 32-bit server?

SYSPRO 8 was developed to be installed exclusively on 64-bit client and server operating systems. In addition, the **SYSPRO 8** installation application is also only available to run on a 64-bit operating system.

However, there is limited support for **SYSPRO 8** Clients running 32-bit operating systems. The 32-bit client can only be installed using the export function in the **SYSPRO 8** installation application.

The **SYSPRO 8 and 32-bit Client Operating Systems** guide covers the steps to be taken to install the SYSPRO 8 Client component on a 32-bit operating system (available from the **Install Guides** page of the **Resources** section).

Where do I get the Customer Code and Customer Pin Code?

When you request a **SYSPRO 8** license, you will receive an email containing the XML license file attachment.

Both of these codes are contained in the license file.

What if I change the machine name on which the app is installed?

If the **SYSPRO Installer Application** detects that the machine on which it is setup is renamed, it will attempt to self-heal with an automatic reconfiguration process, in order to update the deployment details.



How can I run the Deployment Service as a named user?

- If you are running the **SYSPRO Installer Application** for the first time:

From the **Endpoint Address** screen, disable the **Install service using defaults** option.

This enables you to enter the installation parameters and domain credentials required to run the service.



For more information about this process, view the **Initial run of SYSPRO Installer** section of the Help.

- If you are not running the **SYSPRO Installer Application** for the first time:

From the **Sign In Page**, select the config icon (⚙️) located in the top right-hand corner.

This enables you to configure the service to use a named user.



For more information about this process, view the **Update Deployment Service Credentials** section of the Help.

Why is the **SELECT** button not available against the Deployment Group?

You can only have one deployment group per machine.

Therefore, if the **SELECT** button against the deployment group is grayed out, it means that this machine already has a deployment group configured against it and existing SYSPRO software installed.

How do I search for a Deployment Group?

If you have more than 4 deployment groups configured, then you can search for a specific deployment group by using the **Search** function on the **Deployment Groups** screen.

The following hierarchy is used when searching for deployment groups:

1. Deployment group name
2. Deployment group description
3. Deployment group type
4. Release name



The current deployment group configured for your machine is always displayed at the top of the list.



How do I assign Local Security Policy permissions in Microsoft Windows for the SYSPRO 8 Reporting Host Service?

Before validating the product parameters for the **SYSPRO 8 Reporting Host Service**, you need to ensure that the **User Name** entered has the correct **Microsoft Windows** Local Security Policy permissions assigned. This is achieved as follows:

1. Open the **Local Security Policy** program within **Microsoft Windows**.
2. Expand the **Local Policies** folder and select **User Rights Assignment**.
3. Within the **Policy** column, right-click the **Log on as a service** policy and select **Properties**.
4. Select the **Add User or Group** option.
5. Add the User Name with its associated domain and select **OK**.

How do I enable the Internet Information Services (IIS) WebSocket Protocol feature?

The **Internet Information Services (IIS) WebSocket Protocol** feature is required when installing one of the following:

- SYSPRO Web UI (Avanti)
- SYSPRO Point of Sale

Therefore, before installing either of these products, you can enable the **Internet Information Services (IIS) WebSocket Protocol** feature as follows:

1. Open the **Turn Windows Features on or off** program.
2. Navigate as follows:
Internet Information Services > World Wide Web Services > Application Development Features
3. Enable the **WebSocket Protocol** option.
4. Save your changes.

Uninstalling

Can I uninstall a hotfix?

Yes, in the unlikely event that a deployed hotfix contains a flaw that may result in more damage than it was trying to repair, you can uninstall the hotfix.

The system is able to revert affected programs to a state prior to the deployment of the faulty hotfix.



You cannot uninstall a **Mandatory Hotfix**.

What happens if I uninstall a Consolidated Hotfix?

One of the best things about the hotfix technology in **SYSPRO 8** is that if, for any reason, you wish to uninstall a hotfix, the software is restored back to what it was prior to the hotfix being installed.

The same happens if you were to uninstall a **Consolidated Hotfix**. The software will revert to just the previously installed hotfixes.

What happens when I uninstall Additional Reporting Software?

When you select to uninstall any version of the Additional Reporting Software, the application uninstalls all **SAP Crystal** products installed. This ensures that the uninstall process is performed in the correct order and without any components incorrectly being left behind.



Use the **Windows Programs and Features** panel if you only want to uninstall certain components.

The following process occurs when uninstalling Additional Reporting Software using the **SYSPRO Installer Application**:

1. The following services are *stopped*:
 - SYSPRO 8 Reporting Host Service
 - SYSPRO 8 RAS Management Service
 - SYSPRO 8 Report Print Service



i.e. BOEXI40CrystalReportApplicationServer(1)

- SYSPRO 8 Document Print Service



i.e. BOEXI40CrystalReportApplicationServer(2)

- All SRS RAS Server Services using a port number ≥ 20150



i.e. BOEXI40CrystalReportApplicationServer20150 and greater than 20150

2. The following services are *disabled*:

- SYSPRO 8 Reporting Host Service
- SYSPRO 8 RAS Management Service
- SYSPRO 8 Report Print Service
- SYSPRO 8 Document Print Service
- All SRS RAS Server Services using a port number ≥ 20150



i.e. BOEXI40CrystalReportApplicationServer20150 and greater than 20150

3. The following services are *deleted*:

- BOEXI40CrystalReportApplicationServer20150 and greater than 20150



i.e. All SRS RAS Server Services using a port number ≥ 20150

4. The following products are *uninstalled*:

Additional Reporting Software 2020:

- SYSPRO 8 Reporting Components
- SYSPRO 8 Reporting Designer Addin
- SAP Crystal Reports 2020 SP2
- BusinessObjects.NET SDK 64bit 4.3 SP2
- SAP Crystal Reports Server 2020
- SAP Crystal Reports runtime engine

Additional Reporting Software 2016:

- SYSPRO 8 Reporting Designer
- SYSPRO 8 Reporting Components
- SAP Crystal Reports 2016 SP8
- Business Objects Runtime x86
- SAP Crystal Reports Server 2016 SP8
- Business Objects Runtime x64



Additional Reporting Software 2013:

- Business Objects Runtime x64
- SAP Crystal Reports runtime engine
- SAP Crystal Reports 2013 SP8 update
- SAP Crystal Reports Server 2013 SP8
- SAP Crystal Reports 2013 SP6
- BI platform .NET SDK Redistributable
- SYSPRO 8 Reporting Components
- SYSPRO 8 Reporting Designer




Rebooting your machine after the above processes have completed is highly recommended.



Developer considerations

Why can't I make direct calls to `Encore.dll`?

Removed:	Direct calls to <code>Encore.dll</code> are no longer available.
Reason:	<p>Directly referencing <code>Encore.dll</code> using COM/DCOM limits applications to 32-bit as well as SYSPRO's future expandability.</p> <p>In addition, any third party applications referencing the SYSPRO DLL's directly make it difficult for SYSPRO to easily enhance the system without requiring each third party application to also be changed.</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px;"> Web Services are still supported, so developers who have previously used Web Services will work unchanged.</div>
Replaced by:	<p>Using the SYSPRO 8 e.net Communications Load Balancer service de-couples applications from the e.net 64-bit library and provides excellent scalability and performance.</p> <p>Additional benefits:</p> <ul style="list-style-type: none">■ No limitation of being tied to a specific technology (e.g. 32-bit, etc.)■ The system is more robust as any failures don't prevent the system from continuing on the other threads.■ The system is multi-threaded and has a significantly improved performance under load.■ Third party applications can reside on any server/computer that has access to the endpoint.



Upgrading

What is the difference between upgrading and updating?

Upgrading is when you move from one *version* of SYSPRO software to another (e.g. from **SYSPRO 7 Update 1** to **SYSPRO 8**).

Updating is when you move from one *release* of the current software to a later release (e.g. from **SYSPRO 8 2018 R2** to **SYSPRO 8 2019 R1**)

What is the difference between 'Update Release' and 'Update Products'?

The **SYSPRO Installer Application** is used to update the software from one release to another, as well as to update specific products.

Therefore, if there is an existing and configured deployment group on the current machine, the application verifies if either of the following are available:

- Later software release
- Product updates

If either are applicable, an **Update** button is displayed on the deployment group screen against the relevant group.

If *both* are applicable, the **Update** button is displayed, but when selected the app prompts you to indicate which update you want to proceed with:



The **Update Products** option is for a new version of a SYSPRO service, whereas the **Update Release** option is for a later software release. Therefore, If you choose to update the release, everything you have installed is updated to the latest version. However, if you only want to update the product file and not the release, you would then use the **Update Products** option.

What happens to my legacy files when upgrading to SYSPRO 8?

When you upgrade from **SYSPRO 7 Update 1** to **SYSPRO 8** (using the **SYSPRO Installer Application**) the process is as follows:

1. **SYSPRO 7 Update 1** installation files are removed.



There may be some files left behind after this process because of new files added through ports, or third party developer files.

2. The **SYSPRO 8** installation process checks whether there are any remaining legacy files.

If any are found, they are moved to a newly-created archived folder (`Archived_SYSPRO7Files`).

3. The following folders are added to the archived folder in the **SYSPRO 8** install location:

- `\Programs">\Programs`
- `\Screens`
- `\Base\Bin`
- `\Base\UI">\Base\UI`

What is the order requirement or recommended steps when updating to a later release of SYSPRO 8?

There is no specific path for moving from one version of **SYSPRO 8** to another, as there isn't an extensive manipulation of the existing data when updating releases. The database changes that occur with each new release usually involve new table and column additions, and occasionally new indexes.

In addition, the **SYSPRO Installer Application** is designed to handle the update process smoothly, even if you skip a version when updating to a later release.

Therefore, you can update from any **SYSPRO 8** release to the latest version.

FOR EXAMPLE:

If you are on **SYSPRO 8 2020 R1**, you can update directly to **SYSPRO 8 2021 R1** without having to update to **SYSPRO 8 2020 R2** first.

However, its important to note that the time taken to process your update to the latest version may increase if you are updating from a much earlier version.

Recommendations regarding version updates:



- Ensure that you have a backup and recovery plan in place that covers the database and folders backup.
- Depending on your requirements regarding User Acceptance Testing, you may want to install the latest **SYSPRO 8** version to a test environment first, to ensure that all your processes are updated as required.

Language Translation

Where is the language pack deployed?

When you select to install a language pack, the language file is deployed to the same folder where the `SYSPRO.EXE` resides (`\Base`).

Can I install more than 1 language pack?

You can install as many of the available language packs as you require.



SQL Server

How do I reset SQL Server credentials when logging into SYSPRO?

Possible scenarios for requiring a reset of your SQL Server credentials include:

- You can't log into SYSPRO because of a SQL Server credential error (e.g. password expired).
- You are in a support environment and have been supplied with a database that you cannot access, possibly due to not having the SQL password.

From **SYSPRO 8**, you can reset your SQL Server credentials:

1. Open `IMPACT.INI` (located in the `WORK` folder) using an editor application such as **Notepad**.
2. Change the `SQLADM` entry to `SQLADM=[reset]` or change the `SQLSTD` entry to `SQLSTD=[reset]`

Changing either entry enables you to reset the password for both accounts. The word 'reset' is not case sensitive.

3. Save the file and log into SYSPRO.

You will be prompted to enter a new SQL Server user name and password for both the administrative and standard logins.

Can I use SQL Express with SYSPRO 8?

Yes, you can.

The only difference is during your SQL Configuration when running the **SYSPRO Installer** app for the first time.

At the **SQL Server Name** field, ensure that you enter the full instance name (e.g. `INSTANCENAME\SQLEXPRESS`).

You can check this entry if you run **SQL Server Management Studio** and view the instance to which you are logging in.

What if I need to change the SQL Server credentials used by the Deployment Service?

Use the **SQL Server Credentials** function within the app.

For more information on this, view the help section **Updating SQL Server Credentials**, located under **Configuring the app**.

What SQL Server users are required?

The following SQL Server users must exist with the appropriate permissions enabled:

User type	Rules
Administration SQL user	<p>The user entered here must have the following SQL permissions assigned:</p> <p><i>SQL Server Roles</i></p> <ul style="list-style-type: none"> ▪ db_creator This is used to create and drop entities, such as databases, tables, columns, etc. ▪ bulkadmin This is used to issue BULK INSERT statements. ▪ securityadmin This is used to give database-level permissions as and when needed. ▪ processadmin This is used to end SQL processes running on the server using the View Users program.
	<p><i>Database Mapping</i></p> <ul style="list-style-type: none"> ▪ db_owner This needs to be set for both system-wide and company databases.
	<p>The user cannot be the same account as the Standard SQL user and the User name cannot contain any spaces.</p>
Standard SQL user	<p>The user entered here must have the following SQL permissions enabled for both system-wide and company databases:</p> <ul style="list-style-type: none"> ▪ db_datareader ▪ db_datawriter <p>The user cannot be the same account as the Administrative SQL user and the User name cannot contain any spaces.</p>

Firewalls and Proxy Servers

What if I have additional Firewall software (other than the standard Windows Firewall)?

When the **SYSPRO Deployment Service** is installed, ports 30250 (Endpoint port) and 3702 (Endpoint discovery) are enabled on the Windows firewall.

If you have additional firewall software, you need to open these ports within the software to enable the **SYSPRO Installer** app to function.

What URLs must be open for sites with proxy servers?

For sites with proxy servers, the following URLs must be open for the **SYSPRO Deployment Service** to retrieve software and communicate with the SYSPRO Azure service:

- **SYSPRO 8** downloads (from Microsoft Azure CDN):

https://syspro8install.azureedge.net/*

- Azure service calls:

https://sysprodeploymentazlive.azurewebsites.net/*

- InfoZone:

https://izauthservicedev.syspro.com/*



This applies to the **SYSPRO Deployment Service** and the **SYSPRO Deployment Support Service**.

What ports should be enabled for discovery to work?

The **SYSPRO Deployment Service** provides support to be discoverable at runtime. Therefore, for WCF Discovery to work correctly, all NICs (Network Interface Controller) should only have one IP address.

Ports that must be open:

- UDP discovery: Port 3702
- Default listening endpoint: Port 30250

This is the port to which the service responds.



You can always manually enter the endpoint if discovery is not enabled.



What are the default port numbers for SYSPRO 8 services?

The following indicates the default port numbers used for the various **SYSPRO 8** services:

- SYSPRO 8 Service Upgrade Manager: 30140
- SYSPRO 8 Avanti Initialization Service: 30190
- SYSPRO 8 Communications Service: 30110
- SYSPRO 8 e.net Communications Load Balancer: 31001 (SOAP port), 31002 (REST port), 31003 (Basic HTTP port), 31004 (Ws HTTP port)
- SYSPRO Deployment Service: 30250, 3702 (used for discovery)
- SYSPRO 8 Reporting Host Service: 20129, 20130
- SYSPRO RAS Services: 20153, 20156
- SYSPRO RAS Management Service: 30150
- SYSPRO 8 Active Directory Sync Service: 30245
- SYSPRO 8 Espresso Notification Service: 30180
- SYSPRO 8 Workflow Service: 30160
- SYSPRO 8 Analytics: 30200, 30201
- SYSPRO 8 Machine Learning: 30238, 30239

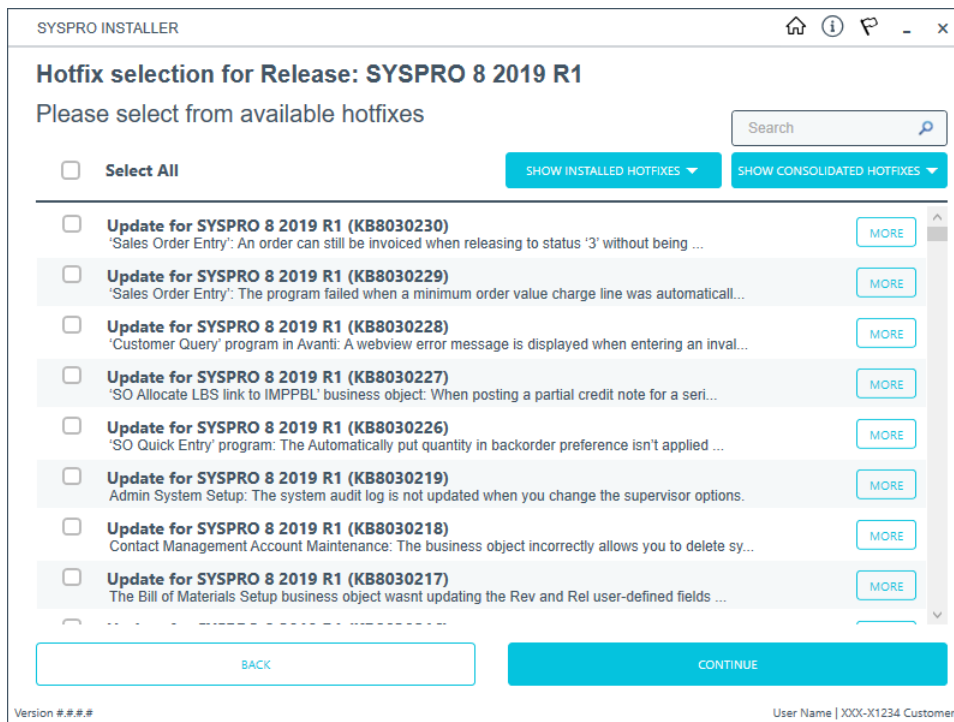
Hotfixes

How do I search for Hotfixes?

Within the **Hotfix Selection** screen of the **SYSPRO Installer**, you can search for a specific hotfix by any of the following:

- Enter the full KB number (e.g. KB8000006)
- Enter the last digits (e.g. 06) into the search box
- Enter any full text related to the hotfix (e.g. Ledger Query)

This displays the **Mandatory Hotfixes** and **Optional/Customer-specific Hotfixes**.



There could be a large number of hotfixes available - many of which are not relevant to your site or how you use the software. Therefore, only use this function if you have received an **Optional/Customer-specific Hotfix** to install, or if you suspect a problem with your current SYSPRO software and want to establish whether an applicable hotfix is available.

What are Hotfix Knowledge Base Articles?

A hotfix KB article contains information about the software included in the hotfix, as well as a summary of the problems addressed.

You can access these by selecting the **More** button against the hotfix on the **Hotfix selection** screen of the **SYSPRO Installer** application.

How do I install all hotfixes by default?

When adding or editing a deployment group in the **SYSPRO Installer** application, the **Install all Hotfixes by default** option is enabled by default.

This ensures that *all* available hotfixes are installed when installing **SYSPRO 8** for the first time, or when upgrading to a new release.



Disable the **Install all Hotfixes by default** option if you don't want to install all hotfixes by default. However, if you disable this option, **Mandatory Hotfixes** are still installed when installing **SYSPRO 8** for the first time, or when updating to a new release.

How many hotfixes can be installed per release?

A maximum of 127 hotfixes can be installed per release (Microsoft limitation). Therefore, ensure that you only install hotfixes that you require. Alternatively, install a consolidated hotfix.

Why is the HOTFIXES button displayed without any Mandatory or Optional Hotfixes?

If there is no **Mandatory Hotfix/Optional/Customer-specific Hotfix** available for your customer code, but the **HOTFIXES** button is still displayed on the deployment group home page, then the application has detected that there are additional **Optional/Customer-specific Hotfixes** available for you to view and optionally select.

Who can access the hotfix notification button on the SYSPRO Ribbon bar?

Although the hotfix notification button is visible to all users, it is only enabled for operators belonging to a group with system administrator privileges.

What does the hotfix notification button on the SYSPRO Ribbon bar do?

This button shows the **Mandatory Hotfixes** or **Optional/Customer-specific Hotfixes** recorded against your customer code, which have not yet been installed.



This button only provides *visibility*. You cannot install a hotfix from inside SYSPRO.

To install hotfixes, you must run the **SYSPRO Installer** application.



How can I identify a Consolidated Hotfix?

When using the **SYSPRO Installer** application, a **Consolidated Hotfix** is clearly indicated with the following phrase appended to its name: `** Consolidated **`.

The synopsis will explain the hotfixes that have been included and summarizes how this roll-up and install works.

What happens when I have multiple application servers for one site?

If you need to update software or deploy hotfixes, but have multiple application servers for the same site, you have to run the **SYSPRO Installer Application** on each machine that has the Application Server installed. This is because hotfixes must be applied directly to the Application Server.

How do I install a hotfix that is linked to a service update?

A hotfix that is marked with an asterisk in the synopsis indicates that it is associated with a service update. Therefore, we recommend that you install the services before the hotfixes that are linked to them.

- If you regularly install *all* hotfixes:

We recommend that you first check for any service updates and install those (if applicable) before proceeding with installing the hotfixes.

- If you generally only install *specific* hotfixes:

We recommend that you first check if any of your selected hotfixes contain an asterisk within the synopsis. If applicable, take note of which service is affected and install that service before proceeding with installing the hotfix.

What are Hotfix linked events?

The linked events of a hotfix can be one of the following types:

1. Directly Linked Events:

These events are linked to the hotfix event directly due to their dependance on each other.

The reasons for these kinds of directly linked events include:

- The fix relates to two or more programs that were spread over multiple events. Therefore only a single hotfix is released, instead of creating multiple hotfixes.
- Multiple events were fixed on a single version of a hotfix. We link events in this case to indicate the specifics of what was fixed in the particular hotfix.

2. Indirectly Linked Events:

These events are linked for historical reasons.



FOR EXAMPLE:

In hotfix 005, both the **Inventory Query** and **Customer Query** programs were joined together on an event due to the nature of the fix.

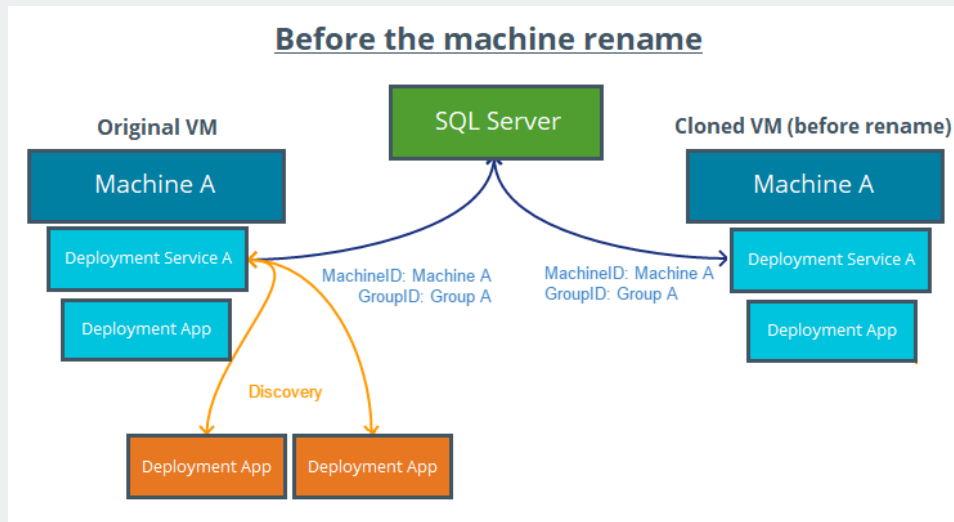
Now, let say on hotfix 020 there is only a fix for the **Customer Query** program. Then, the initial event from hotfix 005 will be linked to this hotfix 020 event. This ensures that **Inventory Query** is also included in hotfix 020 so that nothing breaks.

Machine Cloning

What are the dangers of cloning a VM on the same network as an existing SYSPRO Installer Application?

SYSPRO Installer data corruption can occur if you clone a complete virtual machine on a network that is using the **SYSPRO Installer Application**, and then use that clone on the same network.

EXAMPLE SCENARIO:



- (Virtual) Machine-A is configured and uses the **SYSPRO Installer Application** to install SYSPRO 8 products.
- Machine-A is setup using Deployment Group A (GroupID-A).
- The SQL server holding the SYSPRO 8 Deployment database is on a separate server and not on Machine-A.

A full clone is made of Machine-A and placed onto a second machine, which is renamed to Machine-B.

The **SYSPRO Deployment Service** then checks for a machine name change when it starts up. In this case, it finds the machine name change from Machine-A to Machine-B and begins the machine rename process:

- A new MachineID is generated for Machine-B.
- All of the **SYSPRO Installer** properties are replaced with Machine-B, including the new MachineID and Deployment Group (GroupID-B).
- The application tries to update the SYSPRO 8 Deployment database:
SQL statements are issued to all of the required tables in the database,

- replacing all MachineID entries (previously Machine-A) with Machine-B details.

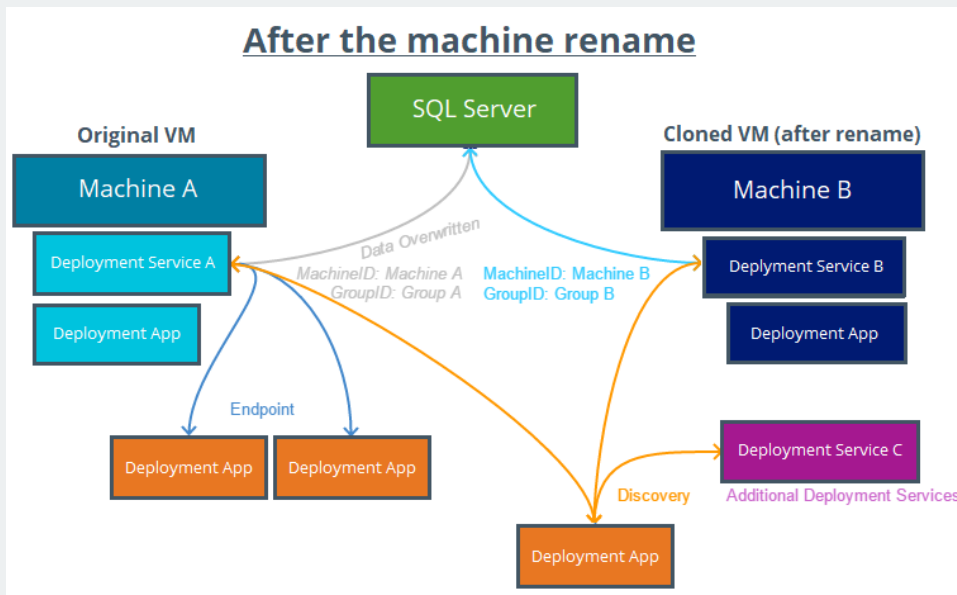


This is where the data corruption can occur.

This now means that the SYSPRO 8 Deployment database no longer has any data for Machine-A (including the GroupID-A which would have been replaced as GroupID-B), and results in multiple endpoints for the **SYSPRO Deployment Service** on the network:

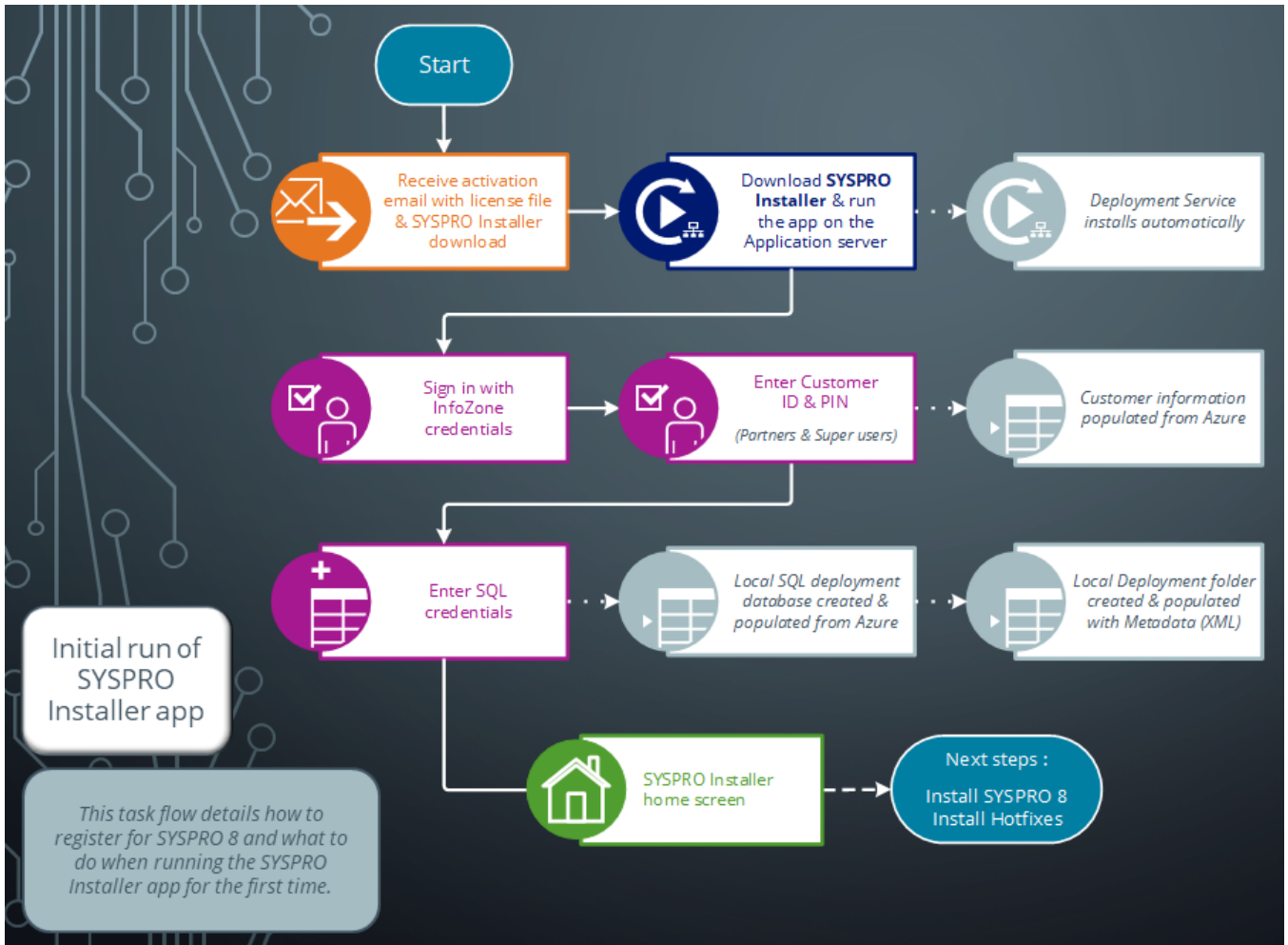
One at Endpoint/Machine-A and one at Endpoint/Machine-B.

Any new machines setup on the network using discovery will now use whichever endpoint is found first, resulting in unpredictable behavior in the **SYSPRO Installer Application**.



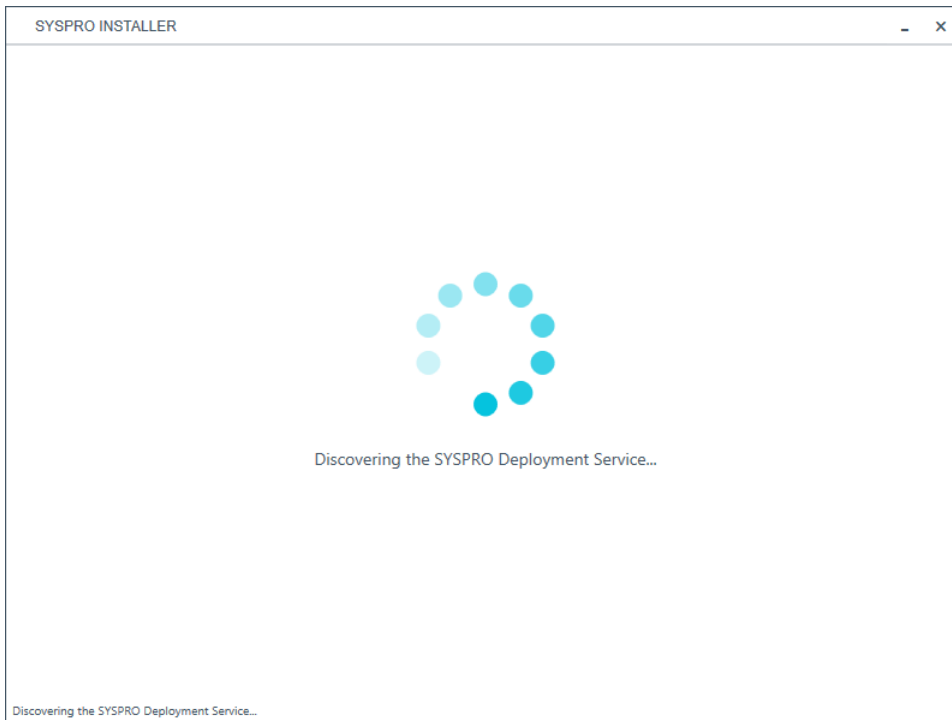
Using

Running the app for the first time



Ensure to run the **SYSPRO Installer Application** on the SYSPRO application server.

1. Application Start-up



When you launch the **SYSPRO Installer**, it checks your registry to detect if there is a saved **endpoint address** for the **SYSPRO Deployment Service**:

- If the application finds an address entry in your registry, it uses this to find the **SYSPRO Deployment Service** at that address.
- If a registry entry is not found, the application performs discovery for the **SYSPRO Deployment Service**.

If the service is found, the application writes this address to your registry and continues.



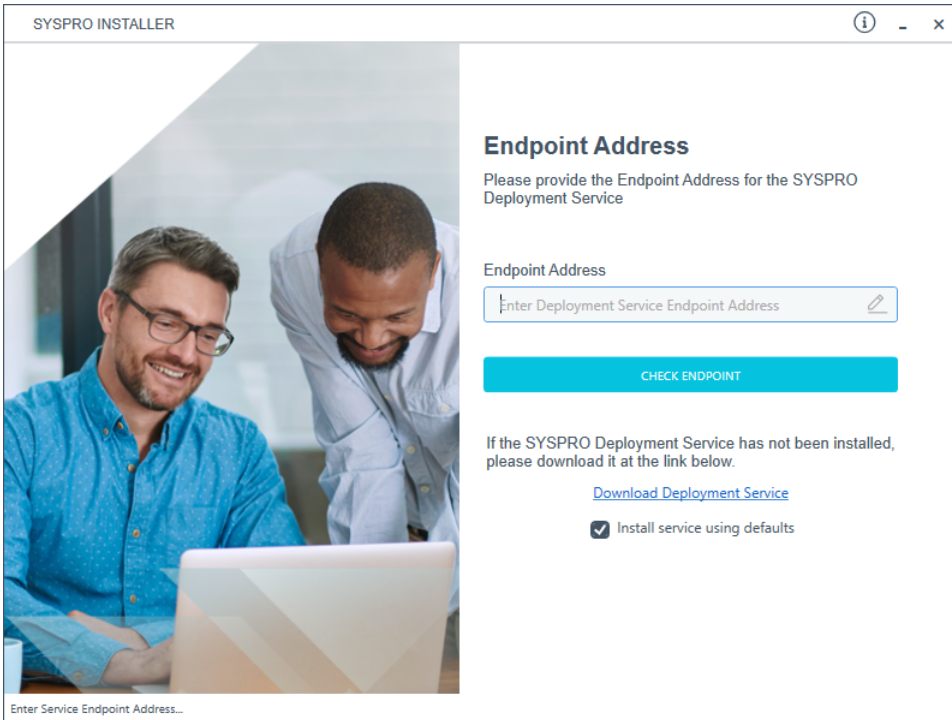
This *discovery phase* is not performed when using the support version of the application (**SYSPRO Installer Support**). Instead, you are taken directly to the **Endpoint Address** screen.

- If the **SYSPRO Deployment Service** is not discovered:
 - The app checks whether the service has been installed on your machine. If the service is installed, and discovery failed, it could be that the service is not running.
 - If the deployment service is not installed, a link is provided to allow you to download the service.



- - The deployment service setup installation file is automatically downloaded from Azure and installed on your machine.
 - Once the deployment service is installed, the application verifies the connecting endpoint.
- Once the deployment service is discovered, it is silently installed in the background by default.

2. Endpoint Address



The **Endpoint Address** screen is only displayed if the **SYSPRO Deployment Service** has never been installed on your machine.

If no download link is displayed, then the service is installed, but may not be currently running.

Select the **Insert default Endpoint** icon inside the **Endpoint Address** text block to populate the block with the current machine DNSname and default Deployment Service SOAP Port.

You can use the **Check Endpoint** option to start discovery for the service again, if required, however this only works if the **Endpoint Address** text block is already populated. This is useful if your deployment service has been restarted.



When using the support version of the application, you will need to enter the endpoint address manually during start up. To locate this endpoint address, open the relevant configuration file and view the `baseAddress` entry:

```
C:\Program Files\SYSPRO\SYSPRO Deployment Support  
Service\SYSPRODeployServiceHost.exe
```

Install service using defaults option

The **Install service using defaults** option enables you to decide how to install the service.

This option is enabled by default and (if left enabled) results in the Deployment service being downloaded and installed silently to a default location on your **c:** drive.

If you disable this option, the Deployment service will download and you can select how and where you want to install the service.

When the option is disabled, the following screen will allow you to enter the installation parameters and domain credentials required to run the service:

SYSPRO INSTALLER

SYSPRO Deployment Service

Please provide the required parameters for the SYSPRO Deployment Service

Enter Service port number ⓘ

Add Service port to firewall

SYSPRO Deployment Service Install Location ⓘ

Run this service as a specific user

Specific User Domain ⓘ

Specific User Name ⓘ

Specific User Password ⓘ

SYSPRO Deployment Service parameters...

You would typically disable this option in one of the following situations:

- You want to run the **SYSPRO Deployment Service** as a specific user.
- You want to change the installation options for the **SYSPRO Deployment Service**.

3. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

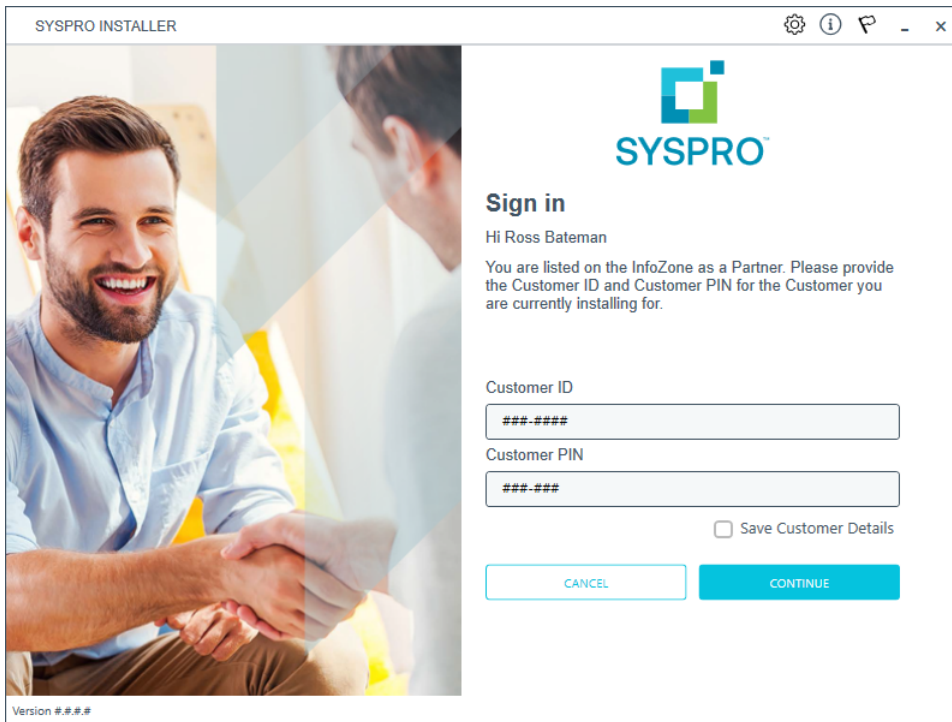


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

4. Configuration

Configure
Please configure your environment below

SQL Server Name ⓘ
SQLSERVERNAME

SQL Login ⓘ
SQL Account

SQL Password ⓘ
SQL Password

SYSPRO Deployment Downloads ⓘ
C:\SYSPRO Deployment

CONTINUE

Service Version 1.0.0.0 User Name | XXX-1234 Company Name





The **Configure** screen is only displayed if this is a first time install.

The **SYSPRO Installer** application requires access to a *SQL Server Instance* on your network. The application uses this SQL instance from now onwards to download and record your installation preferences and configuration; including information about your deployment groups, software component versions and installed hotfixes.

Capturing requirements

You are required to set up your SQL authentication and the name of the SQL Server which will store the SYSPRO Deployment database.

Field	Description
SQL Server Name	<p>This entry defaults to the DNS name of the current machine.</p> <div> If you are using SQL Express, ensure that you enter the correct and full instance name (e.g. <code>INSTANCENAME\SQLEXPRESS</code>). You can check this entry if you run SQL Server Management Studio and view the instance to which you are logging in.</div>
SQL Login	Enter your SQL Server login credentials.
SQL Password	Enter your SQL Server password credentials.
SYSPRO Deployment Downloads	<p>This folder is the physical location to which all software components and hotfixes are downloaded, and subsequently run from during each installation process.</p> <p>All downloads, being either the Parameter XML files or the actual install files are downloaded here and stored in the Release subfolder.</p> <p>The entry defaults to <code>C:\SYSPRO Deployment</code>, but can be changed if required. However, once the folder name is set during this stage of the app, please ensure that no changes are made to the folder name, location, contents or structure.</p> <p>Any subsequent change to the folder will result in checksum errors and the app not being able to download any files.</p> <div> A share is created for this folder that must be available to the network.</div>

Background processes

At this point, the application checks Azure to determine which products are available. It then proceeds to configure an on-premise database and downloads the relevant XML definition files and runtime components (for later use during the install).

Configuring & querying details in the app

Updating deployment service credentials

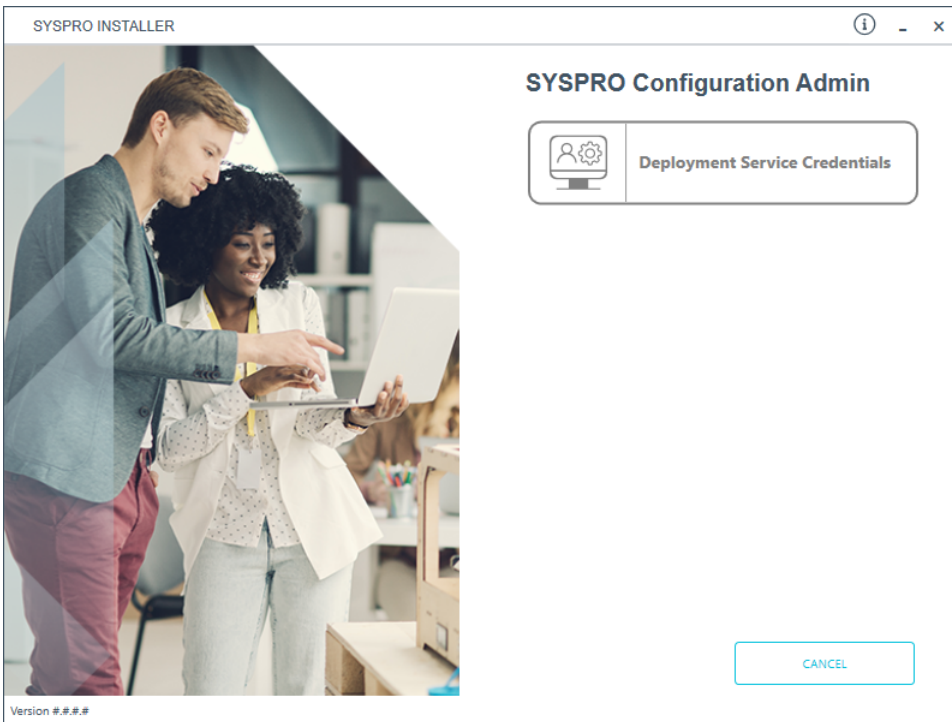
This task explains how to update your deployment service credentials in order to run the **SYSPRO Deployment Service** as a specific user.

1. Login



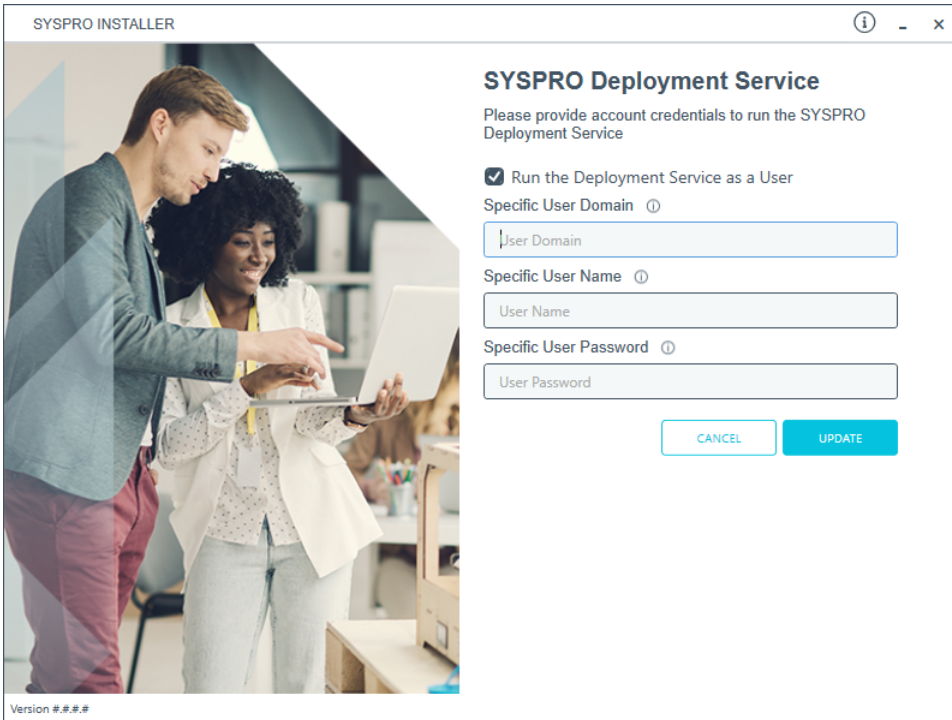
From the **Sign in** screen, select the config icon (⚙️) located in the top right-hand corner.

2. SYSPRO Configuration Admin



From the **SYSPRO Configuration Admin** screen, select the **Deployment Service Credentials** option, from where you can configure the service to use a named user.

3. SYSPRO Deployment Service



From the **SYSPRO Deployment Service** screen you can action either of the following requirements:

- Select to run the **SYSPRO Deployment Service** as a specific user.
- Revert running the **SYSPRO Deployment Service** as a specific user.
- Update the password of the specific user that the **SYSPRO Deployment Service** is already running under.

The following describes the options and fields available on the page:

Field / Option	Description
Run the Deployment Service as a User	Indicate if you want to run the SYSPRO Deployment Service as a specific user.
Specific User Domain	Enter the user domain. If this field is left blank, the local system will be used.
Specific User Name	Enter the user name.
Specific User Password	Enter the user password.

Updating SQL Server credentials

This task explains how to update your **Microsoft SQL Server** credentials that are used by the **SYSPRO Deployment Service**.



This functionality is only available to SYSPRO support personnel, super users, SYSPRO administrators and SYSPRO partners.

1. Login

SYSPRO INSTALLER

SYSPRO

Sign in
Discover the Infinite Possibilities of SYSPRO 8
Please use your InfoZone credentials to Sign in.

Email
Enter your email address

Password
Enter your password

SIGN IN

Don't have InfoZone credentials?
[Create an account](#)

Version #.#.#.#

Log in to the application using your **InfoZone** credentials.

Partners and Super-users



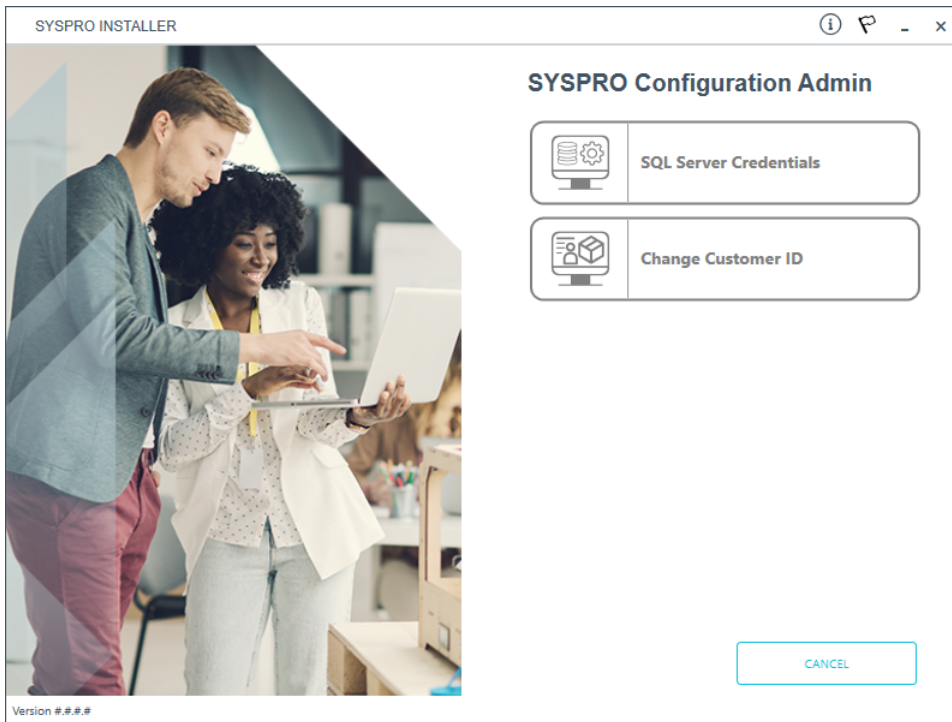
Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

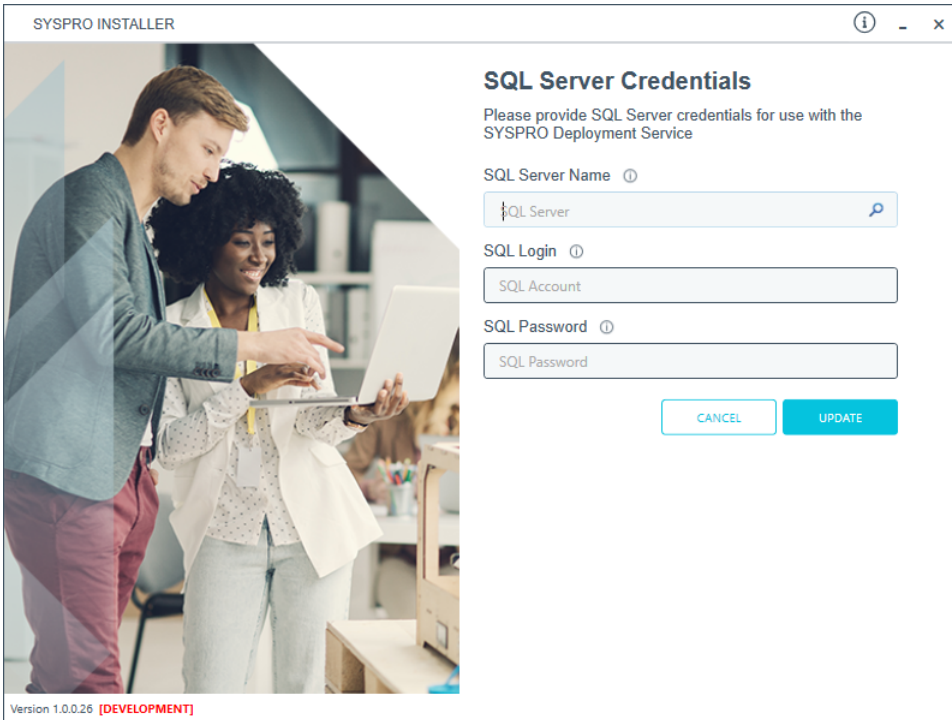
From the **Sign in** screen, select the config icon (⚙️) located in the top right-hand corner.

2. SYSPRO Configuration Admin




From the **SYSPRO Configuration Admin** screen, select the **SQL Server Credentials** option.

3. SQL Server Credentials



From the **SQL Server Credentials** screen you can reconfigure the SQL Server credentials used by the **SYSPRO Deployment Service**.

The following describes the fields available on the page:

Field	Description
SQL Server Name	This entry defaults to the DNSname of the current machine.  If you are using SQL Express , ensure that you enter the correct and full instance name (e.g. <code>INSTANCENAME\SQLEXPRESS</code>). You can check this entry if you run SQL Server Management Studio and view the instance to which you are logging in.
SQL Login	Enter your SQL Server login credentials.
SQL Password	Enter your SQL Server password credentials.

Changing your installed Customer ID

This task explains how to change the **Customer ID** that has been used for the install.



This functionality is only available to SYSPRO support personnel, super users, SYSPRO administrators and SYSPRO partners.

For this type of change, we recommended that you run the app on the machine that the **SYSPRO Deployment Service** is currently running on.

If you have other machines on-site, you will have to run the **SYSPRO Installer Application** on those machines to change the registry entries.

1. Login

SYSPRO INSTALLER

SYSPRO

Sign in

Discover the Infinite Possibilities of SYSPRO 8

Please use your InfoZone credentials to Sign in.

Email

Enter your email address

Password

Enter your password

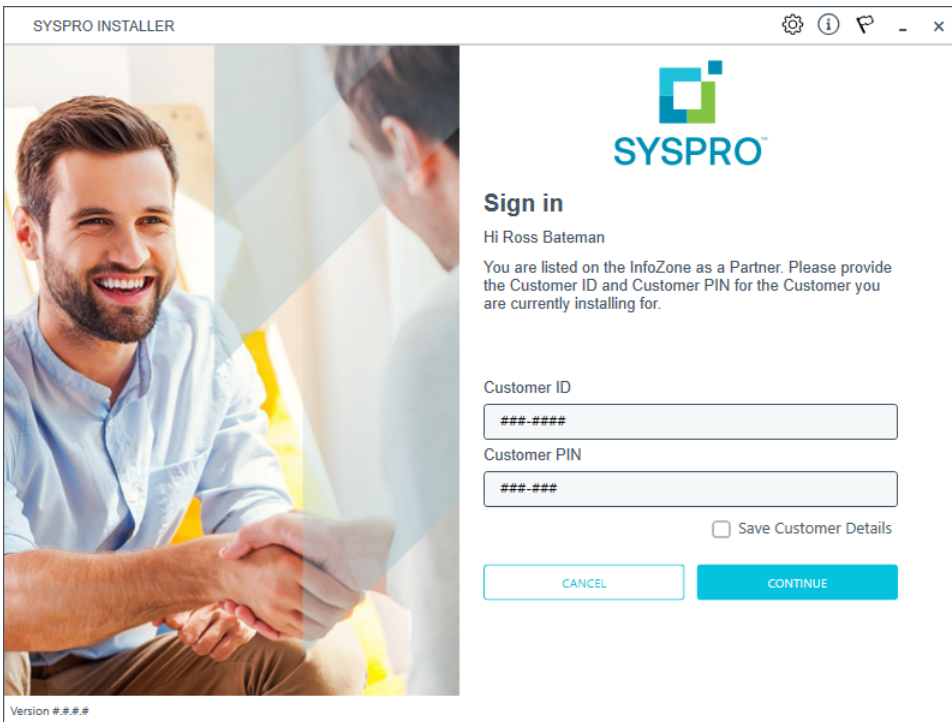
SIGN IN

Don't have InfoZone credentials?
[Create an account](#)

Version ###

Log in to the application using your **InfoZone** credentials.

