

# Espresso Xpress Cart

SYSPRO 8

Reference Guide

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# Espresso Xpress Cart

## Exploring

### Where does it fit in?

The **Espresso Xpress Cart** provides manufacturers and distributors with an efficient, fast and simple-to-use mobile sales ordering app.

It extends the sales order experience directly to customers.

This is achieved using:

- Flexibility
- Efficiency
- Ease and speed of capturing orders online
- Mobility on the road
- Improved customer ordering experience

Things you can do in this application include:

- Online ordering via a digital shopping cart.
- Conduct direct comparisons, where differences are highlighted in red.
- Stock codes can be categorized into buckets based on various criteria (e.g. unit of measure, product class or product group).

**For example:** Bicycle accessories can be categorized together.



- Only one category can be specified at a time, with its relevant subdivisions.
- Customizable according to user preferences (e.g. grid vs card view).
- Ability to add images of your stock items.



# Using

## How to add an Xpress Cart entry

1. From *SYSPRO Espresso* open the **Xpress Cart** application.
2. Browse for and select the customer.
3. Add order lines to your cart using any of the following methods:
  - Select items from a product list
  - Select items from your recent purchases list
  - Selects item from categories
  - Add a stocked or non-stocked item, or comment line.
4. Select the **View Items** option.

The **Xpress Cart Lines** screen is displayed and serves as a check-out screen.
5. Enter additional information, such as the customer purchase order number or ship date.
6. Select **End Order** and close the application.

## How to compare stock codes

1. From *SYSPRO Espresso*, open the **Xpress Cart** application.
2. Browse for and select the customer.
3. Select the **Compare Items** option.

This option can be accessed from the following screens:

  - Product lists
  - Recent purchases
  - Categories
4. Select the check-box of any two items you want to compare.

The differences are highlighted in red.



## How to change grouping/categories in the Search Configuration

The following scenario outlines how to change the grouping from *by product class* to *by stock unit of measure*.

1. From **SYSPRO Espresso**, open the **Espresso Search Configuration** program.
2. Expand the **SYSPRO** folder.
3. Select **Stock code for sales order Xpress cart**.
4. Select the **Fields to return** option.
5. Select to **Include** the fields (or drag-and-drop the field to the appropriate position in the list).



Ensure that the **Grouping Espresso usage** is set against the correct field.

You can use the **Field Chooser** to see which field has been associated with the **Grouping Espresso usage**.

6. Select **Apply** and **Save**.
7. Select the **Search** level.
8. Select **Save**.
9. Log into **SYSPRO Espresso** to view your updated categories.

## Hints and Tips

- This application performs best when used on a desktop or tablet.
- This application should be used in **SplitView** mode in **SYSPRO Espresso**.



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