# SYSPRO 8 2021 R2 - Web UI Scalability Solution

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# SYSPRO Web UI Scalability Solution - SYSPRO 8 2021 R2

# Overview

The scalability and performance of the *SYSPRO Web UI (Avanti)* offering has been bolstered by the release of the **SYSPRO Application Gateway** service that, together with **Microsoft Windows** containers, allows a much larger number of users to run on a single application server.

Therefore, this article positions the considerations of how to scale the Web UI, as well as how to deploy and setup your system for optimal performance, robustness, and scalability – especially once you exceed 30-35 users.

#### Benefits

The new **SYSPRO Application Gateway** solution, managing Web UI Load Balancing using containerization, provides the scalability required for you to take advantage of the SYSPRO Web UI.

The use of SYSPRO Web UI means that you don't require a separate Desktop Client PC for each user, nor a set of Terminal Servers, helping to reduce cost and simplify administration.

### Availability

*SYSPRO 8 2022* is the first version that has the SYSPRO Web UI scalability solution using containers built-in to the release.

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See the SYSPRO Web UI Scalability Solution for SYSPRO 8 2022 article for information relating to the **SYSPRO 8 2022** release.

However, this solution is available to be retrofitted for sites currently running *SYSPRO 8 2021 R2*. Therefore, this article contains the information required for deploying the solution in the previous release.



#### **Operating System Requirements**

One of the key requirements for the SYSPRO Web UI scalability solution using containers is that the Host computer must be running **Windows Server 2022**.

The reasons for this include:

- The Web UI Container includes what is known as a Server Image, and the Web UI component requires the latest image that is only supported on Windows Server 2022.
- Earlier Windows Server versions don't fully support the technology required to run the SYSPRO Web UI at scale.

Important Licensing and Cost Considerations - Windows Server 2022 Standard vs. Datacenter edition:

The SYSPRO Web UI Scalability solution using containers allows you to configure the number of containers providing the level of scalability required.

Our validation has shown that you may easily have 10 or 20 containers (or more) running concurrently, depending on the number of users required.

- The Windows Server 2022 Standard Edition supports an unlimited number of containers - however, there is a licensing cost depending on your Microsoft commercial agreement.
- The Windows Server 2022: Datacenter Edition includes a license that supports an unlimited number of containers on a single server without additional license costs.

The additional, initial cost of the Datacenter edition allows flexibility regarding the number of containers without additional costs – especially if you later decide to add more Web UI users.

We have used **Windows Server 2022: Datacenter Edition** in all our testing of this solution.

It is up to you to decide the most cost-effective deployment and licensing, although the **Datacenter Edition** would be our preferred option.

#### **Application Server Hardware Requirements**

SYSPROs validation of the Web UI scalability solution using containers took the form of two base server configurations:

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The number or users represents the number of unique Web UI processes running on the app server.

#### Server A - 100 user configuration

- Azure server: Standard D16s v5
- 15 Containers
- 8 Cores (16 virtual CPUs) Intel Xeon Platinum 8370C 2.80GHZ
- 64 GB RAM

Server B - 200 user configuration

- Azure server: Standard D32s v5
- 20 Containers
- 16 Cores (32 virtual CPUs) Intel Xeon Platinum 8370C 2.80GHZ
- 128 GB RAM

In all cases, the validation had a target CPU load of 40-70% with a maximum of 90% for short intervals.

The number of containers to be configured should be based on the planned number or Web UI users.

For guidelines on how to calculate this, view the **How do I determine the number of containers required** FAQ within this article.

# Background

When SYSPRO 8 was initially released during 2018, the Desktop Client User Interface (Desktop UI) was the standard user interface and an initial version of our user interface using a web browser (Web UI) was made available. Over the past few years, we have focused on providing equality between these two user interface styles.

It should be noted that whether you are using the Desktop UI or Web UI, they both use the same underlying interactive business apps and database logic – they have a shared code base so that hotfixes applied to one directly affect the other. In fact, you can have a mix and match of users using whichever is the most appropriate user interface and the logic is the same.