Partners and Super-users



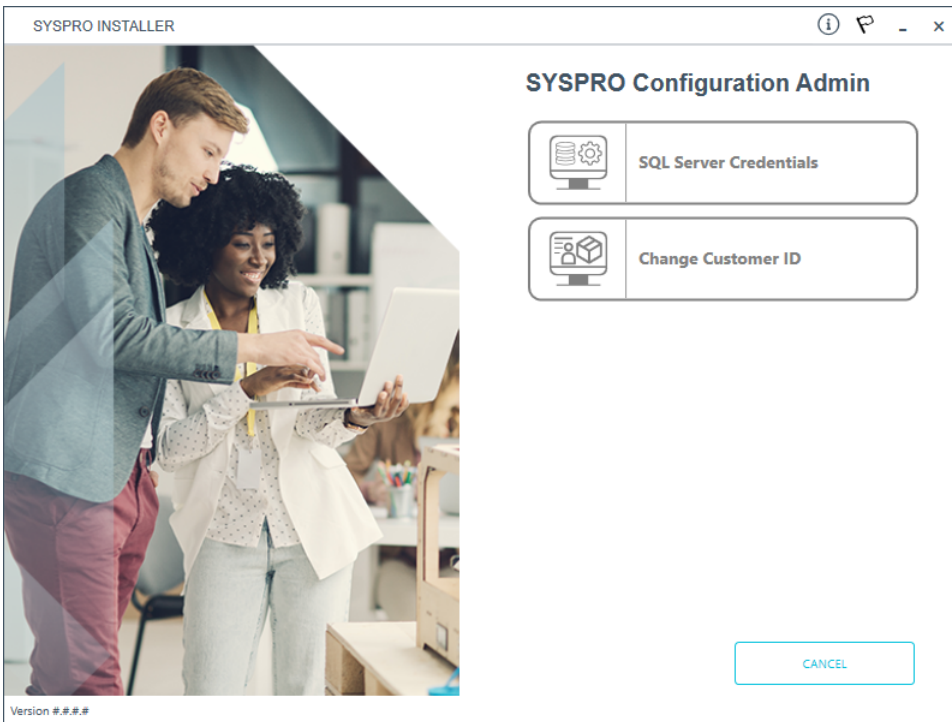
Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

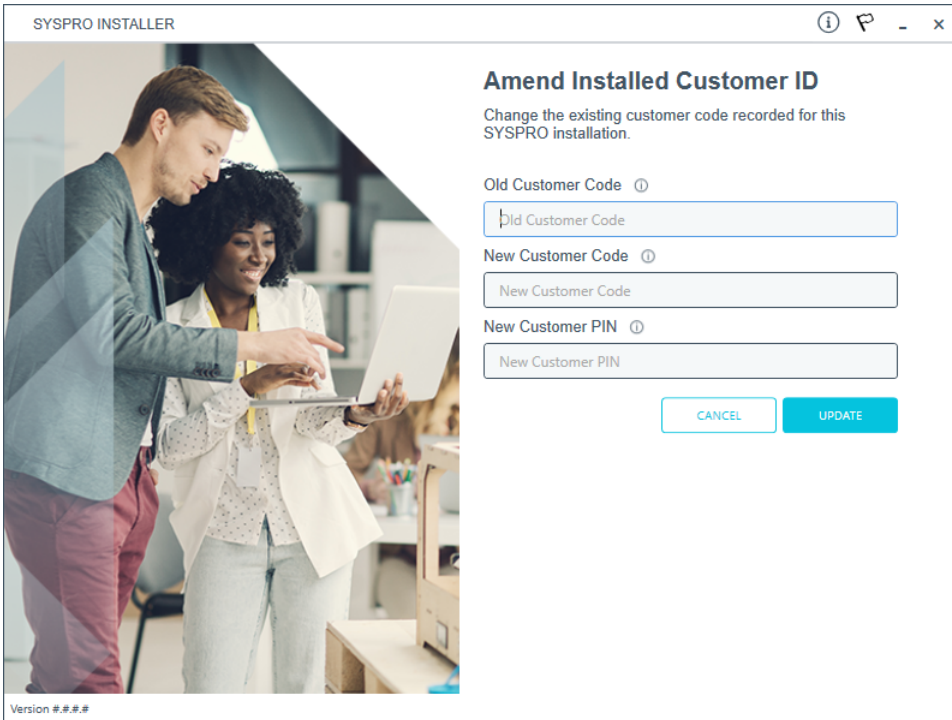
From the **Sign in** screen, select the config icon (⚙️) located in the top right-hand corner.

2. SYSPRO Configuration Admin



From the **SYSPRO Configuration Admin** screen, select the **Change Customer ID** option.

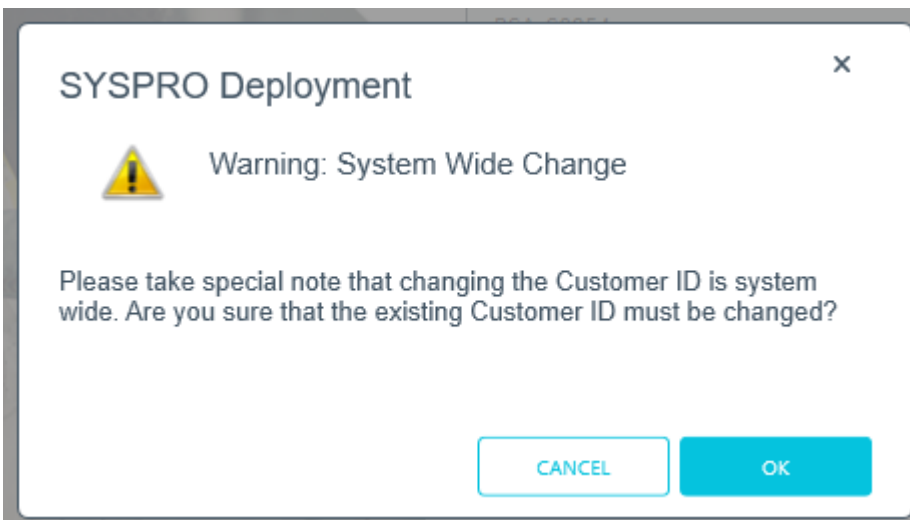
3. Amend Installed Customer ID



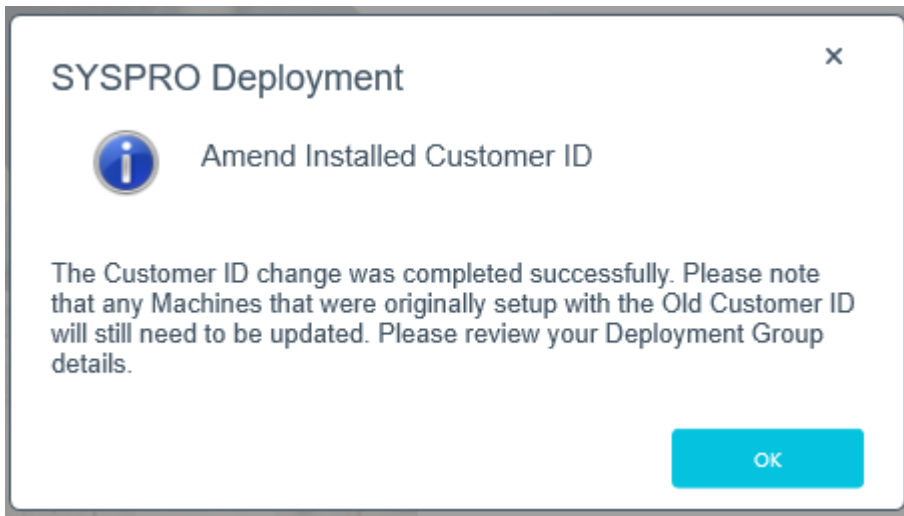
On the **Amend Installed Customer ID** screen, enter the following:

1. **Old Customer ID**
2. **New Customer ID**
3. **New Customer PIN**

Once you save your entries, a system message will ask you to confirm the change as it will be system-wide:



4. Change Confirmation



A confirmation message box will advise you to check your deployment groups and rename where necessary.

Renaming your machine

If the **SYSPRO Installer Application** detects that the machine on which it is setup is renamed, it will attempt to self-heal with the following automatic process in order to update the deployment details:



This is useful in a support environment when a completely setup test machine is cloned in order to setup a live machine (on a separate network).



Ensure that you do not clone an entire virtual machine using this method, as it could lead to corruption of data on your initial VM.

1. When the **SYSPRO Deployment Service** starts up, it compares the current machine name with that of the computer name saved under the deployment app in the registry.

If the machine names differ, a machine name reconfiguration process is automatically launched.

2. The system then makes the required changes to the relevant registry entries for the **SYSPRO Installer** Deployment and SYSPRO products.
3. Once the registry changes are complete, the system then makes the required changes to the SYSPRO product configuration files.
4. Once the configuration file changes are complete, the system then makes the required changes to the deployment database.
5. Once the deployment database changes are complete, the system then makes the required additional SYSPRO changes in the `IMPACT.INI` file:

The `SQLSTD` entry is changed to be `[RESET]`, so when you next login to SYSPRO, you are prompted to update the SQL Server credentials for your SYSPRO installation.

6. Once all configuration changes have concluded, your machine is rebooted for the changes to take effect.



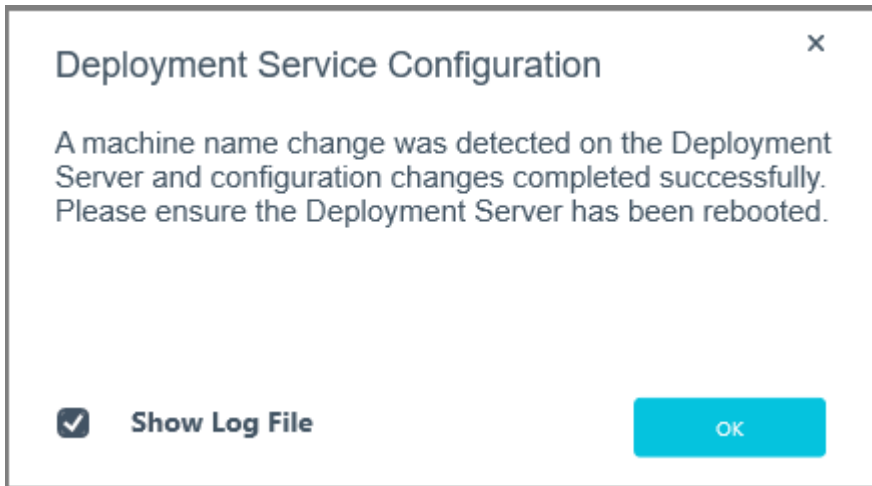
Your machine *has* to reboot for the changes to take affect so please cater for this accordingly.

All changes made are logged to the `SYSPROUtilityLog_YYYYMMDD.txt` file that is saved to the `/SYSPRO Deployment/Logs` or `/Local Media/Logs` folder.

7. After rebooting and the **SYSPRO Installer Application** is launched, the app checks to ensure that the rename process has completed. It then displays a window with



feedback on the process.



You can choose to view the log files created by selecting the **Show Log File** checkbox.

Querying machine details by deployment group

This task explains how to view the machines that form part of a deployment group, as well as which products and hotfixes are installed on each machine.

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

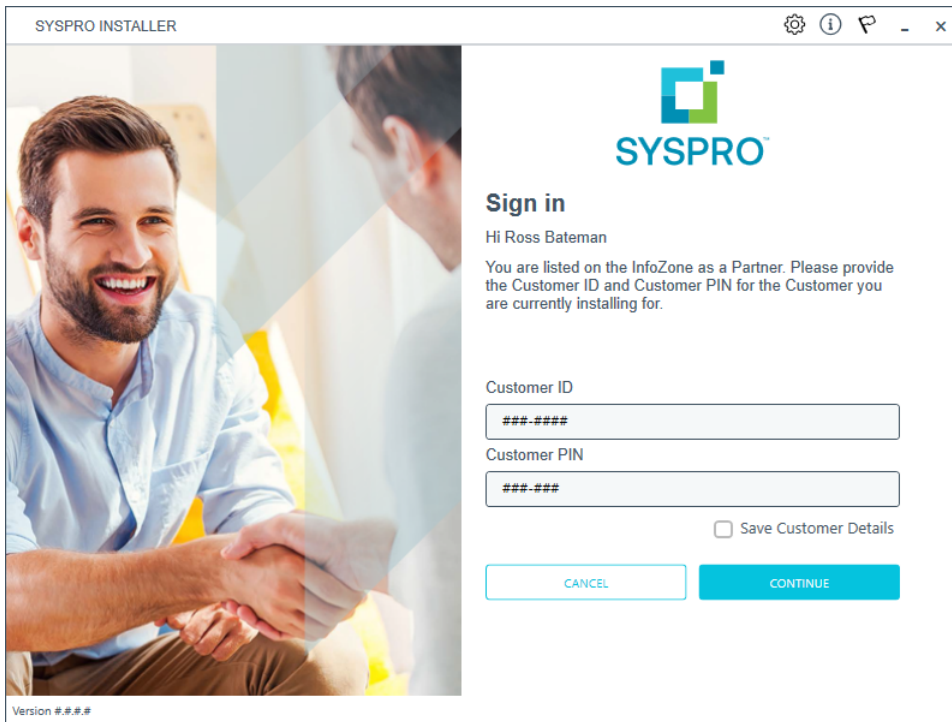


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

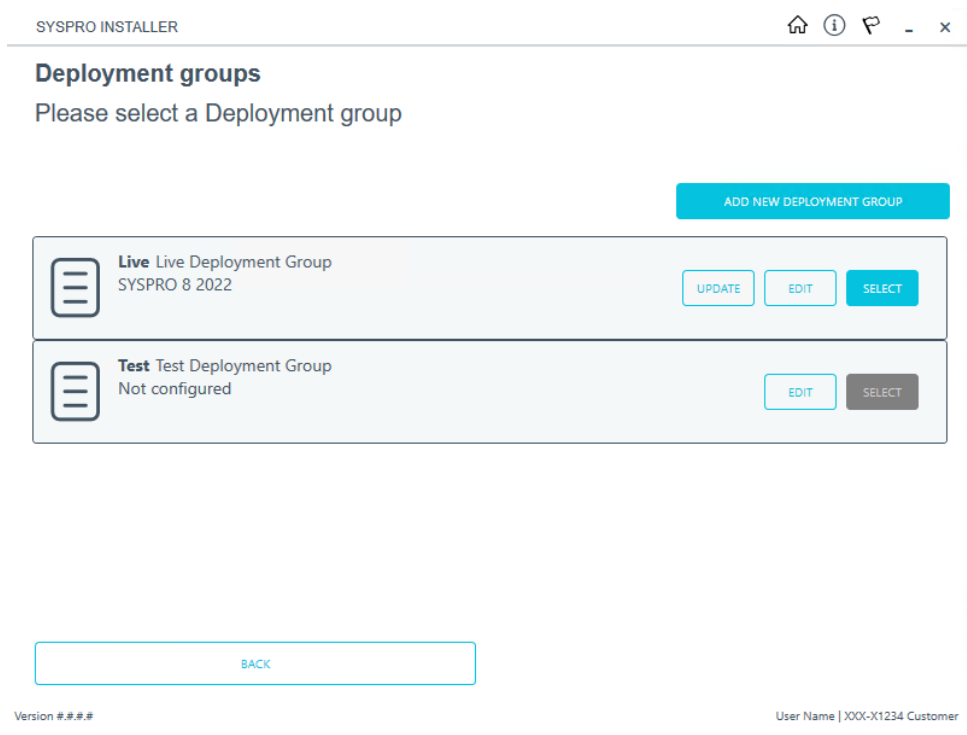


From the **SYSPRO Installer Application** home screen, select the **SYSPRO ERP Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Deployment Groups



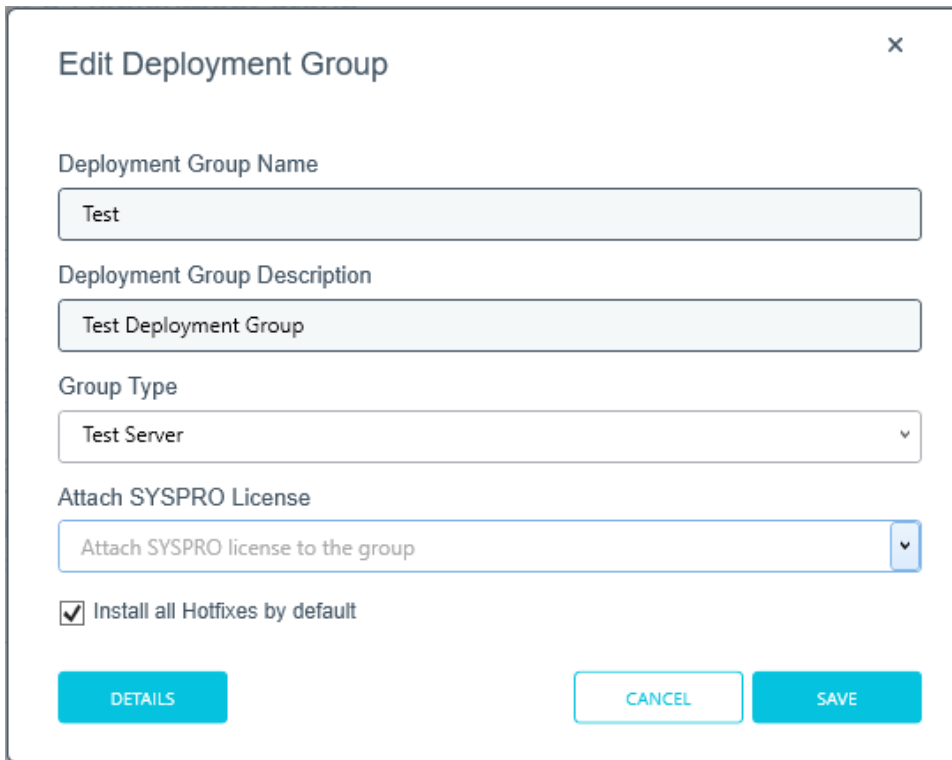
From the **Deployment Groups** screen, select the **Edit** function against the deployment group you want to query.



You can refresh the **Deployment Groups** screen by pressing **F5** and you can refresh the **SYSPRO Deployment Service** by pressing **ALT+F6**.

You can also use the **Search** function to search for a specific deployment group if more than 4 groups exist.

4. Edit Deployment Group



Edit Deployment Group ×

Deployment Group Name
Test

Deployment Group Description
Test Deployment Group

Group Type
Test Server

Attach SYSPRO License
Attach SYSPRO license to the group

Install all Hotfixes by default

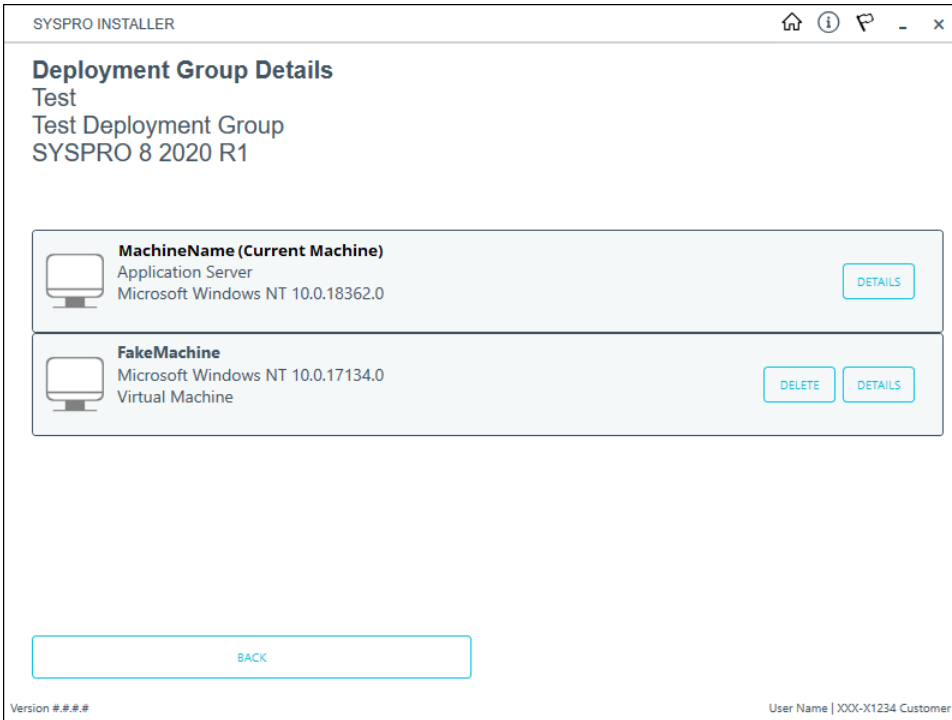
DETAILS CANCEL SAVE

From the **Edit Deployment Groups** screen, select the **Details** function.



The **Details** function is only available if the deployment group has already been configured.

5. Deployment Group Details



The **Deployment Groups Details** screen provides a list of all machines that form part of the selected deployment group.

Select the **Details** function against the machine you want to query to view all products and hotfixes currently installed.

6. Machine Details

SYSPRO INSTALLER

Machine Details

MachineName (Current Machine)
Microsoft Windows NT 10.0.18362.0

HEALTH CHECK

Products

- SYSPRO Supply Chain Portal
Ver: 8.05.0007
- SYSPRO 8 e.net Communications Load Balancer
Ver: 8.05.0001
- SYSPRO 8 Service Upgrade Manager
Ver: 8.05.0000
- SYSPRO Avanti Initialization Service
Ver: 8.05.0001
- SYSPRO 8
Ver: 8.05.0000
- SYSPRO 8 e.net Additional Communications Load Balancer
Instace 01 - Ver: 8.05.0001
- SYSPRO 8 e.net Additional Communications Load Balancer
Instace 02 - Ver: 8.05.0001
- SYSPRO 8 e.net Additional Communications Load Balancer
Instace 03 - Ver: 8.05.0001
- SYSPRO 8 Additional Supply Chain Portal
Instace 01 - Ver: 8.05.0007

HOTFIXES

- SYSPRO 8 2020 R1 KB8050001 Mandatory
- SYSPRO 8 2020 R1 KB8050010 Mandatory
- SYSPRO 8 2020 R1 KB8050026 Mandatory
- SYSPRO 8 2020 R1 KB8050037 Mandatory
- SYSPRO 8 2020 R1 KB8050062 Mandatory
- SYSPRO 8 2020 R1 KB8050081 Mandatory
- SYSPRO 8 2020 R1 KB8050107 Mandatory
- SYSPRO 8 2020 R1 KB8050133 Mandatory
- SYSPRO 8 2020 R1 KB8050177 Mandatory
- SYSPRO 8 2020 R1 KB8050205 Mandatory
- SYSPRO 8 2020 R1 KB8050244 Mandatory
- SYSPRO 8 2020 R1 KB8050263 Mandatory
- SYSPRO 8 2020 R1 KB8050268 Mandatory
- SYSPRO 8 2020 R1 KB8050371 Mandatory
- SYSPRO 8 2020 R1 KB8050375 Mandatory
- SYSPRO 8 2020 R1 KB8050381 Mandatory

BACK

Version ###

User Name | XXX-X1234 Customer

From the **Machine Details** screen, you can export a text file of the products and hotfixes currently installed on the machine by using the **Export** function ().

Deleting a machine from a deployment group

This task explains how to remove (i.e. delete) a machine assigned to a deployment group. This is useful if you previously configured a VM or test machine for testing purposes and no longer need the machine to be part of the deployment group.



Removing a machine from a deployment group is permanent and deleted machines can't be recovered by the **SYSPRO Installer Application**. Therefore, we recommend that you create a backup your deployment database before deleting any machines.

1. Login

SYSPRO INSTALLER

SYSPRO

Sign in

Discover the Infinite Possibilities of SYSPRO 8

Please use your InfoZone credentials to Sign in.

Email

Enter your email address

Password

Enter your password

SIGN IN

Don't have InfoZone credentials?
[Create an account](#)

Version #.#.#.#

Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

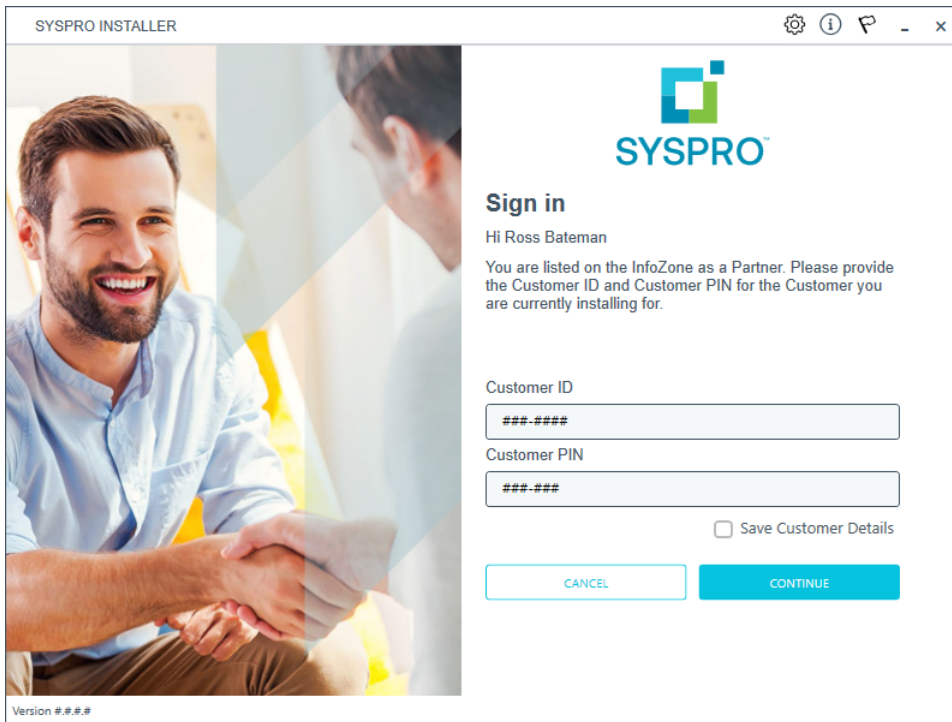


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###-###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen



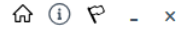
From the **SYSPRO Installer Application** home screen, select the **SYSPRO ERP Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Deployment Groups



SYSPRO INSTALLER



Deployment groups

Please select a Deployment group

ADD NEW DEPLOYMENT GROUP

	Live Live Deployment Group SYSPRO 8 2022	<input type="button" value="UPDATE"/>	<input type="button" value="EDIT"/>	<input type="button" value="SELECT"/>
	Test Test Deployment Group Not configured	<input type="button" value="EDIT"/>	<input type="button" value="SELECT"/>	

BACK

Version ###.###

User Name | XXX-X1234 Customer

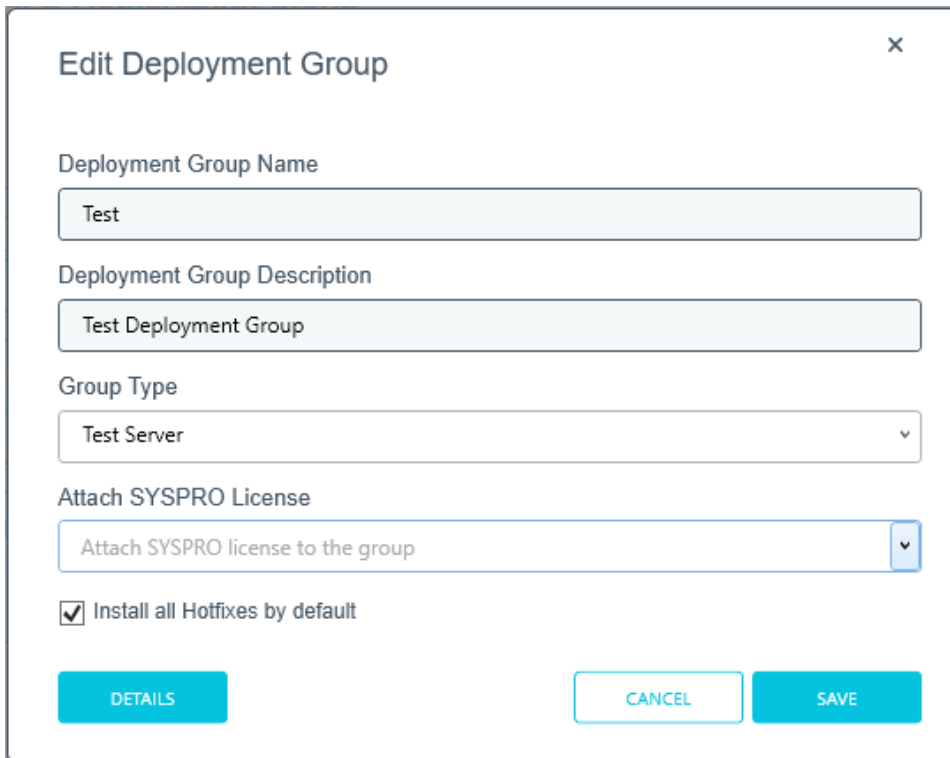
From the **Deployment Groups** screen, select the **Edit** function against the deployment group you want to remove a machine from.



You can refresh the **Deployment Groups** screen by pressing **F5** and you can refresh the **SYSPRO Deployment Service** by pressing **ALT+F6**.

You can also use the **Search** function to search for a specific deployment group if more than 4 groups exist.

4. Edit Deployment Group



Edit Deployment Group ×

Deployment Group Name
Test

Deployment Group Description
Test Deployment Group

Group Type
Test Server

Attach SYSPRO License
Attach SYSPRO license to the group

Install all Hotfixes by default

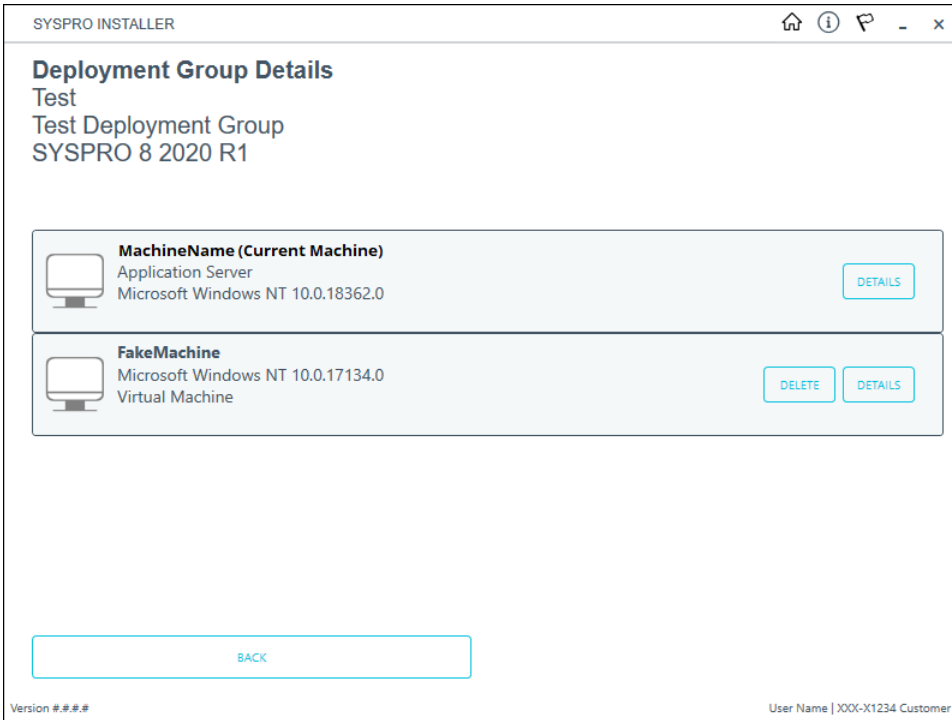
DETAILS **CANCEL** **SAVE**

From the **Edit Deployment Groups** screen, select the **Details** function.



The **Details** function is only available if the deployment group has already been configured.

5. Deployment Group Details



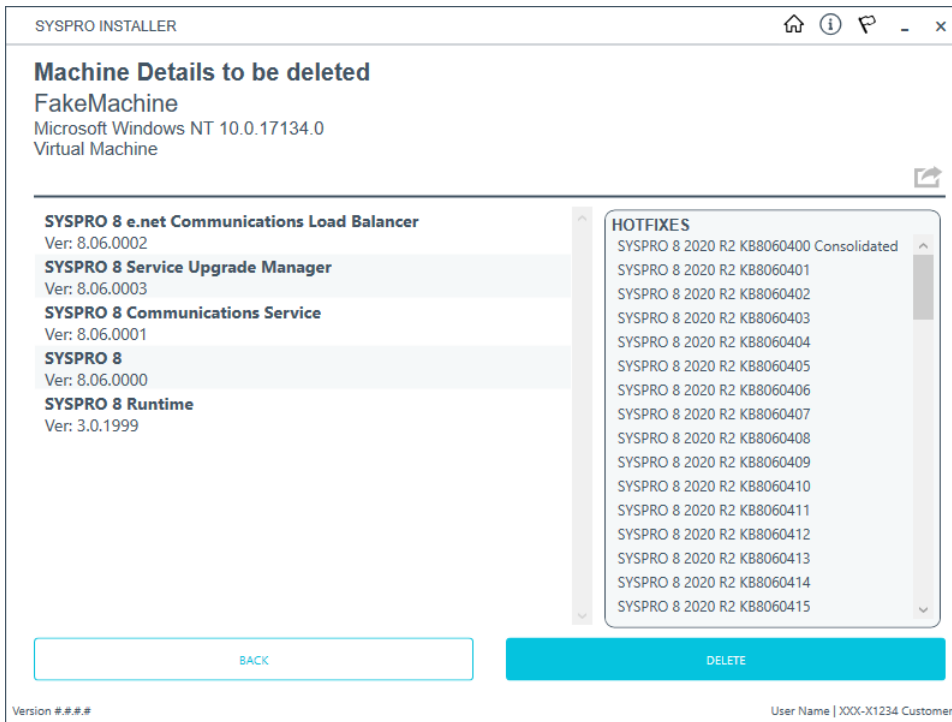
The **Deployment Groups Details** screen provides a list of all machines that form part of the selected deployment group.

Select the **Delete** function against the machine that you want to remove.




You can't delete the current machine (which is always first in the list).

6. Machine Details to be deleted



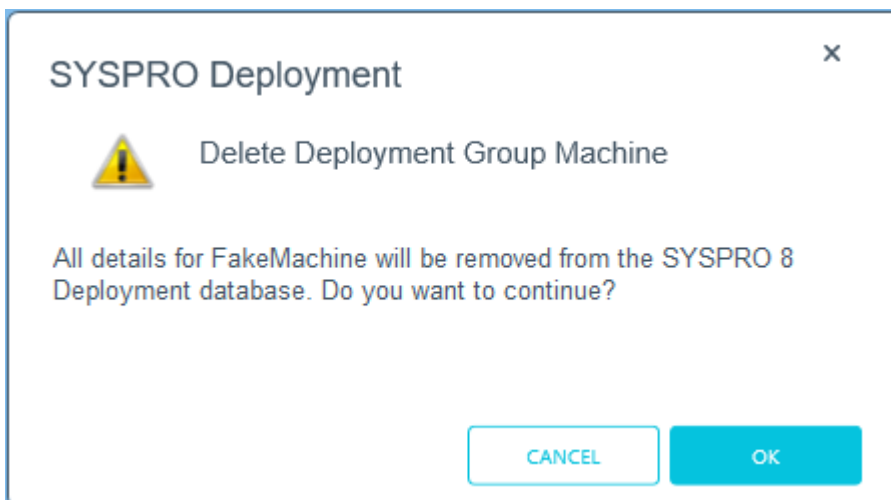
The **Machine Details to be deleted** screen displays information about the machine selected for deletion, as well as details of the products and hotfixes installed on the machine.



You can export a text file of the products and hotfixes currently installed on the machine by using the **Export** function ().

Once you are ready to proceed, select the **Delete** button.

The following message is displayed, allowing you to confirm the machine deletion:





Select **OK** to proceed.

An informational message is displayed once the machine has been deleted from the SYSPRO 8 Deployment database.

The following tables within the deployment database are updated:

- CustomerAdditionalInstalledServices
- CustomerHotfixes
- CustomerInstalls
- CustomerMachineNames
- DeletedCustomerAdditionalInstalledServices
- DeletedCustomerHotfixes
- DeletedCustomerInstalls

Deployment group health check

This task explains how to run a health check on the deployment database and installed products, to determine the validity of the installed SYSPRO products.

Considerations:

- The health check process can only be performed on the current machine.
- Currently, the health check does not cover **Crystal** products.

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

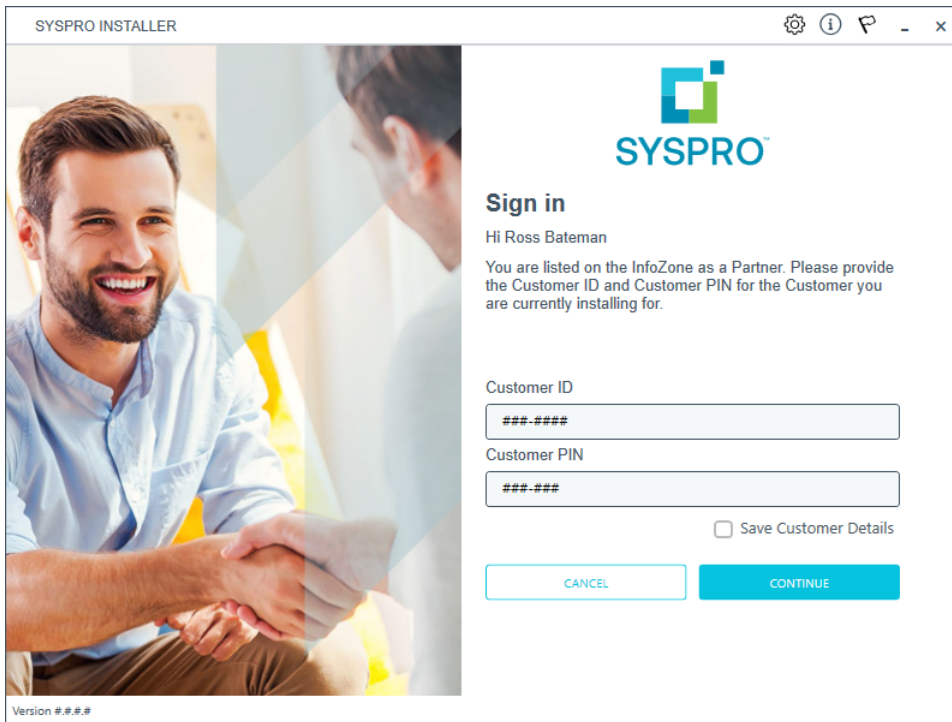


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###-###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen



From the **SYSPRO Installer Application** home screen, select the **SYSPRO ERP Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.



3. Deployment Groups



SYSPRO INSTALLER



Deployment groups

Please select a Deployment group

ADD NEW DEPLOYMENT GROUP

	Live Live Deployment Group SYSPRO 8 2022	<input type="button" value="UPDATE"/>	<input type="button" value="EDIT"/>	<input type="button" value="SELECT"/>
	Test Test Deployment Group Not configured	<input type="button" value="EDIT"/>	<input type="button" value="SELECT"/>	

BACK

Version ###.###

User Name | XXX-X1234 Customer

From the **Deployment Groups** screen, select the **Edit** function against the deployment group that you want to run the health check against.



You can refresh the **Deployment Groups** screen by pressing **F5** and you can refresh the **SYSPRO Deployment Service** by pressing **ALT+F6**.

You can also use the **Search** function to search for a specific deployment group if more than 4 groups exist.

4. Edit Deployment Group

Edit Deployment Group ✕

Deployment Group Name

Deployment Group Description

Group Type

Attach SYSPRO License

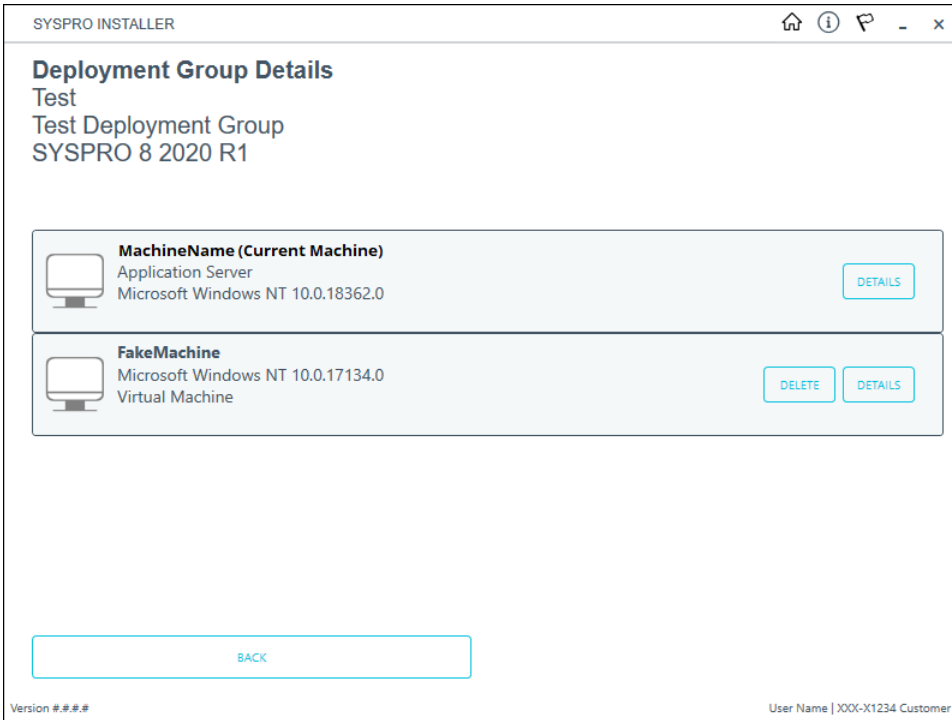
Install all Hotfixes by default

From the **Edit Deployment Groups** screen, select the **Details** function.



The **Details** function is only available if the deployment group has already been configured.

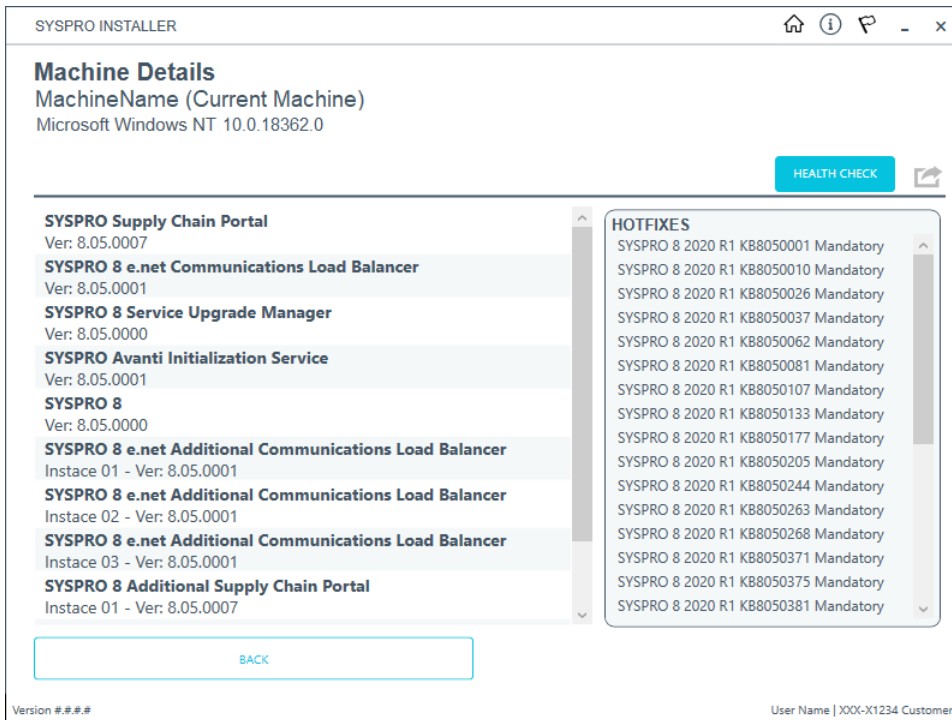
5. Deployment Group Details



The **Deployment Groups Details** screen provides a list of all machines that form part of the selected deployment group.

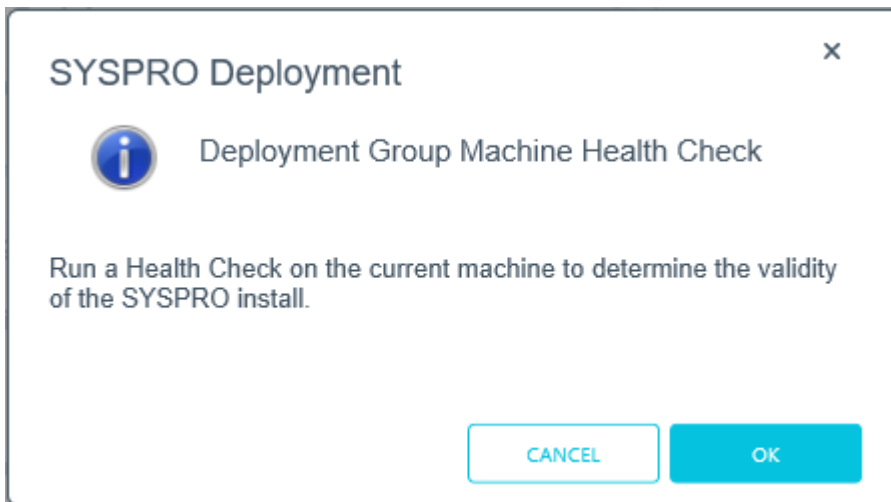
Select the **Details** function against the current machine (i.e. (Current Machine) is displayed next to the machine name).

6. Machine Details



The **Machine Details** screen lists all products and hotfixes currently installed on the machine.

Select the **Health Check** function. The following confirmation message is displayed:



Select **OK** to proceed.



Health Check process

1. SYSPRO products:

- a. A list of installed products is retrieved from the database.
- b. A list of all products available for the release is retrieved from the database.
- c. The products that are installed on the machine are validated against the database's list of installed products.
- d. The version listed in the database is verified against the version installed on the machine.

Possible outcomes:

- All products installed correctly
 - Product present in the database but not installed on the machine
 - Version installed lower than the version registered in the database
 - Version installed higher than the version registered in the database
- e. If an installed SYSPRO product wasn't discovered during the above checks, the system checks if any products from the release are installed on the machine.

Possible outcome:

- The product is installed but not listed in the database

- f. The system checks if the SYSPRO Runtime is installed on the machine.



No Runtime details are saved to the deployment database.

Possible outcomes:

- Runtime installed and patched for developer
- Runtime installed and patched for user
- Runtime installed but not patched
- SYSPRO Application Server installed but the Runtime is not installed

2. Hotfixes:

- a. A list of installed hotfixes is retrieved from the database.
- b. A list of hotfixes available for the Release is retrieved from the database.
- c. A list of hotfixes that have been withdrawn is retrieved from the database.
- d. A list of hotfixes that are installed on the machine is retrieved.



- e. The system checks if the hotfixes listed in the deployment database are installed on the machine.

Possible outcomes:

- All hotfixes installed correctly
- A hotfix listed as installed in the database is not listed as installed on the machine

- f. The system checks if any hotfixes are listed as installed on the machine but are not listed in the database.

Possible outcome:

- Hotfix installed but not listed in the database

- g. The system checks if any withdrawn hotfixes are still installed on the machine.

Possible outcome:

- Withdrawn hotfix still installed on the machine

3. Additional Load Balancer Service:



This only applies if the **SYSPRO 8 e.net Communications Load Balancer** was detected during the prior checks and there is one or more **Additional Load Balancer Service** installed.

- a. A list of installed Additional Load Balancer Services is retrieved from the database.
- b. A list of Additional Load Balancer Services available for the release is retrieved from the database.
- c. The Additional Load Balancer Services installed on the machine are validated against the database's list of installed Additional Load Balancer Services.
- d. The version listed in the database is verified against the version installed on the machine.

Possible outcomes:

- The Additional Load Balancer Service is listed in the database but not installed on the machine
- The installed Additional Load Balancer Service version is higher than the version registered in the database
- The installed Additional Load Balancer Service version is lower than the version registered in the database

4. SYSPRO Supply Chain Portal:



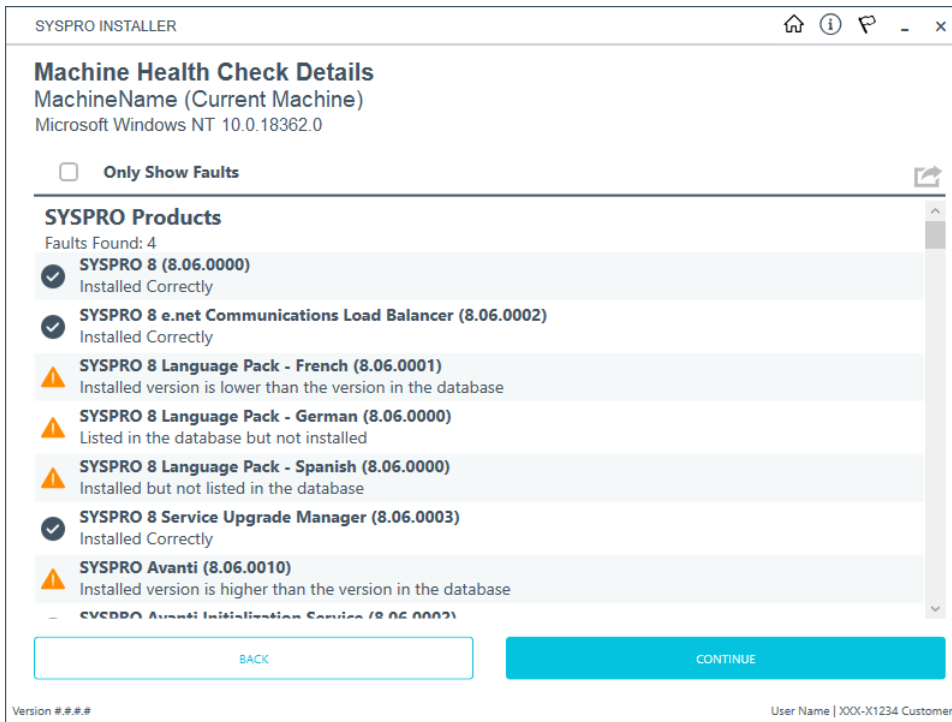
This only applies if the **SYSPRO Supply Chain Portal** was detected during the prior checks.

- a. A list of installed Additional Supply Chain Portal Services is retrieved from the database.
- b. A list of Additional Supply Chain Portal Services that can be installed for this Release is retrieved from the database.
- c. The Additional Supply Chain Portal Services installed on the machine are validated against the database's list of installed Additional Supply Chain Portal Services.
- d. The version listed in the database is verified against the version installed on the machine.

Possible outcomes:

- The Additional Supply Chain Portal Service is listed in the database but not installed on the machine
- The installed Additional Supply Chain Portal Service version is higher than the version registered in the database
- The installed Additional Supply Chain Portal Service version is lower than the version registered in the database

7. Machine Health Check Details



Once the health check process has completed, the **Machine Health Check Details** screen displays the results and any faults discovered.



Enable the **Only Show Faults** option if you only want to see the faults found.

This option is only available if there are faults to report on.

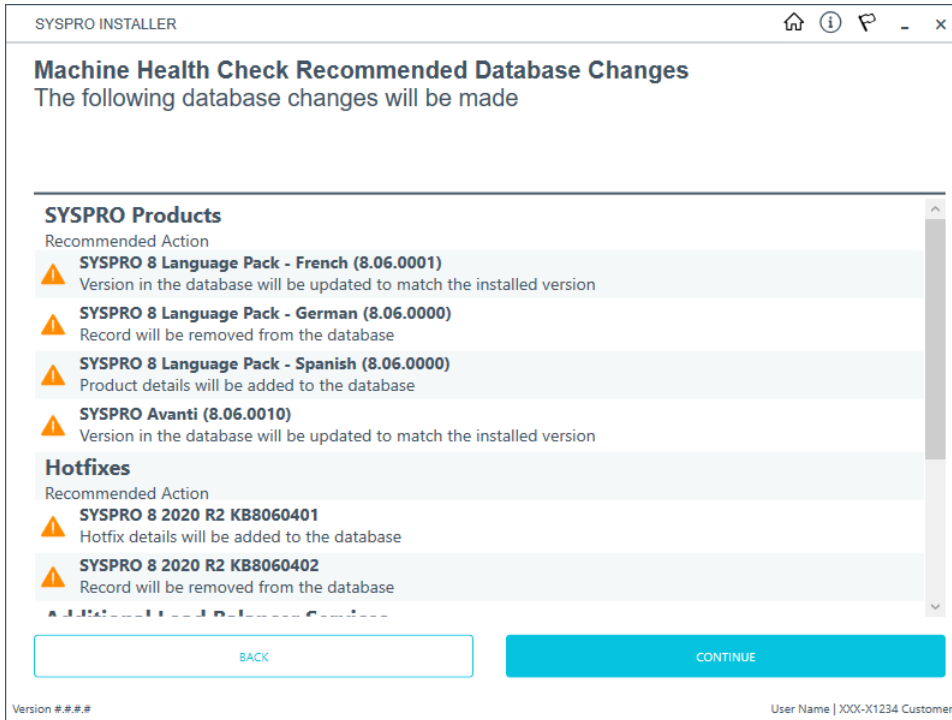
Select the **Continue** button to proceed to the recommended changes.

Alternatively, you can export the health check report by using the **Export** function ().

The exported report includes the following:

- Details about the machine
- The number of faults found
- The nature of the faults discovered
- Recommended solutions

8. Machine Health Check Recommended Database Changes



This screen is only displayed if any of the faults found can be resolved within the deployment database.

The **Machine Health Check Recommended Database Changes** screen indicates the recommended actions within the deployment database to resolve the applicable faults found.

These actions are handled by the system once you select the **Continue** button.

