Recorded Dates

SYSPRO 8

Reference Guide

Published: August 2019

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Exploring

Where it fits in?

The **Recorded Dates** feature lets you to better manage the life-cycle of your products by enabling you to record several industry-specific dates against items.

The dates are captured and saved against specific lots and allow you to manage the shelf life and expiration dates of your products. These dates include: use by date, sell by date, internal expiry date, manufacturing date, dispatch date and best before date.

Navigation

The programs related to this feature are accessed from the **Program List** pane of the SYSPRO menu:

- *Program List > Lot Traceability*
- *Program List > Inventory*
- *Program List > Purchase Orders*

Starting

Prerequisites

In order to use this feature, the following module must be installed according to the terms of your software license agreement:

- Lot Traceability

Security

You can secure this feature by implementing a range of controls against the affected programs. Although not all these controls are applicable to each feature, they include the following:

- You can restrict operator access to *activities* within a program (configured using the **Operator Maintenance** program).
- You can restrict operator access to the *fields* within a program (configured using the **Operator Maintenance** program).
- You can restrict operator access to *functions* within a program using passwords (configured using the **Password Definition** program). When defined, the password must be entered before you can access the function.
- You can restrict access to the eSignature *transactions* within a program at operator, group, role or company level (configured using the **eSignature Setup** program). Electronic Signatures provide security access, transaction logging and event triggering that gives you greater control over your system changes.
- You can restrict operator access to *programs* by assigning them to groups and applying access control against the group (configured using the **Operator Groups** program).
- You can restrict operator access to *programs* by assigning them to roles and applying access control against the role (configured using the **Role Management** program).

Restrictions and Limits

- This facility only applies to lot traceable items.

Solving

FAQs

Why can't I use the Bins, Lots & Serial capture program to capture recorded dates?

You can only use the **Bins, Lots & Serial capture** program to capture recorded dates if the ASSOCIATE SERIALS BY BIN setup option is enabled and the NUMBERING METHOD for lots is defined as **Manual**.

Where can I capture expiry and manufacturing dates?

You can use the following programs to capture the new dates:

- Inventory Movements
- Job Receipts
- Shipment Receipt
- Purchase Order Receipts
- Bins, Lots & Serial capture

> You can't use the **Bins, Lots & Serial capture** program to capture these dates, if the ASSOCIATE SERIALS BY BIN setup option is disabled.

Where can I view expiry and manufacturing dates?

You can view the expiry, sell by and manufacturing dates in the following programs:

- Traceability Query
- Lot Number Maintenance
- Bins, Lots & Serial capture

Using

Affected Programs

The following indicates areas in the product that may be affected by implementing this feature:

Lot Maintenance

The following date fields were added to the **Lot information** section of the program:

- Use by date
- Sell by date
- Internal expiry date
- Manufacturing date
- Dispatch date
- Best before date

Bins, Lots & Serial capture

The following date fields were added to the **Dates** section of the program:

- Use by date
- Sell by date
- Internal expiry date
- Manufacturing date
- Dispatch date
- Best before date

Purchase Order Receipts

The following date fields were added to the **Lot details** section of the **Purchase Order Receipt** pane (displayed when selecting the **Receipt Line** or **Receipt All** options from the toolbar):

- Use by date
- Sell by date
- Internal expiry date
- Manufacturing date
- Dispatch date
- Best before date

Inventory Movements

The following date fields were added to the **Transaction details** pane of the program:

- Use by date
- Sell by date
- Internal expiry date
- Manufacturing date
- Dispatch date
- Best before date

Traceability Query

The following date fields were added to the **Lot Numbers** pane of the program:

- Use by date
- Sell by date
- Internal expiry date
- Manufacturing date
- Dispatch date
- Best before date

Job Receipts

The following date fields were added to the **Job details** pane of the program:

- Use by date
- Sell by date
- Internal expiry date
- Manufacturing date
- Dispatch date
- Best before date

Shipment Receipt

The following date fields were added to the **Shipment Receipt** window (displayed when you select **Post** on the **Posting Details** pane):

- Use by date
- Sell by date
- Internal expiry date
- Manufacturing date

- Dispatch date
- Best before date

Bins, Lots & Serial Allocation

The following date fields were added to the **Allocation Capture Details** window (displayed when you select the **Post** option from the toolbar):

- Use by date
- Sell by date
- Internal expiry date
- Manufacturing date
- Dispatch date
- Best before date

Lot Maintenance

The following date elements were added to the business object:

- UseByDate
- SellByDate
- InternalExpiryDate
- ManufactureDate
- DispatchDate
- BestBeforeDate

PO Purchase Order Receipts

The following date elements were added to the business object:

- UseByDate
- SellByDate
- InternalExpiryDate
- ManufactureDate
- DispatchDate
- BestBeforeDate

PO Landed Cost Receipts

The following date elements were added to the business object:

- UseByDate
- SellByDate
- InternalExpiryDate
- ManufactureDate

- DispatchDate
- BestBeforeDate

Job Receipts

The following date elements were added to the business object:

- UseByDate
- SellByDate
- InternalExpiryDate
- ManufactureDate
- DispatchDate
- BestBeforeDate

Inventory Movements (Receipts)

The following date elements were added to the business object:

- UseByDate
- SellByDate
- InternalExpiryDate
- ManufactureDate
- DispatchDate
- BestBeforeDate

Lot Traceability Query

The following date elements were added to the business object:

- UseByDate
- SellByDate
- InternalExpiryDate
- ManufactureDate
- DispatchDate
- BestBeforeDate

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