The Desktop UI is a client-server technology relying on the user having access to a dedicated client PC connecting to the host app server, or a Terminal Server connecting to the host app server. Typically, sites have been configured with between 25-30 users per Terminal Server. Meaning that for each additional 25-30 users you would require another Terminal Server to be configured.

The SYSPRO Web UI does not require Terminal Server (nor a standalone client PC) as the browser running on virtually any modern device can be used to connect to the web interface. However, to scale the Web UI does require some additional considerations.

#### Web UI and Avanti



When SYSPRO 8 was initially promoted the phrase *SYSPRO Avanti* was widely used to distinguish the Web Browser user interface from the traditional Windows Rich Client desktop interface.

The word Avanti has been used extensively in promotional, education, help materials and many other places. The word Avanti is visible in some SYSPRO screens and some of the underlying services, applications and even database tables.

However, there has been some confusion in the field regarding Avanti and SYSPRO 8 as if they are different products – which is not the case. They are simply two different user interfaces on the same product with the same functionality.

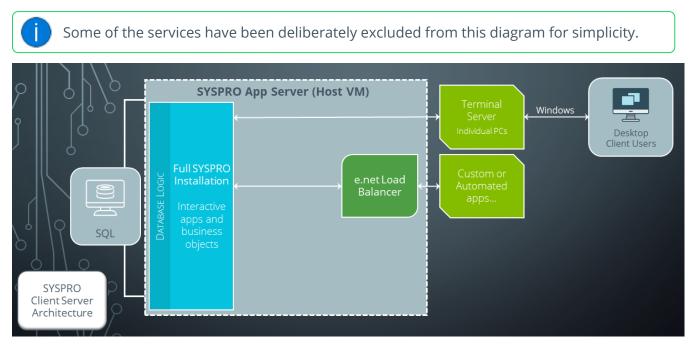
Many other software solutions have a version that can be accessed by a web browser and an installed application that can run natively on the underlying operating system. They are often very similar in functionality, but the web browser flavor often has a simpler to use interface – especially for novice or occasional users. SYSPRO 8 is the same.

We have decided to start making this clearer by referring to our traditional Windows Client as the **Desktop UI** and the Web browser interface as our **Web UI**. It's important to note that the underlying business logic and database layer are identical – they use a common code base.

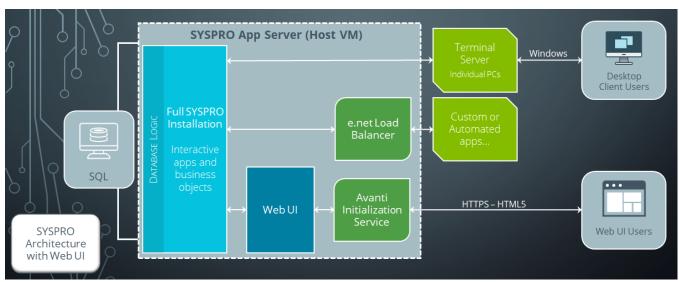
Therefore, if you see the word Avanti, is just means our Web UI.

#### Traditional client-server architecture

SYSPRO 8 has several user interfaces allowing different entities to take advantage of SYSPRO functionality. The following diagram introduces some of their key components:



- The Desktop Client Users connect via Terminal Server (or Individual Windows PCs) via the SYSPRO 8 Communications Service (not included in the diagram) to the interactive apps on the SYSPRO app server.
- The interactive apps use business logic and the database layer to handle business transactions or perform simple, add, update, delete and query functions.
- Custom apps written by third parties, or other SYSPRO components, call the SYSPRO 8
   e.net Communications Load Balancer that in turn communicates with Business Objects handing the business functions requested.



#### **Client-server SYSPRO Web UI architecture**

- SYSPRO Web UI users (running a browser on any device) connect to Internet Information Services (IIS) (not included in the diagram) through to the SYSPRO 8 Avanti Initialization Service.
- The SYSPRO 8 Avanti Initialization Service acts as a broker to load a Web UI instance (i.e. the Web UI).
- The Web UI components connect to the interactive apps (the same ones as those used by our client-server SYSPRO Desktop client users) from where all business transactions are handled.