The tables in the deployment database which may be affected by these actions are:



- CustomerInstalls
- CustomerHotfixes
- CustomerAdditionalInstalledServices

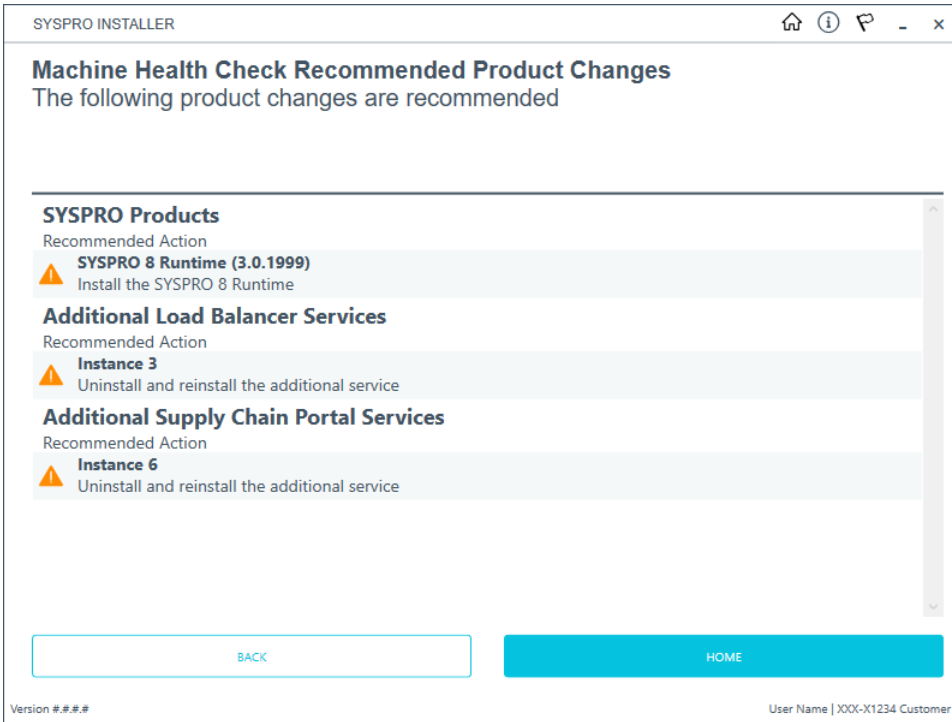


Possible actions

The possible actions for faults found that the system can automatically resolve in the deployment database include:

Fault	Action
SYSPRO Products	
Products installed on the machine but not listed in the database.	The entry will be added to the database.
Product listed in the database but not installed on the machine.	The entry in the database will be removed.
The version in the database is higher or lower than the installed product.	The entry in the database will be updated to match the installed version.
Hotfixes	
Hotfix listed in the database but not installed on the machine.	The entry in the database will be removed.
Additional services	
Product listed in the database but not installed on the machine.	The entry in the database will be removed.
Version in the database is higher or lower than the installed product.	The entry in the database will be updated to match the installed version.

9. Machine Health Check Recommended Product Changes



The **Machine Health Check Recommended Product Changes** screen is displayed if the health check discovered any faults which the system can't automatically correct within the deployment database.

Recommended actions are provided to assist you in resolving these faults.



Possible actions

The possible actions for faults found that you need to resolve manually include:

Fault	Recommended Action
SYSPRO Products	
The system detected a depreciated product or a product that should not be installed.	Uninstall the product. You can then choose to reinstall the product that suits your requirements.
Hotfixes	
The system detected a Withdrawn Hotfix.	Uninstall the hotfix. You can then choose to reinstall the hotfixes that suit your requirements.
Additional services	
The system detected an additional service that is not listed in the database or that should not be installed.	Uninstall the additional service. You can then choose to reinstall the additional service that suits your requirements.

Installing software

Product File Downloads



We recommend that you run this process overnight due to the amount of time that the download process can take.

The **Utilities** panel enables you to download all products files (including hotfixes, SYSPRO Reporting Services, etc.) to your local SYSPRO Deployment folder.

The download process occurs in the background, which means that you can continue using the **SYSPRO Installer Application**, or simply close the app and leave the download to continue overnight.



This is useful as it ensures that you have all the required installation files before proceeding with an install.

In addition, SYSPRO partners can use this feature to download product files and copy them to a storage device in order to save on download time when performing an install off-site, particularly at a customer site with unstable internet connectivity.

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

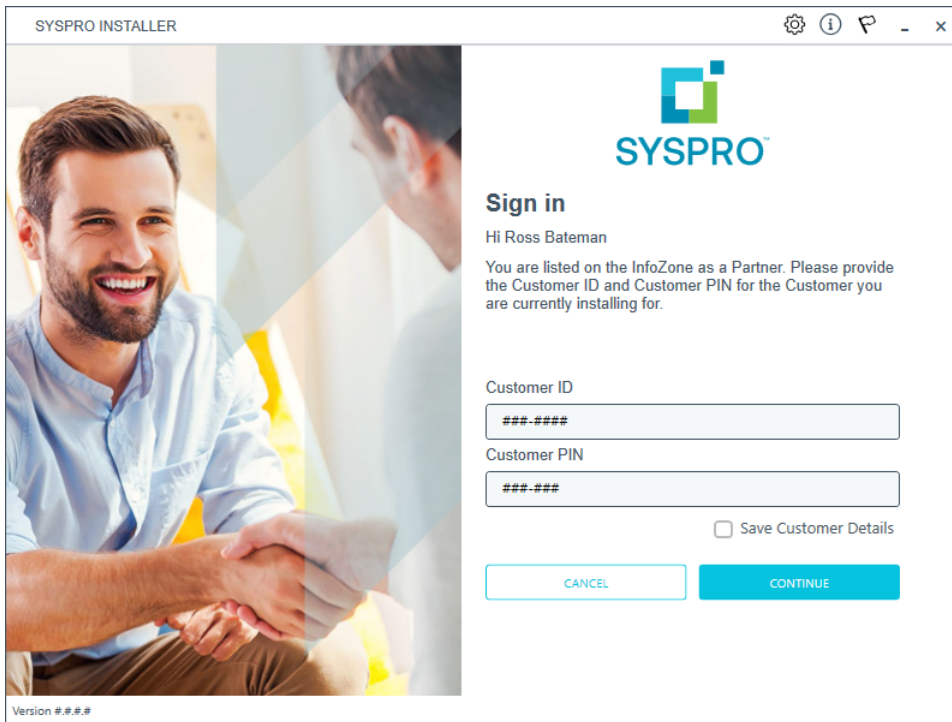


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

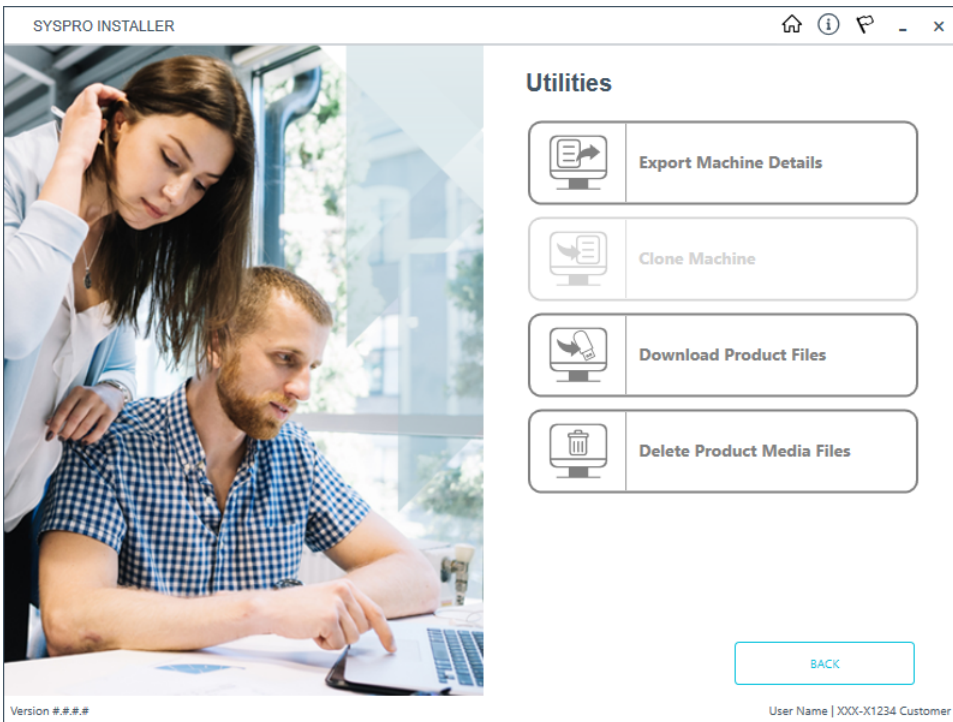


From the **SYSPRO Installer** home screen, select the **Utilities** option.



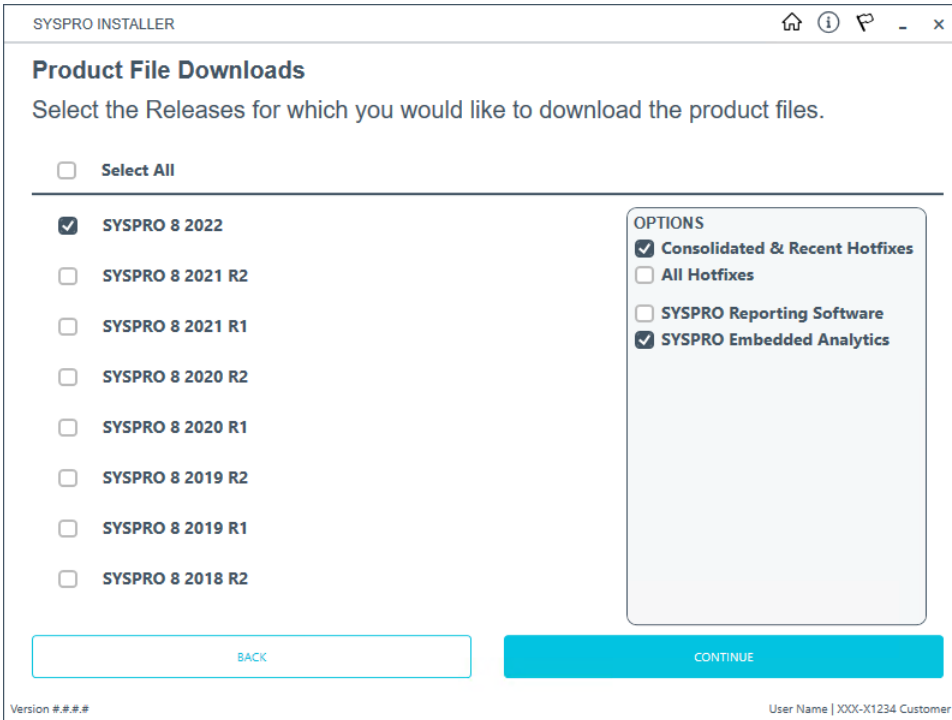
You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Utilities




From the **Utilities** screen, select the **Download Product Files** option.

4. Product File Downloads



From the **Product File Downloads** screen, proceed as follows:

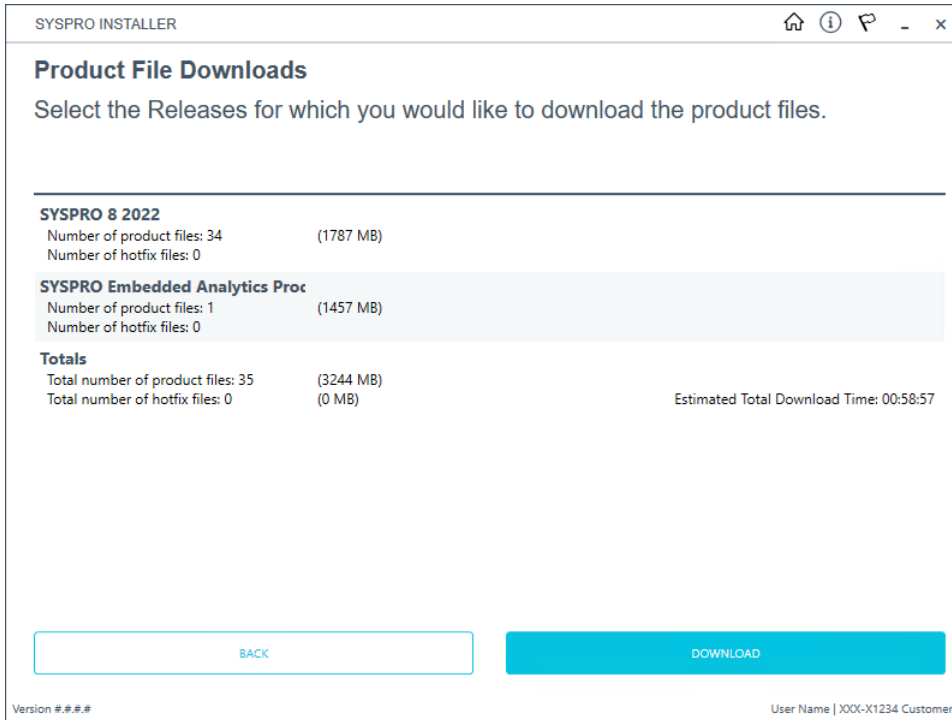
1. Select the release for which you want to download product files.
2. Optionally select to download the following from the **Options** panel:
 - The latest Consolidated Hotfix and all hotfixes post the consolidated hotfix
 - All hotfixes
 - SYSPRO Reporting Services installation files (this includes both SAP Crystal Reports 2013 and SAP Crystal Reports 2016 software)
 - Embedded Analytics installation files

 All Mandatory Hotfixes are always downloaded, no matter what option you select.

3. Select **Continue** to proceed.

The app then validates the selected products to download and calculates the estimated download time.

5. Product file download confirmation



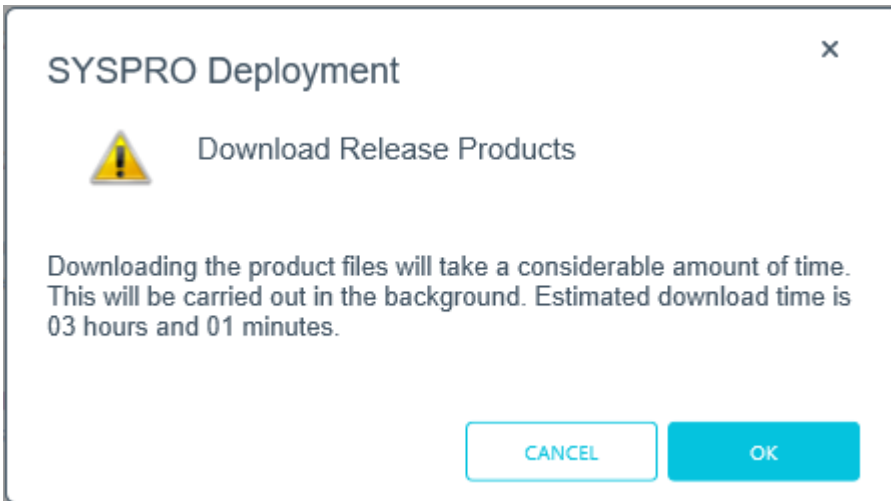
Once the validation completes, a confirmation screen is displayed which summarizes the following:

- Releases selected for download
- Number and size of product files to download
- Number and size of hotfix files to download
- Number and size of SYSPRO Reporting Services files to download (if selected on the previous screen)
- Total number and size of files to download
- Estimated download time (dependent on internet speeds and available bandwidth)

Select the **Download** option to proceed.



An informational message is then displayed that indicates how long the download will take:



The calculated download time does not take into consideration any files that may already exist in your local SYSPRO Deployment folder. Therefore, if you already have some of these files downloaded, the actual download time is much quicker.

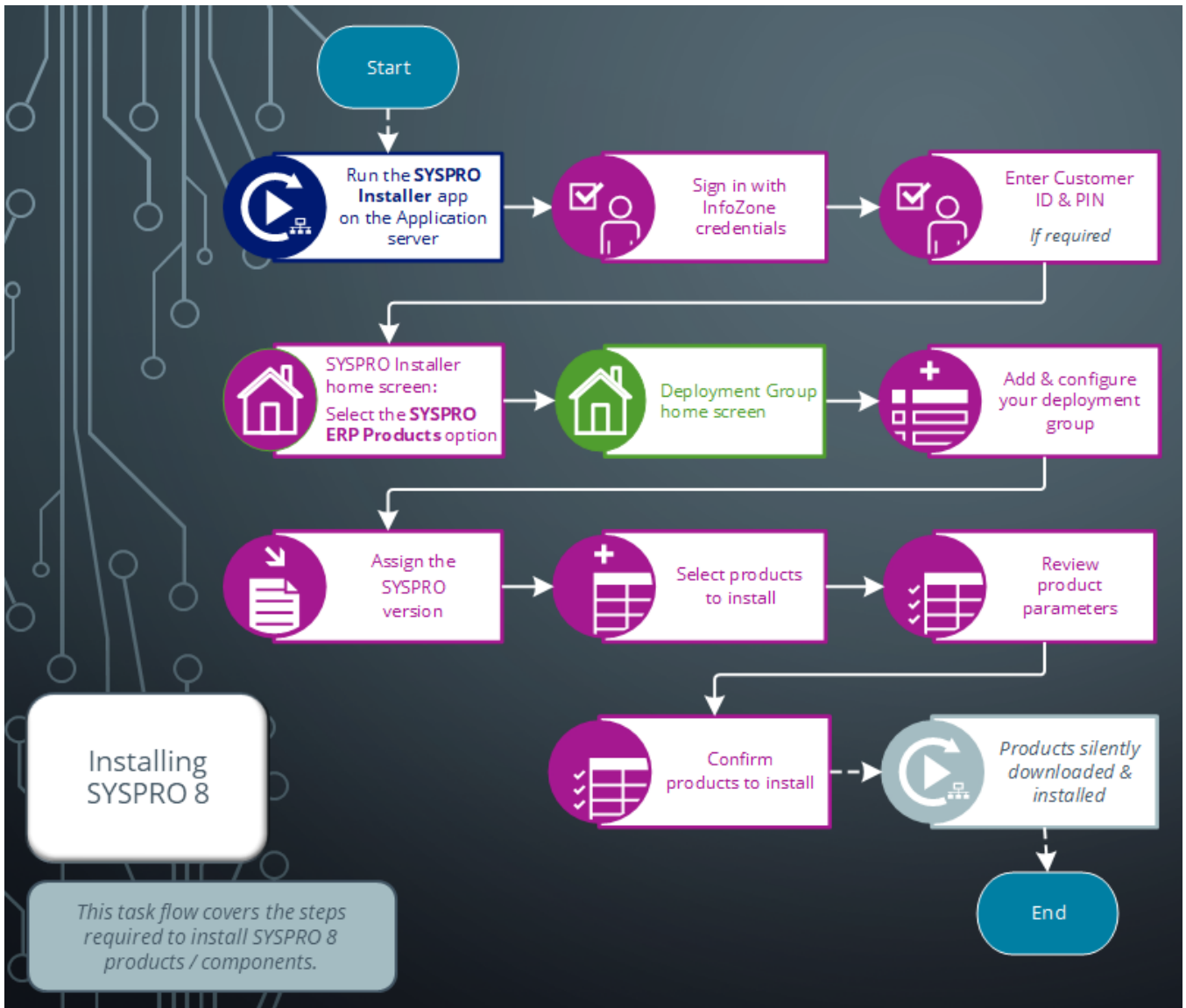
Select **OK** to proceed with the download.

You are then returned to the **Utilities** screen.

All product files are downloaded to your local SYSPRO Deployment folder and then check-summed to ensure the correct files are on disk.

SYSPRO ERP software

Installing SYSPRO ERP Software



1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.



Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users

SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###-###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen



From the **SYSPRO Installer Application** home screen, select the **SYSPRO ERP Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Deployment Groups

When working with the **SYSPRO Installer** application you will perform all installations against one of your deployment groups. A deployment group is a name that describes an installation instance of SYSPRO.



You can only have one deployment group per machine.

Deployment Groups home screen

SYSPRO INSTALLER

Deployment groups
Please select a Deployment group

ADD NEW DEPLOYMENT GROUP

	Live Live Deployment Group SYSPRO 8 2022	UPDATE	EDIT	SELECT
	Test Test Deployment Group Not configured	EDIT	SELECT	

BACK

Version #.#.#.# User Name | XXX-X1234 Customer

The **Deployment Groups** screen contains two default groups which are configured for a new install. You can, however, select to create a new group (**Add New Deployment Group** button) or edit one of the existing ones (**Edit** button).





You can refresh the **Deployment Groups** screen by pressing **F5** and you can refresh the **SYSPRO Deployment Service** by pressing **ALT+F6**.



You can also use the **Search** function to search for a specific deployment group if more than 4 groups exist.






Add deployment group

Field	Description and considerations
Deployment Group Name	Enter a unique name for the group.
Deployment Group Description	Enter a description of the group.
Group Type	<ul style="list-style-type: none">■ Test Server■ Live Server■ Disaster Recovery Server■ Standalone System■ Client System
Attach SYSPRO License	 This feature is still in development and will be released shortly.
Install all Hotfixes by default	<p>Enable this option to ensure that <i>all</i> available hotfixes are installed when installing SYSPRO 8 for the first time, or when upgrading to a new release.</p> <p>This option is enabled by default.</p> <div> If you disable this option, Mandatory Hotfixes are still installed when installing SYSPRO 8 for the first time, or when updating to a new release.</div>

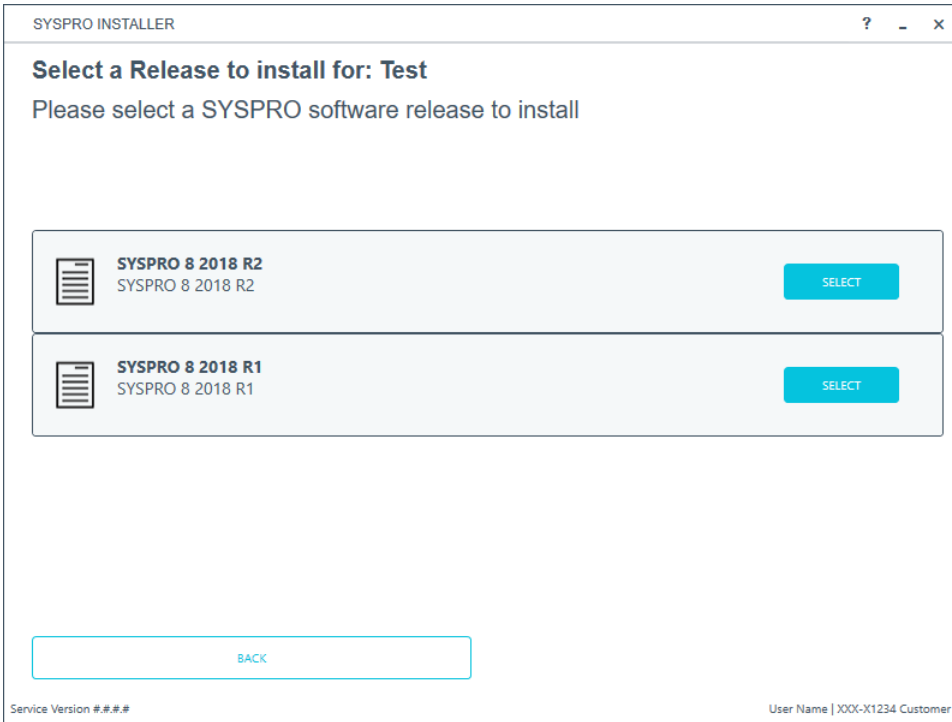
Edit deployment group

Field	Description and considerations
Deployment Group Name	Enter a unique name for the group.
Deployment Group Description	Enter a description of the group.
Group Type	<ul style="list-style-type: none"> ▪ Test Server ▪ Live Server ▪ Disaster Recovery Server ▪ Standalone System ▪ Client System
Attach SYSPRO License	<i>This function is not yet available.</i>
Install all Hotfixes by default	<p>Enable this option to ensure that <i>all</i> available hotfixes are installed when installing SYSPRO 8 for the first time, or when upgrading to a new release.</p> <p>This option is enabled by default.</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px; margin-top: 10px;">  If you disable this option, Mandatory Hotfixes are still installed when installing SYSPRO 8 for the first time, or when updating to a new release. </div>
Delete	<p>Delete the selected deployment group.</p> <p>The application requires at least 1 deployment group to exist. Therefore, if this is the only group existing on your system, you can't delete it.</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px; margin-top: 10px;">  This function is only available if the deployment group has not yet been configured. </div>



Field	Description and considerations
Details	<p>This displays the Deployment Group Details screen from where you can view the machines that form part of the selected deployment group, as well as which products and hotfixes are installed on each machine.</p> <div data-bbox="536 472 1353 685" style="border: 1px solid #ccc; padding: 10px;"><p> You can export a text file of the products and hotfixes installed on a machine by using the Export function () on the Deployment Group Details screen.</p></div> <div data-bbox="536 707 1353 869" style="border: 1px solid #ccc; padding: 10px;"><p> This function is only available if the deployment group has already been configured.</p></div>

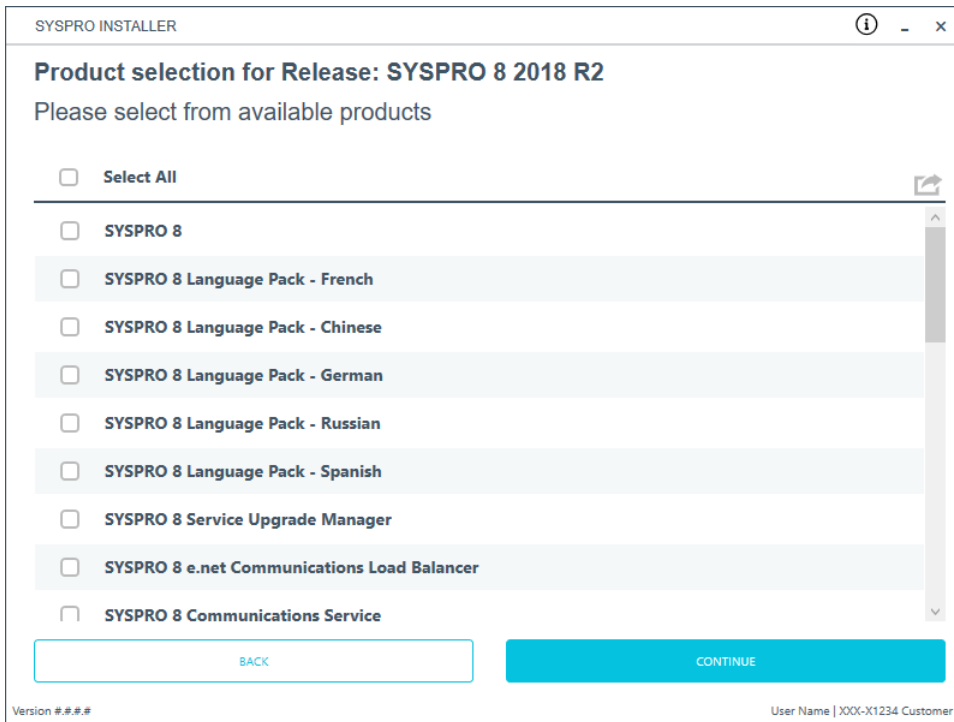
4. Release Selection



Pressing the **Select** option on the **Deployment Groups** screen allows you to select the release applicable for install for that deployment group.

We recommend that you install the most recent software release, but you may select any suitable version.

5. Product Selection



All products that are available for installation are displayed on the **Product Selection** screen. The choices displayed here may vary depending on the SYSPRO Release that you have selected for the current deployment group.

Products that have already been installed on your machine are displayed at the bottom of the list.

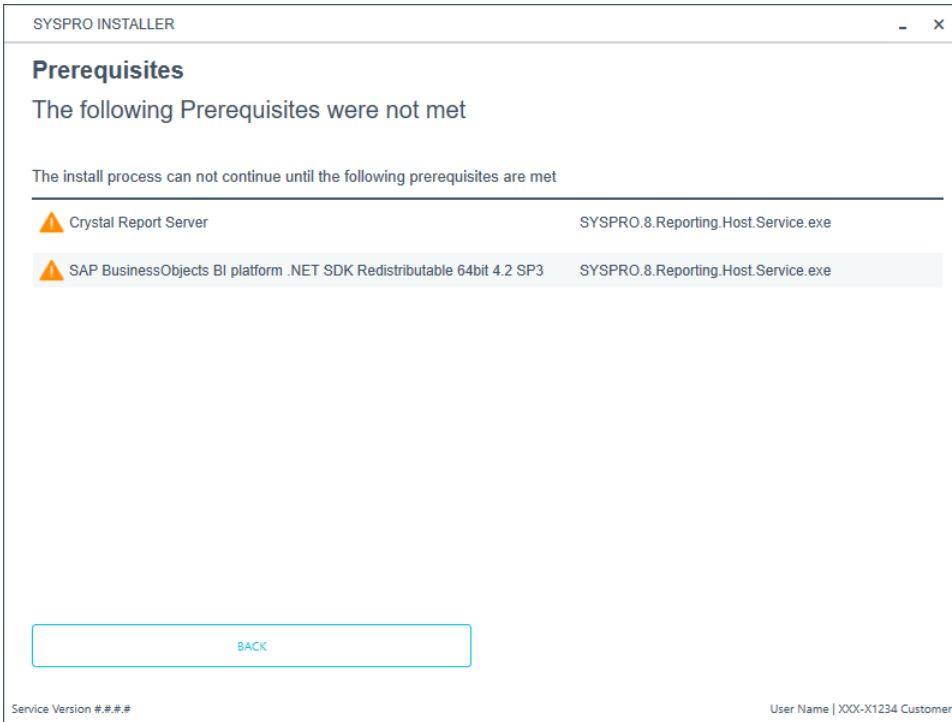
If you select a product that requires another product(s) to be installed as a prerequisite, those products are automatically added to the installation list, in the correct sequence.

FOR EXAMPLE:

The **SYSPRO 8 Communications Service** requires the **SYSPRO 8 Service Upgrade Manager**. Therefore both products are added to the list in the correct install sequence.

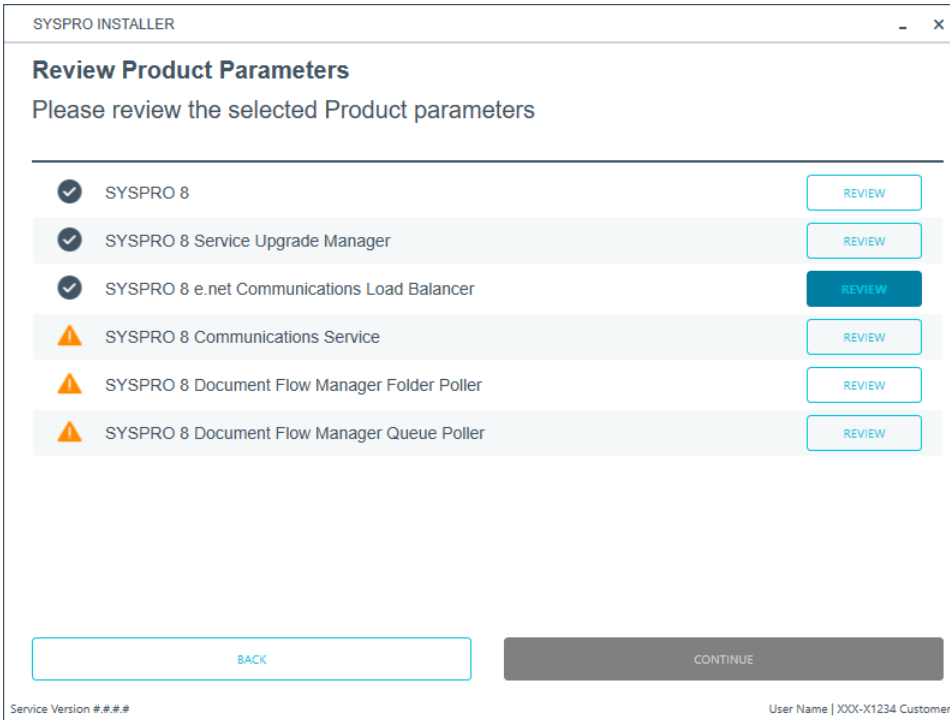
Enable the relevant products according to your installation requirements and select the **Continue** button.

6. Prerequisites



The **SYSPRO Installer** verifies your system against all prerequisites required for the products you select to install. Should any product fail a prerequisite check at this stage, the **Prerequisites** screen is displayed.

7. Review Product Parameters



The **Review Product Parameters** screen allows you to review all parameters required for each product selected for install.



To view information about product specific parameters, please see the **Referencing** section: **Product parameter details**.

You cannot continue until all product parameters have been validated.

Click the **Review** button against each product that indicates a warning icon. This will display a parameters screen prompting you to verify and/or change various properties, before validating the entries.



SYSPRO provides a default port number range (30101 - 30300) for your convenience, however these defaults may be changed and then validated.

Once validated, the warning icon changes to a confirmation tick, indicating that you can proceed to the next product's parameters.

8. SYSPRO License Agreement

Read and accept the license terms and conditions before continuing with the install.



Select the **Printable Version** option to view a PDF version of the EULA in your default PDF software.

9. Products Ready to Install

A summary of all products to be installed is displayed for you to review.



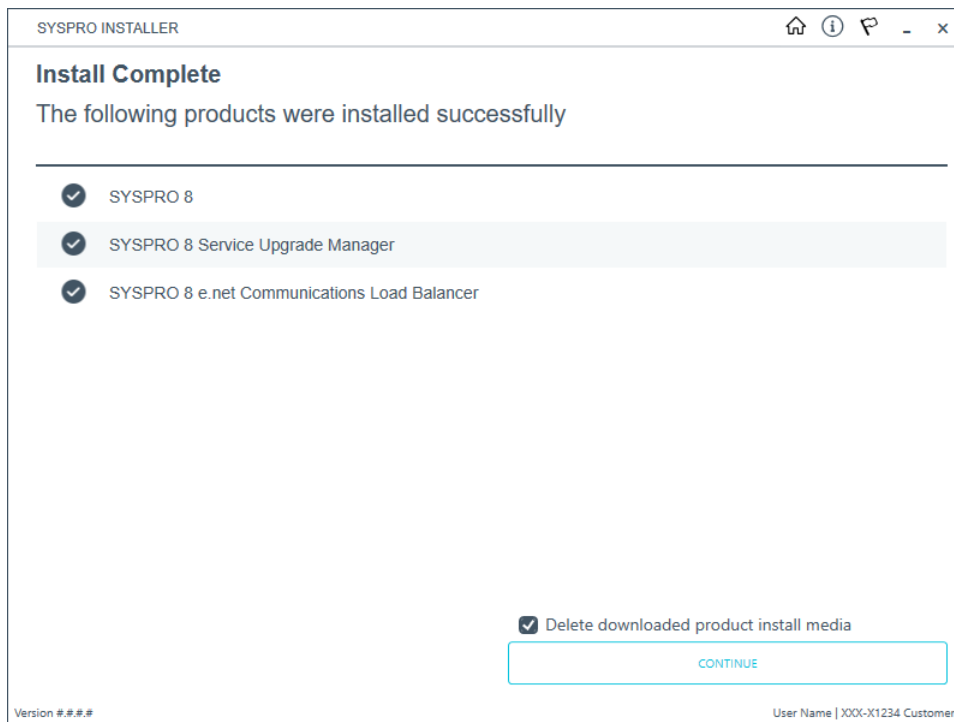
If you have previously downloaded the install files and have them available on another form of media, these can now be copied into the **SYSPRO Deployment Downloads** folder.

Ensure that you copy your files to the correct location.

Once you are satisfied with the list, continue by selecting the **Begin Install** button. The *silent* download of install files and installation of all selected products then commences.

The appropriate status information is shown during the installation process.

10. Install Complete



The **Install Complete** screen is displayed with a summary of all products installed.



Optional Delete Product Media Files

To delete the product media files that were downloaded for your install, proceed as follows:

1. Enable the **Delete downloaded product install media** option and select **Continue**.
A confirmation screen is then displayed which lists the product media files to be deleted.
2. Review the items for deletion on the **Delete Product Install Media** screen and select **Continue** to proceed with the deletion process.

The app returns a confirmation page once the deletion process has completed, which indicates the files that were deleted.



This doesn't apply to SYSPRO Additional Software (i.e. SYSPRO Reporting Software, Additional services and SYSPRO Point of Sale).



To view an audit trail of all deleted files including date and operator details, access the log file saved to the release or SYSPRO Additional Software folder of your local SYSPRO Deployment folder.

FOR EXAMPLE:

File name DeletedMediaFiles_20201207143907.txt

Exporting for SYSPRO ERP software deployment

Prerequisites:

- Configured deployment Group
- Access to the SYSPRO Deployment Service (which must be installed on the same network)
- Access to the shared Deployment folder (which must be running)

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

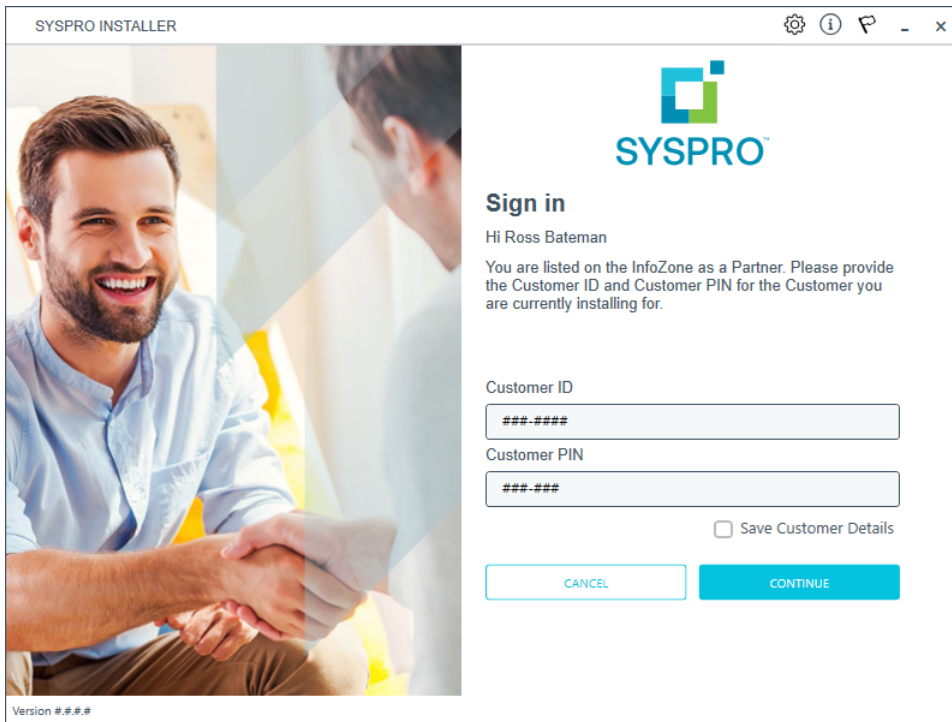


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen



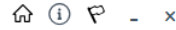
From the **SYSPRO Installer Application** home screen, select the **SYSPRO ERP Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Deployment Groups

SYSPRO INSTALLER



Deployment groups

Please select a Deployment group

ADD NEW DEPLOYMENT GROUP

	Live Live Deployment Group SYSPRO 8 2022	<input type="button" value="UPDATE"/>	<input type="button" value="EDIT"/>	<input type="button" value="SELECT"/>
	Test Test Deployment Group Not configured	<input type="button" value="EDIT"/>	<input type="button" value="SELECT"/>	

BACK

Version ###.###

User Name | XXX-X1234 Customer

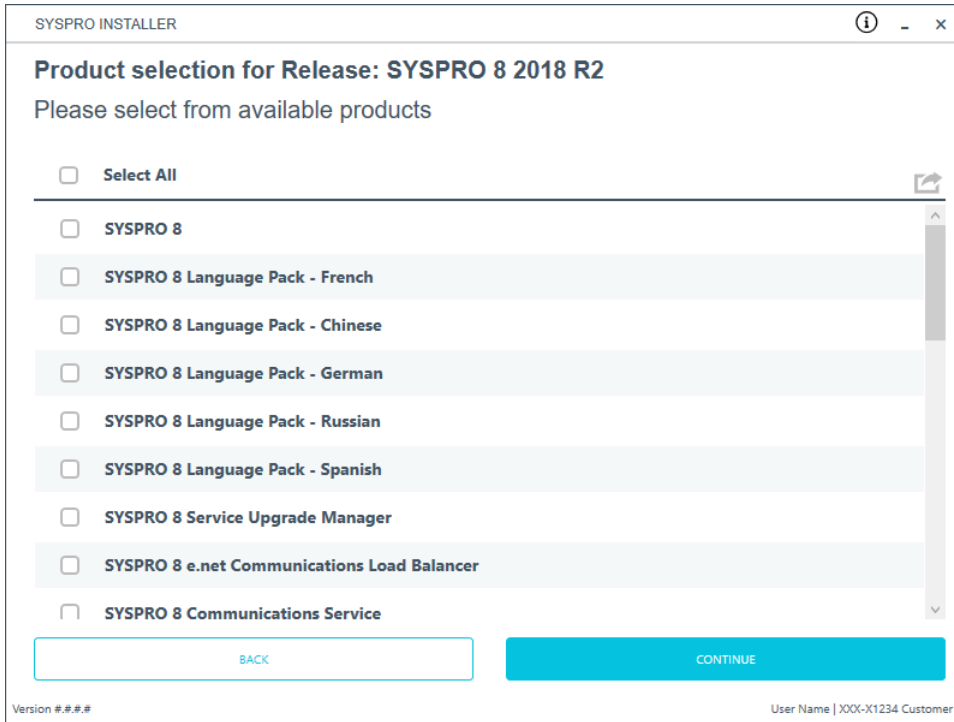
From the **Deployment Groups** screen, select the applicable deployment group.




You can refresh the **Deployment Groups** screen by pressing **F5** and you can refresh the **SYSPRO Deployment Service** by pressing **ALT+F6**.

You can also use the **Search** function to search for a specific deployment group if more than 4 groups exist.

4. Product Selection

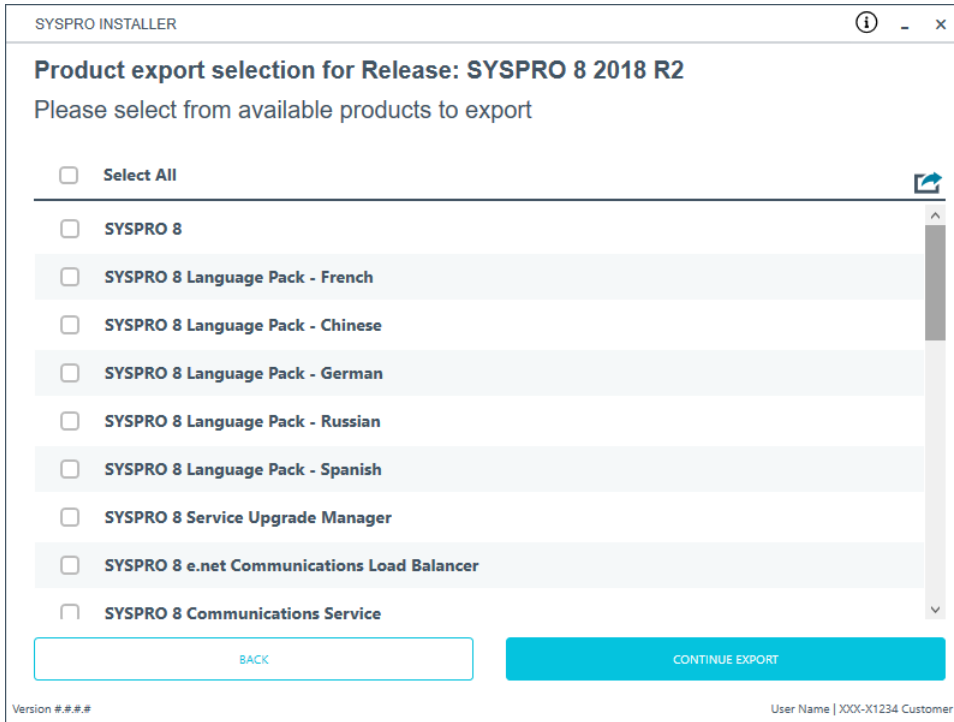


From the **Product Selection** screen, select the **Export** button () to switch to export mode.



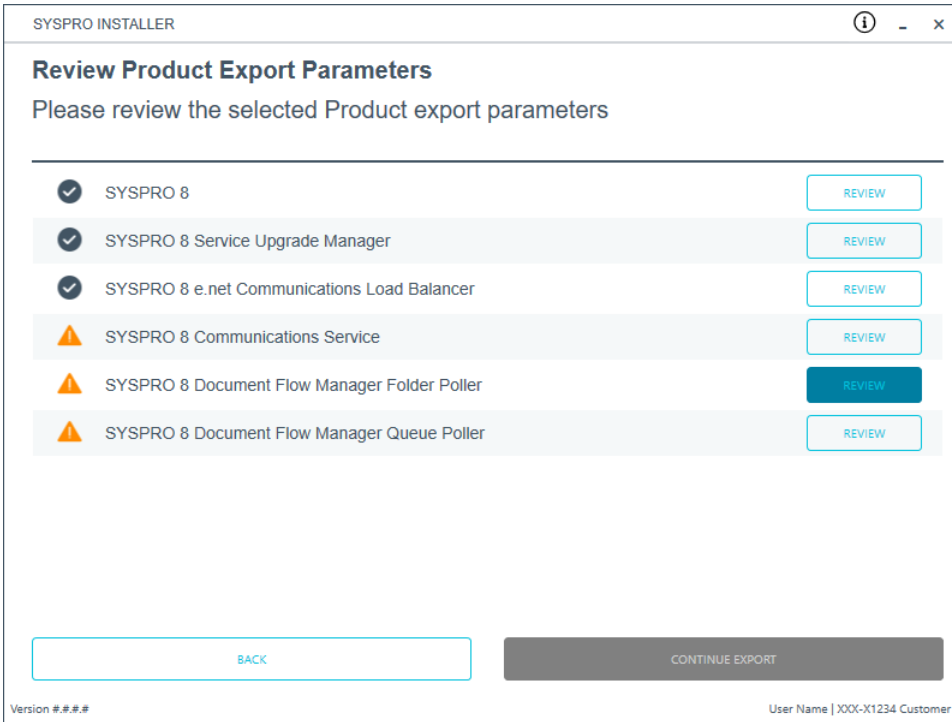
Select the **Export** button  again to exit export mode.

5. Product Export Selection



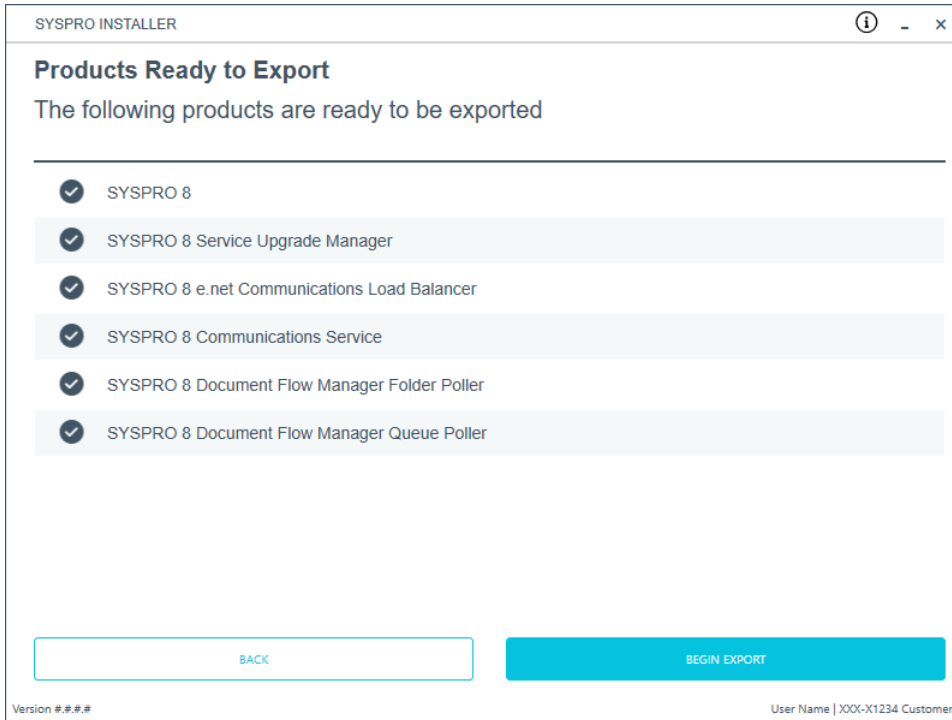
From the **Product export selection** screen, select the products you want to export. Select **Continue Export** to proceed.

6. Review Product Export Parameters



From the **Review Product Export Parameters** screen, review any required parameters. Select **Continue Export** to proceed.

7. Products Ready to Export



From the **Products Ready to Export** screen, select **Begin Export** to start the export.

The app then downloads the required files (if these do not already exist in your SYSPRO Deployment Downloads shared folder) and writes the export file.

This file is named SYSPRODeploymentProductExport_####-##-##.bat with the current date and saved to a new folder called Exports in the SYSPRO Deployment Downloads shared folder.

Considerations:

- The file contains details to install the SYSPRO 8 Runtime and Runtime patch but these lines are commented out and you have to decide whether to uncomment the lines to install them.
- Ensure that all machines to be installed using this file have the correct prerequisites installed.
- This .bat file must always be run with elevated permissions.

Once the export is complete, a message is displayed indicating the path to the export file, as well as the option to open the file using your default text editor.

Select **Skip** to return to the **Deployment Groups** home screen.



SYSPRO Additional Software

Installing SYSPRO Reporting Software

There are various versions of the **SYSPRO Reporting Software** to choose from, depending on which release of **SYSPRO 8** you have installed:

- Additional Reporting Software 2013 (i.e. SAP Crystal Reports 2013):
Applies to **SYSPRO 8 2020 R1** and prior versions.
- Additional Reporting Software 2016 (i.e. SAP Crystal Reports 2016):
Applies to **SYSPRO 8 2020 R2**, **SYSPRO 8 2021 R1** and **SYSPRO 8 2021 R2**.
- Additional Reporting Software 2020 (i.e. SAP Crystal Reports 2020):
Applies to **SYSPRO 8 2021 R2** and later versions.

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

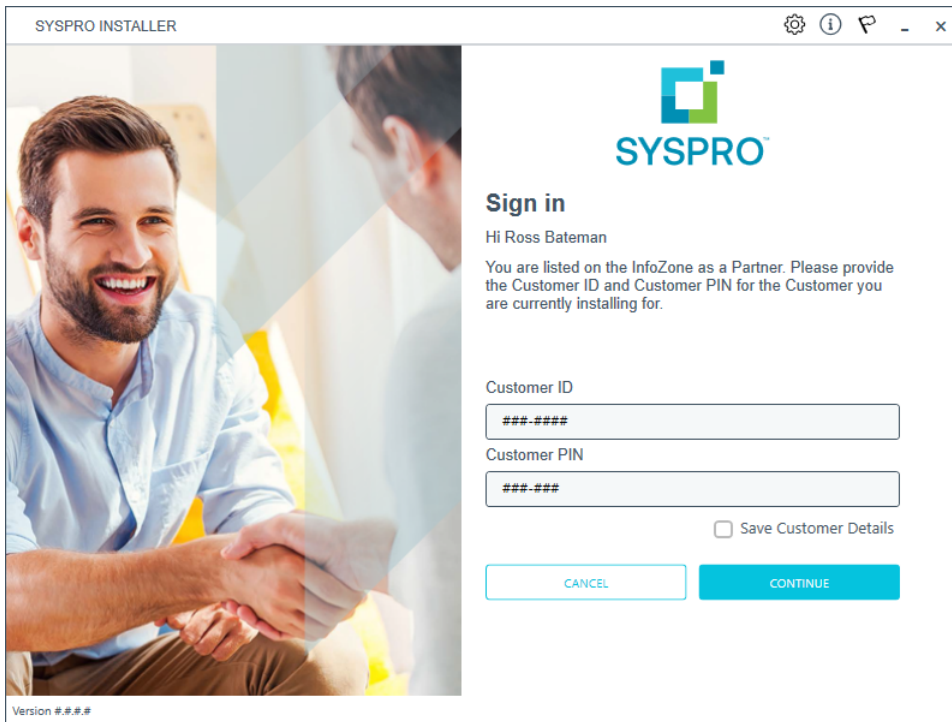


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

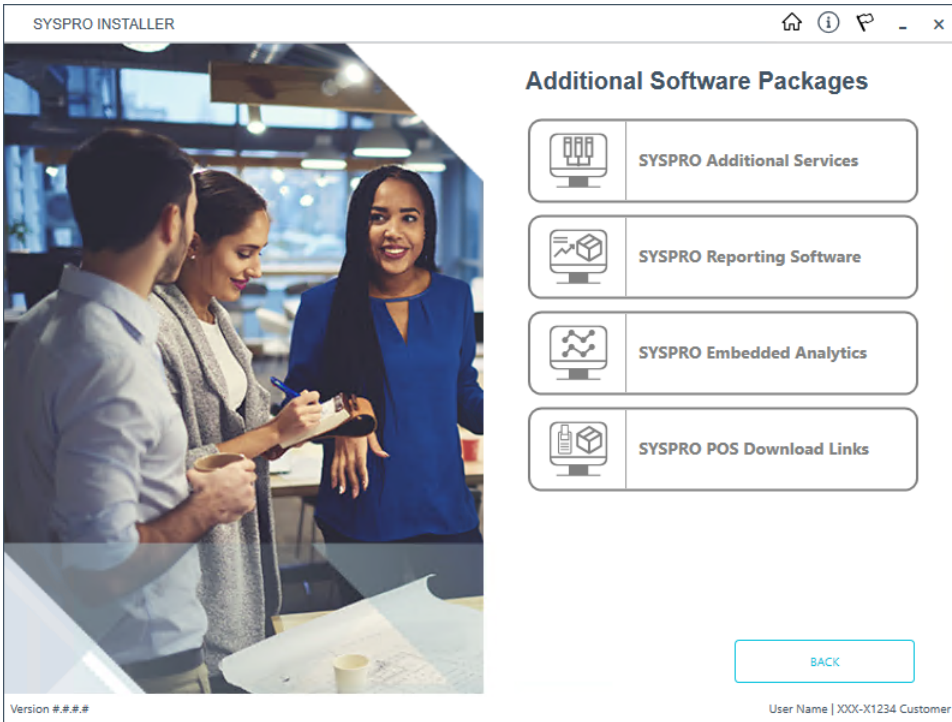


From the **SYSPRO Installer** home screen, select the **SYSPRO Additional Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Additional Software Packages



The **Additional Software Packages** screen provides you with a list of additional software available to install from the **SYSPRO Installer** application.

The installation files of these products are stored on the Deployment Share in the `syspro-additional-software` folder.

Most products include an associated Sequence File XML that is downloaded from Azure when required.

Currently, the following products are available:

- SYSPRO Additional Services
- SYSPRO Reporting Software
- SYSPRO POS Download Links
- SYSPRO Embedded Analytics

Select the **SYSPRO Reporting Software** option.



Considerations from SYSPRO 8 2020 R2 to SYSPRO 8 2021 R2:

- Anyone wanting to use **SYSPRO Reporting Services** server-side reporting must have **Additional Reporting Software 2016** installed due to **SAP** advising the upcoming end-of-life support for **SAP Crystal Reports 2013**.

Therefore, when you select the **SYSPRO Reporting Software** option, the app performs a check to determine which version of software is currently installed (if any) and depending on the results, provides you with the relevant uninstall and install options.

