

Digital Tax Tool

SYSPRO 8

Reference Guide

Published: May 2021



CONTENTS

Digital Tax System

Exploring	1
Starting	2
Using	3

Digital Tax System

Exploring

Where it fits in?

The **Digital Tax System** feature lets you generate tax returns for electronic and/or manual submissions. This is in response to tax authorities around the world increasingly requiring businesses to submit VAT and GST returns in an electronic format.

The feature also assists with tax queries and reconciling VAT entries from the transactions in the company's general ledger.

Navigation

The programs related to this feature are accessed from the **Program List** pane of the SYSPRO menu:

- *Program List > General Ledger*
- *Program List > SYSPRO Reporting Services*

Starting

Security

You can secure this feature by implementing a range of controls against the affected programs. Although not all these controls are applicable to each feature, they include the following:

- You restrict operator access to *activities* within a program using the **Operator Maintenance** program.
- You can restrict operator access to the *fields* within a program (configured using the **Operator Maintenance** program).
- You can restrict operator access to *functions* within a program using passwords (configured using the **Password Definition** program). When defined, the password must be entered before you can access the function.
- You can restrict access to the eSignature *transactions* within a program at operator, group, role or company level (configured using the **eSignature Setup** program). Electronic Signatures provide security access, transaction logging and event triggering that gives you greater control over your system changes.
- You can restrict operator access to *programs* by assigning them to groups and applying access control against the group (configured using the **Operator Groups** program).
- You can restrict operator access to *programs* by assigning them to roles and applying access control against the role (configured using the **Role Management** program).

Restrictions and Limits

- For electronic tax return submissions, an XSL stylesheet must be created that adheres to the format required by the relevant revenue authorities.

Using

Affected Programs

The following indicates areas in the product that may be affected by implementing this feature:

Digital Tax Tool

This program lets you specify what to include in the tax return for electronic or manual submission. A default set of data is provided that the program extracts to generate tax return documents. There is also data that can be extracted, but which requires additional customization to use.

A template can be designed with your preferred input and output options. Designing and using the template minimizes the time spent selecting options, as you can use the template instead of selecting what to include in the report when manually generating tax returns or automating the process.

Consolidated Tax Return

This program lets you generate the tax return for electronic or manual submission.



Against the **Reprint** field on the report, you can select to reprint all transactions or only those that have been submitted, not submitted or not printed. This enables you to easily identify which records still require submission in the selected financial period.

AR Branch Maintenance

The **VAT registration number** and **User tax reference** fields were added to allow for capturing at branch level.

Tax Transaction by GL Allocation Account

This report now includes the **VAT registration number** and **User tax reference** fields.

Browse on Digital Tax tool Template

This program lets you search for and select a template to use in the **Digital Tax Tool** program.

Digital Tax Tool Status

This report displays the status of the tax return for the selected financial period.

VAT at a Glance

This program displays the VAT transactions.



Hints and Tips

- When generating tax returns for large volumes of data, we recommend you do this per sub-module.



www.syspro.com

Copyright © SYSPRO. All rights reserved.
All brand and product names are trademarks or
registered trademarks of their respective holders.