#### Performance when running 30+ instances of the SYSPRO Web UI

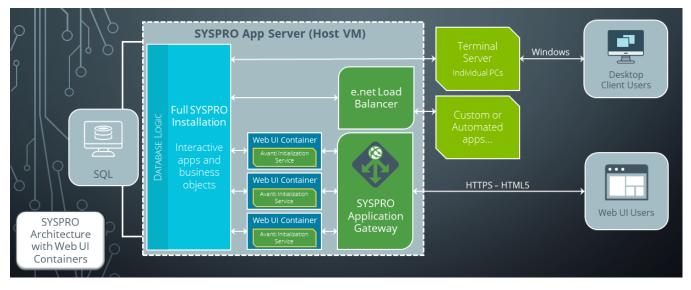
By experience and confirmed with extensive testing, this architecture works well with up to about 30-35 users. Beyond this you may start to experience slow-down or intermittent issues.

One of the main reasons for this is that the Web UI component consumes some additional resources, over and above the client-server processes used by the Desktop UI.

Due to this we have developed a container-based solution isolating the Web UI components, thus providing improved scalability, robustness, and performance.

# Solution

The SYSPRO Web UI Containerized solution allows the Web UI to run at scale with high performance and robustness.



#### **Client-server architecture with Web UI containers**

There are no changes to the way the SYSPRO Installation (including hotfixes) is applied to the SYSPRO Application server when using containers, with the exception of the **SYSPRO 8 Avanti Initialization Service** (which should instead be installed to the SYSPRO root folder):

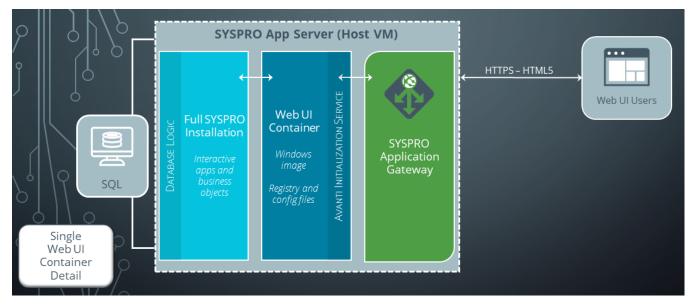
- Each container runs software by mapping (i.e. mounting) to folders on the host VM.
- When users interact with the SYSPRO Web UI, the network traffic is routed via the SYSPRO Application Gateway service.
- The SYSPRO Application Gateway contains a load balancer that locates the least loaded Web UI Container and brokers the browser access to that container. Note that each Web UI Container can support many Web UI components.
- The SYSPRO 8 Avanti Initialization Service (running inside each container) loads an instance of the Web UI component (as normal) which in turn communicates with the interactive app.

This has the advantage that each container has its own set of resources that are being consumed by the Web UI components.

The containers provide isolation from one group of Web UI components to another, allowing a much larger number of Web UI components to be run concurrently on the same underlying SYSPRO Application Server.

Therefore, instead of being limited to 30-35 users, you can have a much larger number of SYSPRO Web UI sessions running on a single app server, both reliably and with good performance.

#### Single Web UI Container Detail



On a site with a large number of users, you may have as many as 20 or more of these containers.

This diagram shows a single container that will be used to host Web UI components:

- A Web UI container is created by using a special Windows container image and applying configuration changes to it from within.
- When a Web UI container is deployed at a site, the parameters (e.g. registry entries relating to the location of the SYSPRO installation) are dynamically injected into the container.
- In addition, the SYSPRO 8 Avanti Initialization Service is started within the container, ready for users to connect and run the SYSPRO Web UI.

This only applies if the **SYSPRO 8 Avanti Initialization Service** is installed under the SYSPRO root folder.

Best practice recommendation:

C:\SYSPRO\Services\SYSPRO Avanti Initialization Service

Where C:\SYSPRO indicates the SYSPRO root, under which the core SYSPRO programs and screen sets reside.

The new **APPLICATION GATEWAY SERVICE ENDPOINT** setup option (*Setup Options > System Setup > Connectivity*) allows you to define the service's endpoint. Any queries related to what users are busy with or to log them out, is then sent to the **SYSPRO Application Gateway** service, which in turn communicates with the **SYSPRO 8 Avanti Initialization Service** in the appropriate container.

# Conclusion

There is still only a single SYSPRO instance installed on a single App Server.