- From **SYSPRO 8 2020 R2** onwards, all SYSPRO products for server-side reporting are not backwards compatible with **SAP Crystal Reports 2013** (i.e. **Additional Reporting Software 2013**) therefore you need to first update the software to one of the later versions available.

Considerations from SYSPRO 8 2021 R2 onwards:

- When selecting to install the **Additional Reporting Software 2020** option:

Only 64-bit operating systems are supported from **SYSPRO 8 2021 R2** onwards (particularly for the **SYSPRO 8 Reporting Host Service** and **Additional Reporting Software 2020**).

The following indicates the lowest OS supported for **SYSPRO 8 2021 R2** and later releases:

- Windows Server 2012 R2
- Windows Server 2016
- Windows Server 2019
- Windows 8.1
- Windows 10
- Windows 11

This is due to **SAP Crystal Reports 2020** not supporting operating systems prior to **Windows 8.1**.

4. SYSPRO Reporting Software



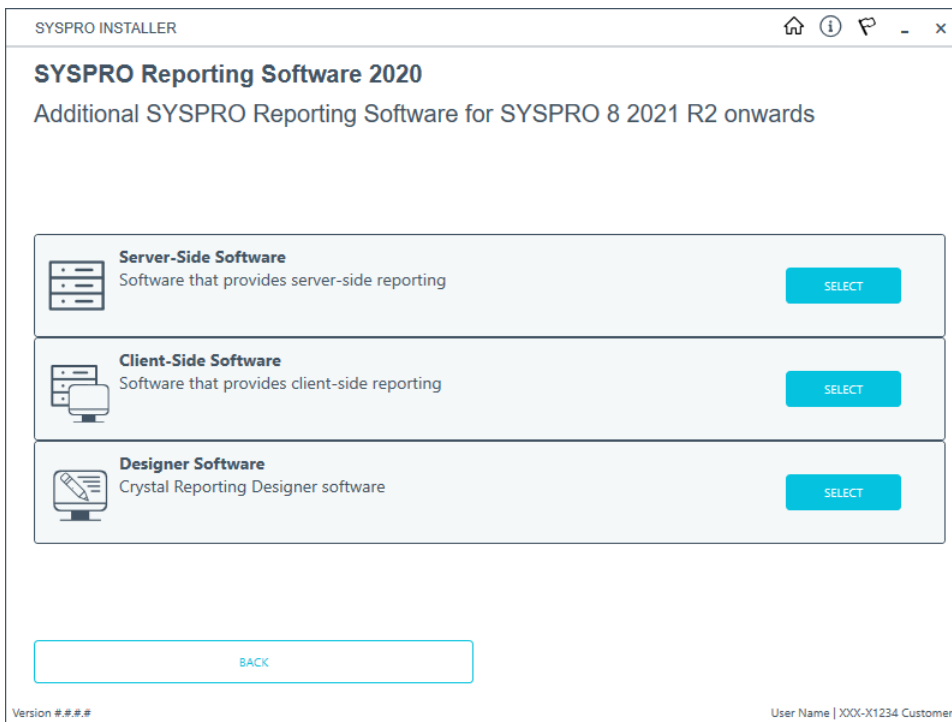
When this page loads, the app verifies that it has access to the required folders and xml files. If these are not available, the service creates the folder structure and retrieves the xml files from Azure. These files are then verified using a `CHECKSUM`. If the verification fails, you will be unable to continue and logged out.



From the **SYSPRO Reporting Software** screen, select the software version you want to install:

- Additional Reporting Software 2013 (i.e. SAP Crystal Reports 2013):
Applies to **SYSPRO 8 2020 R1** and prior versions.
- Additional Reporting Software 2016 (i.e. SAP Crystal Reports 2016):
Applies to **SYSPRO 8 2020 R2**, **SYSPRO 8 2021 R1** and **SYSPRO 8 2021 R2**.
- Additional Reporting Software 2020 (i.e. SAP Crystal Reports 2020):
Applies to **SYSPRO 8 2021 R2** and later versions.

5. SYSPRO Reporting Software {version}



The **SYSPRO Reporting Software {version}** screen displays the various types of software available for the selected software version.

1. Select the type of software required:

- Server-Side
- Client-Side
- Designer

The app then checks your local machine to verify if any of the software components are already installed.

Any existing components found will reflect as installed and not relevant for installing through the application.

2. Review the products to be installed and select the **Continue** button.



6. SYSPRO License Agreement

Read and accept the license terms and conditions before continuing with the install.



Select the **Printable Version** option to view a PDF version of the EULA in your default PDF software.

7. Products Ready to Install

A summary of all products to be installed is displayed for you to review.



If you have previously downloaded the install files and have them available on another form of media, these can now be copied into the **SYSPRO Deployment Downloads** folder.

Ensure that you copy your files to the correct location.

Once you are satisfied with the list, continue by selecting the **Begin Install** button. The *silent* download of install files and installation of all selected products then commences.

The appropriate status information is shown during the installation process.



The install for the **Server-Side** and **Designer** components may take some time due to the software being stored in ZIP files. As such, the install process may take longer than other components.

8. Install Complete

Once complete, the **Install Complete** screen is displayed with a summary of all products installed.

Select the **Home** button to return to the **Additional Software Packages** screen.

Exporting for SYSPRO Additional software deployment

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

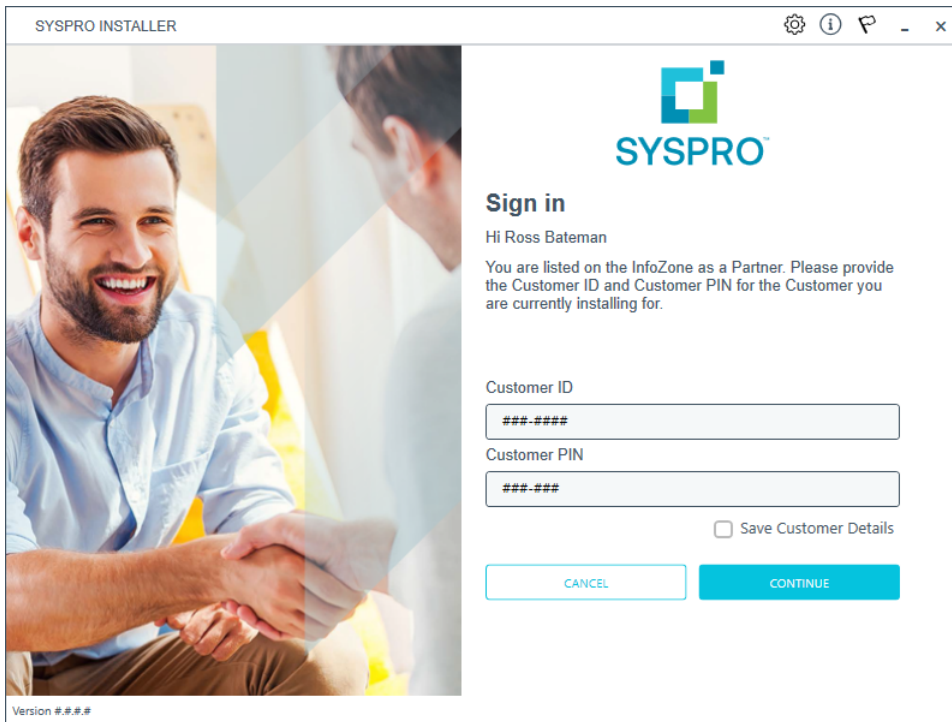


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

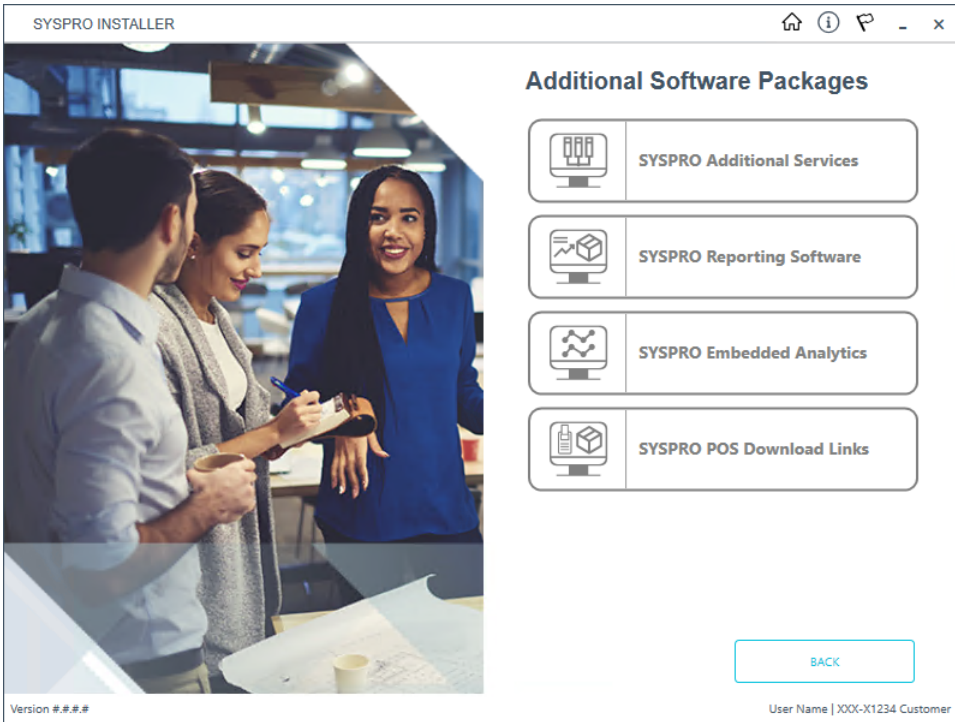


From the **SYSPRO Installer** home screen, select the **SYSPRO Additional Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

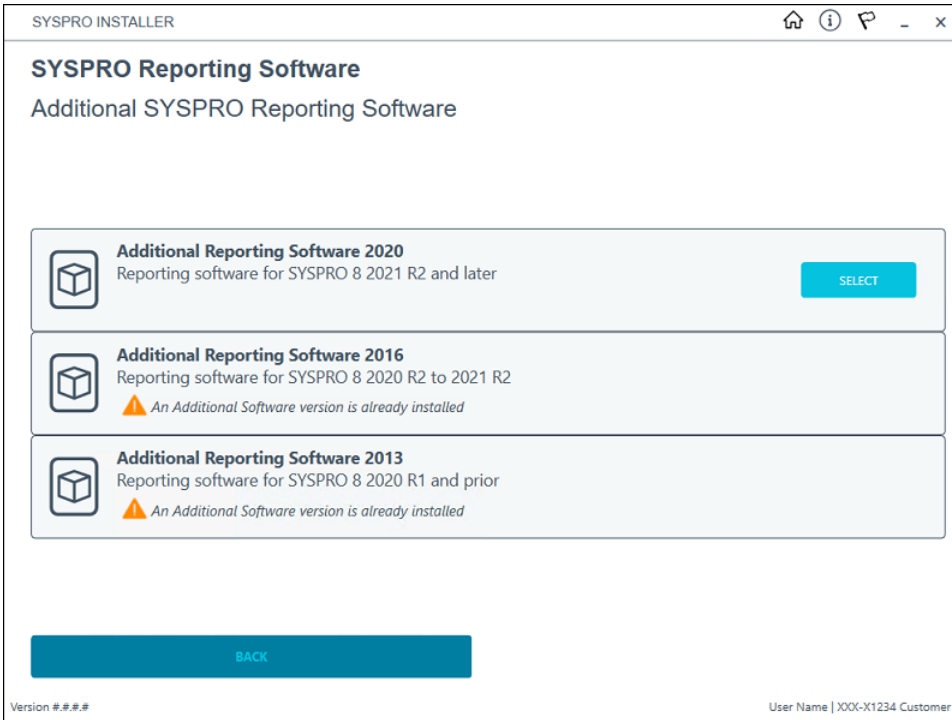
3. Additional Software Packages



The **Additional Software Packages** screen provides you with a list of additional software available to install or export from the **SYSPRO Installer** application.

Select the **SYSPRO Reporting Software** option.

4. SYSPRO Reporting Software



From the **SYSPRO Reporting Software** screen, select the software version that you want to export.

*The **Additional Reporting Software 2020** is used as the example.*



From the **SYSPRO Reporting Software {version}** screen, select the software type that you want to export.


The **Server-side Software** is used as the example.



The export function is not available for the **Designer Software**.

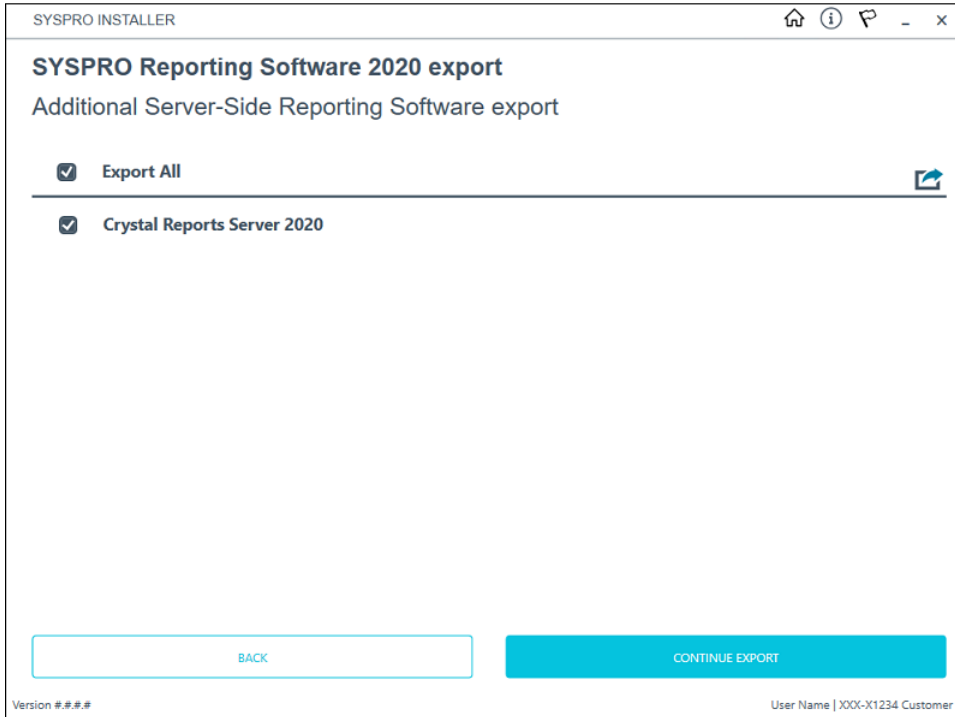
5. SYSPRO Reporting Software {version}



From the **SYSPRO Reporting Software {version}** screen, select the **Export** button () to switch to export mode.



To exit export mode, simply select the **Export** button  again.



From the **SYSPRO Reporting Software {version} export** screen, select the products you want to export, followed by the **Continue Export** function.

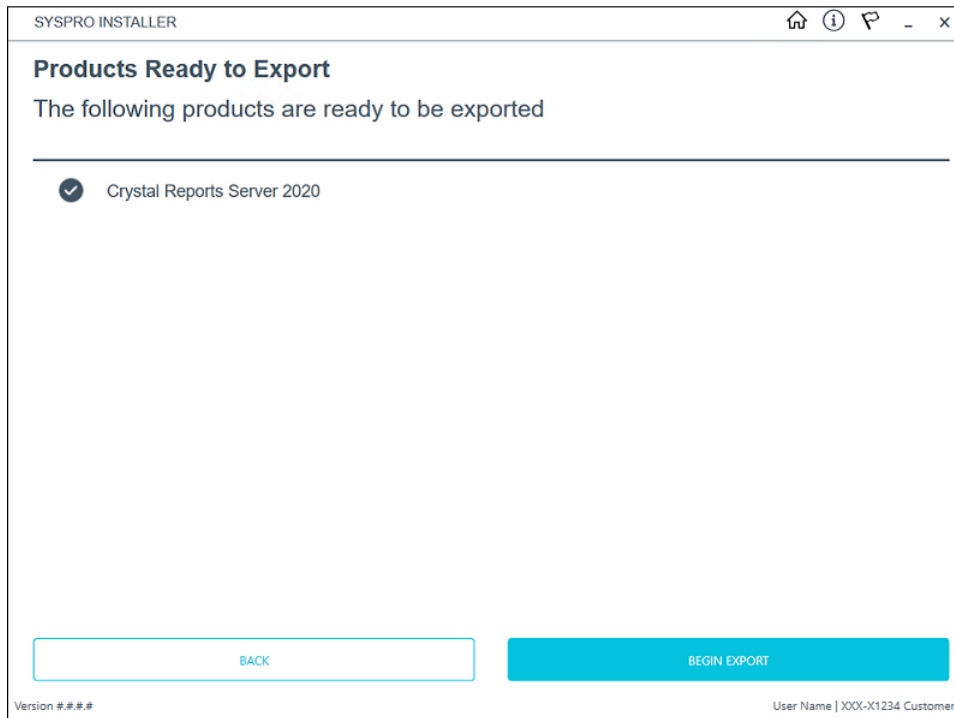
6. SYSPRO License Agreement

Read and accept the license terms and conditions before continuing with the export.



Select the **Printable Version** option to view a PDF version of the EULA in your default PDF software.

7. Products Ready to Export



From the **Products Ready to Export** screen, select **Begin Export** to start the export.

The app then downloads the required files (if these do not already exist in your `SYSPRO Deployment Downloads` shared folder) and writes the export file.

Once the export is complete, a message is displayed indicating the path to the export file, as well as the option to open the file using your default text editor.

Product	Export File Name
SYSPRO ERP Products	SYSPRODeploymentProductExport_YYYY-MM-DD.bat
Reporting Server-Side	SYSPRODeploymentReportingServerSideProductExport_YYYY-MM-DD.bat
Reporting Client-Side	SYSPRODeploymentReportingClientSideProductExport_YYYY-MM-DD.bat



Installing SYSPRO Additional Services

This task explains how to add multiple instances of certain services.

Currently, the following services are supported as multiple instance installs:

- Additional Load Balancer Service

Considerations:

- This service can only be installed on the SYSPRO application server.
- You cannot install additional instances of a service if the original **SYSPRO 8 e.net Communications Load Balancer** service is not installed.
- A maximum of 10 instances of an additional service can be installed.
- There is no product XML file for this type of product.

- Additional Supply Chain Portal Service

Considerations:

- This service does *not* have to be installed on the SYSPRO application server.
- You cannot install additional instances of a service if the original **SYSPRO Supply Chain Portal** service is not installed.
- A maximum of 10 instances of an additional service can be installed per machine.
- You can install additional instances of this service multiple times per deployment group.
- There is no product XML file for this type of product.

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

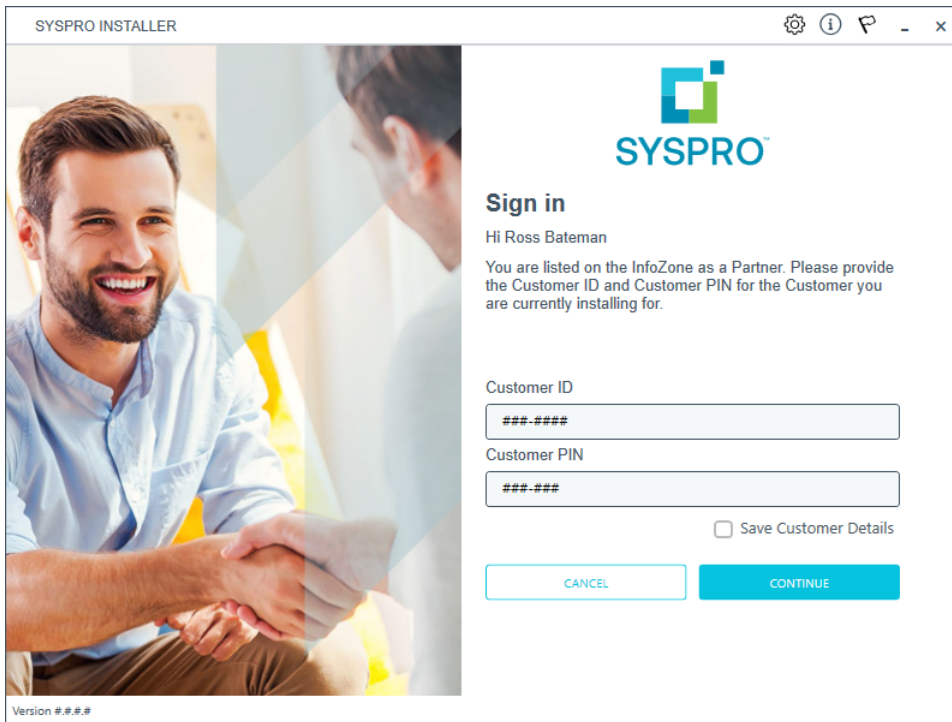


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###-###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

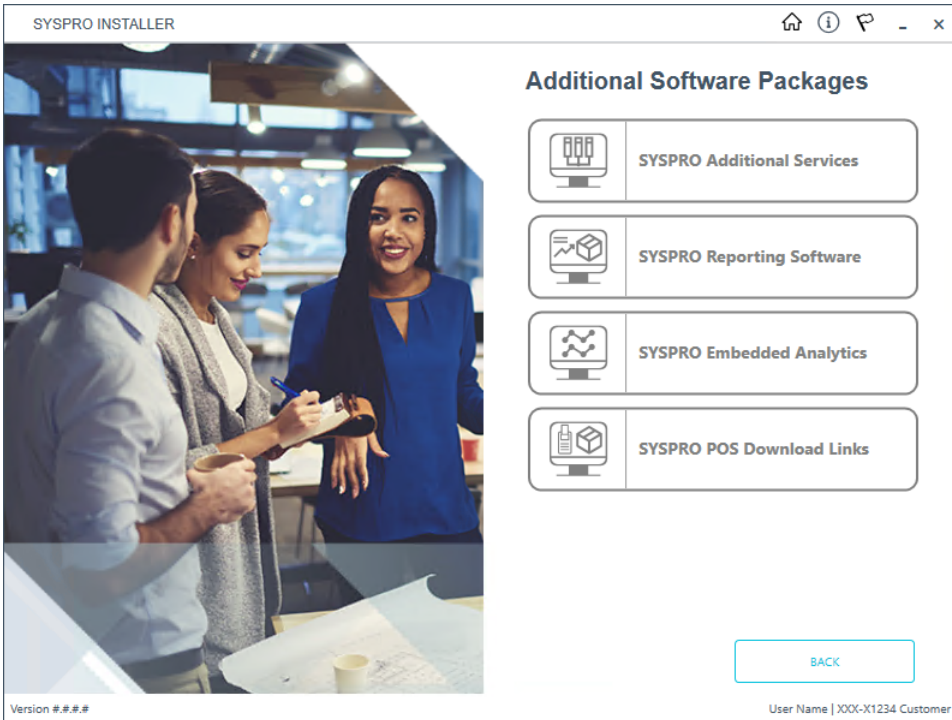


From the **SYSPRO Installer** home screen, select the **SYSPRO Additional Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Additional Software Packages



The **Additional Software Packages** screen provides you with a list of additional software available to install from the **SYSPRO Installer** application.

The installation files of these products are stored on the Deployment Share in the `syspro-additional-software` folder.

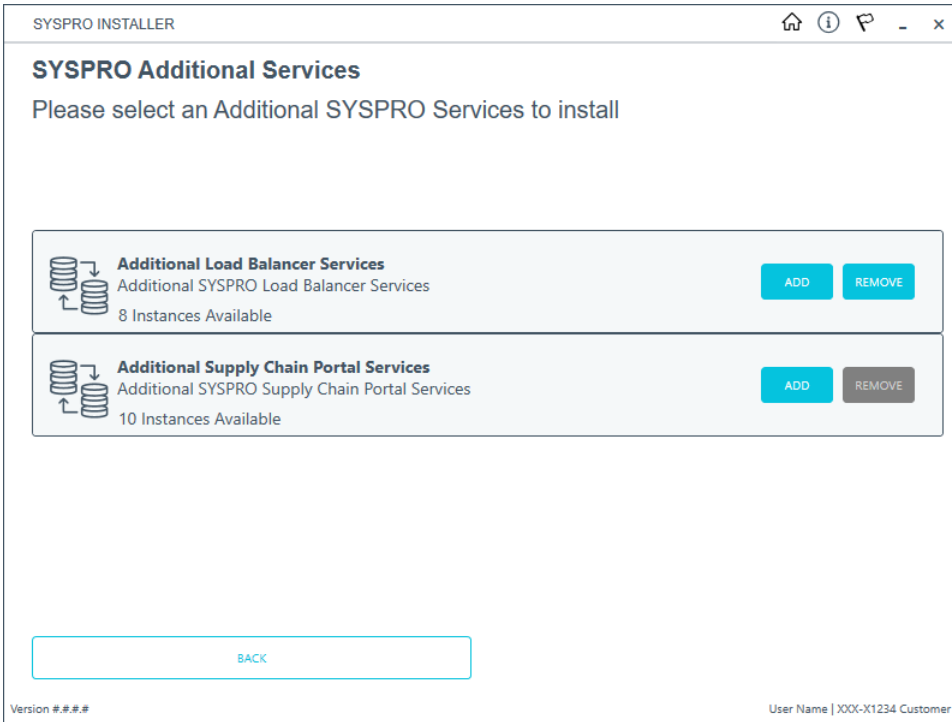
Most products include an associated Sequence File XML that is downloaded from Azure when required.

Currently, the following products are available:

- SYSPRO Additional Services
- SYSPRO Reporting Software
- SYSPRO POS Download Links
- SYSPRO Embedded Analytics

Select the **SYSPRO Additional Services** option.

4. SYSPRO Additional Services



The **SYSPRO Additional Services** screen displays all additional services available to install. As only 10 additional instances are allowed, the app checks to see how many have already been installed and displays this information below the service description.

- You can only add a new instance if there are available instances to add.
- If no additional instances of a service are available, a message is displayed and the **Add** button is disabled.
- The **Remove** button is only available if there are instances available to uninstall.

To install an additional service instance, select the **Add** button at the applicable service.

5. Add Additional Services

Additional Load Balancer Service

The screenshot shows a window titled "SYSPRO INSTALLER" with a home icon, an information icon, and window control buttons. The main heading is "SYSPRO Additional Services" followed by "Add Additional Load Balancer Services". A horizontal line separates the header from the content area, which indicates "10 Instances Available". Below this is a text input field with the placeholder "Enter a description for the new instance" and an "ADD" button. At the bottom, there are "BACK" and "CONTINUE" buttons. The footer shows "Version ###" and "User Name | XXX-X1234 Customer".

Additional Supply Chain Portal Service

The screenshot shows a window titled "SYSPRO INSTALLER" with a home icon, an information icon, a refresh icon, and window control buttons. The main heading is "SYSPRO Additional Services" followed by "Add Additional Supply Chain Portal Services". A horizontal line separates the header from the content area, which indicates "5 Instances Available". Below this is a text input field with the placeholder "Enter a description for the new instance" and an "ADD" button. Below the input field is a list of five instances, each with a "DELETE" button:

- Instance 01 - Local Machine
- Instance 02 - Local Machine
- Instance 03 - Local Machine
- Instance 04 - Local Machine
- Instance 05 - Local Machine

At the bottom, there are "BACK" and "CONTINUE" buttons. The footer shows "Version ###" and "User Name | XXX-X1234 Customer".



Enter a unique description for the instance in the description text box. Once the instance is installed, this is the description listed against the service.

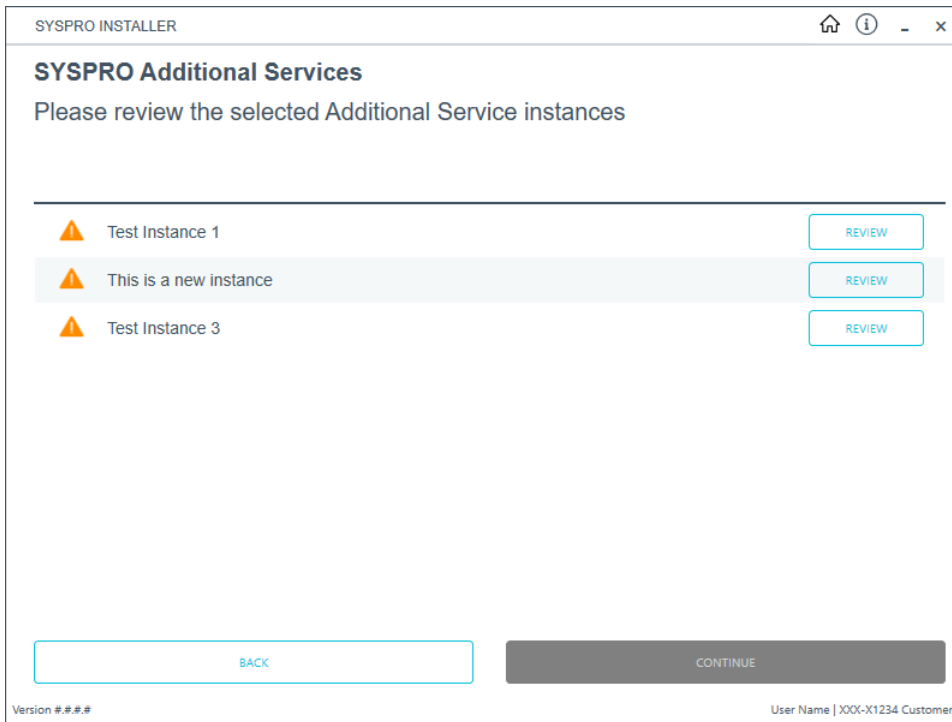
On this screen you can indicate up to 10 instances of the service to be added.



At this stage, using the **DELETE** button removes the indicated line and the **Instances Available** count is updated.

Select the **Continue** button to proceed.

6. Review parameters



Select the **Review** button to enter or review the parameters for each service instance selected to install.

Each instance's parameters must be reviewed and validated in order to proceed.

- Additional Load Balancer Service

If this is the first instance being installed, the **Destination Folder** parameter is required. For additional instances, this field is automatically populated based on the product already installed.

- Additional Supply Chain Portal Service

For each instance, the **Website to use for application** and **SYSPRO Company** parameters are automatically populated with a basic default by SYSPRO. If you require different entries, please change these fields accordingly.

Select the **Validate** button to proceed.

Once all instances have been validated, select the **Continue** button to proceed with the installation process.

7. SYSPRO License Agreement

Read and accept the license terms and conditions before continuing with the install.



Select the **Printable Version** option to view a PDF version of the EULA in your default PDF software.

8. Additional Instances Ready to Install

A summary of all additional services to be installed is displayed for you to review.

Once you are satisfied with the list, proceed by selecting the **Continue** button.

At this stage, the additional service is downloaded to the current release folder on the local share.



This is a single file as there is no need for one per each of the listed instances.

9. Install Complete

Once complete, the **Install Complete** screen is displayed with a summary of all additional service instances installed.

Select the **Home** button to return to the **Additional Software Packages** screen.



Once the install is complete, you are able to view how the instances are listed in the Registry key for the additional service.

Each one gets its own entry under the relevant product key.

Installing SYSPRO Embedded Analytics

1. Login

SYSPRO INSTALLER

SYSPRO

Sign in

Discover the Infinite Possibilities of SYSPRO 8

Please use your InfoZone credentials to Sign in.

Email

Enter your email address

Password

Enter your password

SIGN IN

Don't have InfoZone credentials?
[Create an account](#)

Version ###

Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

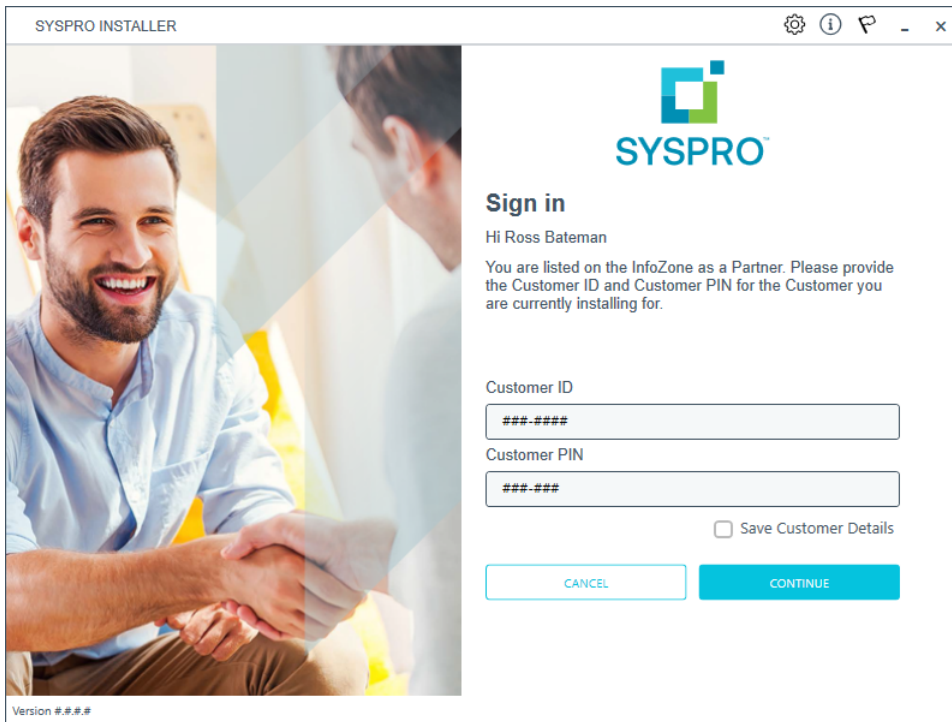


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

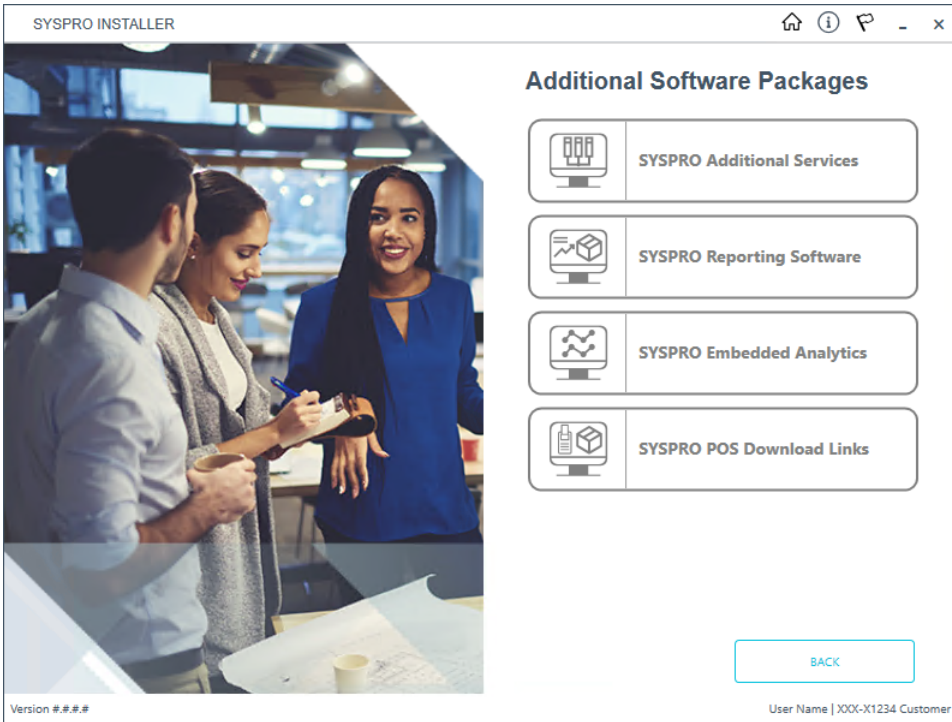


From the **SYSPRO Installer** home screen, select the **SYSPRO Additional Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Additional Software Packages



The **Additional Software Packages** screen provides you with a list of additional software available to install from the **SYSPRO Installer** application.

The installation files of these products are stored on the Deployment Share in the `syspro-additional-software` folder.

Most products include an associated Sequence File XML that is downloaded from Azure when required.

Currently, the following products are available:

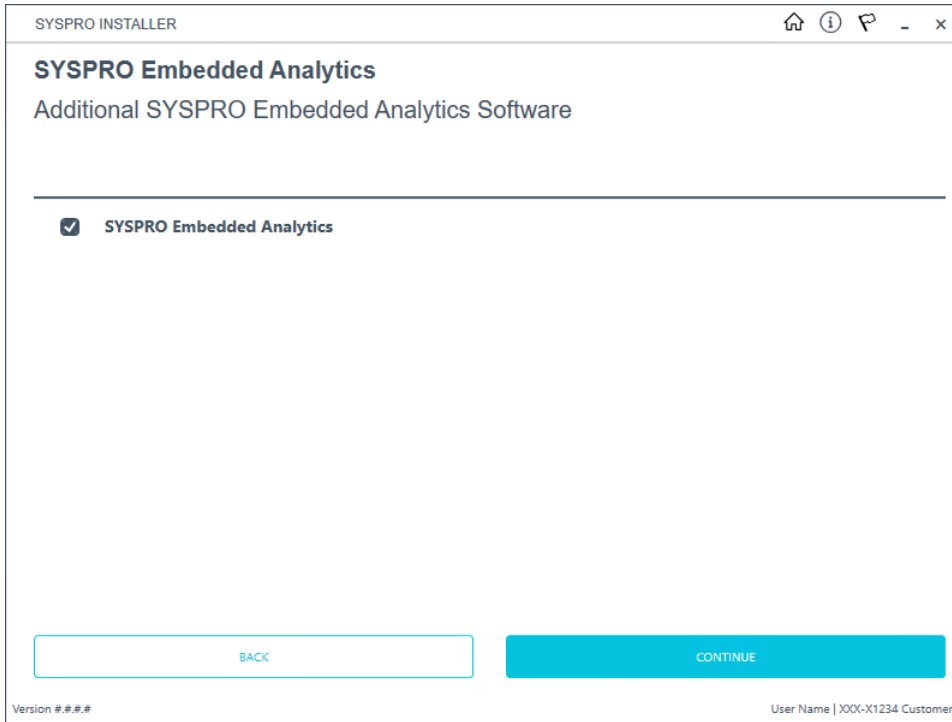
- SYSPRO Additional Services
- SYSPRO Reporting Software
- SYSPRO POS Download Links
- SYSPRO Embedded Analytics

Select the **SYSPRO Embedded Analytics** option.

4. SYSPRO Embedded Analytics

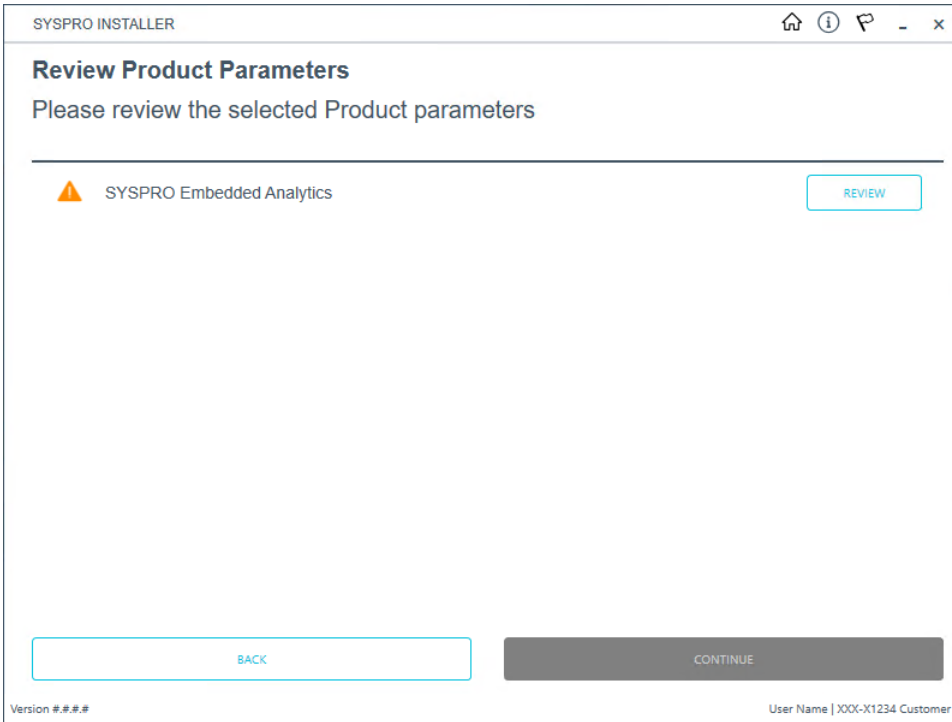


When this page loads, the app verifies that it has access to the required folders and xml files. If these are not available, the service creates the folder structure and retrieves the xml files from Azure. These files are then verified using a `CHECKSUM`. If the verification fails, you will be unable to continue and logged out.



The **SYSPRO Embedded Analytics** screen is displayed, indicating the files to be installed.

5. Review Product Parameters



The **Review Product Parameters** screen allows you to review all parameters required. You cannot continue until all product parameters have been validated. Click the **Review** button to access the parameters screen from where you can change various properties before validating the entries.



To view information about product specific parameters, please see the **Referencing** section: **Product parameter details**.

Once validated, the warning icon changes to a confirmation tick, indicating that you can proceed by selecting the **Continue** button.



6. SYSPRO License Agreement

Read and accept the license terms and conditions before continuing with the install.



Select the **Printable Version** option to view a PDF version of the EULA in your default PDF software.

7. Products Ready to Install

A summary of all products to be installed is displayed for you to review.



If you have previously downloaded the install files and have them available on another form of media, these can now be copied into the **SYSPRO Deployment Downloads** folder.

Ensure that you copy your files to the correct location.

Once you are satisfied with the list, continue by selecting the **Begin Install** button. The *silent* download of install files and installation of all selected products then commences.

The appropriate status information is shown during the installation process.

8. Install Complete

Once complete, the **Install Complete** screen is displayed with a summary of all products installed.

Select the **Home** button to return to the **Additional Software Packages** screen.

Downloading SYSPRO Point of Sale Autorun Files

Currently, the components for installing ***SYSPRO Point of Sale*** are available as part of an ISO image and launched via an Autorun, however overtime this install will be incorporated into the standard way of installing SYSPRO software through the **SYSPRO Installer Application**.

In the meantime, this task explains how to download the ***SYSPRO Point of Sale*** installation autorun files.

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

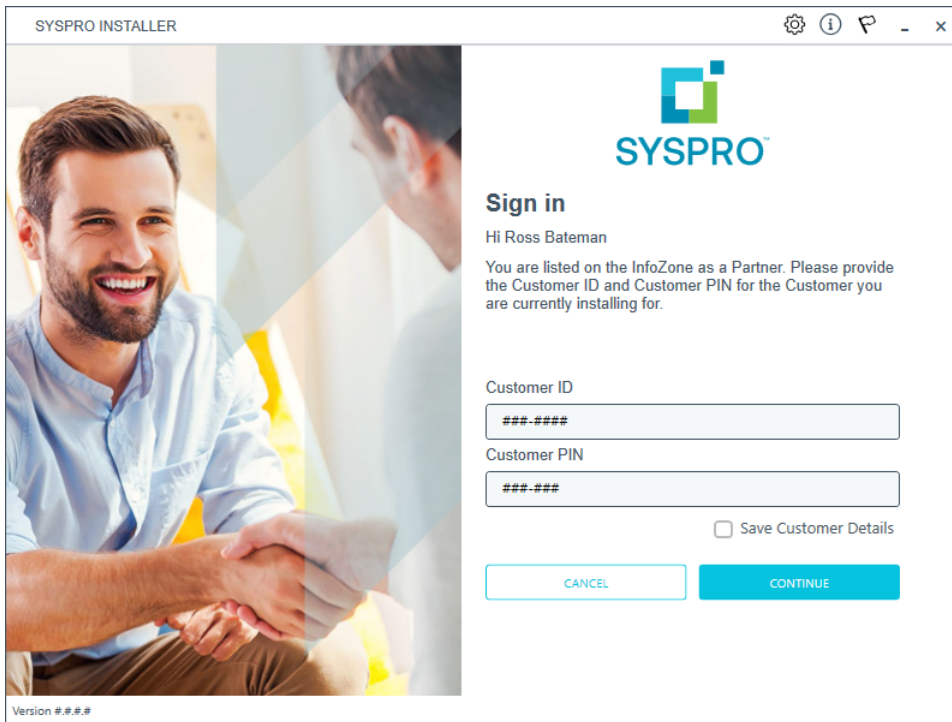


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###-###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

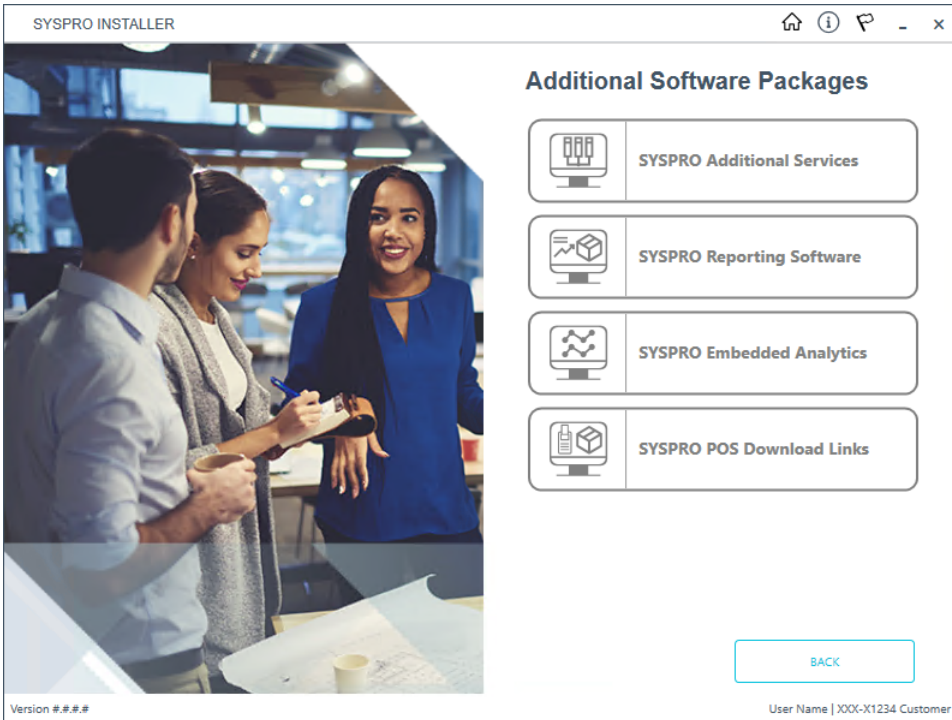


From the **SYSPRO Installer** home screen, select the **SYSPRO Additional Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Additional Software Packages



The **Additional Software Packages** screen provides you with a list of additional software available to install from the **SYSPRO Installer** application.

The installation files of these products are stored on the Deployment Share in the `syspro-additional-software` folder.

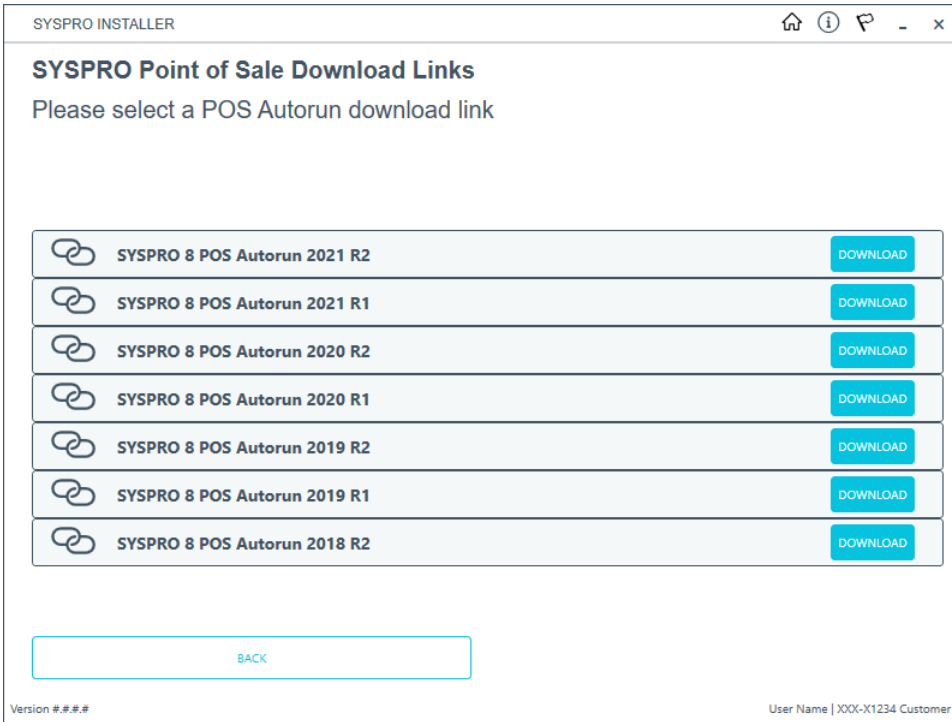
Most products include an associated Sequence File XML that is downloaded from Azure when required.

Currently, the following products are available:

- SYSPRO Additional Services
- SYSPRO Reporting Software
- SYSPRO POS Download Links
- SYSPRO Embedded Analytics

Select the **SYSPRO POS Download Links** option.

4. SYSPRO Point of Sale Download Links



The screenshot shows a window titled "SYSPRO INSTALLER" with standard window controls (home, info, print, close). The main heading is "SYSPRO Point of Sale Download Links" and the instruction is "Please select a POS Autorun download link". Below this is a list of seven download options, each with a chain-link icon, a version name, and a blue "DOWNLOAD" button. At the bottom left is a "BACK" button. The footer contains "Version ###.##" on the left and "User Name | XXX-X1234 Customer" on the right.

Version	Action
SYSPRO 8 POS Autorun 2021 R2	DOWNLOAD
SYSPRO 8 POS Autorun 2021 R1	DOWNLOAD
SYSPRO 8 POS Autorun 2020 R2	DOWNLOAD
SYSPRO 8 POS Autorun 2020 R1	DOWNLOAD
SYSPRO 8 POS Autorun 2019 R2	DOWNLOAD
SYSPRO 8 POS Autorun 2019 R1	DOWNLOAD
SYSPRO 8 POS Autorun 2018 R2	DOWNLOAD

Select the **Download** button from the applicable version that you want to install. The application then downloads the Autorun ISO to your local Deployment Share folder.

5. Complete



Once the download has completed, a message is displayed confirming the folder location.

The following components are included:

Online Installation

Component	2020 R1 onwards	2019 R2	2019 R1	2018 R2
Microsoft .NET Framework 4.5	√	√	√	√
SYSPRO 8 Avanti Initialization Service	√	√		
SYSPRO 8 Point of Sale e.net Communication Service	√	√	√	√
SYSPRO Point of Sale Online	√	√	√	√
SYSPRO 8 Point of Sale Services	√	√	√	√



Offline Installation

Component	2020 R1 onwards	2019 R2	2019 R1	2018 R2
Microsoft .NET Framework 4.5	√	√	√	√
SYSPRO 8 Runtime	√	√	√	
SYSPRO 8 Avanti Initialization Service	√	√		
SYSPRO 8 Point of Sale Offline Foundation	√	√	√	√
SYSPRO 8 Point of Sale e.net Communication Service	√	√	√	√
SYSPRO 8 Point of Sale	√	√	√	√
SYSPRO 8 Point of Sale Services	√	√	√	√

SYSPRO Hotfixes

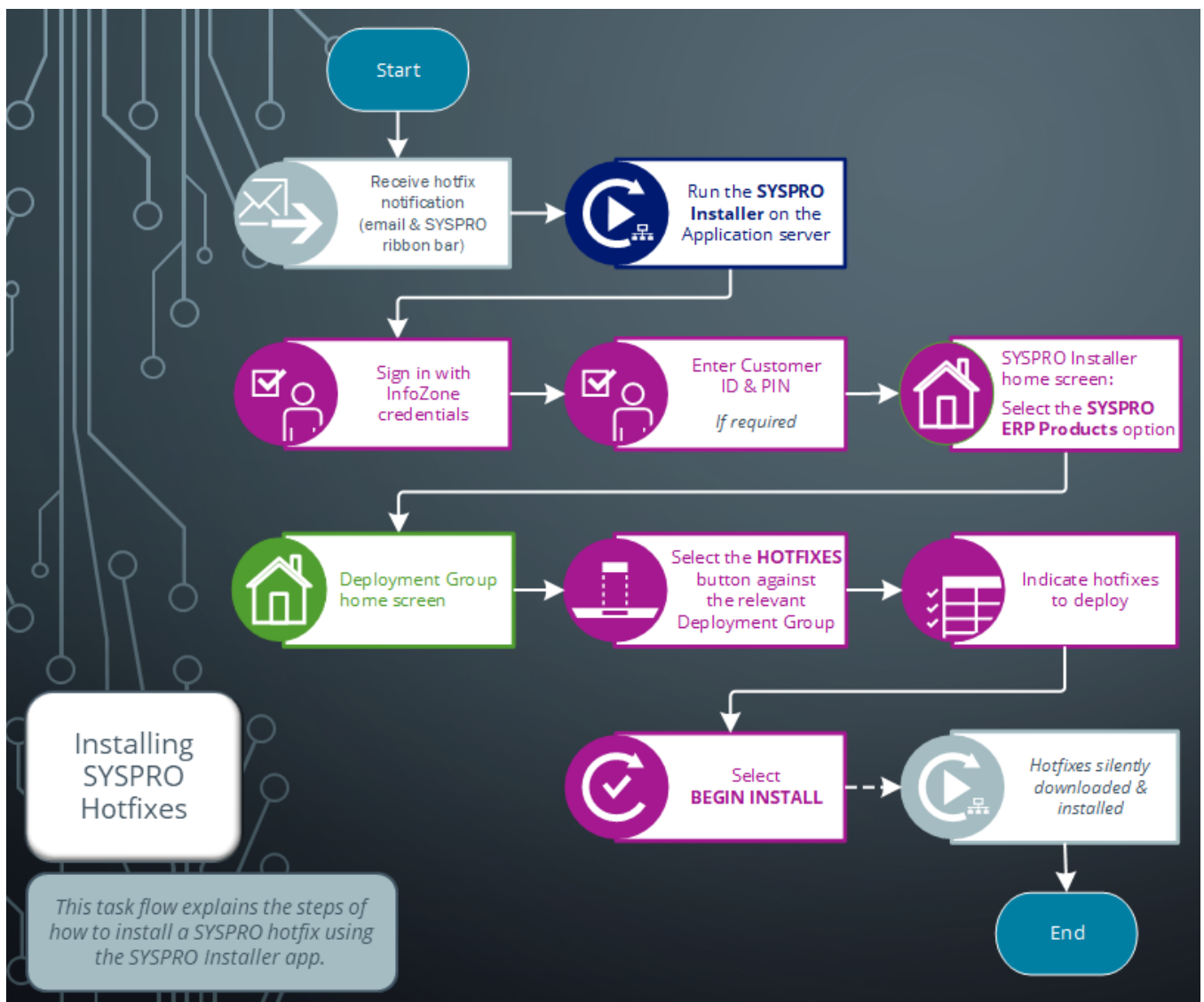
Installing SYSPRO Hotfixes



When installing hotfixes, the app stops the following services to prevent any problems arising:

- SYSPRO 8 e.net Communications Load Balancer
This includes any additional SYSPRO 8 e.net Communications Load Balancer services installed.
- SYSPRO 8 Communications Service
- SYSPRO 8 Avanti Initialization Service

Once the hotfixes are installed, the app will try to start the services again.