This keeps the SYSPRO installation as simple as possible:

- Only a single set of hotfixes need to be applied.
- There is only one \Base folder.
- There is only one \Work folder.

You can therefore take advantage of our SYSPRO Web UI at scale with the same confidence as SYSPRO Desktop Client users.



# Deployment and Configuration

The containerized solution requires you to install and configure the **SYSPRO Application Gateway**, as well as configure and instantiate an appropriate number of Web UI Containers.

This section explains how to achieve this:

#### **Prerequisite Checks**

Before you can install and configure the SYSPRO software, the following hardware and operating system requirements (and their configuration) must be performed or verified:



We recommend using **Windows PowerShell** to run the various commands.

#### **Operating System Version**

Your server must be running Windows Server 2022: Datacenter Edition.

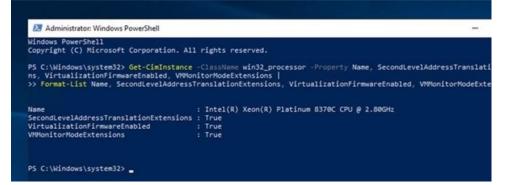
Alternatively, if you are running **Windows Server 2022: Standard Edition**: Please note the potential additional licensing costs, depending on the number of containers and your Microsoft commercial agreement.

#### **CPU** Compatibility

Run the following **Windows PowerShell** command to determine whether your server has the appropriate CPU capability:

GET-CIMINSTANCE -CLASSNAME WIN32\_PROCESSOR -PROPERTY NAME, SECONDLEVELADDRESSTRANSLATIONEXTENSIONS, VIRTUALIZATIONFIRMWAREENABLED, VMMONITORMODEEXTENSIONS | FORMAT-LIST NAME, SECONDLEVELADDRESSTRANSLATIONEXTENSIONS, VIRTUALIZATIONFIRMWAREENABLED, VMMONITORMODEEXTENSIONS

The True results as shown below indicate that your CPU is compatible with this solution:



Required Microsoft Windows Components

- windowsdesktop-runtime-6.0.8-win-x64.exe
- aspnetcore-runtime-6.0.4-win-x64
- dotnet-runtime-6.0.4-win-x64

#### Windows Container Deployment

To install a Windows container, proceed as follows:

- 1. Open the Server Manager program in Microsoft Windows.
- 2. Select the Add roles and features option.

The Add Roles and Features Wizard is launched.

3. Once the wizard has launched, verify the prerequisites within the **Before you begin** screen:

efore you beg	имлити имлити	LOAFK
Before You Begin Installation Type Server Selection Server Roles Features Confirmation Results	<ul> <li>This wizard helps you install roles, role services, or features. You determine which roles, role servifeatures to install based on the computing needs of your organization, such as sharing document hosting a website.</li> <li>To remove roles, role services, or features:</li> <li>Start the Remove Roles and Features Wizard</li> <li>Before you continue, verify that the following tasks have been completed:</li> <li>The Administrator account has a strong password</li> <li>Network settings, such as static IP addresses, are configured</li> <li>The most current security updates from Windows Update are installed</li> <li>If you must verify that any of the preceding prerequisites have been completed, close the wizard complete the steps, and then run the wizard again.</li> <li>To continue, click Next.</li> </ul>	ts, or
	Skip this page by default	

Once you are satisfied that all requirements are met, select **Next** to continue.

4. From the **Select installation type** screen, select the **Role-based or feature-based installation** option:

Add Roles and Features Wiz	rd	-		×
Select installatio	n type		IATION SER	
Before You Begin	Select the installation type. You can install roles and features on a runn machine, or on an offline virtual hard disk (VHD).	ing physical compu	ter or vir	tual
Installation Type Server Selection Server Roles	Role-based or feature-based installation Configure a single server by adding roles, role services, and features			
	Remote Desktop Services installation     Install required role services for Virtual Desktop Infrastructure (VDI)	to create a virtual n	nachine-b	based
	or session-based desktop deployment.			
	< Previous Next >	Install	Canc	el

Select **Next** to proceed.