Run the **SYSPRO Installer Application** on the SYSPRO application server before attempting to install hotfixes.

1. Login

SYSPRO INSTALLER

SYSPRO

Sign in

Discover the Infinite Possibilities of SYSPRO 8

Please use your InfoZone credentials to Sign in.

Email

Enter your email address

Password

Enter your password

SIGN IN

Don't have InfoZone credentials?
[Create an account](#)

Version ###

Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

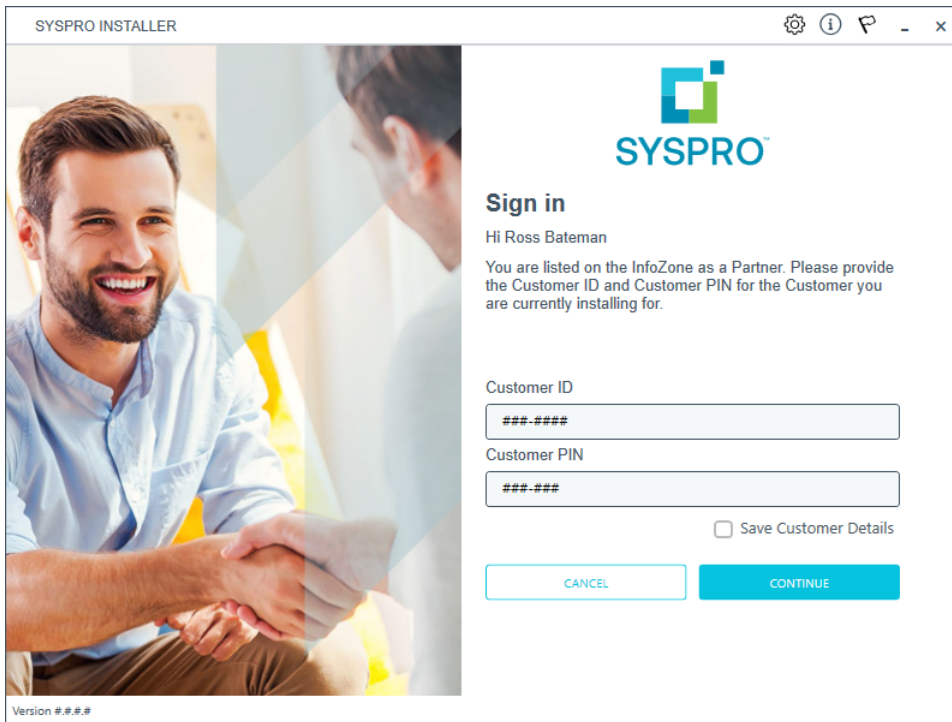


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###-###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

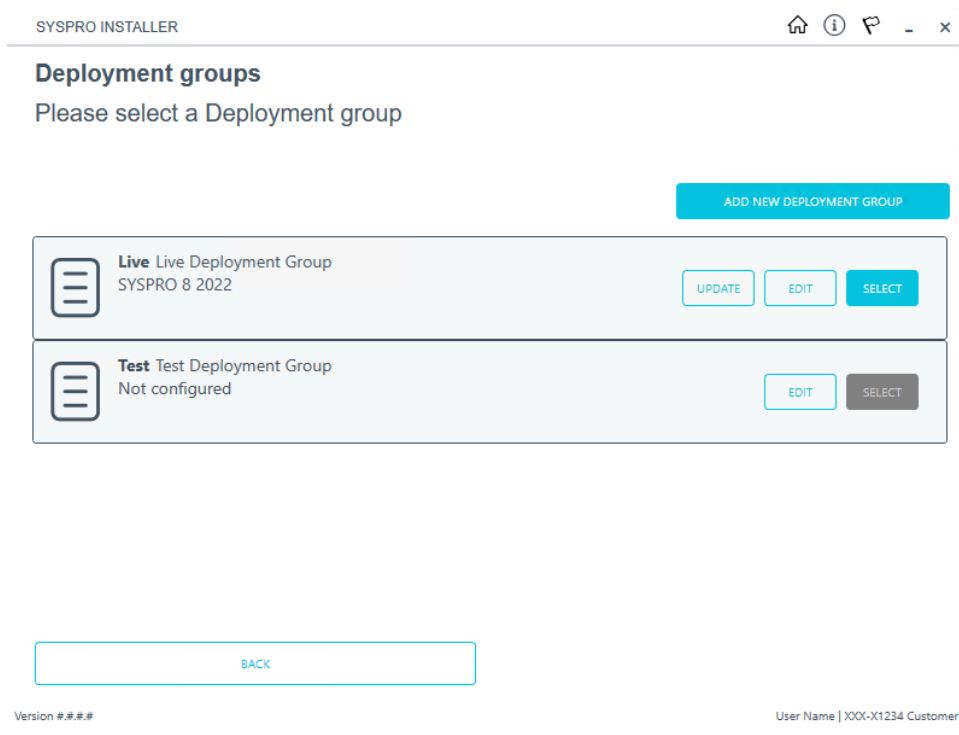


From the **SYSPRO Installer** home screen, select the **SYSPRO ERP Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon from the toolbar at the top of each screen.

3. Deployment Groups



From the **Deployment Groups** page, establish whether any hotfixes are available for your deployment group.

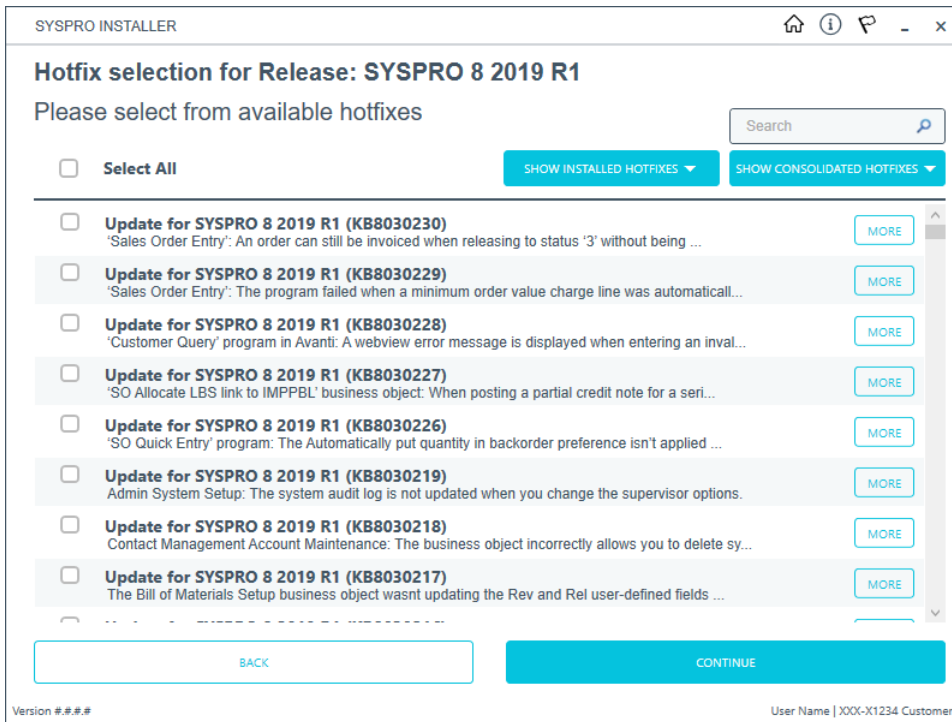
Select the **Hotfixes** button against the relevant deployment group.



You can refresh the **Deployment Groups** screen by pressing **F5** and you can refresh the **SYSPRO Deployment Service** by pressing **ALT+F6**.

You can also use the **Search** function to search for a specific deployment group if more than 4 groups exist.

4. Hotfix Selection



From the **Hotfix Selection** screen you can select the hotfixes that you want to deploy.



Use the **More** button to view additional information on each hotfix before selecting it for installation.

Additional options available:

- Use the **Show Consolidated Hotfixes** button to filter the list to only display consolidated hotfixes.



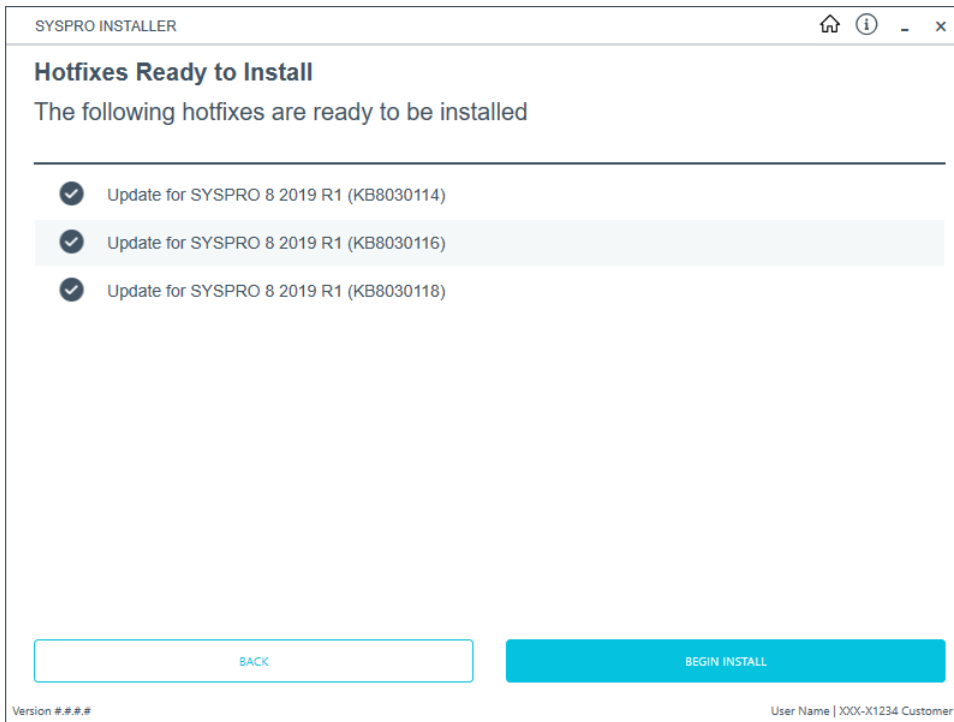
If there are no consolidated hotfixes available, then this button is not available.

When selecting to filter on consolidated hotfixes, the **Search** box is disabled. If you wish to return to the complete hotfix list, simply select the **Show All Hotfixes** button.

- Use the **Show Installed Hotfixes** button to view all hotfixes installed for the deployment group.

Once you have indicated the hotfixes that you require deployed, select the **Continue** button.

5. Hotfixes Ready to Install

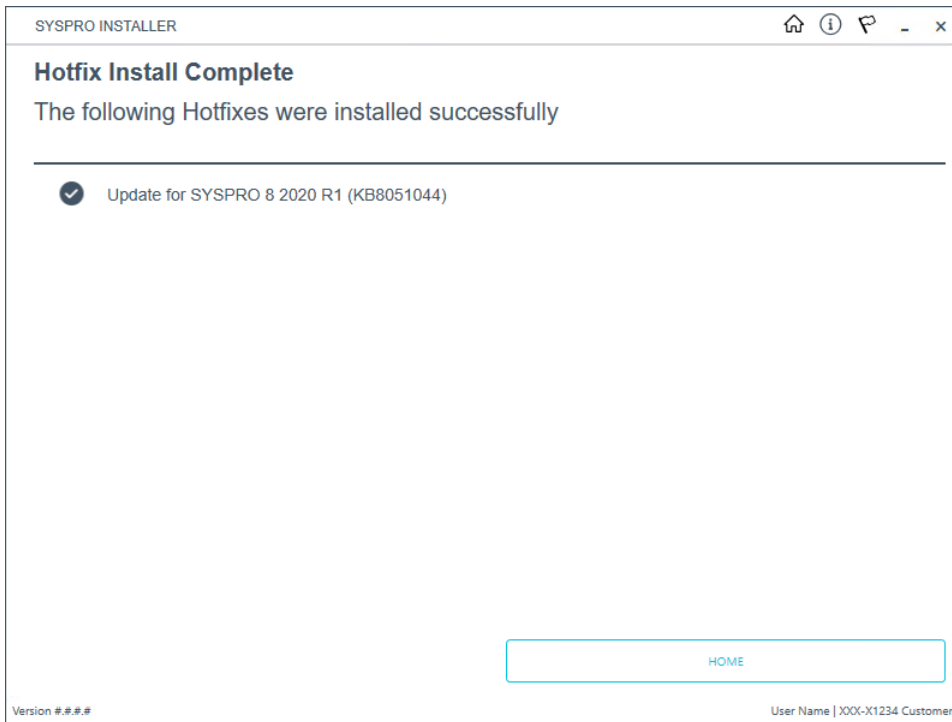


Once you have confirmed your hotfix selection, the **Hotfixes Ready to Install** screen is displayed.

Select **Begin Install** to deploy the chosen hotfixes.



6. Hotfix Install Complete



The **Hotfix Install Complete** screen is displayed with a summary of all hotfixes installed.

Delete Product Media Files

The **Utilities** panel enables you to delete previously downloaded media files, such as product and hotfix files.

1. Login



SYSPRO INSTALLER

SYSPRO

Sign in

Discover the Infinite Possibilities of SYSPRO 8

Please use your InfoZone credentials to Sign in.

Email

Enter your email address

Password

Enter your password

SIGN IN

Don't have InfoZone credentials?
[Create an account](#)

Version ###

Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.



Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users

SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

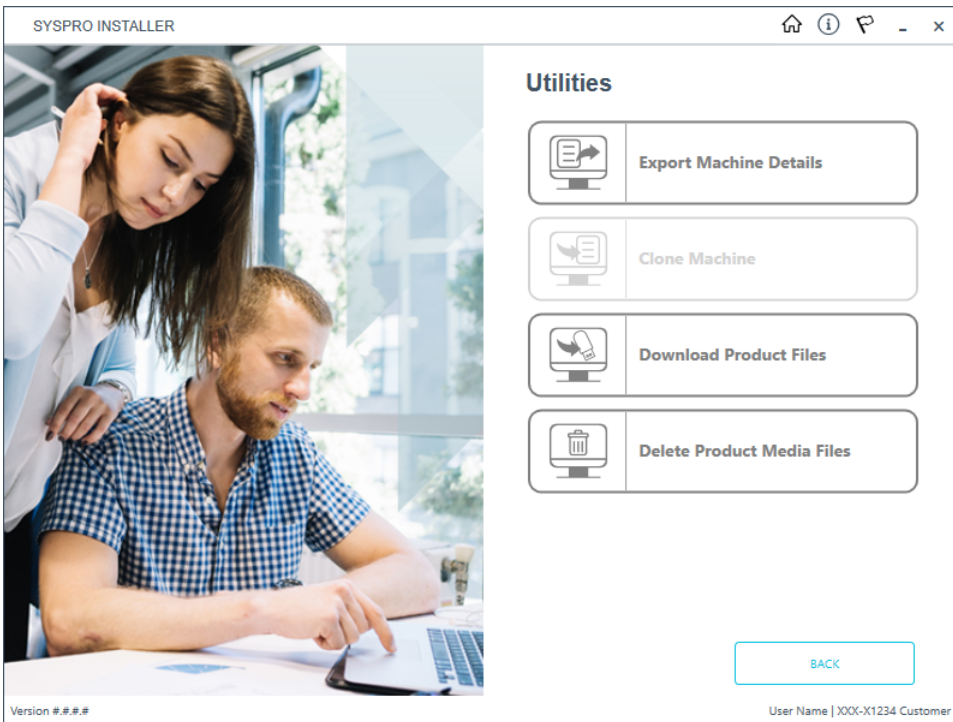


From the **SYSPRO Installer** home screen, select the **Utilities** option.



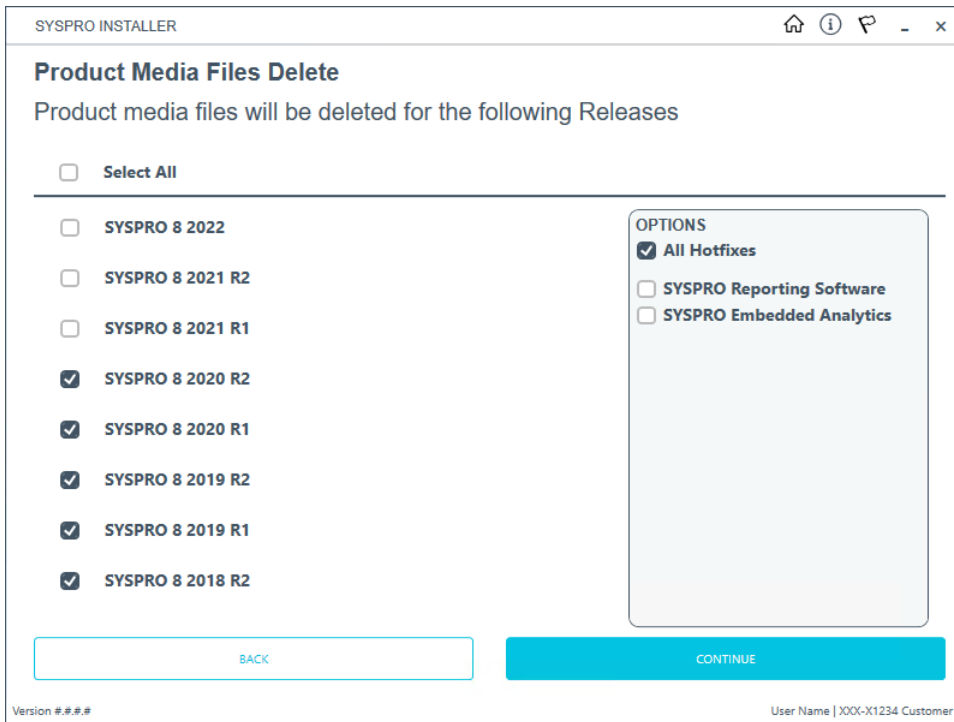
You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Utilities



From the **Utilities** screen, select the **Delete Product Media Files** option.

4. Product Media Files Delete



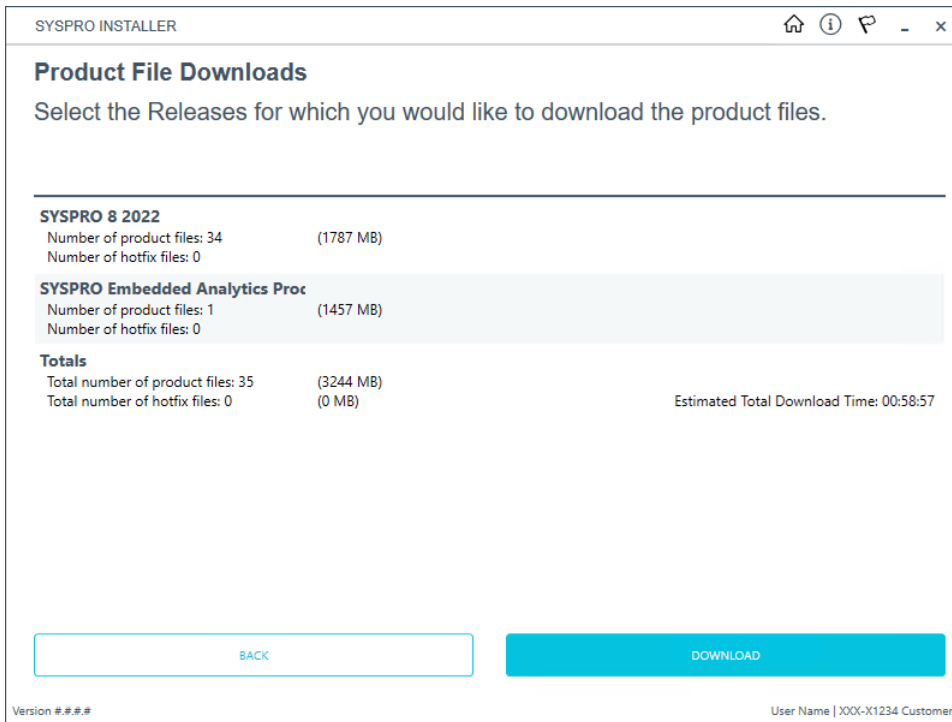
From the **Product Media Files Delete** screen, indicate the releases for which you want to delete the product media files.

In addition, indicate if you want to delete hotfixes and SYSPRO Reporting Software for the selected release(s), by enabling or disabling the applicable items in the **Options** pane.

Once you have made your selections, select **Continue**.

A confirmation screen is then displayed which lists the product media files to be deleted. You can either select **Back** to edit your selection of files, or **Delete** to proceed with the deletion process.

5. Confirmation



The app returns a confirmation page once the deletion process has completed, which indicates the files that were deleted.



The **SYSPRO 8 Client** media file is never deleted.



To view an audit trail of all deleted files including date and operator details, access the log file saved to the release or SYSPRO Additional Software folder of your local SYSPRO Deployment folder.

FOR EXAMPLE:

File name DeletedMediaFiles_20201207143907.txt

Updating software

SYSPRO versions and ERP products

The **SYSPRO Installer Application** is used to update the software from one release to another, as well as to update specific products.

Therefore, if there is an existing and configured deployment group on the current machine, the application verifies if either of the following are available:

- Later software release
- Product updates

If either are applicable, an **Update** button is displayed on the deployment group screen against the relevant group.

If *both* are applicable, the **Update** button is displayed, but when selected the app prompts you to indicate which update you want to proceed with:



The **Update Products** option is for a new version of a SYSPRO service, whereas the **Update Release** option is for a later software release. Therefore, If you choose to update the release, everything you have installed is updated to the latest version. However, if you only want to update the product file and not the release, you would then use the **Update Products** option.

SYSPRO Embedded Analytics (SYSPRO Additional Software)

As the **SYSPRO Embedded Analytics** module doesn't form part of the standard SYSPRO release cycle, the update process for this module is slightly different to other SYSPRO products. Therefore, the **Updating SYSPRO Embedded Analytics** section explains this process in detail.

Updating to a new release



Ensure to uninstall any Diagnostic Hotfixes before attempting to update your release of **SYSPRO 8**.

The following steps explain the process of updating to a new release for *each* of your deployment groups.

Considerations:

- Ensure to run the **SYSPRO Installer Application** on the SYSPRO application server.
- Before commencing with an update to the latest release, ensure to check the sizes of your transaction log directories and shrink the transaction logs if required. This will ensure that you have enough disk space available for the database updates when they occur.
- Only 64-bit operating systems are supported from **SYSPRO 8 2021 R2** onwards (particularly for the **SYSPRO 8 Reporting Host Service** and **Additional Reporting Software 2020**).

The following indicates the lowest OS supported for **SYSPRO 8 2021 R2** and later releases:

- Windows Server 2012 R2
- Windows Server 2016
- Windows Server 2019
- Windows 8.1
- Windows 10
- Windows 11

This is due to **SAP Crystal Reports 2020** (i.e. **Additional Reporting Software 2020**) not supporting operating systems prior to **Windows 8.1**.

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

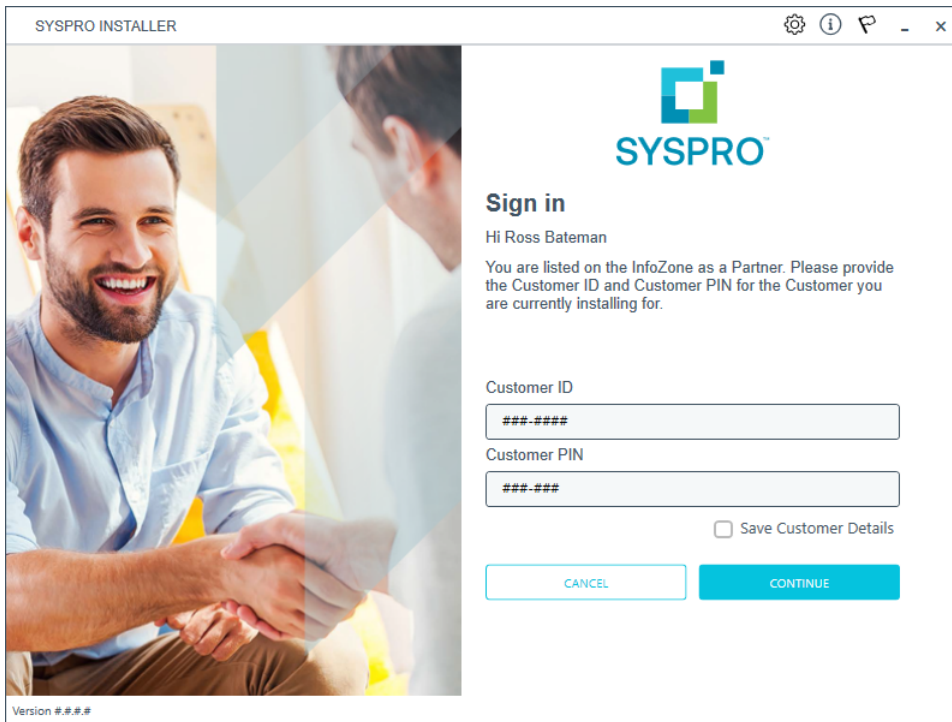


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen



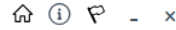
From the **SYSPRO Installer Application** home screen, select the **SYSPRO ERP Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Deployment Groups



SYSPRO INSTALLER



Deployment groups

Please select a Deployment group

ADD NEW DEPLOYMENT GROUP

	Live Live Deployment Group SYSPRO 8 2022	<input type="button" value="UPDATE"/>	<input type="button" value="EDIT"/>	<input type="button" value="SELECT"/>
	Test Test Deployment Group Not configured	<input type="button" value="UPDATE"/>	<input type="button" value="EDIT"/>	<input type="button" value="SELECT"/>

BACK

Version ###.#

User Name | XXX-X1234 Customer

From the **Deployment Groups** home screen, identify the deployment group that you want to update and select the **Update** button.



When you select the **Update** button, a text file is output to the SYSPRO Deployment Downloads share folder (named `SYSPRO_Deployment_Release_Update.txt`) which provides details about the machines belonging to the deployment group, as well as the software installed on each of those machines.

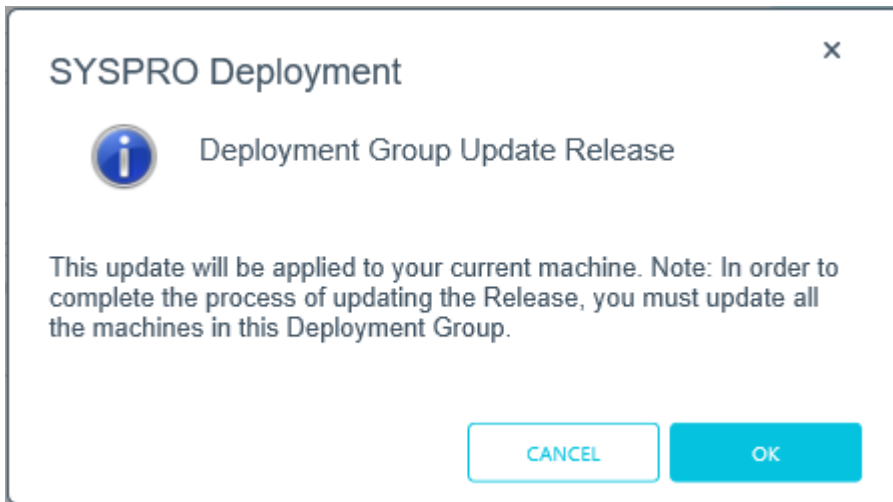


If the current deployment group has installs on multiple machines, then all machines in the group will need to have the software updated in order to complete the update process.

The deployment group will remain listed as `Update in progress` until such time as all machines in the group have been updated.

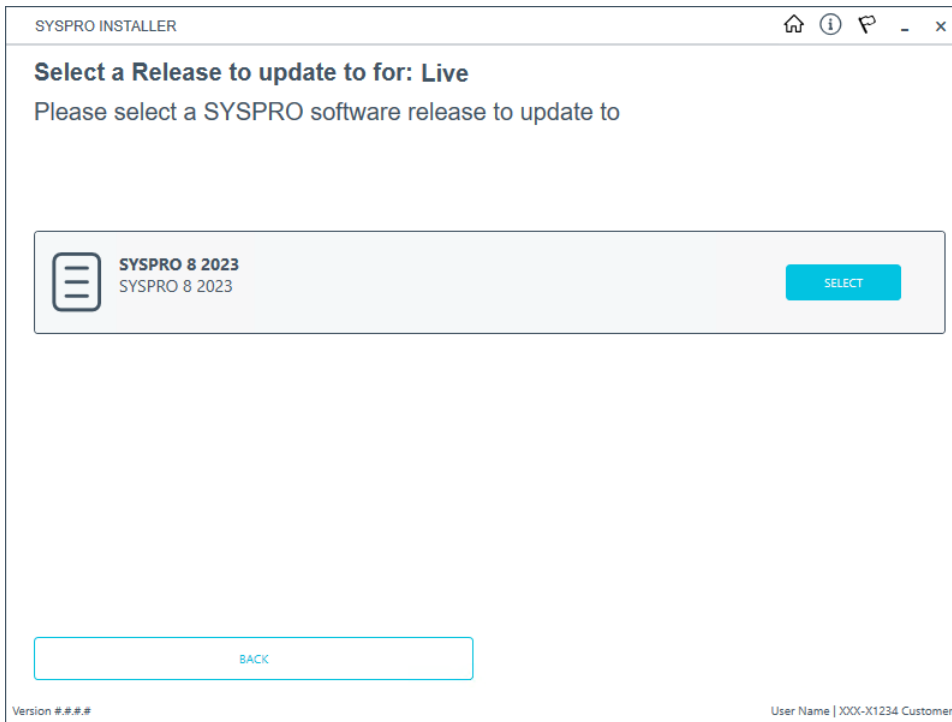


An informational message is then displayed confirming that you want to start the update process:



Select **OK** to continue.

4. Select Release



From the **Select a Release to update to for: xxxx** screen, select the latest or relevant release that you want to update to.

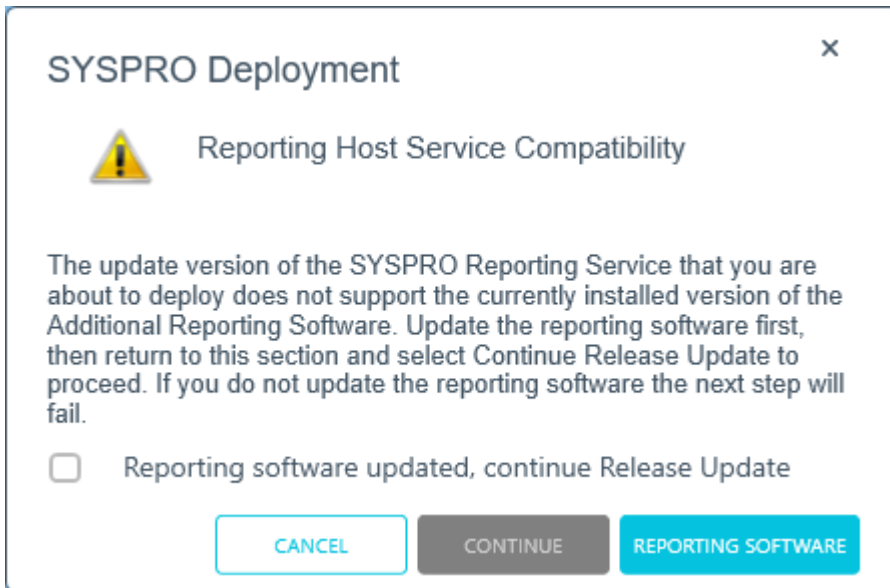
Considerations when using **SYSPRO Reporting Software**:

If the **SYSPRO 8 Reporting Host Service** is installed, the app verifies if any version of the **SYSPRO Reporting Software** is also installed and if its supported by the selected release.

This is because the **SYSPRO Reporting Software** options available depend on which release of **SYSPRO 8** you are updating to:

- Additional Reporting Software 2013 (i.e. SAP Crystal Reports 2013):
Applies to **SYSPRO 8 2020 R1** and prior versions.
- Additional Reporting Software 2016 (i.e. SAP Crystal Reports 2016):
Applies to **SYSPRO 8 2020 R2**, **SYSPRO 8 2021 R1** and **SYSPRO 8 2021 R2**.
- Additional Reporting Software 2020 (i.e. SAP Crystal Reports 2020):
Applies to **SYSPRO 8 2021 R2** and later versions.

The following message is displayed if the app detects an installed version of **SYSPRO Reporting Software** that is not supported by the selected release (or if its unable to detect the current version):

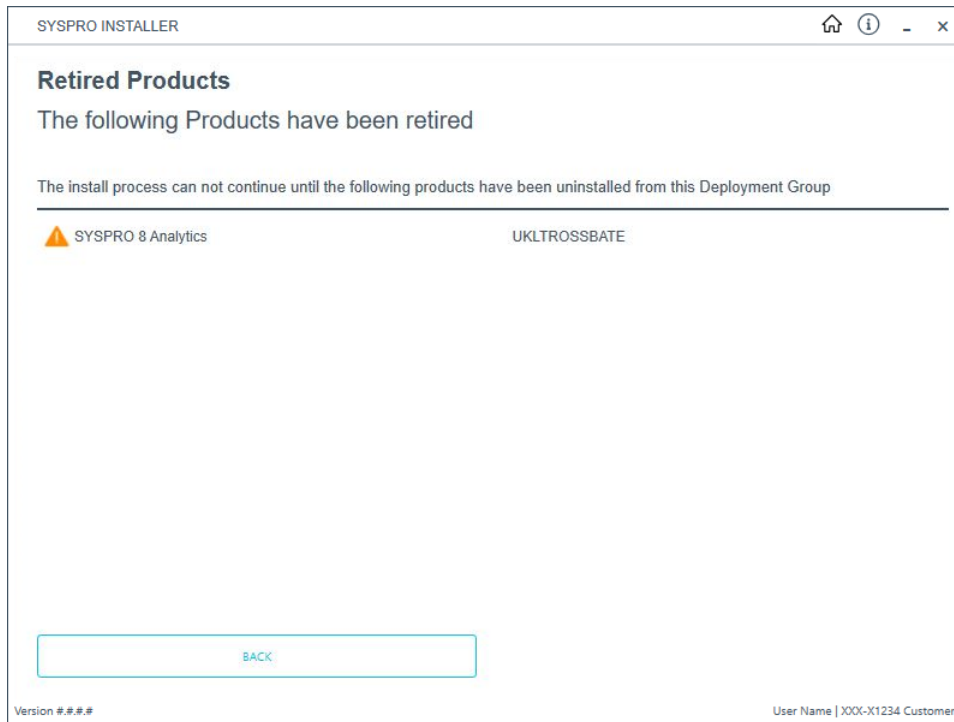


Select the **Reporting Software** option to access the **Reporting Software** screen, from where you can uninstall your current Reporting Software and install the correct version as required.

Once you have ensured that you have the correct version of Reporting Software installed, enable the **Reporting software updated, continue Release Update** option within this message box and select the **Continue** function to proceed with the release update.



Retired Products



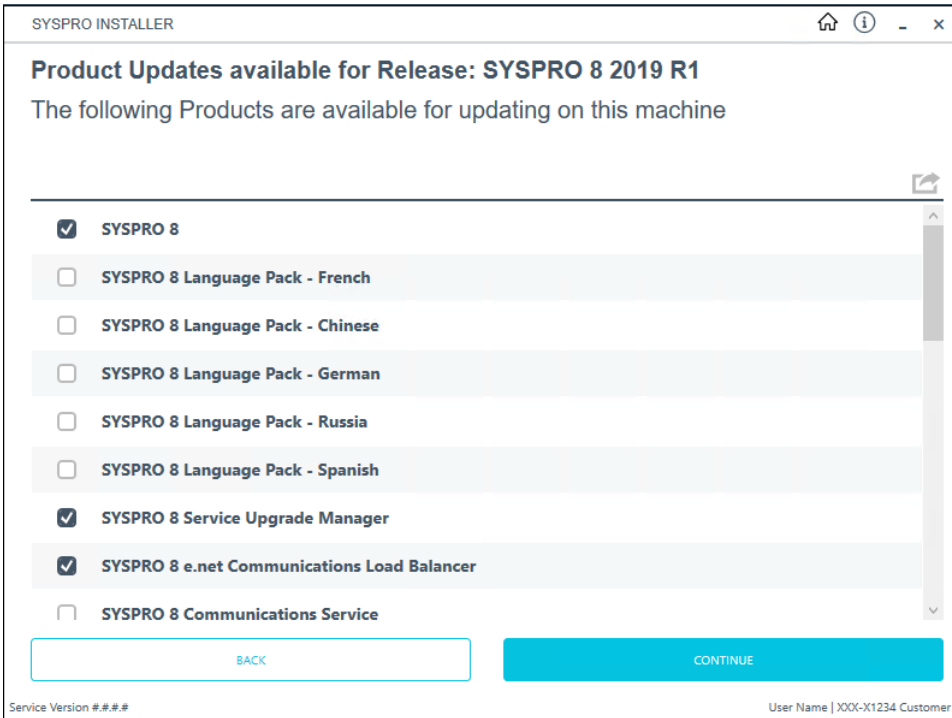
As time progresses, certain products may become retired as they are replaced by newer capabilities. Therefore, if you have an installed product that has been retired in the latest release, the application will prompt you to uninstall the retired product before proceeding with the update.



Refer to the **Uninstalling software** section for instructions on how to uninstall SYSPRO products.

Once you have successfully uninstalled the retired product, you can proceed with updating to the latest release.

5. Product Updates



The **Product Updates available for Release** screen displays a list of products to be updated for the selected release.



This defaults to showing all the existing products.

Select the products you want to update for the new release, followed by the **Continue** option.



The **Prerequisites** screen is displayed if any software requirements for the update are not met.

6. SYSPRO License Agreement

Read and accept the license terms and conditions before continuing with the install.



Select the **Printable Version** option to view a PDF version of the EULA in your default PDF software.

7. Products Ready to Install

A summary of all products to be installed is displayed for you to review.



If you have previously downloaded the install files and have them available on another form of media, these can now be copied into the **SYSPRO Deployment Downloads** folder.

Ensure that you copy your files to the correct location.

Once you are satisfied with the list, continue by selecting the **Begin Install** button. The *silent* download of install files and installation of all selected products then commences.

The appropriate status information is shown during the installation process.

8. Completion

Upon completion of the update, identify whether you have additional servers as part of your deployment group.

If there are additional servers to update, then when you run the **SYSPRO Installer Application** it will show that the update is in progress.

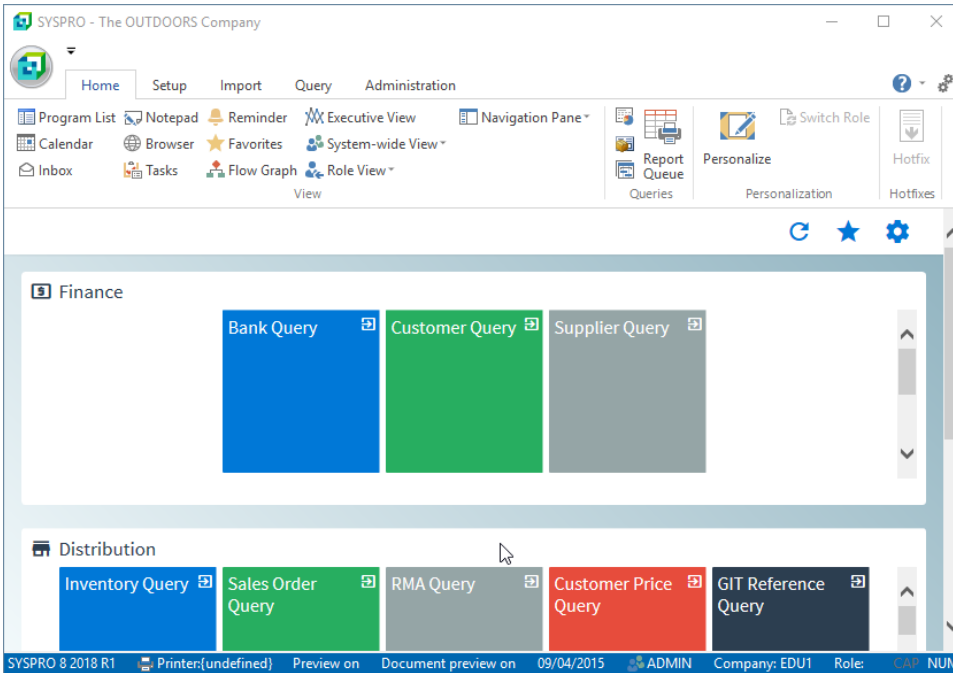
FOR EXAMPLE:

1. Run the **SYSPRO Installer Application** on the relevant server.
2. Against the deployment group, click **Select**.
3. Continue with the installation steps and start the update process.

In most cases the updates will be relatively quick.

Upon completion of updating all servers in the deployment group, the release version of the deployment group will reflect as the new release version.

9. Login to SYSPRO



Login to **SYSPRO 8** as an Administrator.

A minor database update will be performed to your system-wide tables and to each company-specific table:

- The duration of the minor database update depends on the number of records in the latest database.
- This database update applies to all companies listed within the **SysproAdmin** table (i.e. not just the company selected for your login).

You are now ready to start using **SYSPRO 8**.



You can see the version of SYSPRO that you are using in the bottom left of the main menu.

Updating Products



Ensure to run the **SYSPRO Installer Application** on every machine that has SYSPRO products installed, in order to update each machine.

The following steps explain how to update your specific product or service:

1. Login

SYSPRO INSTALLER

SYSPRO

Sign in

Discover the Infinite Possibilities of SYSPRO 8

Please use your InfoZone credentials to Sign in.

Email

Enter your email address

Password

Enter your password

SIGN IN

Don't have InfoZone credentials?
[Create an account](#)

Version ###.#

Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

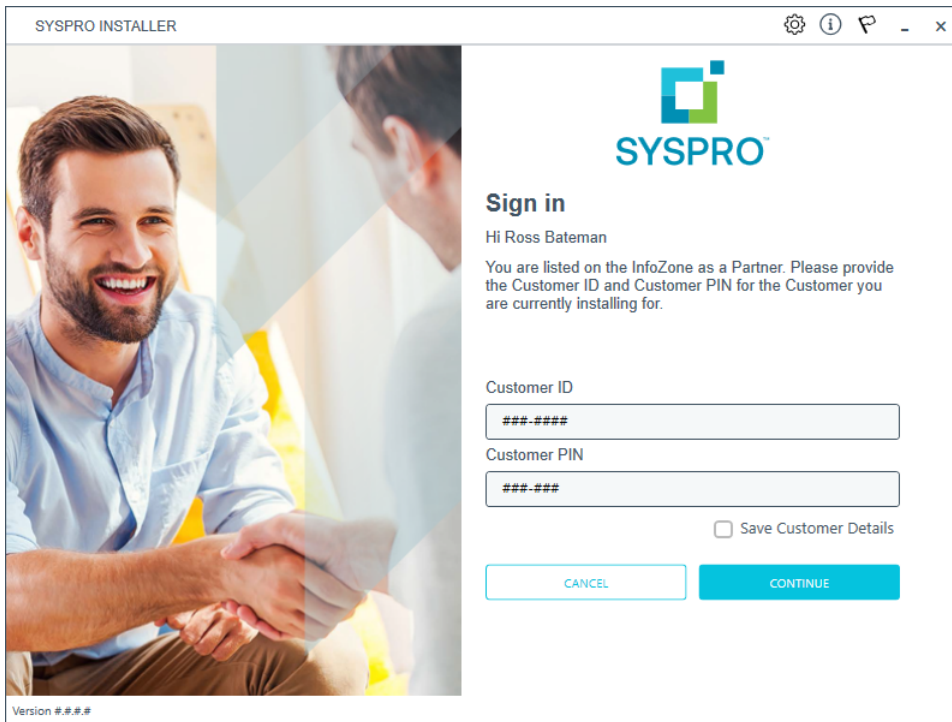


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen



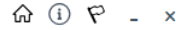
From the **SYSPRO Installer Application** home screen, select the **SYSPRO ERP Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Deployment Groups

SYSPRO INSTALLER



Deployment groups

Please select a Deployment group

ADD NEW DEPLOYMENT GROUP

	Live Live Deployment Group SYSPRO 8 2022	<input type="button" value="UPDATE"/>	<input type="button" value="EDIT"/>	<input type="button" value="SELECT"/>
	Test Test Deployment Group Not configured	<input type="button" value="EDIT"/>	<input type="button" value="SELECT"/>	

BACK

Version ###.###

User Name | XXX-X1234 Customer

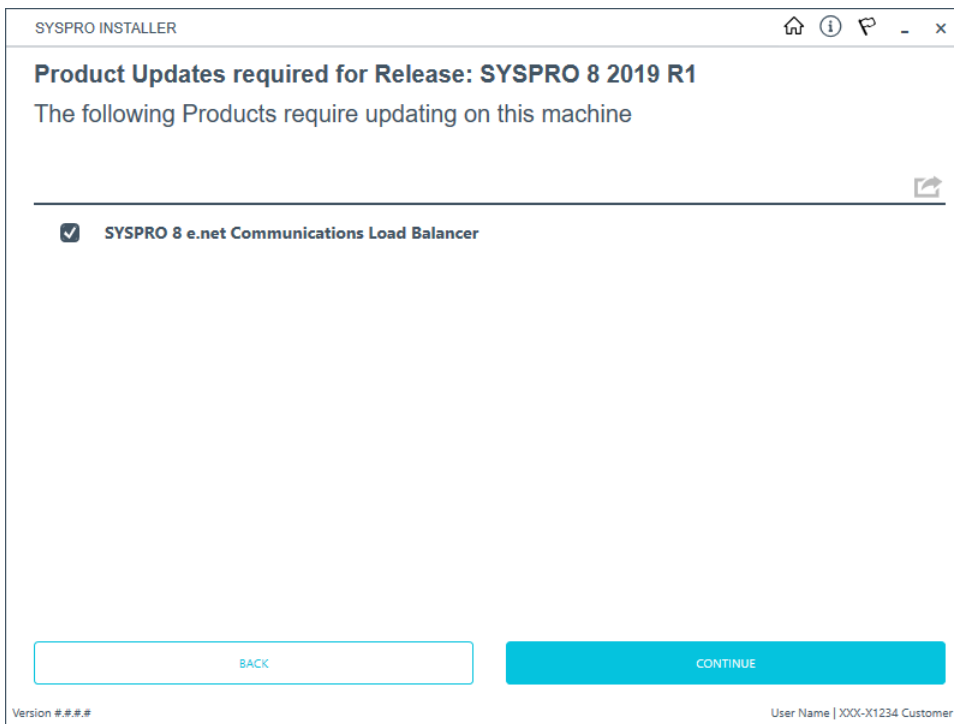
From the **Deployment Groups** home screen, identify the deployment group that you want to update a product or service against and select the **Update** button.



You can refresh the **Deployment Groups** screen by pressing **F5** and you can refresh the **SYSPRO Deployment Service** by pressing **ALT+F6**.

You can also use the **Search** function to search for a specific deployment group if more than 4 groups exist.

4. Product Updates



The **Product Updates required for Release** screen displays a list of products available to be updated for the current release.

Select the products you want to update for this machine, followed by the **Continue** option.

The **Review Product Parameters** screen is then displayed, however the products don't require further validation since they were already installed. Simply select **Continue** to proceed.



The **Prerequisites** screen is displayed if any software requirements for the update are not met.



5. SYSPRO License Agreement

Read and accept the license terms and conditions before continuing with the install.



Select the **Printable Version** option to view a PDF version of the EULA in your default PDF software.

6. Products Ready to Install

A summary of all products to be installed is displayed for you to review.



If you have previously downloaded the install files and have them available on another form of media, these can now be copied into the **SYSPRO Deployment Downloads** folder.

Ensure that you copy your files to the correct location.

Once you are satisfied with the list, continue by selecting the **Begin Install** button. The *silent* download of install files and installation of all selected products then commences.

The appropriate status information is shown during the installation process.

7. Completion

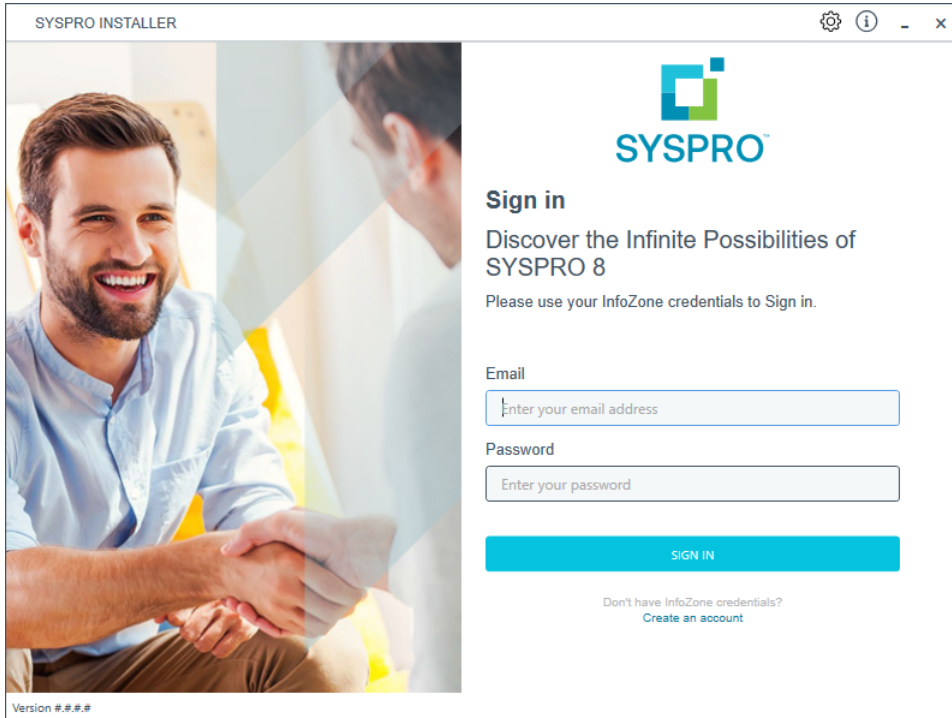
Upon completion of the update, identify whether you have additional machines as part of your deployment group.

If there are additional machines to update, then when you run the **SYSPRO Installer Application** it will show that the update is in progress.

Updating SYSPRO Embedded Analytics

The following explains how to update SYSPRO Embedded Analytics:

1. Login



SYSPRO INSTALLER

SYSPRO

Sign in

Discover the Infinite Possibilities of SYSPRO 8

Please use your InfoZone credentials to Sign in.

Email

Enter your email address

Password

Enter your password

SIGN IN

Don't have InfoZone credentials?
[Create an account](#)

Version #.#.#.#

Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

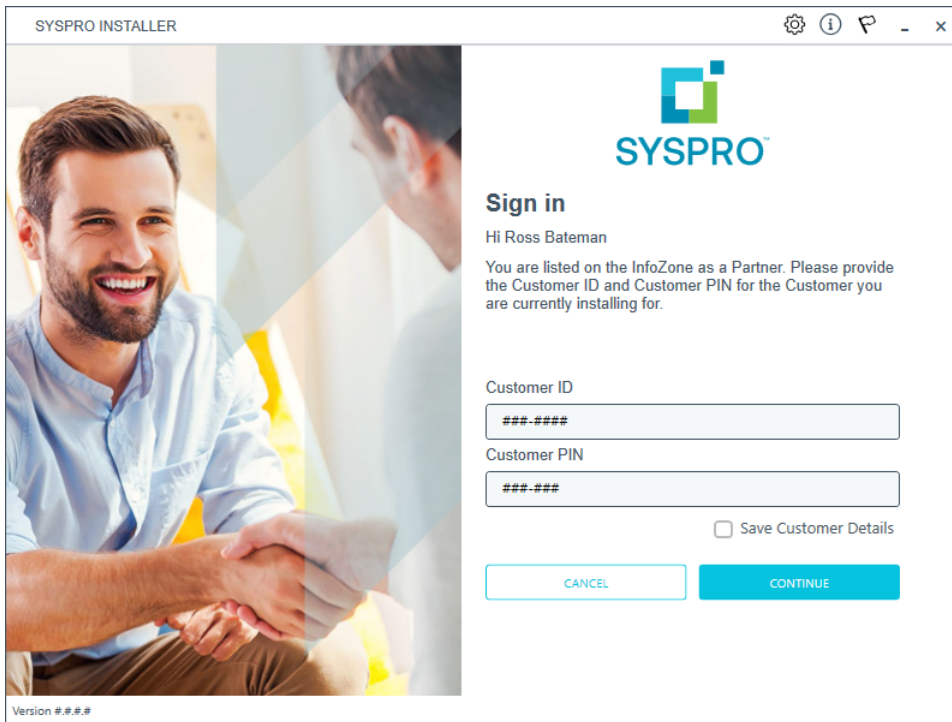


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###-###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

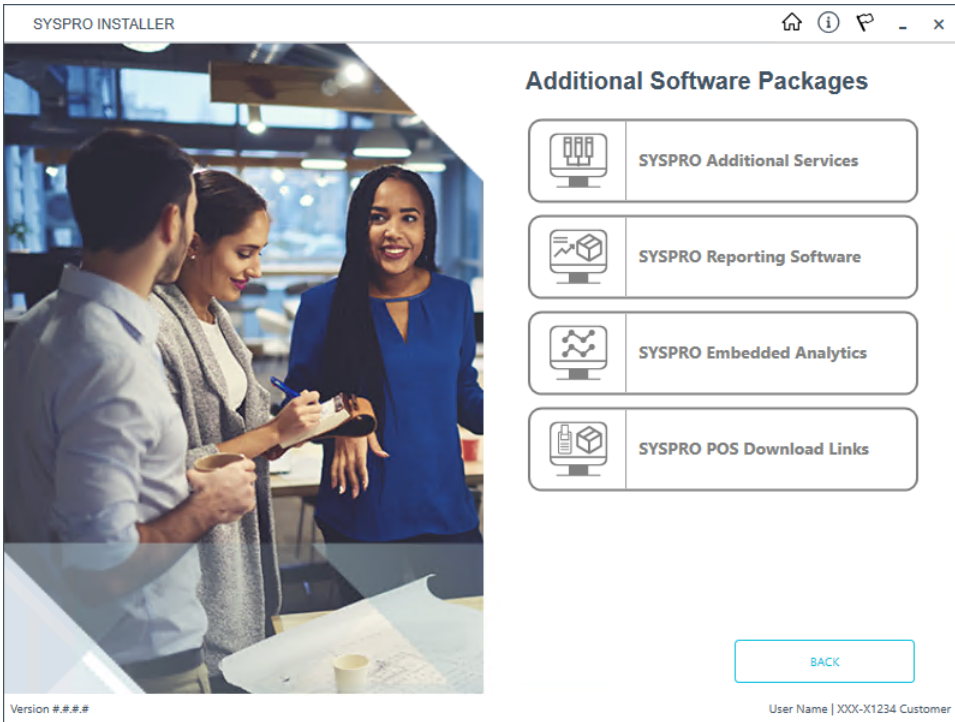


From the **SYSPRO Installer** home screen, select the **SYSPRO Additional Software** option.