5. From the Select destination server screen, enable the Select a server from the server pool option and ensure that the default server (i.e. Microsoft Windows Server 2022 Standard Evaluation) is selected:

creet destinat	ion server				ATION SER
Before You Begin	Select a server or a virtue	al hard disk on whic	h to install roles and features.		
Installation Type	Select a server from the se	the server pool			
Server Selection	Select a virtual hard of	disk			
Server Roles	Server Pool				
Features					
	Filter:				
	Name	IP Address	Operating System		
	WIN-JHITVELOAFK	10.0.2.15	Microsoft Windows Server 202	2 Standard	Evaluatio
	1 Computer(s) found				
			ndows Server 2012 or a newer relea	ase of Wind	lows Sen

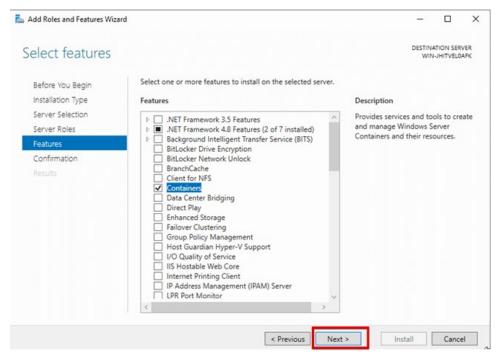
Select **Next** to proceed.

6. From the **Select server roles** screen, ensure that the default is selected - File and Storage Services (1 of 12 installed):

elect server role	25	DESTINATION SERVER WIN-JHITVELOAFK
Before You Begin	Select one or more roles to install on the selected server.	D
Installation Type Server Selection	Koles	Description
Server Selection	Active Directory Certificate Services     Active Directory Domain Services	Active Directory Certificate Services (AD CS) is used to create certification authorities and related
Features	Active Directory Federation Services     Active Directory Lightweight Directory Services	role services that allow you to issue
	Active Directory Rights Management Services	and manage certificates used in a variety of applications.
	Device Health Attestation     DHCP Server     Fax Server     Fax Server     Fax Server     Fax Server     Vature Access Services (1 of 12 installed)     Host Guardian Service     Hyper-V     Network Policy and Access Services     Print and Document Services     Remote Desktop Services     Volume Activation Services     Volume Activation Services     Windows Deployment Services     Windows Server Update Services	

Select **Next** to proceed.

7. From the **Select Features** screen, enable the **Containers** item as a feature:



Select **Next** to proceed.

8. From the **Confirmation** screen, select the **Install** function to commence with the installation:

Add Roles and Feature	s Wizard	-		>
Confirm inst	allation selections		ATION SER I-JHITVELO	
Before You Begin	To install the following roles, role services, or features on selected server, o	click Install.		
Installation Type	Before you begin art the destination server automatically if required			
Server Selection	opuonul features (such as administration tools) might be displayed on thi been selected automatically. If you do not want to install these optional fe			
Server Roles	their check boxes.			
Features	Containers			-
Confirmation Results	Containers			

9. Once the installation is complete, close the wizard and restart the server:

Dashboard			- 🗆 X	
ocal Server All Servers File and Sto	Installation progre	ss	DESTINATION SERVER WIN-JHITVELOAFK	
		View installation progress  Feature installation  A restart is pending on WIN-JHITVELOAFK. You must resta installation.	rt the destination server to finish the	
	Features Confirmation Results	Containers		Hide
		You can close this wizard without interrupting running tar page again by clicking Notifications in the command bar, Export configuration settings	sks. View task progress or open this and then Task Details.	

#### **Docker Installation**

Before you can use the Microsoft Windows containers, you must install **Docker** - which SYSPRO uses to create and deploy the containers.

With **Docker**, you can treat containers as lightweight, modular virtual machines, including the flexibility to create, deploy, copy, and move them from environment to environment, thus helping you to optimize your apps for the cloud.

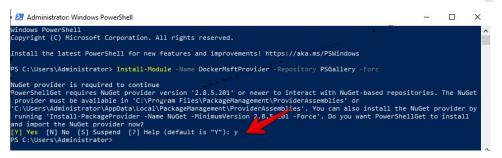
We recommend using **Windows PowerShell** to run the various commands.

Install the Docker Microsoft package provider

1. Enter the following command within Windows PowerShell:

**INSTALL-MODULE** -NAME DOCKERMSFTPROVIDER -REPOSITORY PSGALLERY -FORCE

2. Complete the installation of the **NuGet provider package** by pressing **Y** from the keyboard:



#### Install the latest Docker Application version

1. Enter the following command within **Windows PowerShell**:

INSTALL-PACKAGE -NAME DOCKER -PROVIDERNAME DOCKERMSFTPROVIDER

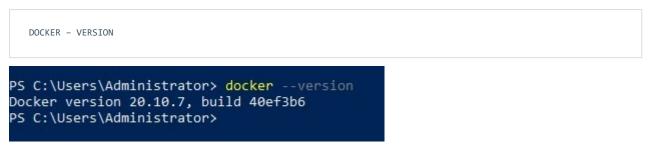
2. To install all necessary packages, press the A key from your keyboard:

PS C:\Users\Administrato	r> Install-Package -Nam	ne <b>docker</b> -Provid	erName DockerMsftProvider
The package(s) come(s) f Are you sure you want to [Y] Yes [A] Yes to All	install software from	'DockerDefault'?	
Name	Version	Source	Summary
Docker	20.10.7	DockerDefault	Contains Docker EE for use with Windows Server.

3. Once the **Docker** is installed, restart your Windows server.



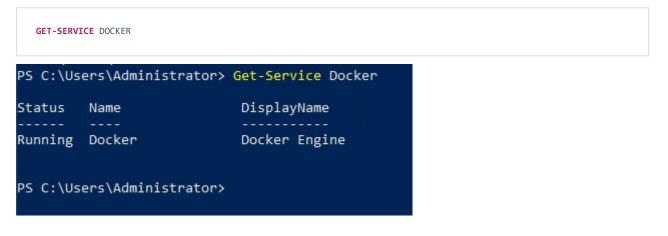
1. Confirm the Docker's installed version by using the following command in **Windows PowerShell**:



2. Confirm that the containers' features are installed by executing the following command in **Windows PowerShell**:

GET-WINDOWSFEATURE -NAME CONTAINERS						
PS C:\Users\Administrator> Get-Wind	iowsFeature -Name Containers					
Display Name	Name	Install State				
[X] Containers	Containers	Installed				
PS C:\Users\Administrator> _						

3. To verify that the Docker service is running, execute the following command in **Windows PowerShell**:





#### **SYSPRO Related Installation**

Next, the SYSPRO components need to be installed:

1. Only required if the SYSPRO 8 Avanti Initialization Service is currently installed:

Uninstall the **SYSPRO 8 Avanti Initialization Service** (before running the **SYSPRO Installer Application**).

By default, this service was previously installed to a location not visible to the containers upon start up. Hence the requirement to uninstall and reinstall the service to a folder that is accessible by the containers.

- 2. Run the **SYSPRO Installer Application** on the application server.
- 3. Install the **SYSPRO 8 Avanti Initialization Service** under the main SYSPRO Installation.

#### FOR EXAMPLE:

C:\SYSPRO\Service\SYSPRO Initialization Service

The **SYSPRO 8 Avanti Initialization Service** must be installed where the container can access it.

When the container starts, it mounts C:\SYSPRO as a volume and can therefore create an instance of the Initialization Service.

4. Contact your regional support office for assistance with installing the **SYSPRO Application Gateway**.

This is because the **SYSPRO Application Gateway** is only available within the **SYSPRO Installer Application** from **SYSPRO 8 2022**.

5. Although the required SYSPRO software is included in the *SYSPRO 8 2022* release, its only available for *SYSPRO 8 2021 R2* in the form of a diagnostic hotfix.

We recommend that you install the latest consolidated hotfix prior to installing this diagnostic hotfix.

To install the diagnostic hotfix, proceed as follows:

- a. Select Start from your Windows taskbar.
- b. Launch the **Command Prompt** application.
- c. Run the following command:

msiexec /p "https://syspro8install.azureedge.net/syspro-8-2021-r2-hf-diagnostic/DH\_118619\_1009\_
011.SYSPR0.8.2021.R2.msp" /qb

#### **Container Configuration**

The **SYSPRO Container Controller** application allows you to configure your containers (as well as define how many containers you require) to ensure your environment scales correctly.