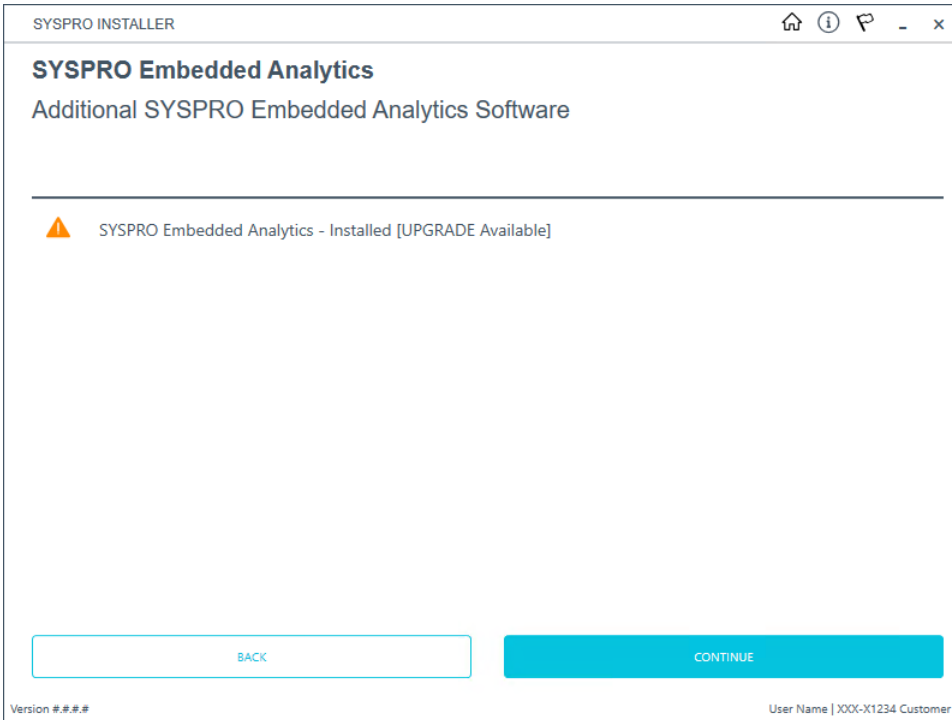
You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Additional Software Packages



From the **Additional Software Packages** screen, select the **SYSPRO Embedded Analytics** option.

4. SYSPRO Embedded Analytics



If an update is available when the **SYSPRO Embedded Analytics** page loads, the existing local product files (including the related XML and install files) are deleted and the latest files are retrieved from Azure. This ensures that the latest files are always used.

The SYSPRO Embedded Analytics item is then marked as [UPGRADE Available].

Select the **Continue** button to proceed with the update.

5. SYSPRO License Agreement

Read and accept the license terms and conditions before continuing with the install.



Select the **Printable Version** option to view a PDF version of the EULA in your default PDF software.

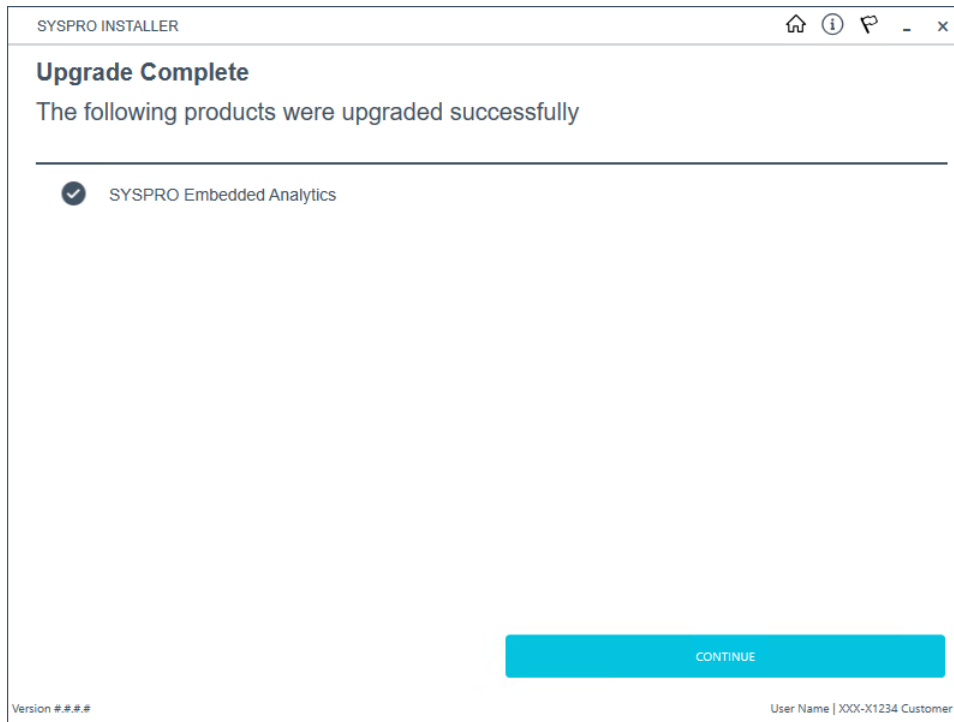
6. Products Ready to Upgrade

A summary of the products to be updated is displayed for you to review.

Once you are satisfied with the list, continue by selecting the **Begin Install** button. The *silent* download of install files and installation of all selected products then commences.

The appropriate status information is shown during the installation process.

7. Upgrade Complete



Once complete, the **Upgrade Complete** screen is displayed with a summary of all products upgraded.

Select the **Continue** button to return to the **Additional Software Packages** screen.



Cloning software

The **Utilities** panel enables you to export a machine or deployment group's details in order to clone the machine / deployment group.



This is useful in a scenario where you have a created and configured a test machine that has been approved and now needs to be replicated on a live machine.

This functionality requires 2 steps:

1. Export Machine Details

During the export process, the following files are created:

- A text file that you can use as a record of what is installed for a given deployment group / machine.



You can then use this to run a comparison against 2 different configurations, using a program such as **WinMerge**.

- A `JSON` file that can be used to create a clone of the deployment group / machine.

2. Clone Machine

There are two different methods for creating a clone:

- On the same network.

The **SYSPRO Installer** app is used to select a configured deployment group and the machine that has the install on it.

- On a different network.

The `JSON` export file is used to create the clone.



Considerations

- You must have access to the deployment group and machine that you want to export details for (i.e. you must be on the same network).
- You can run the app from any machine that has access to the **SYSPRO Deployment Service** in order to use the export function.
- This functionality is based on a deployment group per machine basis, therefore you can only export or clone the details of a single deployment group on a single machine.
- No parameters are exported or used in the cloned machine, as all parameters need to be validated on the new machine.
- No Additional Load Balancer services are installed during the cloning process.
- You can't export or clone a machine that has an installed Hotfix that has been withdrawn.
- If you uninstall a **Consolidated Hotfix** (that was part of a clone) after performing an export, ensure that you immediately install any outstanding **Mandatory Hotfixes**.

Export Machine Details

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

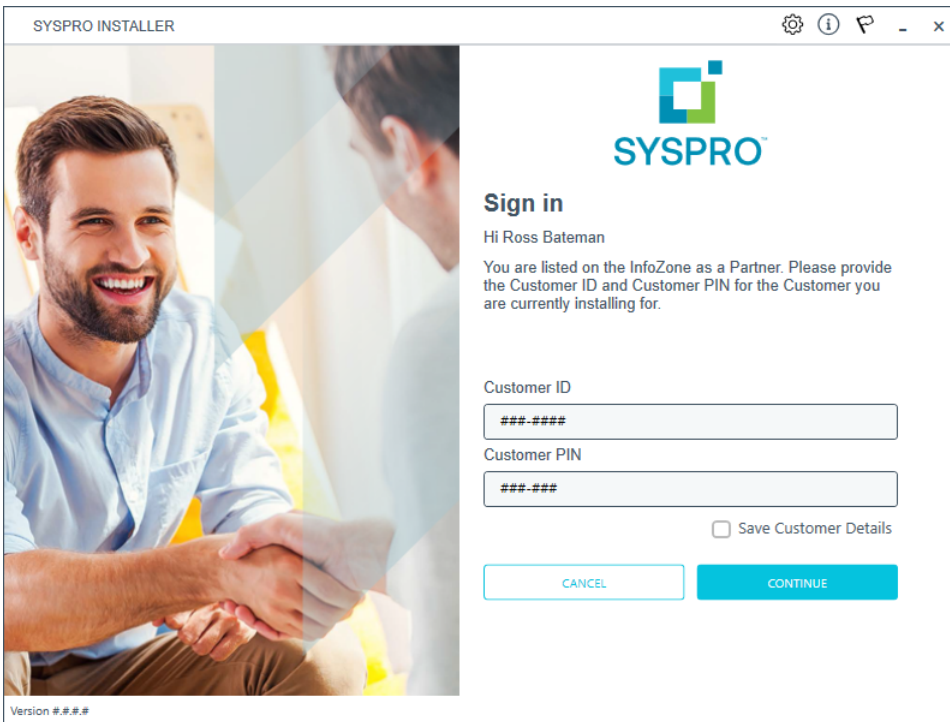


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-####

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

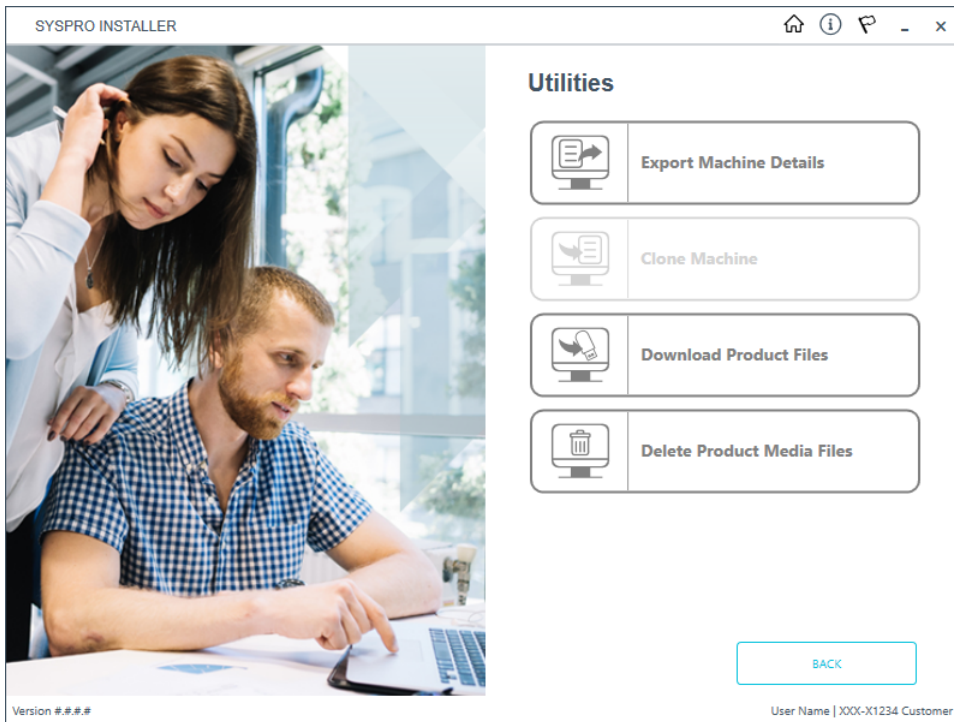


From the **SYSPRO Installer** home screen, select the **Utilities** option.



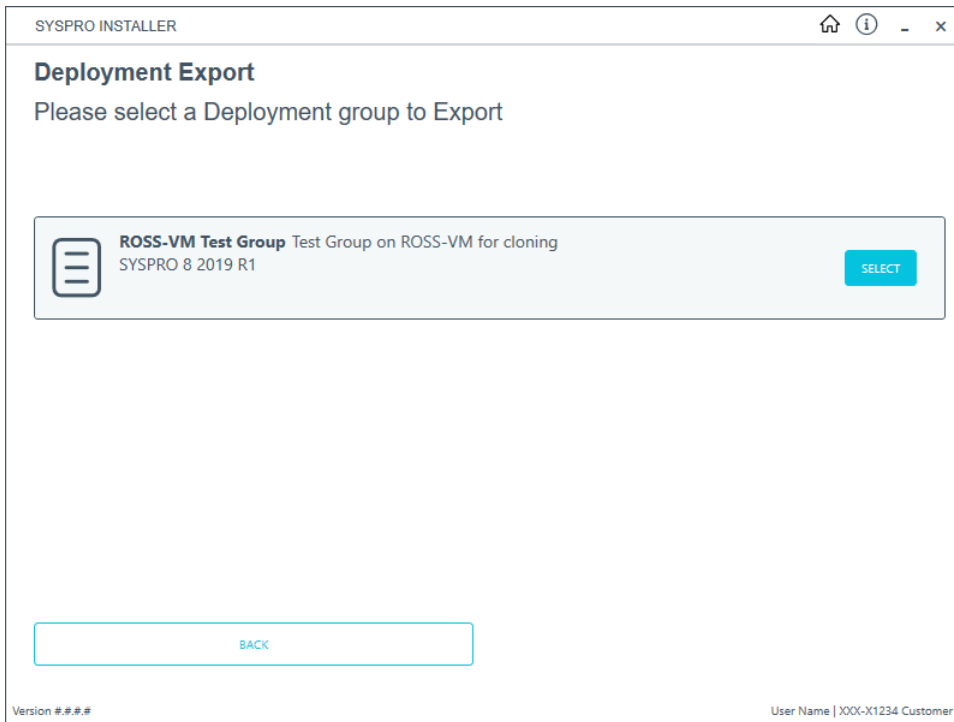
You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Utilities



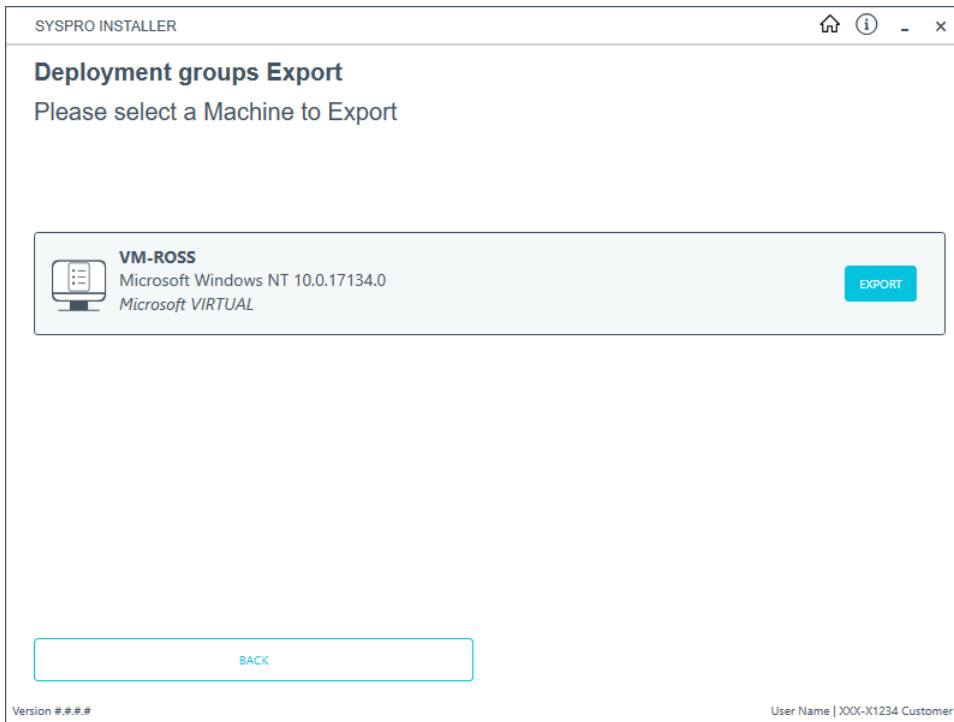
From the **Utilities** screen, select the **Export Machine Details** option.

4. Deployment Export



From the **Deployment Export** screen, select the deployment group for which you want to export details.

5. Deployment Groups Export

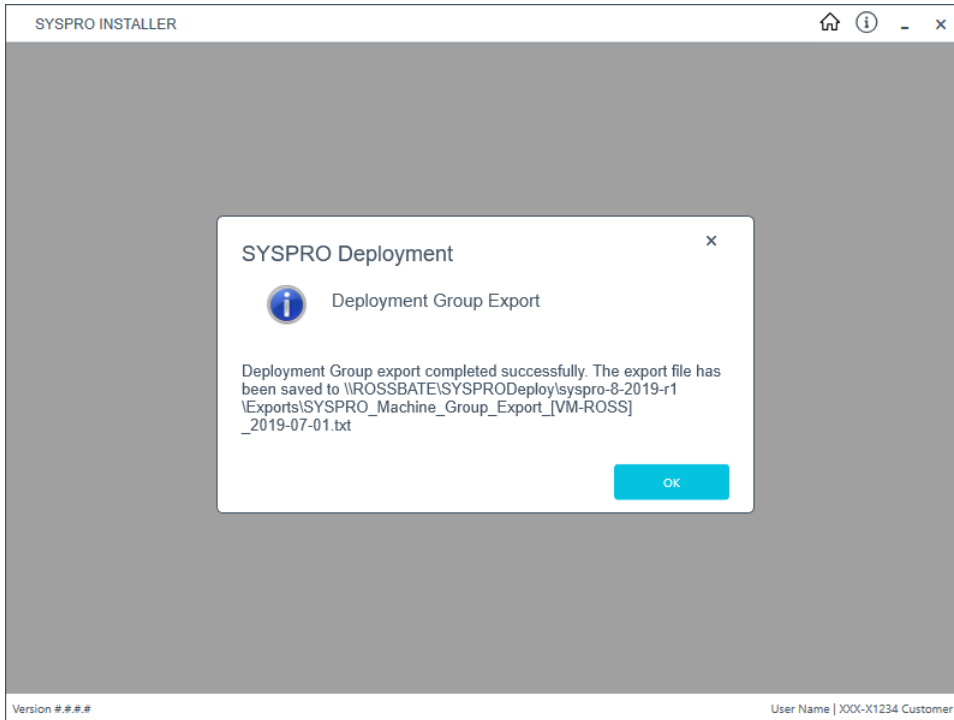


The **Deployment groups Export** screen lists all machines that any part of the selected deployment group is installed on.

Identify the machine that you want to export details from and select the **Export** button.



6. Deployment Group Export Successful



The export is carried out and the `txt` and `JSON` files created are saved to the **SYSPRO Deployment Downloads** share folder.

A message is displayed providing you with the path to the saved files.

Clone Machine - Same network



Ensure to run the **SYSPRO Installer** app on the machine that you want the clone to be installed on.

1. Login

SYSPRO INSTALLER

SYSPRO™

Sign in

Discover the Infinite Possibilities of SYSPRO 8

Please use your InfoZone credentials to Sign in.

Email

Enter your email address

Password

Enter your password

SIGN IN

Don't have InfoZone credentials?
Create an account

Version ###

Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

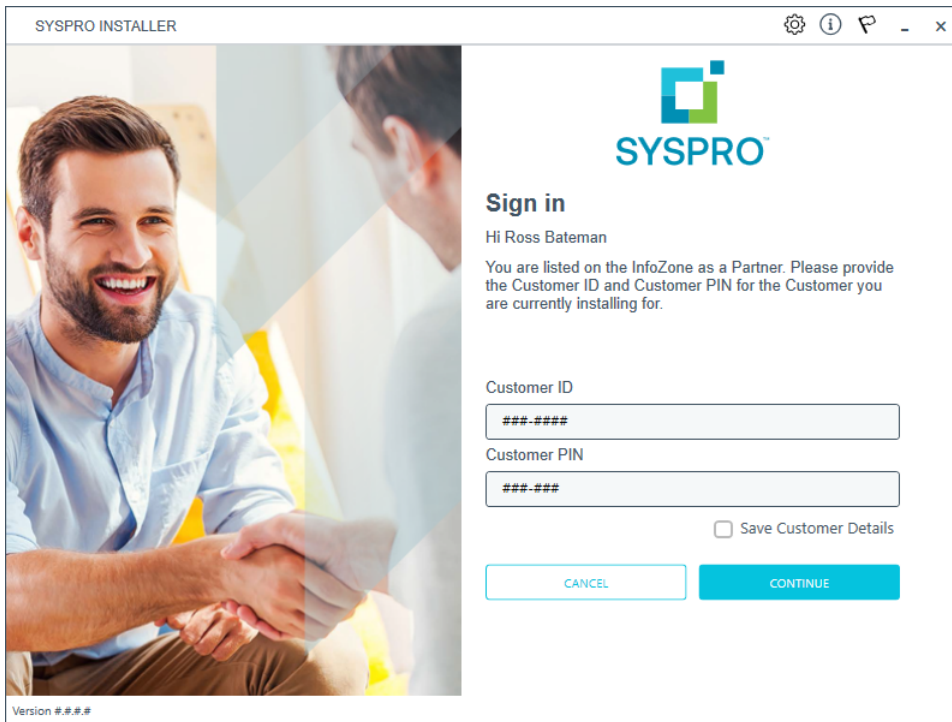


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

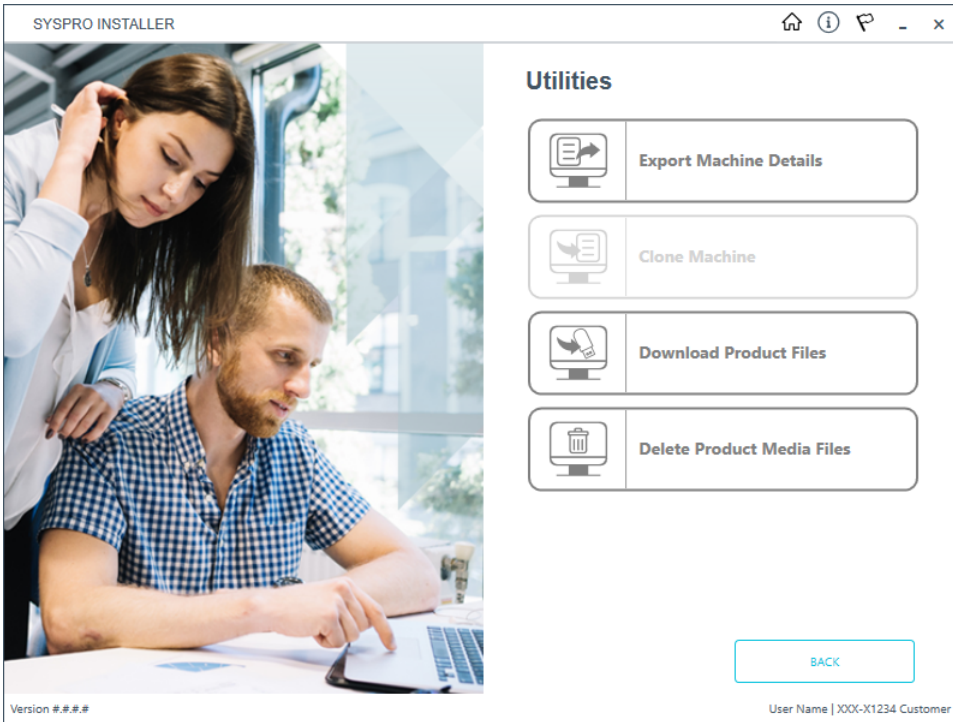


From the **SYSPRO Installer** home screen, select the **Utilities** option.



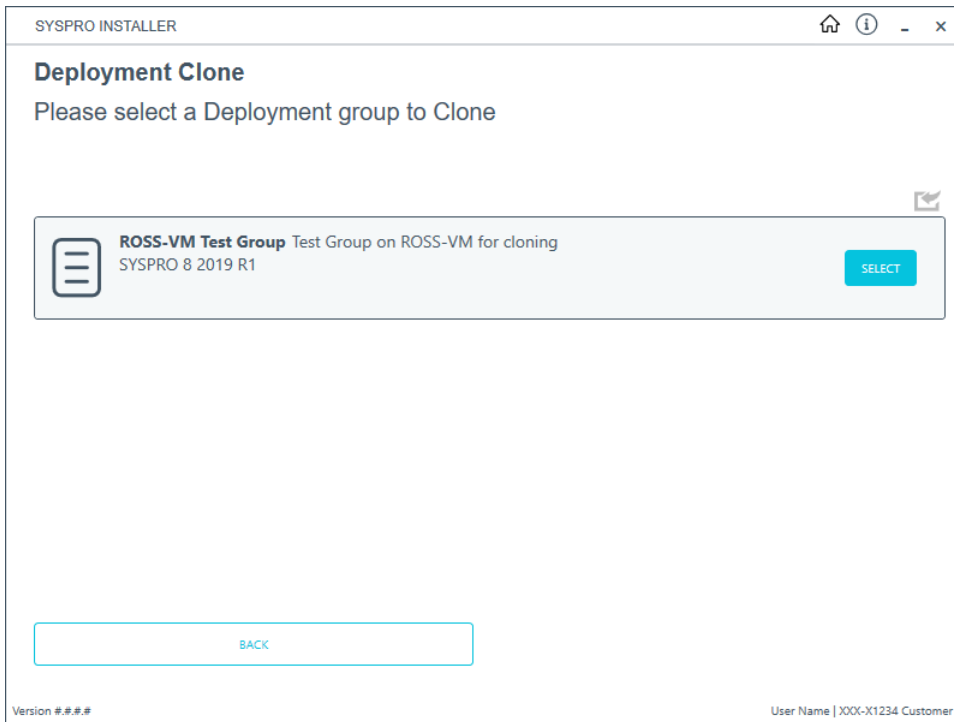
You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Utilities



From the **Utilities** screen, select the **Clone Machine** option.

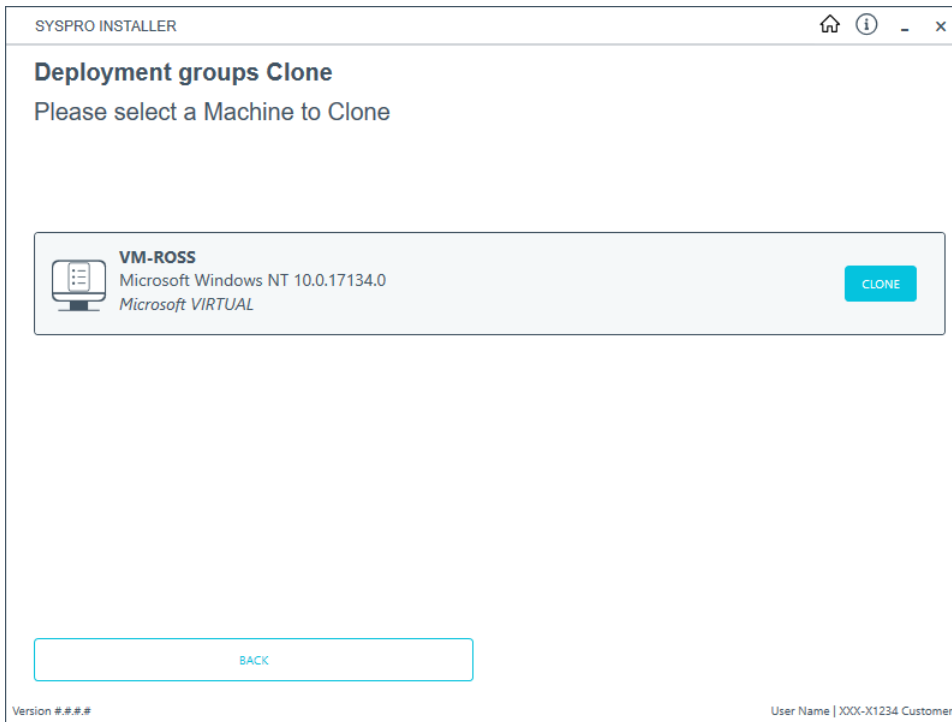
4. Deployment Clone



From the **Deployment Clone** screen, select the deployment group that you would like to use for the clone.

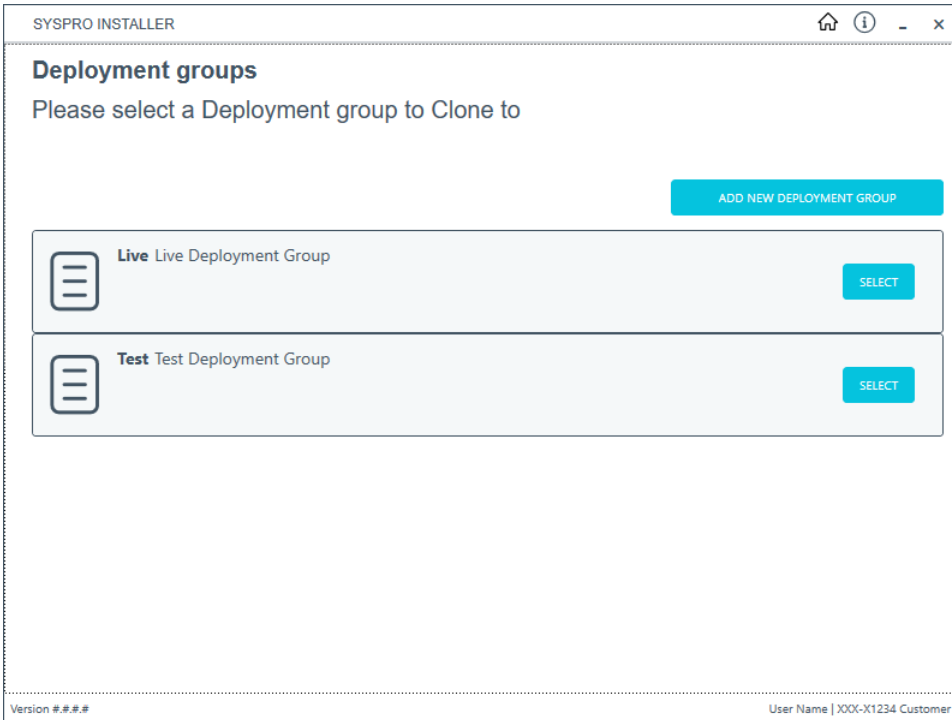


5. Deployment Groups Clone



From the **Deployment groups Clone** screen, select the **Clone** button at the machine you would like to clone.

6. Deployment Groups



From the **Deployment groups** screen, select the deployment group that you want to clone into.

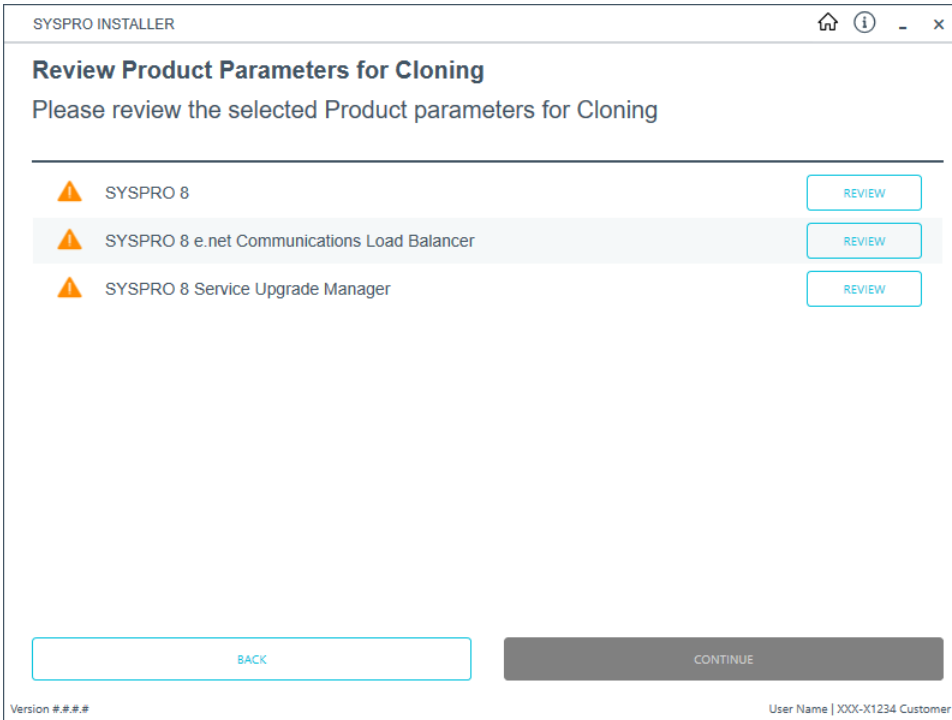
If no deployment groups are available, you are prompted to add a new deployment group.



You can refresh the **Deployment Groups** screen by pressing **F5** and you can refresh the **SYSPRO Deployment Service** by pressing **ALT+F6**.

You can also use the **Search** function to search for a specific deployment group if more than 4 groups exist.

7. Review Product Parameters for Cloning



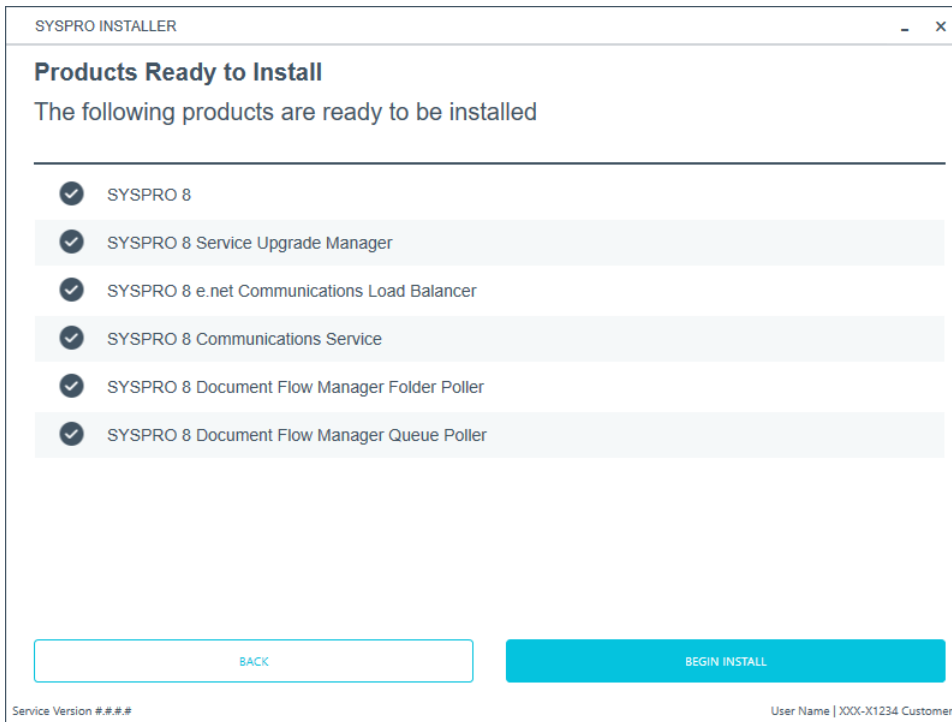
The app creates a list of products to install and passes these through the standard install process.



If there is a prerequisite for another SYSPRO product, and the required product is not selected for installing, the app will display the list of missing products and discontinue the clone process.

The app also installs the hotfixes listed for the export, exactly as they were on the deployment group that was exported.

8. Products Ready to Install



A summary of all products to be installed is displayed for you to review.



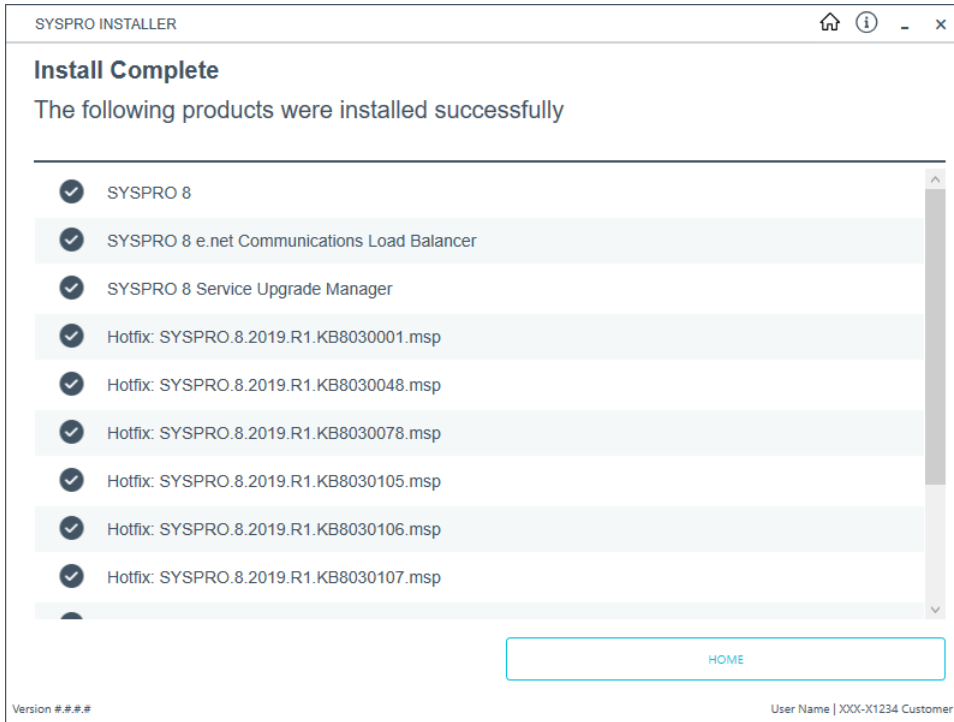
If you have previously downloaded the install files and have them available on another form of media, these can now be copied into the **SYSPRO Deployment Downloads** folder.

Ensure that you copy your files to the correct location.

Once you are satisfied with the list, continue by selecting the **Begin Install** button. The *silent* download of install files and installation of all selected products then commences.

The appropriate status information is shown during the installation process.

9. Install Complete



Once complete, the **Install Complete** screen is displayed with a summary of all products and hotfixes installed for the clone.

Select the **Home** button to return to the **Utilities** screen.

Clone Machine - Different network



Ensure to run the **SYSPRO Installer** app on the machine that you want the clone to be installed on.

1. Login

SYSPRO INSTALLER

SYSPRO

Sign in
Discover the Infinite Possibilities of SYSPRO 8
Please use your InfoZone credentials to Sign in.

Email
Enter your email address

Password
Enter your password

SIGN IN

Don't have InfoZone credentials?
[Create an account](#)

Version ###

Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

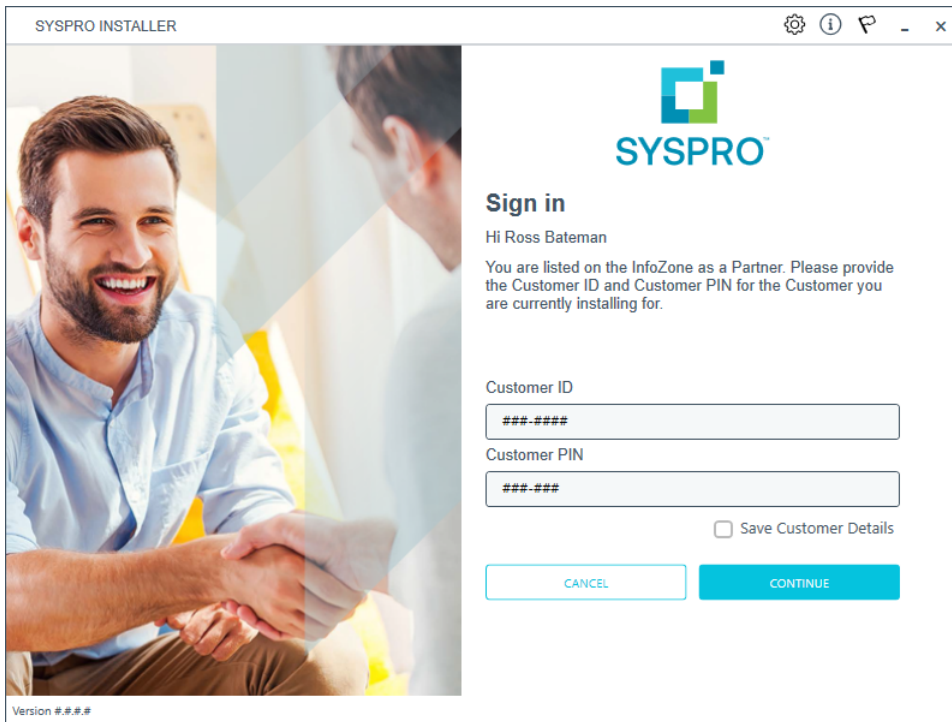


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

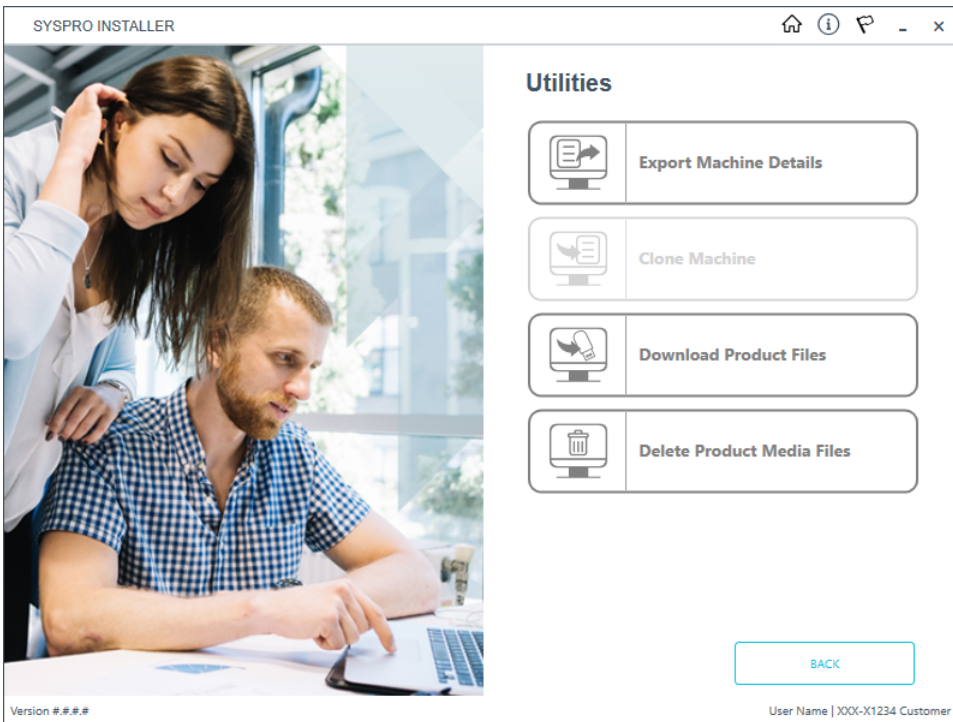


From the **SYSPRO Installer** home screen, select the **Utilities** option.



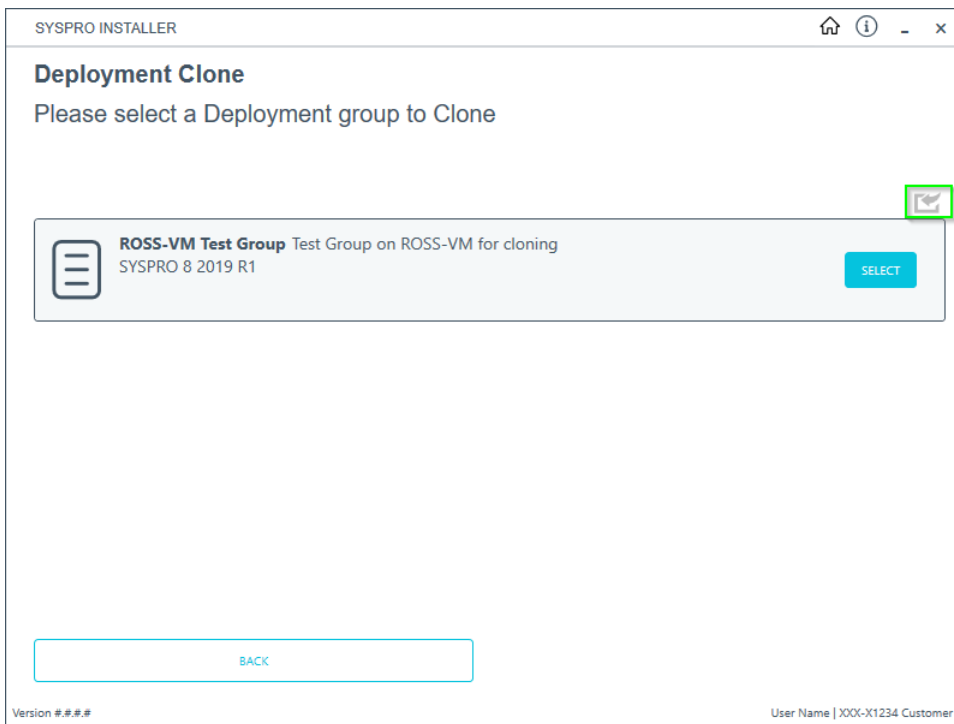
You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Utilities



From the **Utilities** screen, select the **Clone Machine** option.

4. Deployment Clone

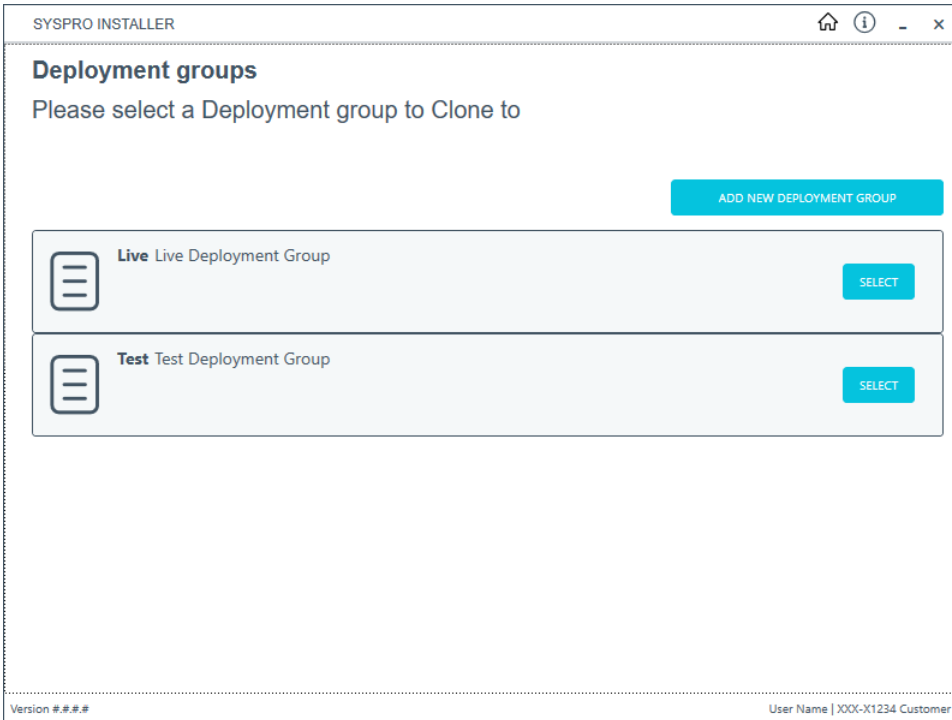


From the **Deployment Clone** screen, select the import button ().

This opens the **Windows File Browser** dialog box, and displays the **SYSPRO Deployment Downloads** folder.

Navigate to the folder that contains the `JSON` export file that you want to use for the clone (usually in the **Exports** folder located under the relevant release folder).

5. Deployment Groups



From the **Deployment groups** screen, select the deployment group that you want to clone into.

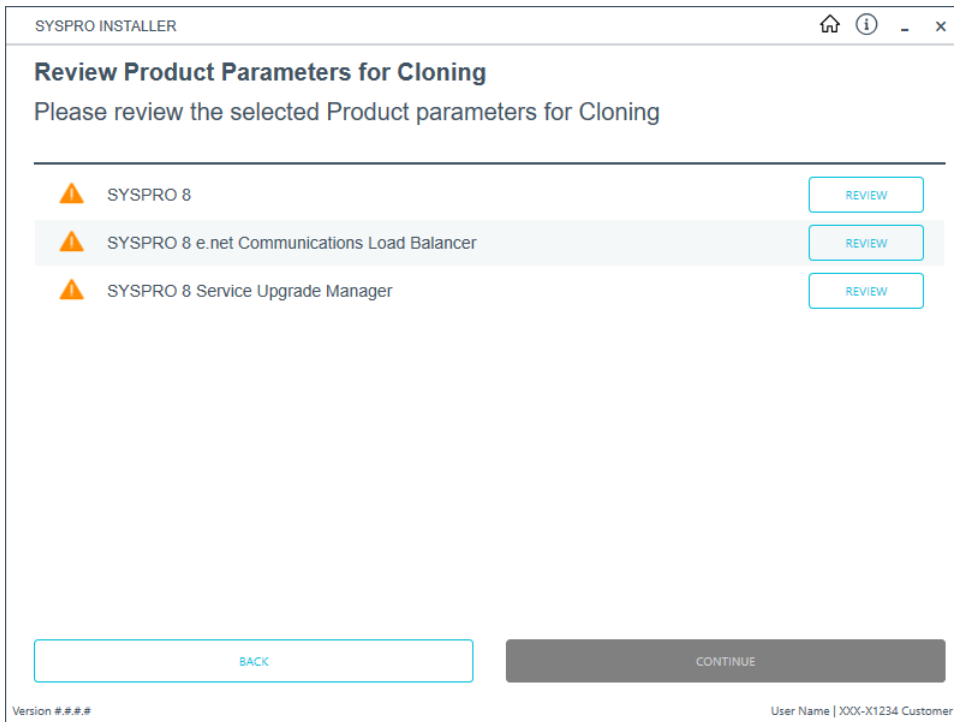
If no deployment groups are available, you are prompted to add a new deployment group.



You can refresh the **Deployment Groups** screen by pressing **F5** and you can refresh the **SYSPRO Deployment Service** by pressing **ALT+F6**.

You can also use the **Search** function to search for a specific deployment group if more than 4 groups exist.

6. Review Product Parameters for Cloning



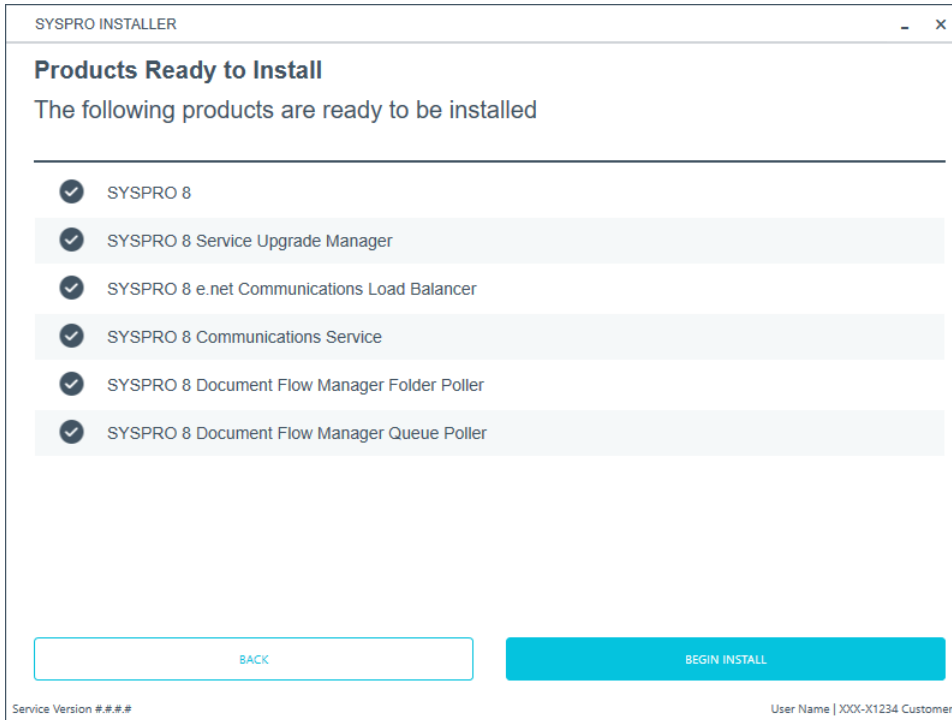
The app creates a list of products to install and passes these through the standard install process.



If there is a prerequisite for another SYSPRO product, and the required product is not selected for installing, the app will display the list of missing products and discontinue the clone process.

The app also installs the hotfixes listed for the export, exactly as they were on the deployment group that was exported.

7. Products Ready to Install



A summary of all products to be installed is displayed for you to review.



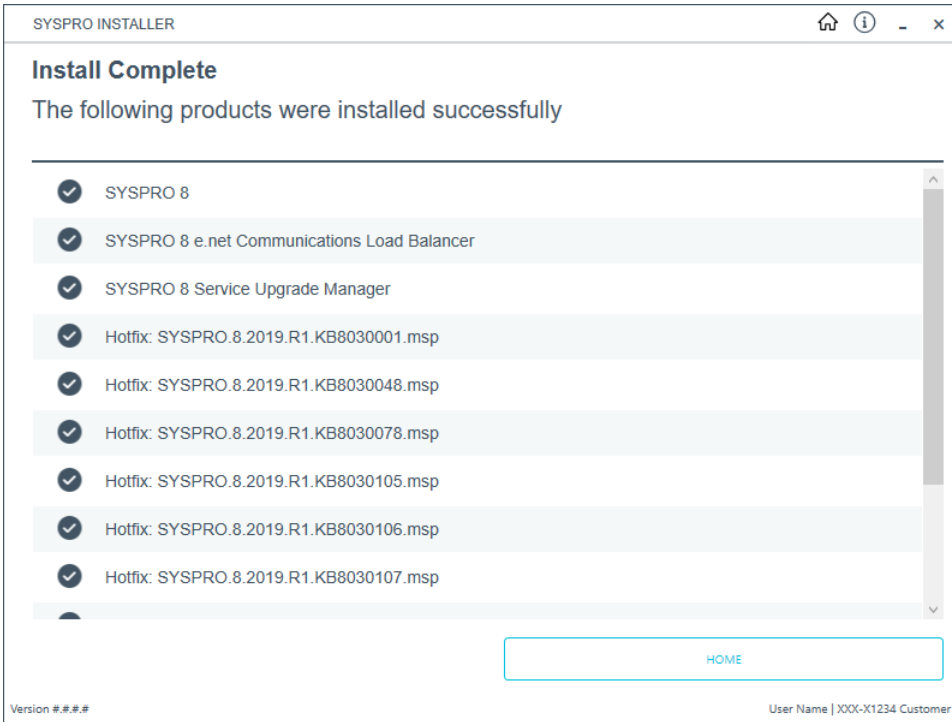
If you have previously downloaded the install files and have them available on another form of media, these can now be copied into the **SYSPRO Deployment Downloads** folder.