#### **Application Access**

You can access and download the **SYSPRO Container Controller** application from the following URL:

https://syspro8install.azureedge.net/containerfiles/SYSPRO.Container.Controller.exe

#### **Application Reference Help**

The following link provides detailed information on the application's navigation and how it works:

SYSPRO Container Controller

#### Recommendations

We have determined that the best performance is achieved by calculating 10 instances of the SYSPRO Web UI (Avanti) running per container, with an additional 5 containers to ensure peak performance.

In other words, if you want to run 100 instances of the **SYSPRO Web UI (Avanti)**, you require 15 containers in total:

100 instances ÷ 10 instances per container = 10 containers.

10 containers + 5 extra containers = 15 containers.

#### **SYSPRO Configuration**

Configure your Gateway service details within the **Setup Options** program in SYSPRO as follows:

- 1. Within SYSPRO, open the **Setup Options** program (*SYSPRO Ribbon bar > Setup*).
- 2. Navigate to the **Connectivity System Setup** pane (*Setup Options > System Setup > Connectivity*):
  - a. Enable the **Use Application Gateway service** option.
  - b. Enter your service endpoint within the **APPLICATION GATEWAY SERVICE ENDPOINT** field.
  - c. Enter the authentication key that you created during the install of the **SYSPRO Application Gateway**.
  - d. Use the **TEST CONNECTION** function to ensure that your details are captured correctly and that the service can connect.
- 3. Save your changes and exit the program.
- 4. Restart SYSPRO.

You can also view and configure this information in SYSPRO by running the **Application Gateway Configuration1** program (*Program List > Administration*).

#### **Deployment Verification**

You can verify that your system is now configured correctly to use containers by proceeding as follows:

- 1. Log into the SYSPRO Web UI (Avanti) with two different users.
- 2. Launch the **View Users** program (*Program List > Utilities*).
- 3. You should see that each user is logged onto a different server name and server ID.

If these columns are not visible, use the field chooser to drag the **Server computer name** and **Server machine name** columns onto the list view.

The server details displayed will match some of the containers that were created.

# FAQs

#### How do I determine the number of containers required?

We have determined that the best performance is achieved by calculating 10 instances of the SYSPRO Web UI (Avanti) running per container, with an additional 5 containers to ensure peak performance.

In other words, if you want to run 100 instances of the *SYSPRO Web UI (Avanti)*, you require 15 containers in total:

100 instances ÷ 10 instances per container = 10 containers.

10 containers + 5 extra containers = 15 containers.



See the subject **Container Configuration** earlier in this article for more information.

#### How do I configure the maximum Web UI instances per user?

We recommend limiting the number of instances of the Web UI that each user can access concurrently:

The MAXIMUM NUMBER OF INSTANCES ALLOWED setup option (Setup Options > System Setup > System-Wide Personalization) enables you to manage how many instances are allowed for your system.

Each instance of the Web UI consumes the same amount of app server resources:

- A single Web UI user with two instances, is identical to two Web UI users, each with a single instance.
- If you allow each user to open two Web UI instances, then each of these is considered a 'User' when it comes to scaling.

#### How does the SYSPRO Application Gateway work with the Web UI?

When users interact with the SYSPRO Web UI (using Windows containers) the network traffic is routed via the **SYSPRO Application Gateway**.

This service then detects the least loaded Web UI Container and sends a message to the **SYSPRO 8 Avanti Initialization Service** residing within the selected container. This, in turn, instantiates a Web UI session, just the same as the non-containerized architecture.

The SYSPRO installation (including hotfixes) resides on the underlying host computer (or host VM).

The advantages of this are that there is only a single SYSPRO installed instance, resulting in a simple hotfix process and a common  $\forall work and \forall Base folder structure$ .



# Terminology

#### Windows Container

Each container is like a mini-virtual machine, without many of the overheads of a traditional VM.

A container image is a static, lightweight, standalone and executable package of software that includes everything needed to run an application:

- Executable code
- Runtime
- System tools
- System libraries
- Settings

This enables it to run an isolated process on information technology (IT) infrastructure.

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