Ensure that you copy your files to the correct location.

Once you are satisfied with the list, continue by selecting the **Begin Install** button. The *silent* download of install files and installation of all selected products then commences.

The appropriate status information is shown during the installation process.

8. Install Complete

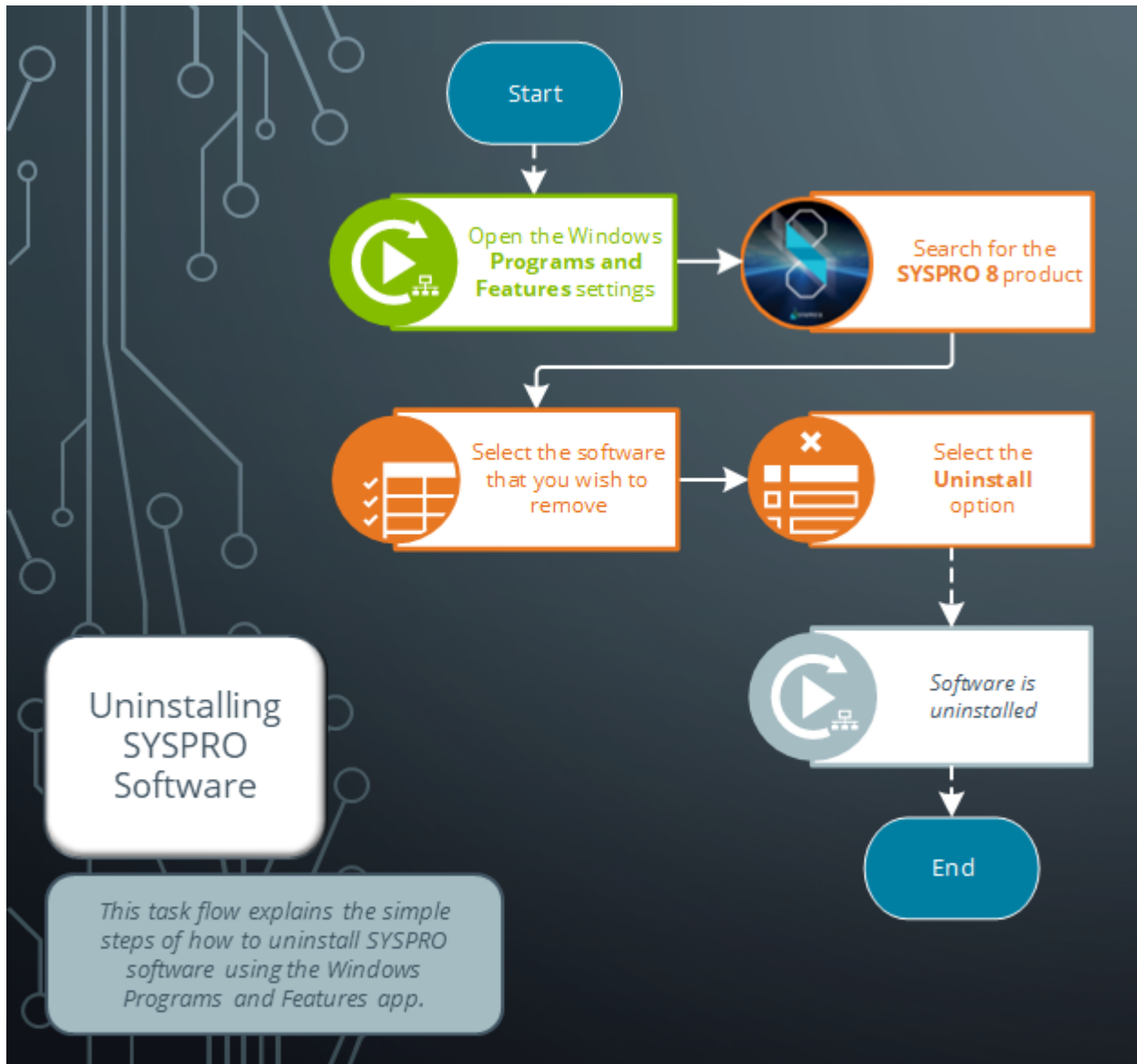


Once complete, the **Install Complete** screen is displayed with a summary of all products and hotfixes installed for the clone.

Select the **Home** button to return to the **Utilities** screen.

Uninstalling software

Uninstalling SYSPRO ERP Software



Uninstalling SYSPRO Reporting Software

The following task explains how to uninstall Additional Reporting Software using the **SYSPRO Installer Application**.



When you select to uninstall any version of the Additional Reporting Software, the application uninstalls all **SAP Crystal** products installed. This ensures that the uninstall process is performed in the correct order and without any components incorrectly being left behind.

Use the **Windows Programs and Features** panel if you only want to uninstall certain components.

1. Login

SYSPRO INSTALLER

SYSPRO

Sign in
Discover the Infinite Possibilities of SYSPRO 8
Please use your InfoZone credentials to Sign in.

Email
Enter your email address

Password
Enter your password

SIGN IN

Don't have InfoZone credentials?
[Create an account](#)

Version ###

Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.



Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users

SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###-###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

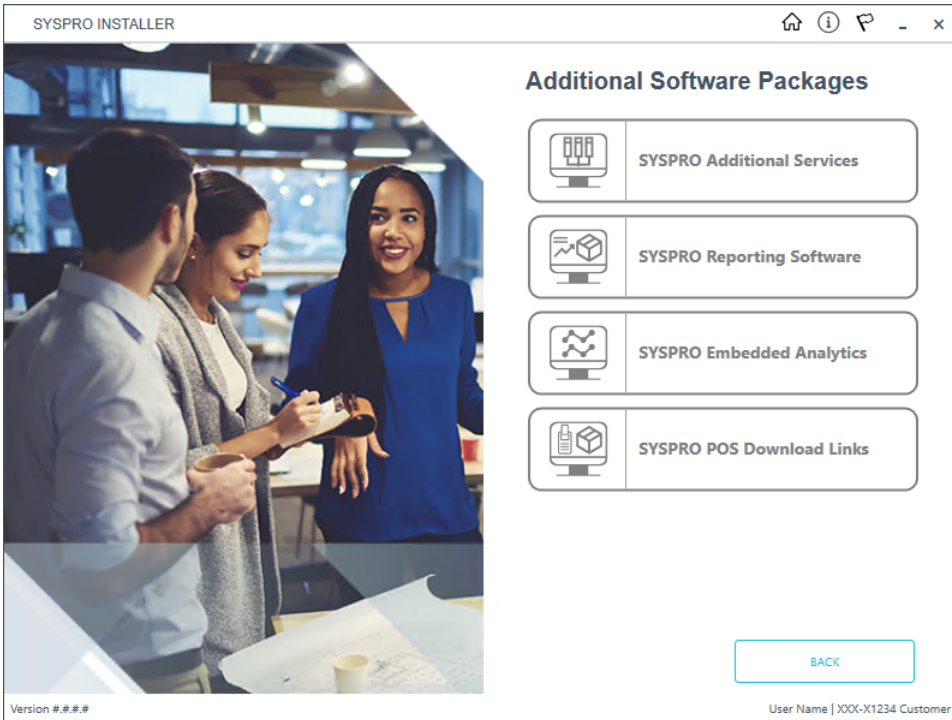


From the **SYSPRO Installer** home screen, select the **SYSPRO Additional Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Additional Software Packages



The **Additional Software Packages** screen provides you with a list of additional software available to install from the **SYSPRO Installer** application.

The installation files of these products are stored on the Deployment Share in the `syspro-additional-software` folder.

Most products include an associated Sequence File XML that is downloaded from Azure when required.

Currently, the following products are available:

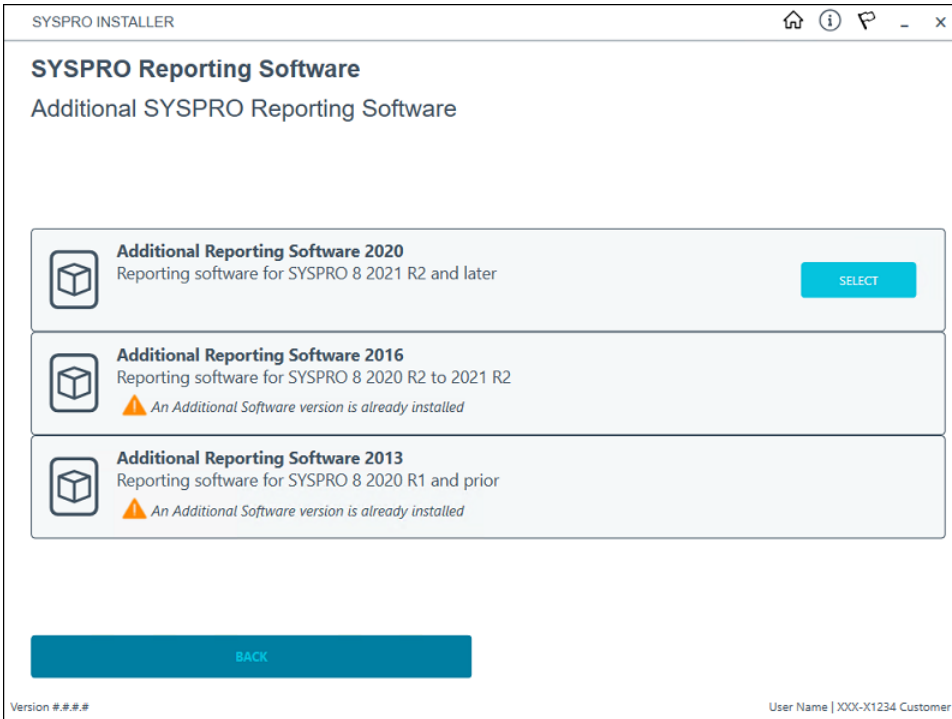
- SYSPRO Additional Services
- SYSPRO Reporting Software
- SYSPRO POS Download Links
- SYSPRO Embedded Analytics

Select the **SYSPRO Reporting Software** option.

4. SYSPRO Reporting Software



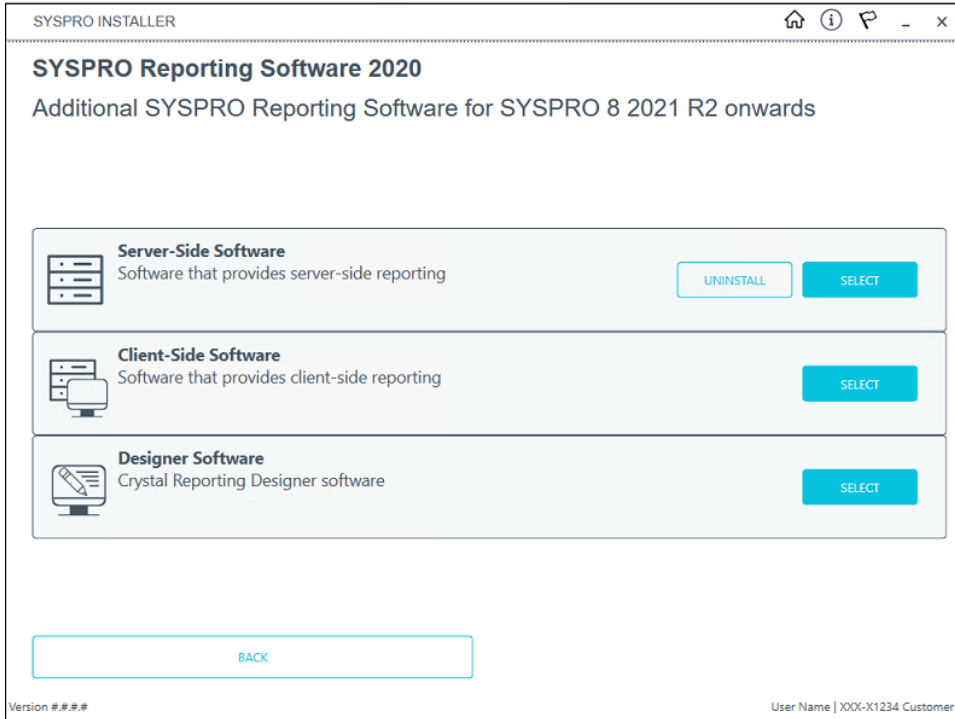
When this page loads, the app verifies that it has access to the required folders and xml files. If these are not available, the service creates the folder structure and retrieves the xml files from Azure. These files are then verified using a `CHECKSUM`. If the verification fails, you will be unable to continue and logged out.



From the **SYSPRO Reporting Software** screen, select the reporting software version currently installed.

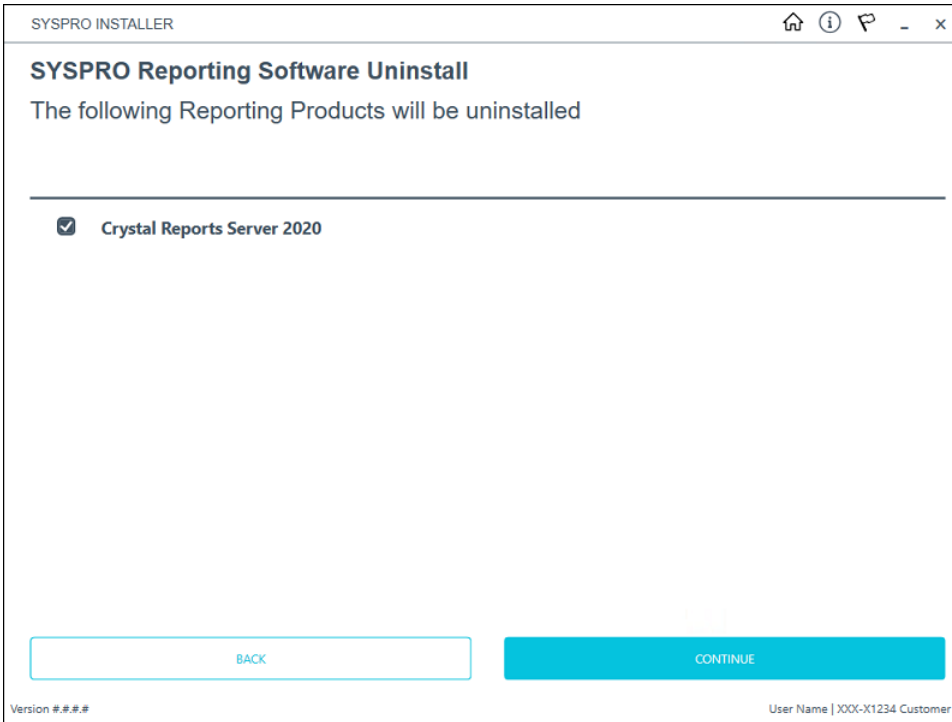


The remainder of this task uses **Additional Reporting Software 2020** as the example.



From the **SYSPRO Reporting Software xxxx** screen, select the **Uninstall** function against the software type that you want to remove.

5. SYSPRO Reporting Software Uninstall



The **SYSPRO Reporting Software Uninstall** screen displays all products that will be uninstalled.

Review the list of products to be uninstalled and select **Continue** to proceed.

The app then proceeds with the uninstall process (which may take some time) and provides an informational message (`Uninstall Successful`) once complete, as well as a list of all software that was uninstalled.



We recommend that you reboot the machine before attempting to install any new software.

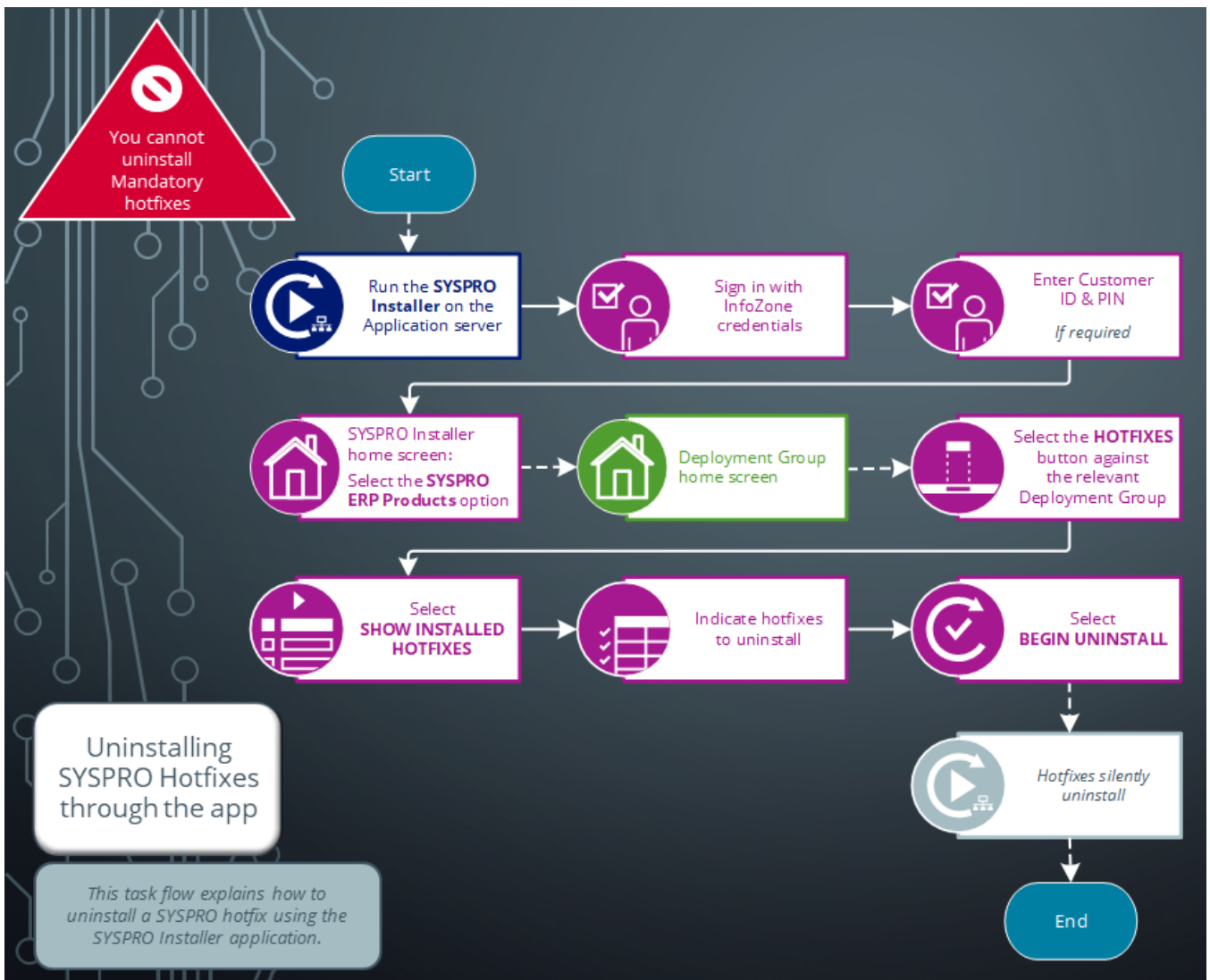
Uninstalling SYSPRO Hotfixes

When uninstalling hotfixes, you can either do this through the **SYSPRO Installer Application**, or **Microsoft Windows**.



If you uninstall a **Consolidated Hotfix**, ensure that you immediately install any outstanding **Mandatory Hotfixes** to avoid possible problems in SYSPRO.

Uninstalling hotfixes through the app



Ensure to run the **SYSPRO Installer Application** on the SYSPRO application server before attempting to uninstall a hotfix.

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

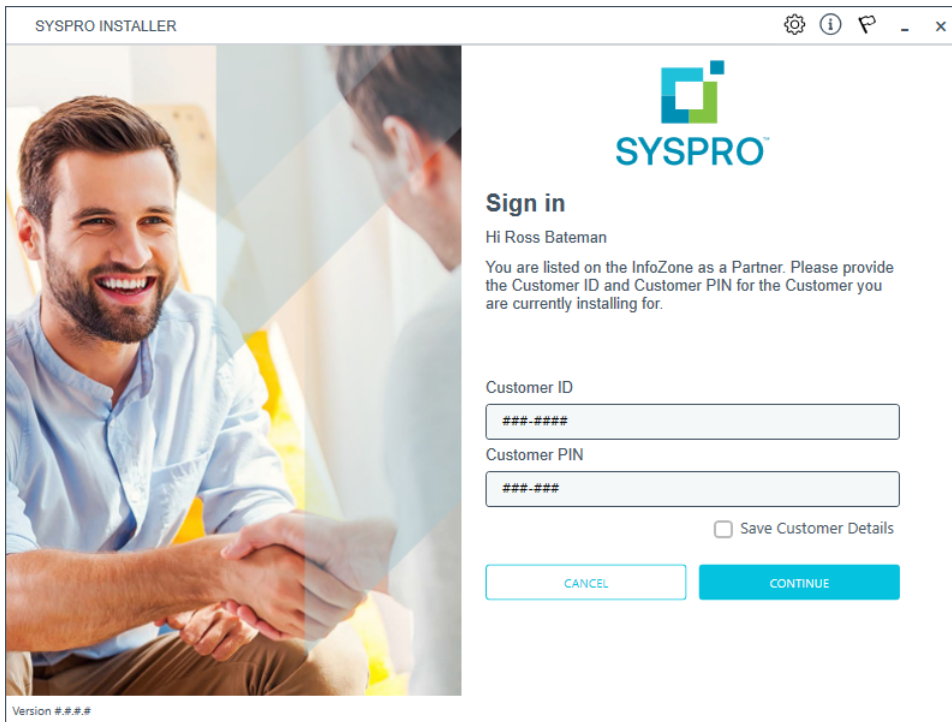


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###-###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen



From the **SYSPRO Installer** home screen, select the **SYSPRO ERP Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon from the toolbar at the top of each screen.



3. Deployment Groups



SYSPRO INSTALLER



Deployment groups

Please select a Deployment group

ADD NEW DEPLOYMENT GROUP

	Live Live Deployment Group SYSPRO 8 2022	<input type="button" value="UPDATE"/>	<input type="button" value="EDIT"/>	<input type="button" value="SELECT"/>
	Test Test Deployment Group Not configured	<input type="button" value="EDIT"/>	<input type="button" value="SELECT"/>	

Version ###.###

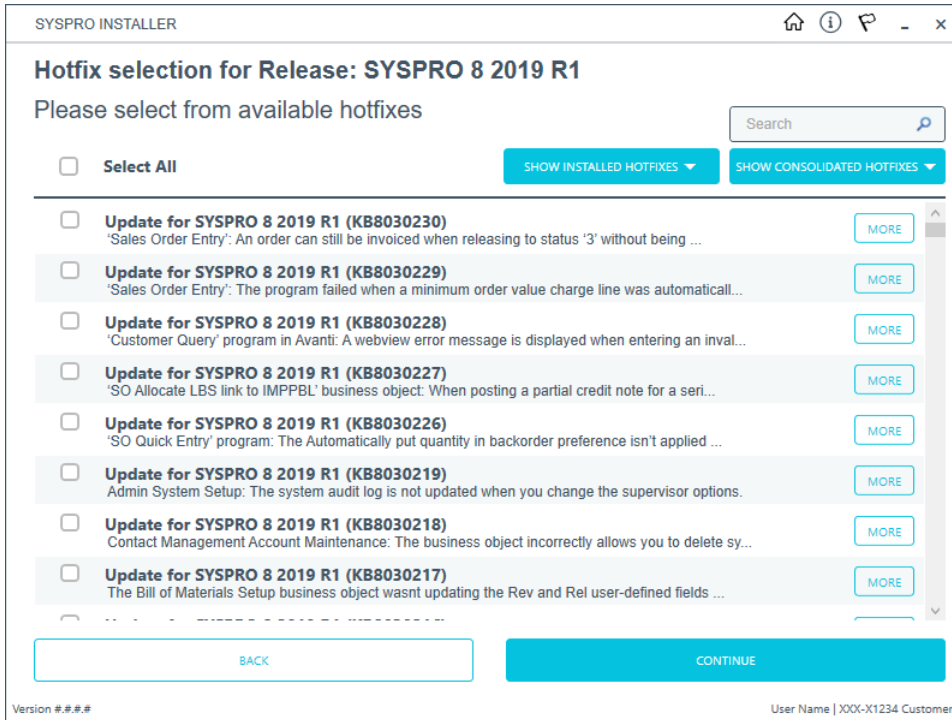
User Name | XXX-X1234 Customer

From the **Deployment Groups** page, select the **Hotfixes** button against the relevant deployment group.



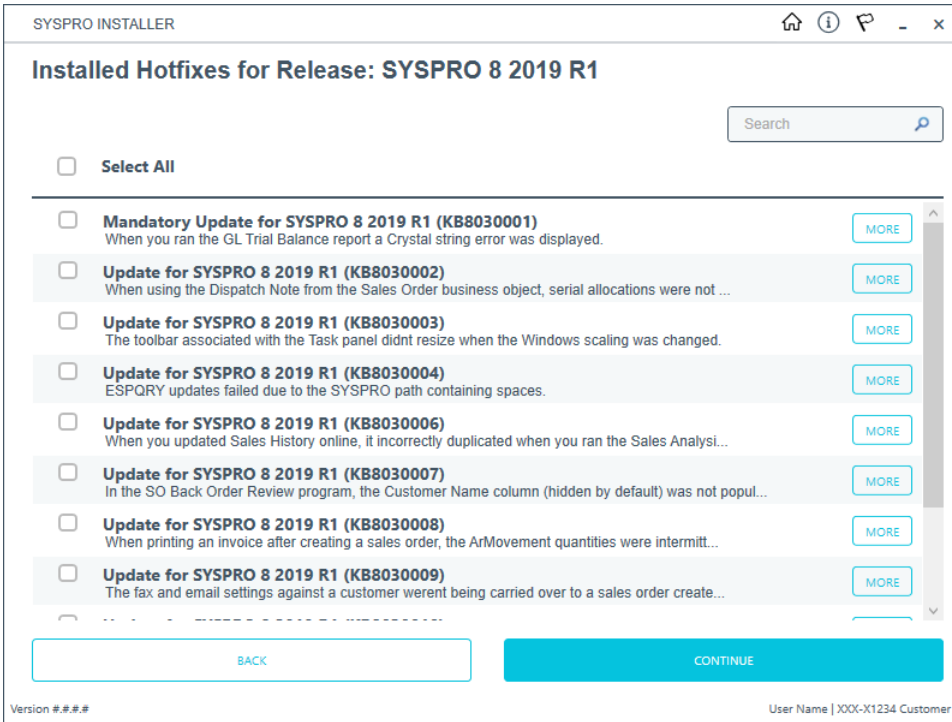
You can also refresh the **Deployment Groups** screen by pressing **F5** inside the application.

4. Hotfix Selection



From the **Hotfix Selection** screen, select the **Show Installed Hotfixes** button to view all hotfixes installed for the deployment group.

5. Installed Hotfixes



The **Installed Hotfixes** screen displays a list of all hotfixes installed for the deployment group. Alternatively use the **Search** box to search for a specific hotfix.



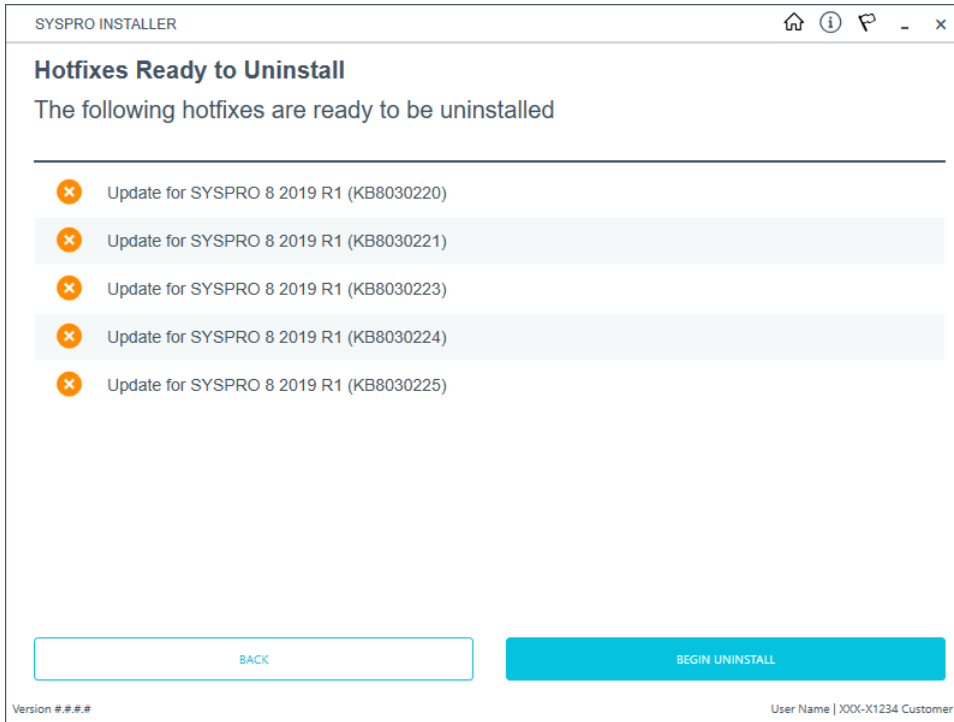
To find out more information about each hotfix that is installed, read the synopsis or select the **More** button to view additional information.

Identify which hotfix you want to uninstall and select the checkbox next to that hotfix. Once you have indicated the hotfixes that you want to uninstall, select the **Continue** button.



You cannot uninstall a Mandatory Hotfix.

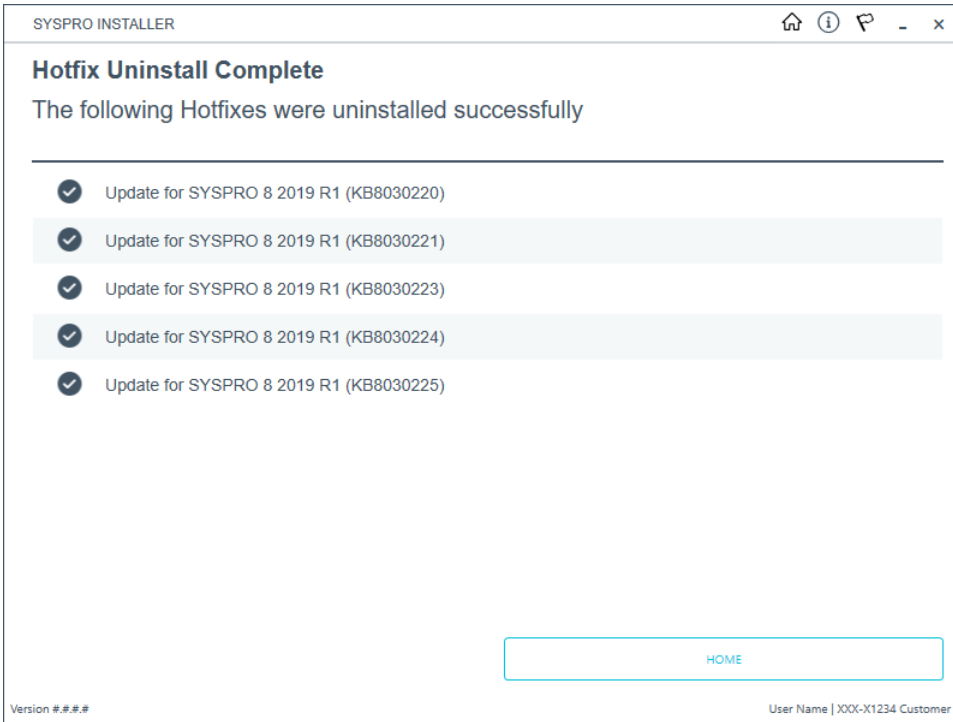
6. Hotfixes Ready to Uninstall



Once you have confirmed your hotfix selection, the **Hotfixes Ready to Uninstall** screen is displayed.

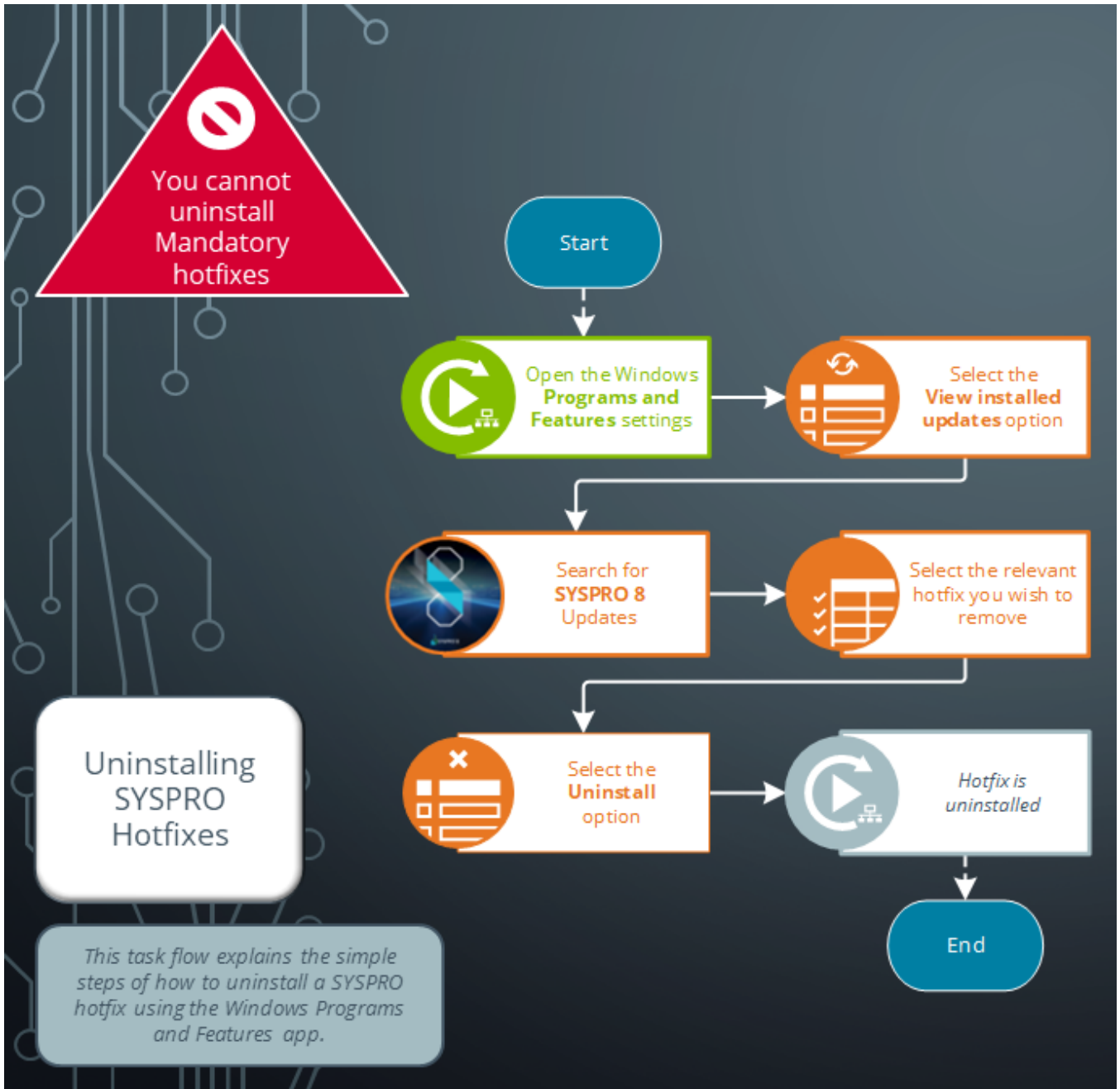
Select the **Begin Uninstall** option to uninstall the selected hotfixes.

7. Hotfix Uninstall Complete



Once the hotfixes have uninstalled successfully, the **Hotfix Uninstall Complete** screen is displayed.

Uninstalling hotfixes through Microsoft Windows



Uninstalling Additional Service Instances

This task explains how to uninstall or remove an additional service instance.

1. Login



SYSPRO INSTALLER

SYSPRO™

Sign in

Discover the Infinite Possibilities of SYSPRO 8

Please use your InfoZone credentials to Sign in.

Email

Enter your email address

Password

Enter your password

SIGN IN

Don't have InfoZone credentials?
Create an account

Version #.#.#.#

Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.



Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users

SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###-###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

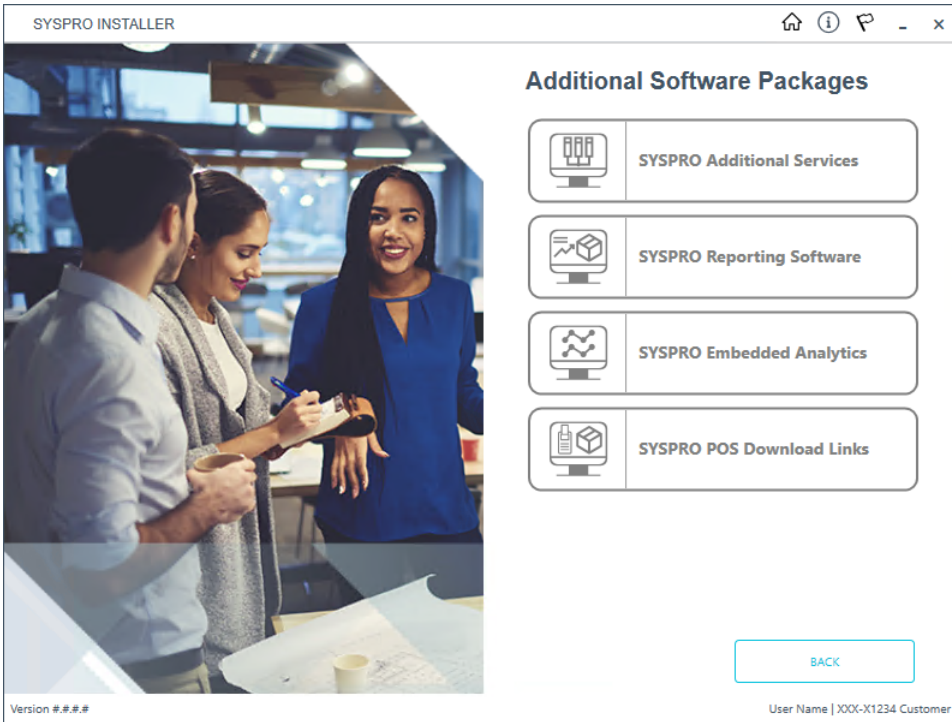


From the **SYSPRO Installer** home screen, select the **SYSPRO Additional Software** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Additional Software Packages



The **Additional Software Packages** screen provides you with a list of additional software available to install from the **SYSPRO Installer** application.

The installation files of these products are stored on the Deployment Share in the `syspro-additional-software` folder.

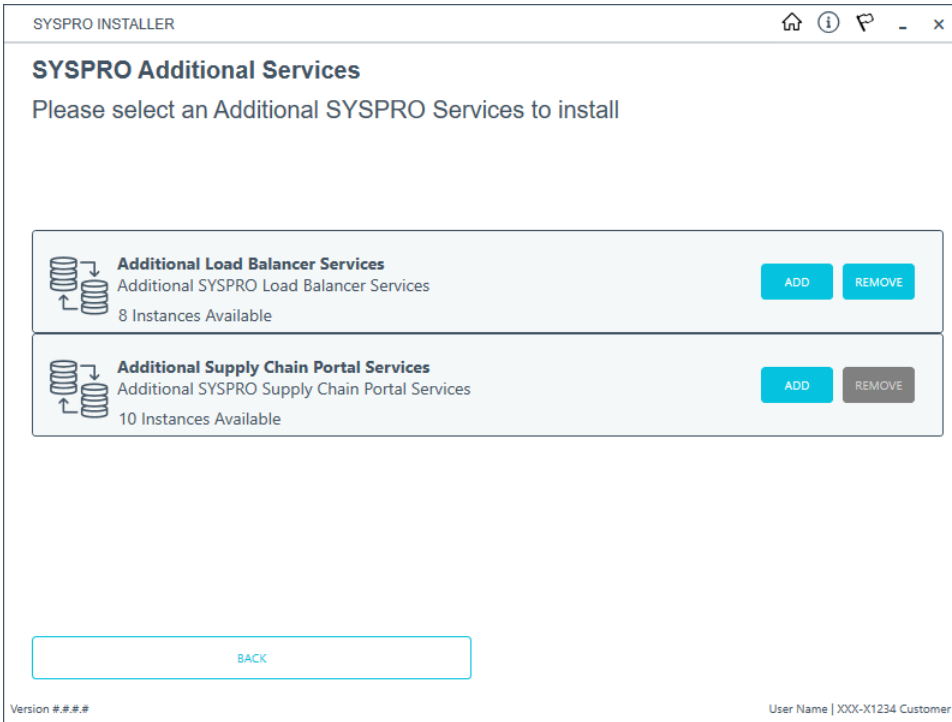
Most products include an associated Sequence File XML that is downloaded from Azure when required.

Currently, the following products are available:

- SYSPRO Additional Services
- SYSPRO Reporting Software
- SYSPRO POS Download Links
- SYSPRO Embedded Analytics

Select the **SYSPRO Additional Services** option.

4. SYSPRO Additional Services



The **SYSPRO Additional Services** screen displays all additional services available to install or remove.

To uninstall an additional service instance, select the **Remove** button.

5. Remove Additional Services

■ Additional Load Balancer Service

The screenshot shows a window titled "SYSPRO INSTALLER" with the subtitle "SYSPRO Additional Services" and the main heading "Remove Additional Load Balancer Services". At the top left, there is a "Select All" checkbox. Below it, a list of services is shown with checkboxes: "Test Instance 3", "This is a new Instance", and "Test Instance 1". At the bottom, there are two buttons: "BACK" and "CONTINUE". The footer contains "Version #.##.#" and "User Name | XXX-X1234 Customer".

■ Additional Supply Chain Portal Service

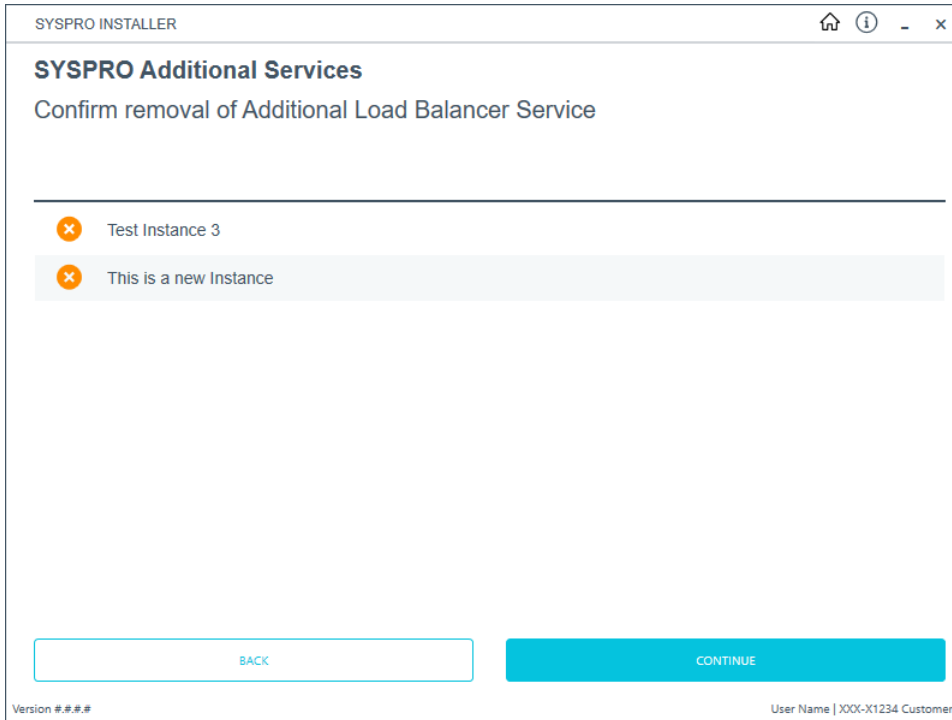
The screenshot shows a window titled "SYSPRO INSTALLER" with the subtitle "SYSPRO Additional Services" and the main heading "Remove Additional Supply Chain Portal Services". At the top left, there is a "Select All" checkbox. Below it, a list of services is shown with checkboxes: "Instance 10 - Local Machine" (checked), "Instance 09 - Local Machine", "Instance 08 - Local Machine" (checked), "Instance 07 - Local Machine", "Instance 06 - Local Machine", "Instance 05 - Local Machine", "Instance 04 - Local Machine", "Instance 03 - Local Machine", and "Instance New Service - Local Machine". At the bottom, there are two buttons: "BACK" and "CONTINUE". The footer contains "Version #.##.#" and "User Name | XXX-X1234 Customer".



From the **Remove Additional Services** screen, select which instances that you want to uninstall.

Select the **Continue** button to proceed.

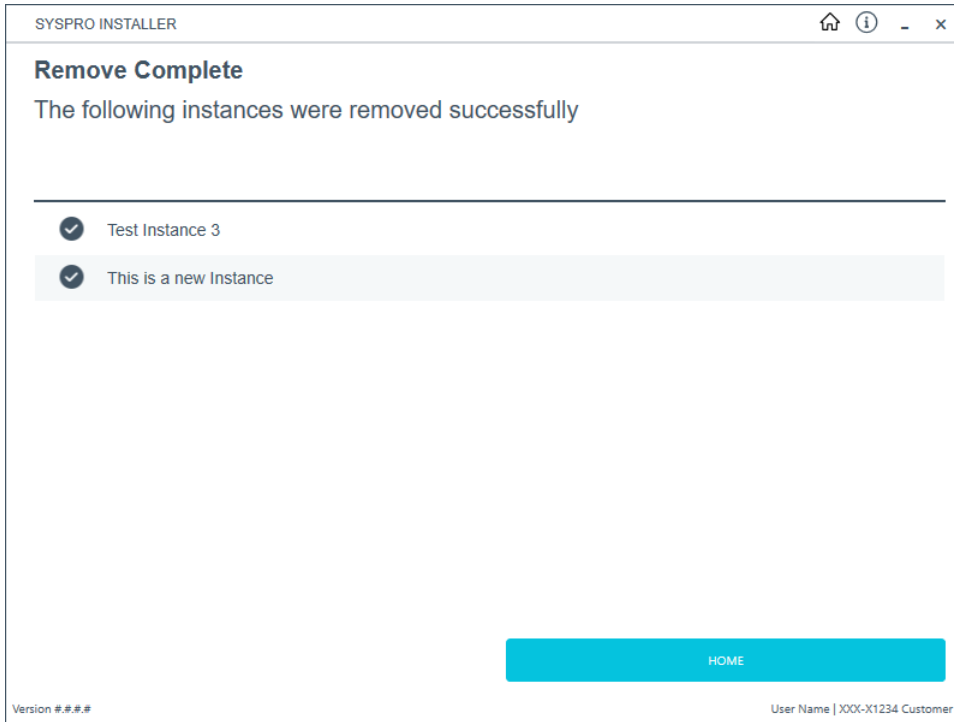
6. Confirm removal



Confirm that you want to continue with the uninstall process.



7. Removal Complete



Once complete, the **Remove Complete** screen is displayed with a summary of all additional service instances uninstalled.

Select the **Home** button to return to the **Additional Software Packages** screen.



Managing hotfix notifications

The **Administration** panel enables you to manage hotfix notifications:

- **Manage This Sites Notifications**

This section enables you to manage which users (who have worked on your companies deployment group) will be allowed to receive notifications when one is sent out for your Customer Code.



This section works similarly to how the **Hotfix Notification Maintenance** program works within **SYSPRO 8**.

- **Manage My Notifications**

This section provides you with the ability to select or deselect the customers that you would like to receive notifications for.

- **Manage Hotfix Summary Email**

This section enables you to opt into receiving an email with a summary of the recently released hotfixes and to indicate whether the email should be sent on a weekly or monthly basis.

Manage This Sites Notifications

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

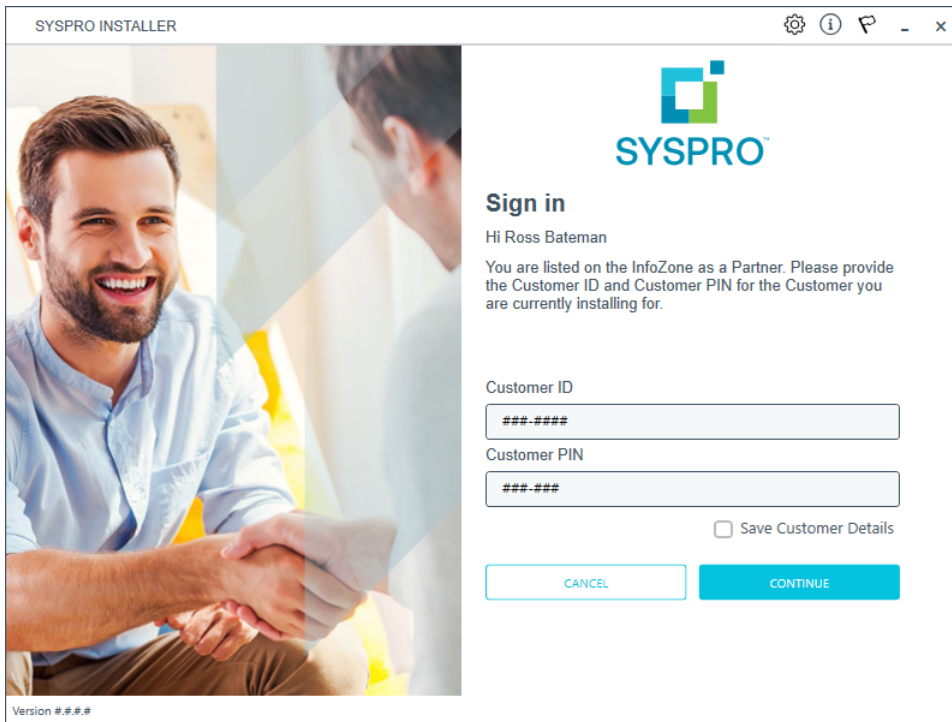


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-####

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

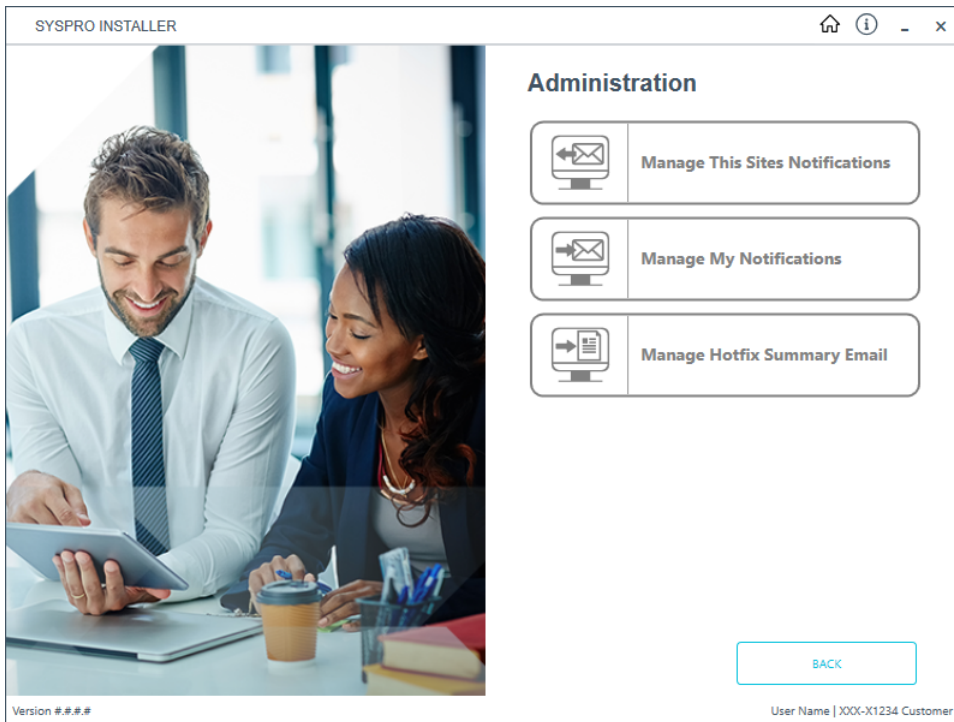


From the **SYSPRO Installer** home screen, select the **Administration** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Administration screen



From the **Administration** screen, select the **Manage This Sites Notifications** option.

4. Notification Administration

SYSPRO INSTALLER

Notification Administration

Select which users can receive notifications

Select All

- Rosa Williams (rosa.williams@syspro.com)
- Neil Hayes (neil.hayes@syspro.com)
- Ingrid Aubrey (ingrid.aubrey@syspro.com)
- Theresa de Paula (theresa.depaula@syspro.com)

BACK SAVE

Version ### User Name | XXX-X1234 Customer

From the **Notification Administration** screen, you can see all of the users that are enabled to receive notifications when they are sent out.

1. Enable or disable the users as you require.
2. Select the **SAVE** button.

A toast notification will display if the save is successful.



These details are saved to the local `CustomerContacts` table and will be pushed to Azure on the Service push (by default every 6 hours).

The settings chosen here take precedence over the user's settings.

Manage My Notifications

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.

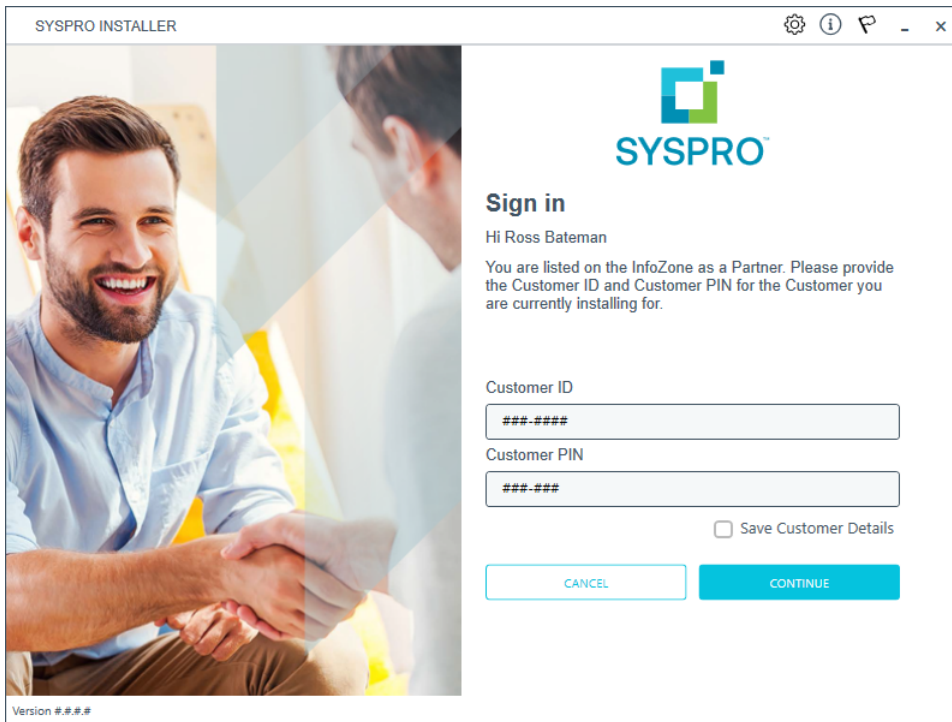


Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users



SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

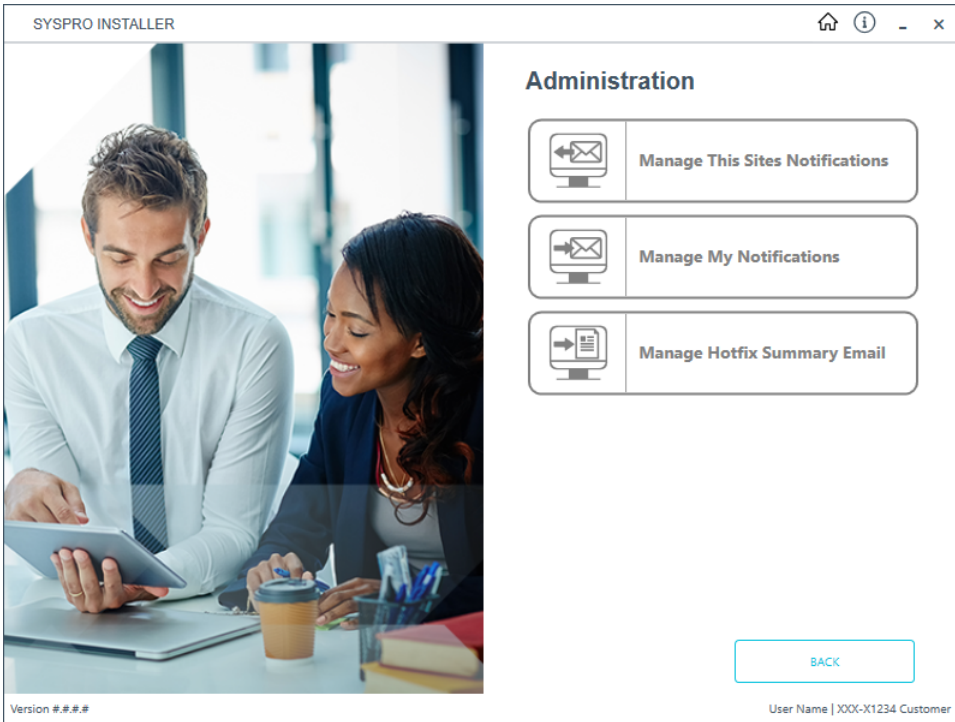


From the **SYSPRO Installer** home screen, select the **Administration** option.



You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Administration screen



From the **Administration** screen, select the **Manage My Notifications** option.

4. Notification Administration

SYSPRO INSTALLER

Notification Administration

Select the companies for which you want to receive notifications.

Select All

- [XXXXXXXXXX] SYSPRO DEVELOPMENT/PRODUCTION
- [XXXXXXXXXX] SYSPRO CORPORATE SERVICES
- [XXXXXXXXXX] SYSPRO (PTY) LTD

BACK SAVE

Version ###.## User Name | XXXX-X1234 Customer



The data displayed here is affected by the Notification flag set by the Client.

If you have chosen not to allow a user to receive notifications for their company, that setting will have preference over this list.

1. From the **Notification Administration** screen, select which companies you want to receive notifications for.
2. Select the **SAVE** button.

A toast notification will display if the save is successful.

Manage Hotfix Summary Email

1. Login



Once a connection is made to the **SYSPRO Deployment Service**, login using your **InfoZone** credentials.



Enable the **Save Customer Details** checkbox option if you want the app to save your **Customer Code** and **Customer PIN** when logging in.



If you are not listed as a customer on the **InfoZone** (i.e. you are a Partner or Super-user) an additional screen is displayed for you to enter the relevant customer code for the customer you want to install.

Partners and Super-users

SYSPRO INSTALLER

SYSPRO

Sign in

Hi Ross Bateman

You are listed on the InfoZone as a Partner. Please provide the Customer ID and Customer PIN for the Customer you are currently installing for.

Customer ID
###-###

Customer PIN
###-###

Save Customer Details

CANCEL CONTINUE

Version ###.###

Ensure that you enter the **Customer ID** for the customer being installed.



The **Customer ID** defaults to the customer code defined within your **InfoZone** profile, therefore you *must* ensure that it matches the SYSPRO account that you are installing.

The **Customer PIN** is the 6-digit code included in the email you received that contained your **SYSPRO 8** license.

You can verify your customer ID and PIN against the `CustomerId` and `CustomerPin` elements of the license XML file.

2. Home screen

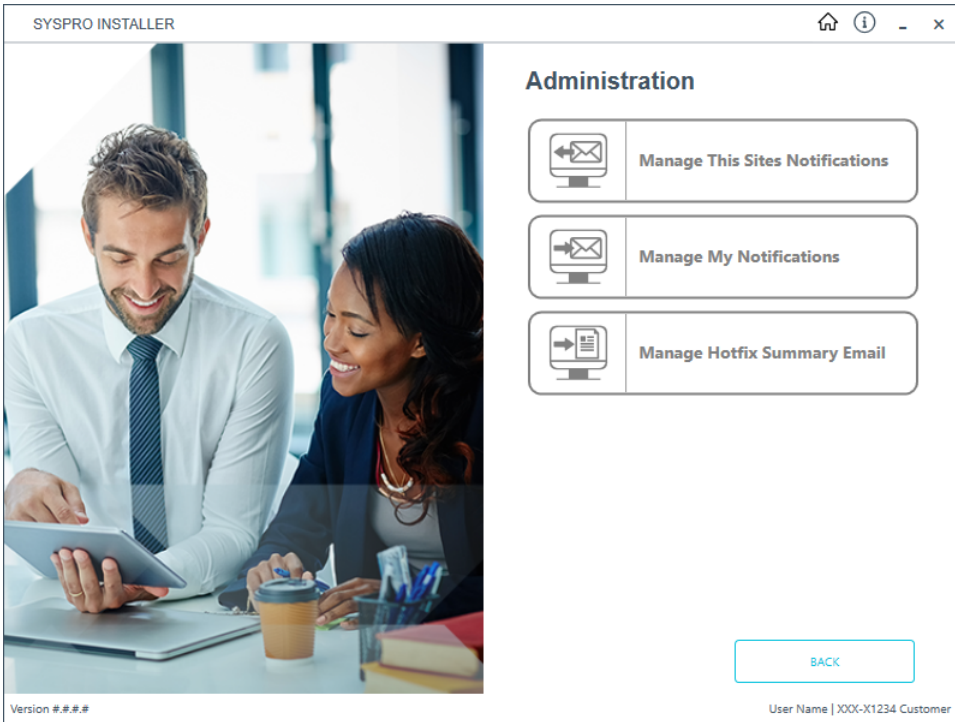


From the **SYSPRO Installer** home screen, select the **Administration** option.



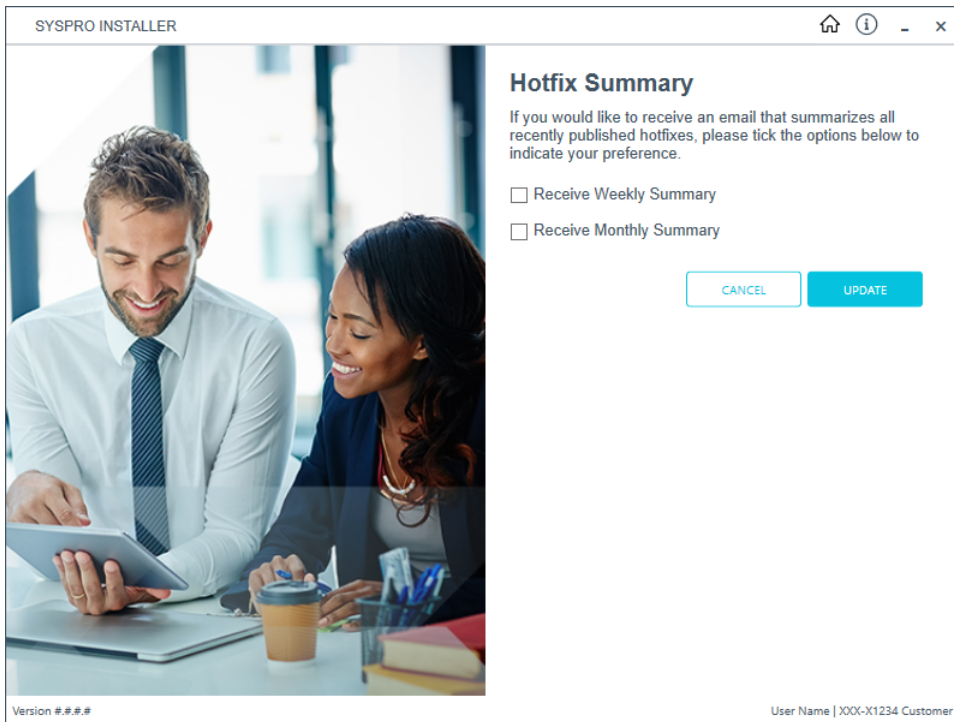
You can navigate back to this home page from any point in the app by selecting the home icon (🏠) from the toolbar at the top of each screen.

3. Administration screen



From the **Administration** screen, select the **Manage Hotfix Summary Email** option.

4. Hotfix Summary




From the **Hotfix Summary** screen, indicate your preference on how often you wish to receive the Hotfix Summary Email: Weekly or Monthly.

If you do not wish to receive the email, simply ensure that both check-boxes are disabled.

Once you are satisfied with your selection, select the **Update** button to confirm.



Hints and Tips

- To view a quick summary of the new functionality added to the latest version of the app, login to validate your access and select the **What's New** flag () from the top right-hand corner.
- From **SYSPRO 8** you can repair or uninstall components using **Windows Programs and Features**.



You cannot uninstall mandatory hotfixes.

- You can view details of the endpoint to which the app is connected by hovering over the endpoint type (bottom right hand corner of every screen).

Where to from here?

First time installation

- Review the **Post Installation** checklist.
- Review the **Hotfix** topic.

Upgrading from SYSPRO 7 Update 1

- Convert your **SYSPRO 7 Update 1** data using the **Data Conversion** program.
- Review the **Post Installation** checklist.
- Review the **Hotfix** topic.

SYSPRO Hotfixes

A hotfix is the minimum software required to provide a solution for a specific problem experienced by one or more customers. These can also include any relevant dependencies.

SYSPRO provides hotfixes as a way of deploying software updates during the release of **SYSPRO 8**.

Types of hotfixes available include:

- **Mandatory Hotfix**
- **Optional/Customer-specific Hotfix**
- **Consolidated Hotfix**
- **Diagnostic Hotfix**
- **Restricted Hotfix**
- **Withdrawn Hotfix**

Please refer to the **SYSPRO Hotfixes** reference guide for a detailed explanation.

Referencing

SYSPRO ERP Software

Product list

The following lists all possible additional products that may be available for you to install:



This list is subject to change as additional products are subsequently released.

Server Side

- SYSPRO Application Gateway
- SYSPRO 8 Active Directory Sync Service
- SYSPRO 8 Analytics
- SYSPRO Avanti Web Service
- SYSPRO 8 Avanti Initialization Service
- SYSPRO 8 Bot Service
- SYSPRO 8 Communications Service
- SYSPRO 8 Document Flow Manager Folder Poller
- SYSPRO 8 Document Flow Manager Queue Poller
- SYSPRO 8 e.net Communications Load Balancer
- SYSPRO 8 e.net Diagnostics
- SYSPRO Embedded Analytics
- SYSPRO 8 Espresso
- SYSPRO 8 Espresso Notification Service
- SYSPRO 8 Harmony API Service
- SYSPRO 8 Harmony Service
- SYSPRO 8 Language Packs (French, Chinese, German, Russian, Spanish)
- SYSPRO 8 Machine Learning
- SYSPRO OData Service
- SYSPRO 8 Product Configurator
- SYSPRO 8 Reporting Host Service
- SYSPRO 8 Rules Data Service



- SYSPRO 8 Rules Engine Service
- SYSPRO 8 Runtime
- SYSPRO 8 Server
- SYSPRO 8 Service Upgrade Manager
- SYSPRO Supply Chain Portal
- SYSPRO 8 Web Service
- SYSPRO 8 Workflow Service

Client side

- SYSPRO 8 Client
- SYSPRO 8 Office Integration
- SYSPRO 8 Runtime



Additional software packages

The following lists all possible additional SYSPRO products that may be available for you to select from the **Additional Software Packages** section of the app:



This list is subject to change as additional products are subsequently released.

SYSPRO Additional Services

- Additional Load Balancer Service
- Additional Supply Chain Portal Service

SYSPRO Reporting Software

SYSPRO 8 2020 R2 and onwards:

- Server-side reporting software:
 - Crystal Reports Server 2016 SP8
 - Business Objects Runtime 2016 x64
- Client-side reporting software:
 - Business Objects Runtime 2016 x86
 - Java runtime
 - SYSPRO 8 Reporting Components
- Designer software:
 - Crystal Reports 2016 SP8
 - SYSPRO 8 Reporting Designer Addin

SYSPRO 8 2020 R1 and prior versions:

- Server-Side Software:
 - Crystal Reports Server 2013 SP8
 - Business Objects Runtime x64
- Client-Side Software:
 - Crystal Reports runtime engine
 - Java runtime
 - SYSPRO 8 Reporting Components
- Designer Software:



- □ Crystal Reports 2013 SP6
- □ Crystal Reports 2013 SP8 update
- □ BI Platform .NET SDK Redistributable
- □ SYSPRO 8 Reporting Designer Addin

SYSPRO Embedded Analytics

- SYSPRO Embedded Analytics


SYSPRO POS Download Links

- SYSPRO 8 POS Autorun 2020 R2
- SYSPRO 8 POS Autorun 2020 R1
- SYSPRO 8 POS Autorun 2019 R2
- SYSPRO 8 POS Autorun 2019 R1
- SYSPRO 8 POS Autorun 2018 R2


SYSPRO product prerequisites

The **SYSPRO Installer** verifies your system against all prerequisites required for the products you select to install. Should any product fail a prerequisite check at this stage, the **Prerequisites** screen is displayed.


The following indicates the prerequisites per product:

Product	Prerequisites
SYSPRO 8 Active Directory Sync Service	<ul style="list-style-type: none"> Microsoft .NET Framework 4.6 SYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p> <div style="border: 1px solid #0070C0; padding: 10px; margin-top: 10px;">  The SYSPRO 8 Active Directory Sync Service must be run as a named user that has READ permission to access Microsoft Active Directory (AD). </div>
SYSPRO 8 Analytics	<p>Requirements to perform business analysis on your SYSPRO data:</p> <ul style="list-style-type: none"> SQL Server Analysis Services SQL Server Integration Services Microsoft .NET Framework 4.6 SYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p> <p>Requirements to perform business analysis on your SYSPRO data on a client workstation, using SYSPRO's viewer:</p> <ul style="list-style-type: none"> Microsoft Core XML Services (MSXML) 6.0 Microsoft .NET Framework 4.6 OLEDB data providers for SQL Server Analysis Services SYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p>
SYSPRO Application Gateway	<ul style="list-style-type: none"> Microsoft .NET Desktop Runtime 6





Product	Prerequisites
SYSPRO 8 Avanti Initialization Service	<div data-bbox="552 286 1406 412" style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px;"> This service must be installed on the same application server as the SYSPRO 8 Server.</div> <ul data-bbox="647 443 1321 584" style="list-style-type: none">■ Microsoft .NET Framework 4.8■ SYSPRO 8 Service Upgrade Manager■ SYSPRO 8 e.net Communications Load Balancer <p data-bbox="679 611 1342 685">A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p> <p data-bbox="552 719 1406 875">The following technology is also required when using more than 30 instances of the SYSPRO Web UI (Avanti) - as defined against the MAXIMUM NUMBER OF INSTANCES ALLOWED setup option (<i>Setup Options > System Setup > System-Wide Personalization</i>):</p> <ul data-bbox="647 909 1238 992" style="list-style-type: none">■ Windows Server 2022: Datacenter Edition■ SYSPRO Application Gateway service






Product	Prerequisites
SYSPRO Avanti Web Service	<ul style="list-style-type: none">■ Microsoft .NET Framework 4.6■ SYSPRO 8 Server■ SYSPRO 8 Service Upgrade Manager■ SYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p> <ul style="list-style-type: none">■ SYSPRO 8 Avanti Initialization Service connection■ Internet Information Services (IIS) 7.0 Core Web Engine Feature■ Internet Information Services (IIS) 7.0 World Wide Web Publishing Feature■ Internet Information Services (IIS) WebSocket Protocol Feature <div data-bbox="552 965 1406 1128" style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px;"> We recommend that you use Windows Server 2019 (or higher) when running SYSPRO Web UI (Avanti).</div> <p>The following technology is also required when using more than 30 instances of the SYSPRO Web UI (Avanti) - as defined against the MAXIMUM NUMBER OF INSTANCES ALLOWED setup option (<i>Setup Options > System Setup > System-Wide Personalization</i>):</p> <ul style="list-style-type: none">■ Windows Server 2022: Datacenter Edition■ SYSPRO Application Gateway service
SYSPRO 8 Bot Service	<ul style="list-style-type: none">■ Microsoft .NET Framework 4.6■ SYSPRO 8 Service Upgrade Manager■ SYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p> <ul style="list-style-type: none">■ Internet Information Services (IIS) 7.0 Core Web Engine Feature■ Internet Information Services (IIS) 7.0 World Wide Web Publishing Feature





Product	Prerequisites
SYSPRO 8 Client	<ul style="list-style-type: none">Microsoft .NET Framework 4.6SYSPRO 8 Runtime
SYSPRO 8 Communications Service	<div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px;"> This service must be installed on the same application server as the SYSPRO 8 Server.</div> <ul style="list-style-type: none">Microsoft .NET Framework 4.6SYSPRO 8 Service Upgrade ManagerSYSPRO 8 e.net Communications Load Balancer A valid endpoint must be configured in the Setup Options program of SYSPRO 8.
SYSPRO 8 Document Flow Manager Folder Poller	<ul style="list-style-type: none">Microsoft .NET Framework 4.6SYSPRO 8 e.net Communications Load Balancer A valid endpoint must be configured in the Setup Options program of SYSPRO 8.
SYSPRO 8 Document Flow Manager Queue Poller	<ul style="list-style-type: none">Microsoft .NET Framework 4.6SYSPRO 8 e.net Communications Load Balancer A valid endpoint must be configured in the Setup Options program of SYSPRO 8.
SYSPRO Embedded Analytics	<ul style="list-style-type: none">SYSPRO Application Gateway servicePostgreSQL 12 (Configured server-side)Microsoft Edge WebView2 <p>This controller must installed on the SYSPRO Desktop Client for SYSPRO users to be able to design and deploy dashboards.</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px;"> This is built into the Client install from SYSPRO 8 2022 onwards.</div>






Product	Prerequisites
SYSPRO 8 e.net Communications Load Balancer	<div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px;"> This service must be installed on the same application server as the SYSPRO 8 Server.</div> <ul style="list-style-type: none">■ Microsoft .NET Framework 4.6■ SYSPRO 8 Service Upgrade Manager■ SYSPRO 8 Server
Additional Load Balancer Service	<div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px;"> This service must be installed on the same application server as the SYSPRO 8 Server.</div> <ul style="list-style-type: none">■ SYSPRO 8 e.net Communications Load Balancer
SYSPRO 8 e.net Diagnostics	<ul style="list-style-type: none">■ Microsoft .NET Framework 4.6■ SYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px;"> SYSPRO e.net Diagnostics only supports SYSPRO connections using the SYSPRO 8 e.net Communications Load Balancer service, which is a prerequisite when installing SYSPRO 8.</div>
SYSPRO 8 Espresso	<ul style="list-style-type: none">■ Microsoft .NET Framework 4.6■ SYSPRO 8 Service Upgrade Manager■ SYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p> <ul style="list-style-type: none">■ SYSPRO 8 Espresso Notification Service■ Internet Information Services (IIS)
SYSPRO 8 Espresso Notification Service	<ul style="list-style-type: none">■ Microsoft .NET Framework 4.6■ SYSPRO 8 Service Upgrade Manager■ SYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p>





Product	Prerequisites
SYSPRO 8 Harmony Service	<ul style="list-style-type: none">Microsoft .NET Framework 4.6Microsoft SQL Server 2012 or higherSYSPRO 8 Service Upgrade ManagerSYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p>
SYSPRO 8 Harmony API Service	<ul style="list-style-type: none">Microsoft .NET Framework 4.6SYSPRO 8 Service Upgrade ManagerSYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p> <ul style="list-style-type: none">Internet Information Services (IIS) 7.0 Core Web Engine FeatureInternet Information Services (IIS) 7.0 World Wide Web Publishing FeatureMicrosoft .NET Core 1.0.1 Runtime (x64)
SYSPRO 8 Language packs	<div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px;"> This applies to all language packs available from the Product Selection (French, Chinese, German, Russian, Spanish).</div> <ul style="list-style-type: none">SYSPRO 8 Server
SYSPRO 8 Machine Learning	<div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px;"> This service can be installed on any server as long as the SYSPRO 8 e.net Communications Load Balancer endpoint is configured correctly in the service's configuration file.</div> <ul style="list-style-type: none">Microsoft .NET Framework 4.6SYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p>



Product	Prerequisites
SYSPRO OData Service	<div data-bbox="555 286 1406 405" style="border: 1px solid red; padding: 5px;"> We strongly recommend exposing this service over HTTPS to ensure security.</div> <ul style="list-style-type: none">■ Microsoft .NET Framework 4.6■ Internet Information Services (IIS) - including:<ul style="list-style-type: none">□ .NET Core hosting bundle (version 3.1.12 or higher)<div data-bbox="722 600 1406 1032" style="border: 1px solid blue; padding: 5px;"> Minimum .NET Core frameworks required by the SYSPRO OData API:<ul style="list-style-type: none">□ Microsoft.AspNetCore.App (version 3.1.8 or higher)□ Microsoft.NETCore.App (version 3.1.0 or higher)□ NETStandardLibrary (version 2.1.0 or higher)</div>□ SSL Certificate for live production sites<div data-bbox="722 1115 1406 1630" style="border: 1px solid blue; padding: 5px;"> The SYSPRO OData deployment must be secured by an IIS certificate. An SSL certificate can be purchased online and deployed on the host server. It is essentially the remit of the solution platform provider to assist in deploying a valid SSL certificate into the IIS instance and to configure the solution for access on Port 443.</div> <ul style="list-style-type: none">■ A connection to Microsoft SQL Server■ A connection to the SYSPRO 8 e.net Communications Load Balancer via net.tcp



Product	Prerequisites
SYSPRO 8 Office Integration	<ul style="list-style-type: none">▪ Microsoft .NET Framework 4.6▪ Microsoft Visual Studio 2010 Tools for Office▪ SYSPRO 8 Server <i>or</i> SYSPRO 8 Client <div data-bbox="552 461 1404 663" style="border: 1px solid #0070C0; padding: 10px;"> SYSPRO Office Integration is not supported with any 64-bit version of Microsoft Office and is not compatible when running Microsoft Office 365 Click-to-Run.</div>
SYSPRO Point of Sale	<ul style="list-style-type: none">▪ Microsoft .NET Framework 4.6▪ SYSPRO 8 Service Upgrade Manager▪ SYSPRO 8 Runtime▪ SYSPRO 8 Point of Sale e.net Communication Service A valid endpoint must be configured in the Setup Options program of SYSPRO 8.▪ SYSPRO 8 Point of Sale Synchronize Service▪ SYSPRO Point of Sale▪ SYSPRO 8 Avanti Initialization Service <div data-bbox="683 1182 1404 1346" style="border: 1px solid #0070C0; padding: 10px;"> This service must be installed on the same application server as the SYSPRO 8 Server.</div> <ul style="list-style-type: none">▪ SYSPRO POS Offline Foundation (for offline branches)▪ Internet Information Services (IIS) WebSocket Protocol Feature
SYSPRO 8 Product Configurator	<ul style="list-style-type: none">▪ Microsoft .NET Framework 4.6▪ SYSPRO 8 e.net Communications Load Balancer A valid endpoint must be configured in the Setup Options program of SYSPRO 8.▪ Internet Information Server (IIS) 7.0



Product	Prerequisites
SYSPRO Reporting Software and SYSPRO 8 Reporting Host Service	<div data-bbox="552 286 1406 450" style="border: 1px solid #0070C0; padding: 10px;"> The SYSPRO 8 Reporting Host Service must be installed on the same application server as the SYSPRO 8 Server.</div> <p data-bbox="552 488 1262 524">SYSPRO Additional Reporting Software 2020</p> <p data-bbox="552 548 1121 584"><i>(Available from SYSPRO 8 2021 R2 onwards)</i></p> <ul data-bbox="647 613 1390 1832" style="list-style-type: none"><li data-bbox="647 613 1390 869">■ Server Side Software:<ul data-bbox="687 669 1161 869" style="list-style-type: none"><li data-bbox="687 669 1126 705">□ Microsoft .NET Framework 4.6<li data-bbox="687 723 1150 759">□ SAP Crystal Reports Server 2020<li data-bbox="687 777 970 813">□ SYSPRO 8 Runtime<li data-bbox="687 831 1161 869">□ SYSPRO 8 Reporting Host Service<li data-bbox="647 891 1390 1245">■ Client-Side Software:<p data-bbox="679 947 1390 1021">Requirements to print SYSPRO reports using the SRS technology, via client-side:</p><ul data-bbox="687 1043 1203 1245" style="list-style-type: none"><li data-bbox="687 1043 1126 1079">□ Microsoft .NET Framework 4.6<li data-bbox="687 1097 1203 1133">□ SAP Crystal Reports Runtime Engine<li data-bbox="687 1151 970 1187">□ SYSPRO 8 Runtime<li data-bbox="687 1205 1171 1245">□ SYSPRO 8 Reporting Components<li data-bbox="647 1267 1390 1832">■ Designer Software:<p data-bbox="679 1323 1390 1440">Requirements to change the standard SYSPRO SRS reports or design your own reports / documents, via client-side:</p><ul data-bbox="687 1462 1254 1832" style="list-style-type: none"><li data-bbox="687 1462 1126 1498">□ Microsoft .NET Framework 4.6<li data-bbox="687 1516 1203 1552">□ SAP Crystal Reports Runtime Engine<li data-bbox="687 1570 970 1606">□ SYSPRO 8 Runtime<li data-bbox="687 1624 1171 1659">□ SYSPRO 8 Reporting Components<li data-bbox="687 1677 1114 1713">□ SAP Crystal Reports 2020 SP2<li data-bbox="687 1731 1254 1767">□ BusinessObjects .NET SDK 64bit 4.3 SP2<li data-bbox="687 1785 1203 1832">□ SYSPRO 8 Reporting Designer Addin <p data-bbox="552 1895 1262 1930">SYSPRO Additional Reporting Software 2016</p> <p data-bbox="552 1955 1286 1991"><i>(Available from SYSPRO 8 2020 R2 to SYSPRO 8 2021 R2)</i></p>





Product	Prerequisites
	<ul style="list-style-type: none">■ Server Side Software:<ul style="list-style-type: none">□ Microsoft .NET Framework 4.6□ SAP Crystal Reports Server 2016 SP8□ SYSPRO 8 Runtime□ SYSPRO 8 Reporting Host Service□ SAP BusinessObjects BI platform .NET SDK Redistributable 64bit 4.2 SP8■ Client-Side Software:<p>Requirements to print SYSPRO reports using the SRS technology, via client-side:</p><ul style="list-style-type: none">□ Microsoft .NET Framework 4.6□ Business Objects Runtime 2016 x86□ SYSPRO 8 Runtime□ SYSPRO 8 Reporting Components■ Designer Software:<p>Requirements to change the standard SYSPRO SRS reports or design your own reports / documents, via client-side:</p><ul style="list-style-type: none">□ Microsoft .NET Framework 4.6□ Business Objects Runtime 2016 x86□ SYSPRO 8 Runtime□ SYSPRO 8 Reporting Components□ SAP BusinessObjects BI platform .NET SDK Redistributable 64bit 4.2 SP8□ SAP Crystal Reports 2016 SP8□ SYSPRO 8 Reporting Designer Addin <p>SYSPRO Additional Reporting Software 2013 <i>(Available up to and including SYSPRO 8 2020 R1)</i></p> <ul style="list-style-type: none">■ Client-Side Software:<p>Requirements to print SYSPRO reports using the SRS technology, via client-side:</p>



Product	Prerequisites
	<ul style="list-style-type: none"> ■ □ Microsoft .NET Framework 4.6 □ SAP Crystal Reports Runtime engine □ SYSPRO 8 Reporting Components □ SYSPRO 8 Runtime ■ Designer Software: Requirements to change the standard SYSPRO SRS reports or design your own reports / documents, via client-side: <ul style="list-style-type: none"> □ Microsoft .NET Framework 4.6 □ SAP Crystal Reports Runtime engine □ SYSPRO 8 Runtime □ SYSPRO 8 Reporting Components □ SAP Crystal Reports 2013 SP6 □ SAP Crystal Reports 2013 SP8 update □ BI platform .NET SDK Redistributable □ SYSPRO 8 Reporting Designer Addin <div style="border: 1px solid green; padding: 10px; margin-top: 10px;"> <p> The SYSPRO 8 Reporting Components enable you to print reports through SYSPRO when the REPORTING CONFIGURATION setup option is defined as Client-side reporting using SQL or Client-side reporting using XML (<i>Setup Options > System Setup > Reporting</i>).</p> </div>
SYSPRO 8 Rules Data Service	<ul style="list-style-type: none"> ■ Microsoft .NET Framework 4.6 ■ SYSPRO 8 Service Upgrade Manager ■ SYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p>
SYSPRO 8 Rules Engine Service	<ul style="list-style-type: none"> ■ Microsoft .NET Framework 4.6 ■ SYSPRO 8 Service Upgrade Manager ■ SYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p>



Product	Prerequisites
SYSPRO 8 Server	<ul style="list-style-type: none">Microsoft .NET Framework 4.6SYSPRO 8 RuntimeSYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p>
SYSPRO 8 Service Upgrade Manager	<ul style="list-style-type: none">Microsoft .NET Framework 4.6
SYSPRO Supply Chain Portal	<ul style="list-style-type: none">Microsoft .NET Framework 4.6SYSPRO 8 Service Upgrade ManagerSYSPRO 8 Avanti Initialization ServiceInternet Information Services (IIS) 7.0 Core Web Engine FeatureInternet Information Services (IIS) 7.0 World Wide Web Publishing FeatureSYSPRO 8 Reporting Host Service
Additional Supply Chain Portal Service	<ul style="list-style-type: none">SYSPRO Supply Chain Portal
SYSPRO 8 Web Service	<div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px;"><p> Web-based Applications are not installed on the SYSPRO Application Server.</p></div> <ul style="list-style-type: none">Microsoft .NET Framework 4.6Internet Information Server (IIS) 7.0SYSPRO 8 e.net Communications Load Balancer <p>A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px;"><p> SYSPRO Web Services is a wrapper around the SYSPRO 8 e.net Communications Load Balancer service, which is a prerequisite when installing SYSPRO 8.</p></div>





Product	Prerequisites
SYSPRO 8 Workflow Service	<ul style="list-style-type: none"><li data-bbox="651 293 1086 322">■ Microsoft .NET Framework 4.6<li data-bbox="651 344 1161 374">■ SYSPRO 8 Service Upgrade Manager<li data-bbox="651 396 1318 425">■ SYSPRO 8 e.net Communications Load Balancer <p data-bbox="679 456 1342 533">A valid endpoint must be configured in the Setup Options program of SYSPRO 8.</p>






Product parameter details

For your ease of reference, the following sections cover each product's parameters and their considerations:


SYSPRO Application Gateway

Parameter	Description and considerations
HTTP Port	<p>Indicate if you want to use an HTTP port.</p> <p>Default port number provided: 30800</p> <p>Accept the default provided or change manually to match your preference.</p>
Add HTTP port to firewall	<p>For best practice, enable this option to ensure that the port number is added to your firewall.</p>
HTTPS Port	<p>Indicate if you want to use an HTTPS port.</p> <p>Default port number provided: 30801</p> <p>Accept the default provided or change manually to match your preference.</p> <div style="border: 1px solid #0070C0; border-radius: 5px; padding: 5px;"> SSL certificate details are required when selecting this port type.</div>
Add HTTPS port to firewall	<p>For best practice, enable this option to ensure that the port number is added to your firewall.</p>
Certificate Store	<p>This indicates the SSL certificate store found against your system.</p> <div style="border: 1px solid #0070C0; border-radius: 5px; padding: 5px;"> This field is read only and can't be changed.</div>




Parameter	Description and considerations
Certificate Subject	<p>Select the Browse icon to retrieve the relevant SSL certificate to use for running your web client.</p> <p>This launches the Parameter Certificate Browser screen with the valid and current SSL certificates available under the default stores.</p> <div data-bbox="552 528 1402 692"> The selection defaults to the first item found in the Store list which subsequently loads the Subjects (also defaulting to the first item in the list).</div> <p>From here you can browse for and select the applicable SSL certificate.</p>
Certificate Subject Overwrite	<p>This indicates the current SSL certificate subject, if the Overwrite Subject option was enabled within the Parameter Certificate Browser screen.</p> <div data-bbox="552 965 1402 1048"> This field is read only and can't be changed.</div>
Please enter the SYSPRO Gateway Read Only Authentication key	<p>Enter a read-only authentication key for the SYSPRO Application Gateway service.</p> <div data-bbox="552 1178 1402 1283"><p>FOR EXAMPLE:</p><p>AppGateWayPass123</p></div> <p>You can define any password, pass-phrase or secret for this authentication key, and once defined its stored in the Gateway's configuration as a hashed value.</p> <div data-bbox="552 1447 1402 1610"> Ensure that you take note of this key as it is required later when configuring the gateway in the Setup Options program.</div>



Parameter	Description and considerations
Please enter the SYSPRO Gateway Authentication key	<p>Enter a value for the SYSPRO Application Gateway authentication key.</p> <p>FOR EXAMPLE: AppGatewayKey321</p> <p>You can define any password, pass-phrase or secret for this authentication key, and once defined its stored in the Gateway's configuration as a hashed value.</p> <div data-bbox="552 658 1401 981" style="border: 1px solid #0070C0; padding: 10px;"><p> If you plan on installing the SYSPRO Embedded Analytics module:</p><p>Ensure that you take note of this key as it will be required during the install for SYSPRO Embedded Analytics, as well as within the Setup Options program when configuring your environment.</p></div>
Destination Folder	<p>Default provided: C:\Program Files\SYSPRO\SYSPRO Application Gateway</p> <p>Accept the default provided or change manually to match your preference.</p>



SYSPRO 8 Active Directory Sync Service

Parameter	Description and considerations
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px; margin: 10px 0;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Enter a SOAP port number	<p>Default provided: 30245</p> <p>Accept the default provided or change manually to match your preference.</p>
Add port to firewall	<p>For best practice, enable this option to ensure that the port number is added to your firewall.</p>
Please enter the DOMAIN account required for the service credentials	<p>Enter details of the account domain that will host the SYSPRO 8 Active Directory Sync Service.</p> <p>If these details are invalid, the service will fail.</p>
Please enter the User Name required for the service credentials	<p>Enter the username for the account that will host the SYSPRO 8 Active Directory Sync Service.</p> <p>If these details are invalid, the service will fail.</p>




Parameter	Description and considerations
Please enter the Password for the entered user name required for the service credentials	<p>Enter the password for the account that will host the SYSPRO 8 Active Directory Sync Service.</p> <p>If these details are invalid, the service will fail.</p>
Security group suffix	<p>Default provided: <code>SYSPRO.ERP</code></p> <p>Enter the security group suffix if you require more identification than the default provides.</p> <div style="border-left: 2px solid black; padding-left: 10px;"><p>FOR EXAMPLE:</p><p>If you wanted to identify the security group further for an Accounts department, you could create the security group suffix as follows:</p><p><code>SYSPRO.ERP.ACC</code></p></div> <p>This field can be left blank if required.</p>
Destination Folder	<p>Default provided: <code>C:\Program Files\SYSPRO\SYSPRO Active Directory Sync Service</code></p> <p>Accept the default provided or change manually to match your preference.</p>


SYSPRO 8 Analytics

Parameter	Description and considerations
Admin Service Port	<p>Default provided: 30200</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px; margin-top: 10px;">  <p>Accept the default provided or change manually to match your preference. This value must be different to the Business Service Port.</p> </div>
Add admin service port to firewall	For best practice, enable this option to ensure that the port number is added to your firewall.
Business Service Port	<p>Default provided: 30201</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px; margin-top: 10px;">  <p>Accept the default provided or change manually to match your preference. This value must be different to the Administration Service Port.</p> </div>
Add business service port to firewall	For best practice, enable this option to ensure that the port number is added to your firewall.
Destination folder	<p>Default provided: C:\Program Files (x86)\SYSPRO\SYSPRO 8 Analytics</p> <p>Accept the default provided or change manually to match your preference.</p>

SYSPRO Avanti Web Service


Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070C0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
Enter a SOAP port number	<p>Default provided: 30190</p> <p>You can choose to accept the default provided, or manually change to that which you require.</p>
SYSPRO Avanti Initialization Service Endpoint	<p>Default provided: net.tcp://localhost:30190/SYSPROInitializationService</p> <p>Accept the default provided or change manually to match your preference.</p>

SYSPRO 8 Avanti Initialization Service

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070C0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
Enter a SOAP port number	<p>Default provided: 30190</p> <p>You can choose to accept the default provided, or manually change to that which you require.</p>
Add port to firewall	<p>For best practice, enable this option to ensure that the port number is added to your firewall.</p>
Destination Folder	<p>Default provided: C:\Program Files\SYSPRO\SYSPRO Avanti Initialization Service</p> <p>Accept the default provided or change manually to match your preference.</p>





SYSPRO 8 Bot Service

Parameter	Description and considerations
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070c0; border-radius: 10px; padding: 10px; margin: 10px 0;"> Accept the default provided or change manually to match your preference.</div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none">■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none">■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
SYSPRO 8 Bot Id	<p>Default provided: <code>SYSPRO Ken</code></p> <p>Accept the default provided or change manually to match your preference.</p>

SYSPRO 8 Client

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070C0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070C0; padding: 5px; margin-bottom: 10px;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO Server HOST name	Enter the computer's host name for the server on which SYSPRO 8 Server is installed.
SYSPRO 8 Communications Port	<p>Default provided: 30110</p> <p>Accept the default provided or change manually to match your preference.</p>
Destination Folder	<p>Default provided: <code>C:\SYSPRO8Client</code></p> <p>Accept the default provided or change manually to match your preference.</p>



SYSPRO 8 Communications Service

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070C0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070C0; padding: 5px; margin-bottom: 10px;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFSservice</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Enter a service name	<p>Default provided: <code>SYSPRO 8 Communications</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Enter a service description	<p>Default provided: <code>Service used for client-server communication of SYSPRO</code></p> <p>Accept the default provided or change manually to match your preference.</p>




Parameter	Description and considerations
Enter a port number	<p>Default provided: 30110</p> <p>Accept the default provided or change manually to match your preference.</p> <p>The recommended range is 1024 - 49151</p>
Add port to firewall	<p>For best practice, enable this option to ensure that the port number is added to your firewall.</p>
Destination Folder	<p>Default provided: C:\Program Files\SYSPRO\SYSPRO 8 Communications Service\30110</p> <p>Accept the default provided or change manually to match your preference.</p>



SYSPRO 8 Document Flow Manager Folder Poller

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Destination Folder	<p>Default provided: <code>C:\Program Files\SYSPRO\SYSPRO 8 Document Flow Manager Folder Poller</code></p> <p>Accept the default provided or change manually to match your preference.</p>

SYSPRO 8 Document Flow Manager Queue Poller

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070C0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070C0; padding: 5px; margin-bottom: 10px;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Destination Folder	<p>Default provided: <code>C:\Program Files\SYSPRO\SYSPRO 8 Document Flow Manager Queue Poller</code></p> <p>Accept the default provided or change manually to match your preference.</p>


SYSPRO 8 e.net Communications Load Balancer

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
Enter a SOAP port number	<p>Default provided: 30140</p> <p>Accept the default provided or change manually to match your preference.</p>
Add SOAP port to firewall	<p>For best practice, enable this option to ensure that the port number is added to your firewall.</p>
Enter a REST port number	<p>Default provided: 31002</p> <p>Accept the default provided or change manually to match your preference.</p>
Add REST port to firewall	<p>For best practice, enable this option to ensure that the port number is added to your firewall.</p>
Specify the number of load balancing processes	<p>Default provided: 5</p> <p>Accept the default provided or change manually to match your preference.</p>





Parameter	Description and considerations
Basic http port required	Enable this option to define a port for the Basic HTTP protocol.
Enter a Basic port number	Default provided: 31003 Accept the default provided or change manually to match your preference.
Ws http port required	Enable this option to define a port for the WSHTTP protocol.
Enter a Ws port number	Default provided: 31004 Accept the default provided or change manually to match your preference.
Destination Folder	Default provided: C:\Program Files\SYSPRO\SYSPRO 8 e.net Communications Load Balancer Accept the default provided or change manually to match your preference.

SYSPRO 8 e.net Diagnostics

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #00a0e3; padding: 5px;"> This field is only applicable if you have SYSPRO 7 Update 1 installed.</div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
Destination Folder	Default provided: C:\Program Files\SYSPRO\SYSPRO 8 e.net Diagnostics Accept the default provided or change manually to match your preference.



SYSPRO Embedded Analytics

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070c0; border-radius: 10px; padding: 10px; margin-bottom: 10px;">  This only applies if you have a prior version of SYSPRO Embedded Analytics installed. </div> <p>Enabling this option upgrades your existing product.</p>
PostgreSQL Hostname	<p>This indicates the name of the machine on which the PostgreSQL service is hosted.</p> <div style="border: 1px solid #0070c0; border-radius: 5px; padding: 5px; margin-top: 10px;"> <p>FOR EXAMPLE: localhost</p> </div>
PostgreSQL Port	<p>This indicates the port on which the PostgreSQL service is running.</p> <p>Default port number provided: 5432</p> <p>Accept the default provided or change manually to match your preference.</p>
PostgreSQL Password	<p>Enter the password for the database super user (postgres) which you defined when installing PostgreSQL.</p> <p>This enables access to the PostgreSQL database.</p>
SYSPRO Embedded Analytics Hosting Port	<p>Indicate the port on which the SYSPRO Embedded Analytics endpoint will be hosted.</p> <p>Default port number provided: 8090</p> <p>Accept the default provided or change manually to match your preference.</p> <div style="border: 1px solid #0070c0; border-radius: 10px; padding: 10px; margin-top: 10px;">  If the SYSPRO Application Gateway and SYSPRO Embedded Analytics are installed on different machines, ensure that you add port 8090 to your firewall to ensure successful communication between them. </div>
SYSPRO Application Gateway Endpoint	<p>This indicates the hosting endpoint for the SYSPRO Application Gateway service.</p> <div style="border: 1px solid #0070c0; border-radius: 5px; padding: 5px; margin-top: 10px;"> <p>FOR EXAMPLE: http://localhost:30800</p> </div>



Parameter	Description and considerations
SYSPRO Application Gateway Authentication Key	<p>Enter the authentication key for the SYSPRO Application Gateway, as defined during the install of the SYSPRO Application Gateway service.</p> <p>FOR EXAMPLE: AppGatewayKey321</p>



SYSPRO 8 Espresso

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
SYSPRO 8 Espresso Notification endpoint	<p>Default provided: <code>net.tcp://localhost:30180/SYSPROEspressoNotificationService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
SYSPRO 8 Espresso File Service Port	<p>Default provided: 30181</p> <p>Accept the default provided or change manually to match your preference.</p>
Website external IP address	<p>Default provided: <code>http://localhost</code></p> <p>Accept the default provided or change manually to match your preference.</p>





Parameter	Description and considerations
Destination Folder	<p>Default provided: C:\Program Files\SYSPRO\SYSPRO 8 Espresso File Service</p> <p>Accept the default provided or change manually to match your preference.</p>

SYSPRO 8 Espresso Notification Service


Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Web Socket Server Address	<p>Default provided: <code>http://localhost:8081/SYSPROEspresso</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Enter a SOAP port number	<p>Default provided: 30180</p> <p>Accept the default provided or change manually to match your preference.</p>

SYSPRO 8 Harmony API Service


Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>





SYSPRO 8 Harmony Service

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div data-bbox="550 353 1404 481" style="border: 1px solid #0070C0; padding: 5px;"> This field is only applicable if you have SYSPRO 7 Update 1 installed.</div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
Enter a port number	<p>Default provided: 30141</p> <p>Accept the default provided or change manually to match your preference.</p>
Destination Folder	<p>Default provided: C:\Program Files\SYSPRO\SYSPRO 8 Harmony Service</p> <p>Accept the default provided or change manually to match your preference.</p>


SYSPRO 8 Machine Learning

Parameter	Description and considerations
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070c0; border-radius: 10px; padding: 10px; margin: 10px 0;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Enter a REST port number	<p>Default provided: 30238</p> <p>Accept the default provided or change manually to match your preference.</p>
Add REST port to firewall	<p>For best practice, enable this option to ensure that the port number is added to your firewall.</p>
Enter a SOAP port number for the Reporting Host Service	<p>Default provided: 30239</p> <p>Accept the default provided or change manually to match your preference.</p>
Destination Folder	<p>Default provided: <code>C:\Program Files\SYSPRO\SYSPRO 8 Machine Learning</code></p> <p>Accept the default provided or change manually to match your preference.</p>


SYSPRO OData Service

Parameter	Description and considerations
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px; margin: 10px 0;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ▪ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ▪ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Browse for IIS Web Site	<p>Indicate the address of your IIS website by selecting the appropriate entry using the browse function.</p> <p>The following information is displayed for each entry:</p> <ul style="list-style-type: none"> ▪ Web Site Name ▪ Protocol (http / https) ▪ Site ID ▪ Port <p>Your selection is returned as a string that the system then passes to the install file parameters.</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px; margin: 10px 0;">  You can't select a website that isn't running in IIS. </div>


SYSPRO 8 Office Integration

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070C0; padding: 5px; margin-bottom: 5px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
Destination Folder	<p>Default provided: C:\Program Files\SYS-PRO\SYS-PRO 8 Office Integration</p> <p>Accept the default provided or change manually to match your preference.</p>
Microsoft Office Integration Required?	Select this option to enable integration between SYSPRO and Microsoft Outlook .
Microsoft Word Integration Required?	Select this option to enable integration between SYSPRO and Microsoft Word .
Microsoft Excel Integration Required?	Select this option to enable integration between SYSPRO and Microsoft Excel .


SYSPRO 8 Product Configurator

Parameter	Description and considerations
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px; margin: 10px 0;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer SOAP Port Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
SYSPRO 8 e.net Communications Load Balancer REST Port Endpoint	<p>Default provided: <code>http://localhost:31002/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>

SYSPRO 8 Reporting Host Service

Field	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Enter a SOAP port number for the RAS Management Service	<p>Default provided: 30150</p> <p>Accept the default provided or change manually to match your preference.</p>
Enter a SOAP port number for the Reporting Host Service	<p>Default provided: 20130</p> <p>Accept the default provided or change manually to match your preference.</p>
Add SOAP port to firewall	<p>For best practice, enable this option to ensure that the port number is added to your firewall.</p>



Field	Description and considerations
Enter a REST port number for the Reporting Host Service	Default provided: 20129 Accept the default provided or change manually to match your preference.
Add REST port to firewall	For best practice, enable this option to ensure that the port number is added to your firewall.
Please enter the fully qualified DOMAIN name required for the printing service credentials	Enter details of the account that will host the SYSPRO 8 Reporting Host Service . <i>Considerations:</i> <ul style="list-style-type: none">▪ This account must have <code>Log on as a service</code> rights and be a member of the local administrators group of the machine on which the service is being installed.▪ Only alpha and numeric characters are permitted.▪ The entry <i>can</i> contain a dot (.) or hyphen (-).▪ Your entry <i>cannot</i> start with a dot (.), hyphen (-) or number. If these details are invalid, the service will fail.
Please enter the User Name required for the printing service credentials	Enter the user name for the account that will host the SYSPRO 8 Reporting Host Service . If these details are invalid, the service will fail. <div style="border: 1px solid #0070C0; padding: 10px; margin-top: 10px;"> Ensure that the User Name entered has the correct Microsoft Windows Local Security Policy permissions assigned before validating. This is achieved as follows:<ol style="list-style-type: none">1. Open the Local Security Policy program within Microsoft Windows.2. Expand the Local Policies folder and select User Rights Assignment.3. Within the Policy column, right-click the Log on as a service policy and select Properties.4. Select the Add User or Group option.5. Add the User Name with its associated domain and select OK.</div>





Field	Description and considerations
Please enter the Password for the entered user name required for the printing service credentials	<p>Enter the password for the account that will host the SYSPRO 8 Reporting Host Service.</p> <p>If these details are invalid, the service will fail.</p>
The current user profile temp folder to use for creating reports	<p>This field defaults to your default <code>temp</code> folder.</p> <p>FOR EXAMPLE:</p> <pre>C:\users\JohnDoe\AppData\Local\Temp</pre> <p>This folder is used to cache and print the SRS Reports. Once a report is cached and printed, it is then removed from the <code>temp</code> location.</p> <p>If this entry is invalid, the SRS reports won't be able to cache the reports which will result in errors.</p>
Destination Folder	<p>Default provided: <code>C:\Program Files\SYSPRO\SYSPRO 8 Reporting Host Service</code></p> <p>Accept the default provided or change manually to match your preference.</p>

SYSPRO 8 Rules Data Service


Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFSservice</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Destination Folder	<p>Default provided: <code>C:\Program Files\SYSPRO\SYSPRO 8 Rules Data Service</code></p> <p>Accept the default provided or change manually to match your preference.</p>

SYSPRO 8 Rules Engine Service


Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070C0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070C0; padding: 5px; margin-bottom: 10px;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFSservice</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Enter a port number	<p>Default provided: 33334</p> <p>Accept the default provided or change manually to match your preference.</p>
Destination Folder	<p>Default provided: <code>C:\Program Files\SYSPRO\SYSPRO 8 Rules Data Service</code></p> <p>Accept the default provided or change manually to match your preference.</p>




SYSPRO 8 Server

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070C0; padding: 5px;"> This field is only applicable if you have SYSPRO 7 Update 1 installed.</div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
Destination Folder	Default provided: <code>C:\SYSPRO</code> Accept the default provided or change manually to match your preference.


SYSPRO 8 Service Upgrade Manager

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070C0; padding: 5px;"> This field is only applicable if you have SYSPRO 7 Update 1 installed.</div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
Enter a port number	Default provided: 30140 Accept the default provided or change manually to match your preference.
Add port to firewall	For best practice, enable this option to ensure that the port number is added to your firewall.
Destination Folder	Default provided: <code>C:\Program Files\SYSPRO\SYSPRO 8 Service Upgrade Manager</code> Accept the default provided or change manually to match your preference.



SYSPRO Supply Chain Portal

Parameter	Description and considerations
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070c0; border-radius: 10px; padding: 10px; margin: 10px 0;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO Avanti Initialization Service Endpoint	<p>Default provided: <code>net.tcp://localhost:30190/SYSPROInitializationService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
SYSPRO Company	Enter the company ID.


Additional Supply Chain Portal Service

Parameter	Description and considerations
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px; margin: 10px 0;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO Avanti Initialization Service Endpoint	<p>Default provided: <code>net.tcp://localhost:30190/SYSPROInitializationService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Website to use for application	<p>Indicate the website for the SYSPRO Supply Chain Portal.</p>
SYSPRO Company	<p>Indicate the SYSPRO company code of the applicable company for this service.</p>

SYSPRO 8 Web Service

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  Accept the default provided or change manually to match your preference. </div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none"> ▪ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none"> ▪ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>

SYSPRO 8 Workflow Service

Parameter	Description and considerations
Do you want to upgrade the existing installation	<div style="border: 1px solid #0070c0; padding: 5px; margin-bottom: 10px;">  This field is only applicable if you have SYSPRO 7 Update 1 installed. </div> <p>Enabling this option upgrades your existing SYSPRO 7 Update 1 service/product.</p>



Parameter	Description and considerations
SYSPRO 8 Application Server Instance	<p>Default provided: 0</p> <div style="border: 1px solid #0070C0; border-radius: 10px; padding: 10px; margin: 10px 0;"> Accept the default provided or change manually to match your preference.</div> <p>When SYSPRO 8 is installed, an available <code>BaseDir</code> entry is created for SYSPRO 8. This entry can be found under:</p> <ul style="list-style-type: none">■ <code>HKLM\SOFTWARE\SYSPRO\e.net solutions.</code> <p>This is used by communication services, both client-server and e.net-related services, to target the SYSPRO 8 files under the specified path in the <code>BaseDir</code> entry.</p> <p>For 32 bit applications, the <code>BaseDir</code> entry can be found under:</p> <ul style="list-style-type: none">■ <code>HKLM\SOFTWARE\WOW6432Node\SYSPRO\e.net solutions.</code>
SYSPRO 8 e.net Communications Load Balancer Endpoint	<p>Default provided: <code>net.tcp://localhost:31001/SYSPROWCFService</code></p> <p>Accept the default provided or change manually to match your preference.</p>
Enter a SOAP port number	<p>Default provided: 30160</p> <p>Accept the default provided or change manually to match your preference.</p>
Add SOAP port to firewall	<p>For best practice, enable this option to ensure that the port number is added to your firewall.</p>
Enter a REST port number	<p>Default provided: 30161</p> <p>Accept the default provided or change manually to match your preference.</p>
Add REST port to firewall	<p>For best practice, enable this option to ensure that the port number is added to your firewall.</p>
Destination Folder	<p>Default provided: <code>C:\Program Files\SYSPRO\SYSPRO 8 Workflow Service</code></p> <p>Accept the default provided or change manually to match your preference.</p>



Supplementary Software via Autorun

The following components are available as part of an ISO image and launched via the relevant Autorun:

SYSPRO8Autorun

Available from:

<https://syspro8install.azureedge.net/iso/SYSPRO8Autorun.iso>

Client side

Product	Prerequisites
SYSPRO 8 Analytics Viewer	<ul style="list-style-type: none">Microsoft Core XML ServicesMicrosoft SQL Server Analysis Server OLE DB providers for 2008, 2012, 2014, 2016, 2017

Server side

Product	Prerequisites
SYSPRO 8 Harmony API Service	<ul style="list-style-type: none">Microsoft .NET Core 1.1.0 Windows Server hosting

Manufacturing Operations Management (MOM)

Available from:

<https://syspro8install.azureedge.net/mom/Manufacturing Operations Management.zip>

Server Features

- Visual APS Server
- Manufacturing Operations Management Web Site
- Smart LYNQ Web Site

Client Features

- Visual APS Client



www.syspro.com

Copyright © SYSPRO. All rights reserved.
All brand and product names are trademarks or
registered trademarks of their respective holders.

